

Schools Forum
Wednesday, 11 January 2017 at 08.00 am
VENUE: Committee Room 1 - City Hall, Bradford

PLEASE NOTE

All meetings will be held in public; the agenda, decision list and minutes will be publicly available on the Council's website and Committee Secretariat, Room 112, City Hall, Bradford.

The taking of photographs, filming and sound recording of the meeting is allowed except if Councillors vote to exclude the public to discuss confidential matters covered by Schedule 12A of the Local Government Act 1972. Recording activity should be respectful to the conduct of the meeting and behaviour that disrupts the meeting (such as oral commentary) will not be permitted. Anyone attending the meeting who wishes to record or film the meeting's proceedings is advised to liaise with the Forum Clerk Asad Shah - 01274 432280 who will provide guidance and ensure that any necessary arrangements are in place. Those present who are invited to make spoken contributions should be aware that they may be filmed or sound recorded

1. APOLOGIES FOR ABSENCE

The City Solicitor will report the names of alternate Members who are attending the meeting in place of appointed Members.

2. DISCLOSURES OF INTEREST

To receive disclosures of interests from Members on matters to be considered at the meeting. The disclosure must include the nature of the interest.

An interest must also be disclosed in the meeting when it only becomes apparent to the member during the meeting.

3. MINUTES OF 7 DECEMBER 2016 AND MATTERS ARISING (minutes)

1 - 14

4. MATTERS RAISED BY SCHOOLS

Members will be asked to consider any issues raised by schools.



5. **STANDING ITEM - DSG GROWTH FUND ALLOCATIONS**

There are no new allocations for consideration at this meeting.

6. **NATIONAL FUNDING FORMULA DFE ANNOUNCEMENT / CONSULTATION (i)**

15 - 54

The Business Advisor (Schools) will present a report, **Document GZ**, which provides a briefing and worked through impact modelling in response to the DfE's announcement of its 2nd stage of consultation on its National Funding Formula proposals for the Schools and High Needs Blocks. It is anticipated that the Schools Forum will consider a response to this consultation at the March meeting (the deadline for responses is the 22 March).

Recommended –

The Forum is asked to note and to discuss the information provided with reference particularly to the decisions that are required now for the 2017/18 DSG allocation.

(Andrew Redding – 01274 432678)

7. **UPDATE ON THE 2017/18 DSG FUNDING POSITION (i)**

55 - 70

The Business Advisor (Schools) will present a report, **Document HA**, which updates members on the position of the Dedicated Schools Grant for the 2017/18 financial year. This is a main reference document for this meeting. This report also includes further exploration of the 'options', as agreed at the last Forum meeting.

Resolved –

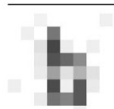
The Forum is asked to note the information provided. This will inform decisions and recommendations to be taken under agenda item 11.

(Andrew Redding – 01274 432678)

8. **UPDATE 2016/17 CENTRALLY MANAGED FUNDS SPENDING POSITION (i)**

71 - 74

The Business Advisor (Schools) will present an analysis, **Document HB**, which updates members on the position of 2016/17 funds and the value of one off funding available. This is a repeat of the information presented to the Forum on 7 December (and is provided for reference).



Recommended –

The Forum is asked to note the information provided. This will inform decisions and recommendations to be taken under agenda item 11.

(Andrew Redding – 01274 432678)

9. CENTRALLY MANAGED AND DE-DELEGATED FUNDS 2017/18 (i) 75 - 96

The Business Advisor (Schools) will present a report, **Document HC**, which sets out the position of the funding of Schools and Early Years Block central and de-delegated items from the DSG, to enable Members to make recommendations and decisions under agenda item 11.

Recommended –

The Forum is asked to note the information provided. This will inform decisions and recommendations to be taken under agenda item 11.

(Andrew Redding – 01274 432678)

10. INDICATIVE DELEGATED BUDGETS 2017/18 (i) 97 - 124

The Business Advisor (Schools) will present a report, **Document HD**, which shows the indicative value of delegated allocations for individual schools, academies and other settings for the 2017/18 financial year and also shows the draft Primary and Secondary and Early Years Pro-formas. Please note that the allocations and the Pro-formas are subject to the final decisions and recommendations to be made by the Schools Forum under agenda item 11.

Recommended –

The Forum is asked to note the information provided. This will inform decisions and recommendations to be taken under agenda item 11.

(Andrew Redding – 01274 432678)

11. FINAL RECOMMENDATIONS AND DECISIONS 2017/18 DSG (a) 125 - 170

The Business Advisor (Schools) will present **Document HE**, which summarises the decisions and recommendations that the Schools Forum is asked to make in setting the allocation of the DSG and final formula funding arrangements for the 2017/18 financial year. The Forum will be asked to take decisions / make recommendations on the items listed under the following main headings:



- Schools and Early Years Block Central and De-Delegated Items
- Growth Fund Allocations
- The High Needs Block
- The Allocation of Available One Off Monies
- Early Years Funding and Pro-Forma
- Primary & Secondary Funding and Pro-Forma

Recommended –

The Forum is asked to make final recommendations and decisions on the allocation of the 2017/18 DSG and the one off monies available.

(Andrew Redding – 01274 432678)

12. ANY OTHER BUSINESS

Members will be asked for any additional items of business, for consideration at a future meeting.

13. SUMMARY OF ADDITIONAL REPORTS

SUMMARY OF ADDITIONAL REPORTS PRESENTED BY THE BUSINESS ADVISER (SCHOOLS).

14. DATE OF NEXT MEETING

A provisional meeting has been planned (subject to this being needed to complete agenda item 11 and / or to further discuss the DfE's announcement of National Funding Formula) to take place on Wednesday 18 January 2017.

The next substantive Forum meeting is planned for Wednesday 15 March 2017.

(a) Denotes an item for action

(i) Denotes an item for information

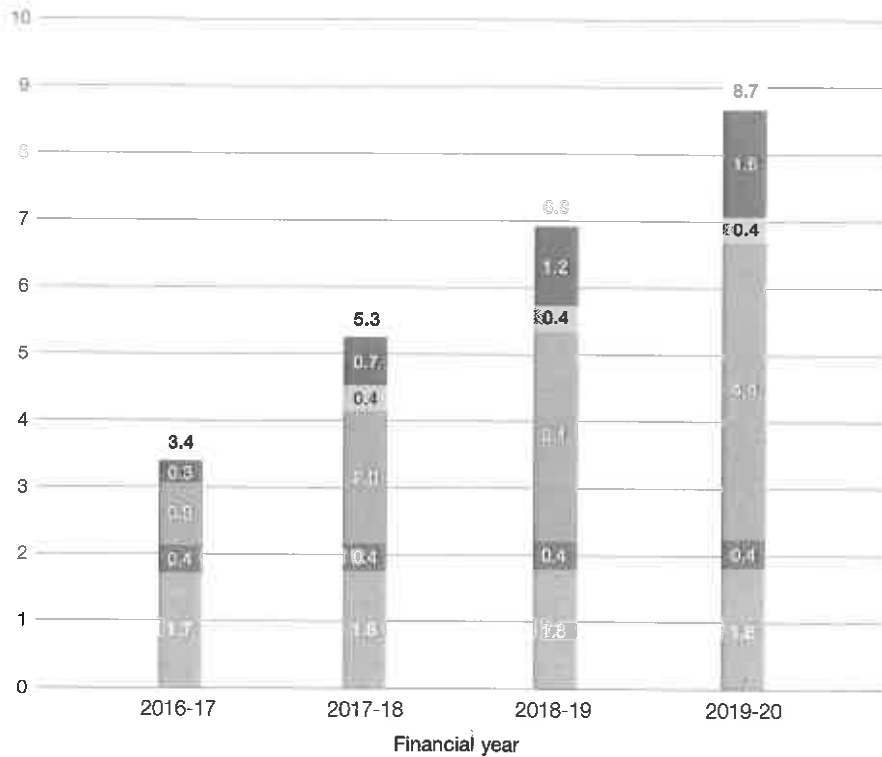


Figure 3

Cumulative cost pressures facing schools, 2016-17 to 2019-20

The Department estimates cumulative cost pressures on schools of 3.4% in 2016-17, rising to 8.7% by 2019-20

Cumulative cost pressure (%)



- Inflationary pressures on non-staff spending
- Apprenticeship levy
- Annual pay award and salary increases
- Teachers' pension scheme
- National insurance

Note

1 Percentages may not sum due to rounding.

Source: Department for Education

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National Audit Office

Report

by the Comptroller
and Auditor General

Department for Education

Financial sustainability of schools

Key facts

8.0%

real-terms reduction in per-pupil funding for mainstream schools between 2014-15 and 2019-20 due to cost pressures

£3.0bn

savings mainstream schools need to make by 2019-20 to counteract cost pressures

60.6%

percentage of secondary academies that spent more than their income in 2014/15

20,179

state-funded primary and secondary schools in England as at January 2016

95.7%

of maintained schools' income came from government grants in 2014-15

£39.6 billion

total schools budget in 2015-16, comprising the Dedicated Schools Grant and pupil premium

£1.3 billion

savings in procurement spending that the Department for Education estimates mainstream schools can make by 2019-20 to address cost pressures

£1.7 billion

savings in workforce spending that the Department for Education assumes mainstream schools will need to make by 2019-20 to address cost pressures

11.6%

of maintained schools had surpluses worth 15% or more of their annual income in 2014-15

In this report, dates in the format '20xx-yy' refer to central or local government financial years (1 April to 31 March). Maintained schools report their finances in financial years. Dates in the format '20xx/yy' refer to academic years (1 September to 31 August). Academies report their finances in academic years.

Summary

1 The Department for Education (the Department) is accountable for securing value for money from spending on education services in England. It aims to “deliver educational excellence everywhere, so that every child and young person can access high-quality provision, achieving to the best of his or her ability regardless of location, attainment and background”.¹ At January 2016, there were 20,179 state-funded primary and secondary schools across England, educating 6.4 million pupils aged between five and 15.

2 Securing the financial sustainability of schools involves a range of different bodies (**Figure 1** overleaf). In particular:

- As steward of the school system, the Department is responsible for ensuring that there is an adequate framework in place to provide assurance that all resources are managed in an effective and proper manner.
- The Department delegates responsibility for oversight to the Education Funding Agency (the Agency) and 152 local authorities. The Agency oversees financial management and governance in academies and local authorities, and local authorities oversee maintained schools.
- Schools are expected to achieve good outcomes for their pupils, put effective governance in place and manage their financial affairs efficiently and sustainably.

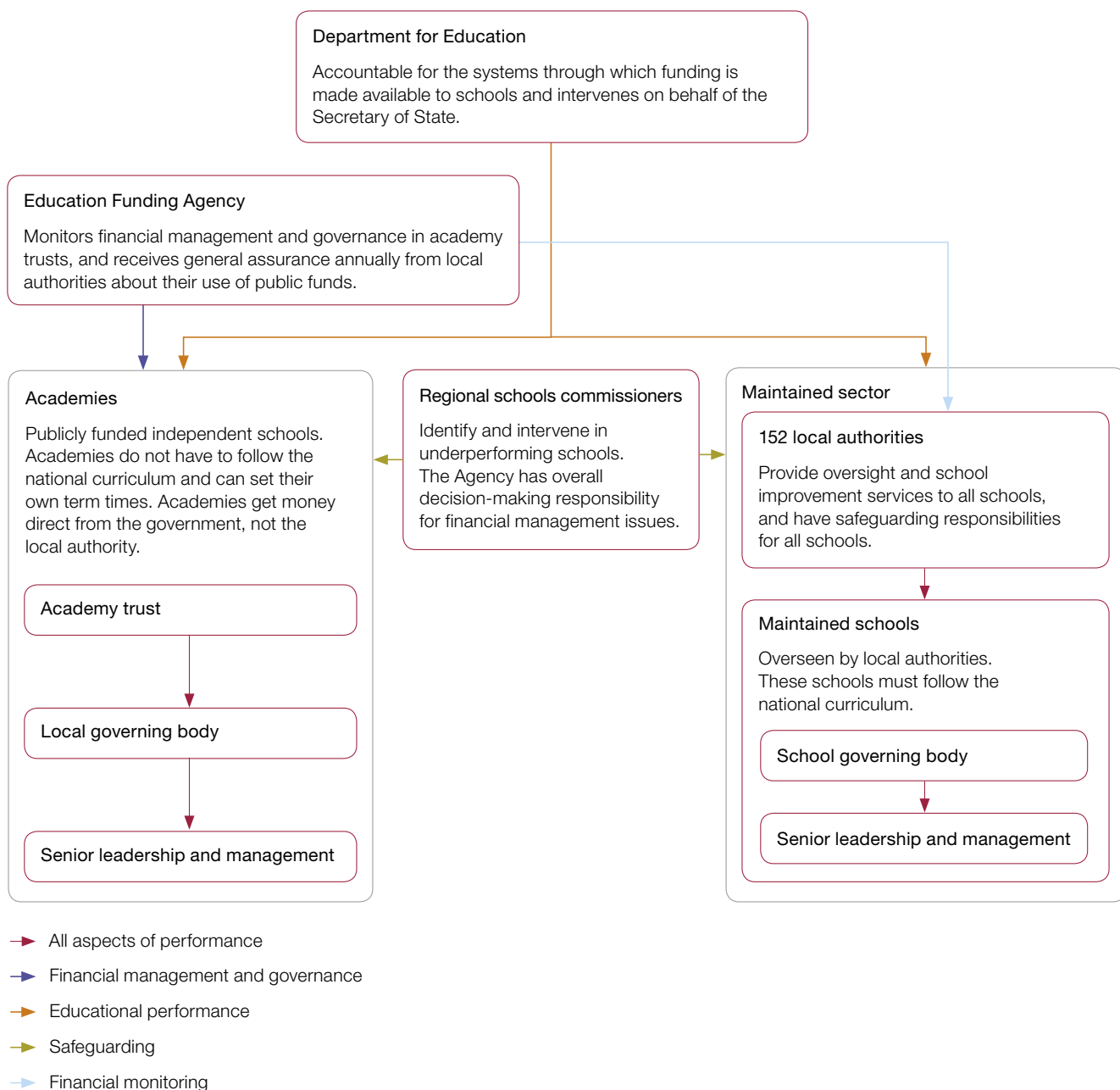
3 The main source of income for state-funded primary and secondary schools in England is funding from the Department. It funds academies directly and maintained schools via local authorities. Government funding accounted for:

- 95.7% of maintained schools’ income (£24.1 billion) in 2014-15, with an additional 3.6% (£903.1 million) raised by schools themselves. The remaining funding came from non-government sources; and
- 94.1% of academies’ income (£15.0 billion) in 2014/15, with an additional 4.3% (£680.3 million) raised by schools themselves. The remaining funding came from non-government sources.

¹ Department for Education, *Educational Excellence Everywhere*, Cm 9230, March 2016.

Figure 1

Roles and responsibilities of the main organisations involved in schools' financial sustainability



Source: National Audit Office analysis of Department for Education and Education Funding Agency material

Focus of our report

4 Funding for schools has been relatively protected compared with most other areas of public spending. However, following the 2015 Spending Review, schools are entering a period of reducing real-terms funding per pupil. The Department is aiming to support schools to ensure that, by 2020, schools have the skills, capabilities and tools to manage pressures on their budgets without affecting their ability to deliver quality educational outcomes.

5 We consider that schools are financially sustainable when they can successfully manage activity, quality and financial pressures within the income they receive. This report examines whether the Department is well placed to support state-funded schools to manage the risks to financial sustainability. We assessed:

- challenges to schools' financial sustainability (Part One);
- the Department's understanding of, and support for, schools' financial sustainability (Part Two); and
- how the Department identifies and addresses the risk of financial failure in schools (Part Three).

6 We examined the overall budget and cost pressures for all schools but did not examine the financial sustainability of, support for or oversight of alternative provision and special schools. All figures reported are for primary and secondary schools only.

Key findings

Challenges to schools' financial sustainability

7 **The Department's overall schools budget is protected in real terms but does not provide for funding per pupil to increase in line with inflation.** In the 2015 Spending Review, the government increased the schools budget by 7.7% from £39.6 billion in 2015-16 to £42.6 billion in 2019-20. This is a real-terms increase that protects the overall budget from forecast inflation. The Department estimates that the number of pupils will rise over the same period: a 3.9% (174,000) increase in primary school pupils and a 10.3% (284,000) increase in secondary school pupils. Therefore, funding per pupil will, on average, rise only from £5,447 in 2015-16 to £5,519 in 2019-20, a real-terms reduction once inflation is taken into account (paragraph 1.4).

8 **The Department estimates that mainstream schools will have to find savings of £3.0 billion to counteract cumulative cost pressures.** Pay rises, the introduction of the national living wage, higher employer contributions to national insurance and the teachers' pension scheme, non-pay inflation and the apprenticeship levy will mean additional costs for schools. The Department estimates that, to counteract these pressures, schools will need to make economies or efficiency savings of £1.1 billion (equivalent to 3.1% of the total schools budget) in 2016-17, rising to £3.0 billion (8.0%) by 2019-20. This equates to an 8.0% real-terms reduction in per-pupil funding between 2014-15 and 2019-20 due to cost pressures (paragraphs 1.5 and 1.9 and Figure 4).

9 The Department's savings estimates do not take account of the cost implications for schools of its policy changes. The Department has not assessed the financial impact of policy changes, such as phasing out the Education Services Grant (saving £615 million by 2019-20), that is used by local authorities and academies to provide education services. As we were finalising this report, the Department was working to complete its assessment of the impact of withdrawing the Education Services Grant. The Department gives schools the freedom to decide how to spend their budgets and expects them to have capacity to cope with new policies. However, without evidence to support this assumption, the Department risks imposing higher cost pressures on schools than the £3.0 billion it currently projects (paragraphs 1.6 to 1.8).

10 The Department can demonstrate using benchmarking that schools should be able to make the required savings in spending on workforce and procurement without affecting educational outcomes, but cannot be assured that these savings will be achieved in practice. The Department's statistical benchmarking analysis compared schools with different levels of spending but similar pupil characteristics and levels of attainment. This analysis indicated that, with the support the Department plans to provide, schools could save £1.3 billion by 2019-20 through better procurement and the balance of £1.7 billion by using staff more efficiently. Schools have already found a number of ways in which to cut costs, including collaborating with other schools to benefit from economies of scale. However, they also told us that their ability to make savings is constrained to some extent. For example, the nature of classrooms and other facilities may make it difficult for schools to change size or layout. Furthermore, schools did not achieve the Department's aspiration to save £1 billion on back-office and procurement spending during the previous Parliament: this category of spending increased by £497 million between 2009-10 and 2014-15, a period when per-pupil funding increased slightly in real terms. The Department has not tested the minimum cost of running different types of school in practice to achieve the desired educational outcomes (paragraphs 1.9 to 1.12, 1.20 and 2.7 to 2.12).

11 The Department has not clearly communicated to schools the scale and pace of the savings that will be needed. The Department considers that schools are aware of the expected cost pressures as stakeholders, such as trade unions and sector organisations, have been warning of the likely scale of savings needed. The Department announced in the 2015 Spending Review its aspiration to save £1 billion a year through better procurement by the end of the Parliament but has not made clear the total savings that schools will need to make, or that it expects most of the total to come from workforce savings. Schools are also uncertain about how much funding they will receive each year. The Department is planning to introduce a national funding formula to give schools greater certainty and to distribute funding more equitably. However, it has delayed introduction of the new funding formula from 2017-18 to 2018-19 (paragraphs 1.13 to 1.16).

12 Overall, the financial position of primary schools has been relatively stable, however, there are signs of financial challenges in secondary schools.

- **Primary schools.** Between 2010-11 and 2014-15, the proportion of maintained primary schools spending more than their income dropped from 35.6% to 32.7% and the proportion in deficit fell from 5.7% to 4.2%. Between 2011/12 and 2014/15, the proportion of primary single academy trusts in deficit decreased from 3.2% to 1.6% and, for those trusts, the average deficit fell in real terms from £58,000 to £48,000.
- **Secondary schools.** Between 2010-11 and 2014-15, the proportion of maintained secondary schools spending more than their income rose from 33.7% to 59.3%. The proportion in deficit was 15.0% in 2014-15 and the average size of deficit for those schools in deficit increased in real terms from £246,000 to £326,000. Between 2012/13 and 2014/15, the proportion of secondary academies spending more than their income rose from 38.8% to 60.6%.

In 2014-15, 11.6% of maintained schools had surpluses worth 15% or more of their annual income. The Department does not know with certainty why schools are overspending, or underspending to build up reserves, or for how long these patterns are sustainable (paragraphs 1.17 to 1.19).

Understanding and supporting financial sustainability

13 In recent years schools have spent a smaller proportion of their budgets on teaching staff. Around three-quarters of a typical school's expenditure is on staff costs, half on teaching staff. The Department's analysis found that from 2009-10 to 2013-14, 70% of a sample of maintained schools reduced the proportion of their spending that went on teaching staff, despite only 34% experiencing a reduction in funding. The Department has not done the same analysis for academies. The small sample of schools we spoke to told us that they planned to cut staff costs in a range of ways, including replacing more experienced teachers with younger recruits and relying more on unqualified staff (paragraphs 2.2 to 2.6).

14 The Department continues to develop and publish advice and guidance to help schools improve their financial management and achieve efficiency savings, but has not yet completed work to help schools secure crucial procurement and workforce savings. The Department published a review of school efficiency in 2013, followed by new benchmarking for academies and some guidance. Following the 2015 Spending Review, the Department launched its Schools Financial Health and Efficiency programme in January 2016 to help schools manage their budgets effectively and ensure their financial health, while maintaining or improving pupil outcomes. The Department has made progress in some areas, including publishing benchmarking and efficiency tools, guidance and access to framework contracts, such as for energy. If implemented, this support may be adequate for schools in stable circumstances, but it is not sufficient for schools in challenging positions. The Department has not yet completed important areas of work, including detailed advice and support to help schools make economies and efficiency savings in workforce and procurement. Without such support, there is a risk that schools may already be making poor decisions about how to cope with the financial pressures (paragraphs 2.13 to 2.20).

15 The Department's support should be particularly useful for those schools where financial management is weakest, but it cannot be sure that those schools most in need of support will use it. The Department's tools and guidance have focused on improving schools' financial management to help them make better decisions, with a view to improving educational outcomes. It has provided schools with information to help them undertake a financial health check if they wish, including a directory of potential suppliers. It has not vetted the suppliers listed on its website. The Department has a communications strategy to promote awareness of its guidance, including among 'hardest-to-reach' schools which are most likely to need support. It is taking action to identify this group of schools, but cannot yet identify all of them. The Department has delayed a planned 'invest to save' fund, intended to help schools make changes to enable them to become more efficient. It has a clear monitoring and evaluation plan for the Schools Financial Health and Efficiency programme, which it has started to implement (paragraphs 2.17 to 2.28).

Identifying and managing financial failure

16 The Agency should intervene more often and earlier when it has financial concerns about maintained schools. The Agency aims to intervene in a local authority when 2.5% or more of maintained schools in the area have excessive deficits or 5% or more of maintained schools have excessive surpluses, continuously over a four-year period. In calculating these percentages, the Agency has used as the population all schools open at any time during the four-year period, including those which have closed or converted to academies. The upshot of this is that the Agency has not intervened as often as it might have. In 2014-15, the Agency intervened in one local authority with regard to school deficits and 11 with regard to surpluses. Using a more comparable population (the number of maintained schools open in 2014-15), we calculated that the Agency would have contacted more local authorities – three with regard to school deficits and 27 with regard to surpluses. In light of our analysis, the Agency has decided to change its approach for 2015-16. The Agency did not intervene in the local authority with the highest proportion of schools in deficit in 2014-15 (13.0%), the Isle of Wight, because of how it applies its criteria (paragraphs 3.4 to 3.9).

17 The Agency has a process for assessing financial risk in academies but its records make it difficult to gain assurance that all academies at potentially high risk have been dealt with consistently. The Agency has a framework to help judge levels of financial risk, with the academy trusts most at risk having projected or actual deficits of 5% or more and no agreed recovery plan in place. Ultimately, the assessment of risk and decisions on whether to intervene are matters of judgement. This means that the Agency does not necessarily classify all trusts forecasting deficits of 5% or more as high risk. To provide assurance to senior management the Agency compiles a monthly 'national concerns report' listing academies most at risk, including due to financial issues, and the actions being taken in the highest risk cases. Our review of the 101 cases meeting the 5% deficit threshold in 2015/16 found that the Agency had included 64 in the

national concerns report. The Agency's central records did not indicate what it had done and why for the 37 other cases. It investigated each of these cases individually to provide us with evidence of the actions it had taken. The Agency told us that it is taking action to improve its record keeping and strengthening its oversight by developing a preventative approach to support trusts at financial risk (paragraphs 3.11 to 3.19 and 3.22 to 3.24).

18 The Agency does not systematically evaluate the impact of its financial interventions on schools' longer-term financial sustainability and educational outcomes. The Agency has not evaluated the impact on financial sustainability and educational outcomes of its different types of financial intervention and the speed at which it intervenes. Its main financial intervention with local authorities is a conversation about their plans for maintained schools in deficit or surplus. In overseeing academies, the Agency does not analyse how the financial risk has changed over time and it does not assess whether its interventions have helped to improve academies' longer-term financial sustainability or which interventions are most effective. Our analysis of the Agency's data suggest that its interventions may not always result in trusts successfully addressing the financial issues that led to them being included in the national concerns report (paragraphs 3.10 and 3.20 to 3.21).

Conclusion on value for money

19 The Department is seeking to deliver educational excellence everywhere, and to growing numbers of pupils, against a budget that provides little more than flat cash funding per pupil over the five years to 2019-20. This means that mainstream schools need to find significant savings, amounting to £3.0 billion by 2019-20, to counteract cost pressures. The Department believes that schools can finance high standards by making savings and operating more efficiently. However, it has not yet completed its work to develop tools and advice to help schools secure crucial procurement and workforce savings. It is clearly reasonable for the Department to look to schools to make efficiencies, but it is important to understand the implications of this method of doing so. The definite part of the Department's approach is that real-terms funding per pupil will drop over the coming years; the uncertain part is how schools are able to respond based on their particular circumstances. This could be by making the 'desirable' efficiencies that the Department judges feasible or it could be by making spending choices that put educational outcomes at risk. Based on our experience in other parts of government, this approach involves significant risks that need to be actively managed. To avoid things going the wrong way, the Department needs effective oversight arrangements that give early warning of problems, and it needs to be ready to intervene quickly where problems do arise. Until more progress is made, we cannot conclude that the Department's approach to managing the risks to schools' financial sustainability is effective and providing value for money.

Recommendations

- a** **The Department should publish, as soon as possible, its assessment of the financial challenges to be faced by schools between 2015-16 and 2019-20.** The Department should keep this information up-to-date as its assumptions change.
- b** **The Department should provide clear leadership to support schools and to ensure that all parties are open about the opportunities to make efficiency savings, are realistic about timetables and the implications of cost savings, and understand each other's concerns.** The Department must take responsibility for supporting schools to meet cost pressures in a financially sustainable manner, which takes educational outcomes into consideration.
- c** **The Department should move faster to set out how it envisages mainstream schools will achieve savings of £3.0 billion by 2019-20, together with the information and support schools will need in order to do so.** Experience shows that it takes time to secure savings in a way that does not damage services. Schools will need time to examine the Department's guidance on procurement and workforce in particular, and to develop and implement savings plans.
- d** **The Department should work with the schools sector to gather evidence to assure Parliament that school spending power can reduce at the same time as educational outcomes are improved.** This should be a core priority for the Department in evaluating its School Financial Health and Efficiency programme.
- e** **The Agency should develop further its approach to oversight and intervention with a renewed focus on preventing financial failure.** The Agency should continue to develop its preventative approach to identifying academy trusts at risk of getting into financial difficulty and consider with local authorities whether a similar approach is feasible for maintained schools. As with the maintained sector, the Agency should intervene when academy trusts are building up surpluses and develop its understanding of why trusts are doing so.
- f** **The Agency should improve its central records to provide assurance around its decisions whether or not to intervene and use its information to learn from what works.** The Agency should use its new records system to record better its decisions on whether to intervene. It should follow up and evaluate its interventions and share learning on what works best to address risks to schools' financial sustainability. The Agency could also develop the analysis we have undertaken about how trusts' financial risk has changed over time, coupled with its planned risk projections.

Matters Arising Schools Forum - Further Analysis of Unfilled Places (Predicted) 2016/17

Actual Occupancy including OLA Placements

School / Academy	Total Original 2016/17 Funded Places	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Total Forecasted Composite Annual Occupancy	Unfilled Places *	% Unfilled
Special Schools	1,005.50	996.60	997.60	998.60	1,010.00	1,010.00	1,050.00	1,055.20	1,061.80	1,063.80	1,068.80	1,070.80	1,072.80	1,038.00	-7.25	-0.7%
DSP Resourced Units	186.92	164.00	165.00	166.00	165.00	165.00	170.00	170.00	173.00	176.00	182.00	182.00	182.00	171.67	-18.33	-9.8%
ARCs	104.00	90.00	91.00	91.00	92.00	92.00	92.00	76.00	86.00	86.00	92.00	92.00	92.00	89.33	-14.67	-14.1%
PRUs	301.67	314.00	329.00	333.00	333.00	333.00	216.00	248.00	256.00	259.00	293.00	316.00	320.00	295.83	-13.00	-4.3%
Primary Behaviour Centres	50.00	42.00	40.00	41.00	32.00	32.00	25.00	26.00	25.00	33.00	37.00	41.00	45.00	34.92	-15.08	-30.2%
Totals	1,648.08	1,606.60	1,622.60	1,629.60	1,632.00	1,632.00	1,553.00	1,575.20	1,601.80	1,617.80	1,672.80	1,701.80	1,711.80	1,629.75	-68.33	-4.1%

Please Note:

Post 16 Places are funded on an annual lagged actual basis (no over funding of places from this)

SEND Resources for Early Years are used flexibly between delegated provision (Childrens Centre Plus) and centrally managed services e.g. Portage

* the total only of settings where occupancy is predicted to be lower than funded places (excludes settings where occupancy exceeds funded places)

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Impact Assessment Briefing Note

This note sets out an assessment of the impact of the proposals published by the DfE on 14 December 2016. The proposals are very detailed and this note does not provide a narrative. It focuses on headline impact.

In reading this briefing note, please think about the proposed funding changes in 3 stages:

- *Firstly, the changes that are proposed in the numerous variables and measures that are combined to calculate funding allocations in the Dedicated Schools Grant and for individual schools.*
- *Secondly, how the full impact of the changes to the variables and measures will be ‘damped’ so that the impact of change, on a longer term or more permanent basis, is lessened.*
- *Thirdly, how the changes to the variables and measures will be implemented under transitional arrangements, which will mean that losses and gains will be realised incrementally over time.*

Summary – Overall Impact

1) Our Dedicated Schools Grant (DSG) position under a fully implemented National Funding Formula (after transitional arrangements) is basically standstill when compared against the 2016/17 baseline. Within this position however, there is a significant amount of transfer of monies between the different DSG components:

a) Schools Block	a loss of £5.7m on a baseline of £386.5m (-1.5%)
b) High Needs Block	a gain of £8.2m on a baseline of £56.9m (+14.4%)
c) Central Schools Block	a gain of £0.2m on a baseline of £2.1m (+9.5%)
d) Early Years Block	a loss of £2.4m on a baseline of £39.0m (-6.2%) *
Total	a gain of £0.3m on a baseline of £484.5m (+0.1%)

* the Early Years Block has been covered in previous briefing notes and so is not discussed in this one.

2) There is a significant amount of damping within this overall position (this is in addition to transitional implementation measures). Damping quite significantly ‘overrides’ the clean impact of the National Funding Formula (NFF):

a) To our benefit in the Schools Block (primary and secondary delegated allocations): without the proposed 3% protection factor (meaning that no school’s pupil-led funding will reduce by more than 3% on ‘current’ levels) our loss in the Schools Block would be £12.5m vs. the £5.7m shown above. The value of the 3% protection is £6.8m. This damping is more significant for our primary phase and this phase fares worse under NFF proposals; 75% of primary schools have their losses dampened by this factor, compared with 24% of our secondary schools. A major reason for this is the reduction of the value of the lump sum factor to £110,000, which is £65,000 lower than our current value. Another key reason is the NFF phase weighting. We assume that the 3% protection factor will be a permanent feature of the NFF going forward, but there is risk that this could be removed or reduced in the future (or that this protection is changed as a result of the consultation). On a more positive note, the DfE has put back into the formula a pupil-mobility factor.

b) To our detriment in the High Needs Block: the DfE proposes to allocate only 50% of the national HNB budget on the basis of the new formula, with 50% allocated on the basis of current spending levels (of which ours is lower than the average). Our gain if the NFF was 100% on formula would roughly be £16m vs. the £8.2m

stated above; we lose £8m of our gain as a result of this damping. The DfE does not state for how long 50% of the HNB will be based on historic spending. If this is reduced in the future we may begin to see better gains. However, the 3% protection in the Schools Block could be reduced at the same time and net this off.

- c) The balance of damping is broadly not in our favour (a gain of £6.8m in the Schools Block vs. a loss of £8m in the High Needs Block).
- 3) In addition to this, there will be transitional floors and ceilings, which will mean that the full effect of the dampened NFF will take some years to be realised:
- a) Again, transitional measures are to our benefit in the Schools Block: No school's individual budget will reduce by more than 1.5% a year. This will protect against the reduction in the value of the lump sum. The value of this protection means that we will be out of transition in the Schools Block in 2 to 3 financial years.
 - b) Again, transitional measures are to our detriment in the High Needs Block: our core HNB funding will not increase by more than 3% a year in 2018/19 and 2019/20 (assuming that this is a progressive year on year cap). The DfE has not committed to a % after this, but assuming the continuation of 3% on a progressive basis, we will not see the full value of our £8.2m gain until 2022/23 (for 5 years). On this basis, the pace of gain in the High Needs Block is slower than the pace of loss in the Schools Block. There is a factor in the HNB formula that will fund every occupied place in special schools, special academies and our placements in independent special schools at £4,000. On a positive note then, although allocated on a lagged basis, where we increase our places in our special schools, our HNB formula allocation will grow undampened e.g. 360 places = £1.44m.
 - c) However, we have the ability to alter the starting positions of the Blocks through an updated re-baseline exercise, which may help us i.e. we can start the NFF change using either the 2016/17 baseline or our updated spending based on our 2017/18 DSG allocation. This will be important for us if we move a sizeable sum from the Schools to the High Needs Block in 2017/18. This will have the effect of reducing the protection in the Schools Block in favour of increasing the baseline of the High Needs Block at April 2018. The Schools Forum will consider this on 11 January.
- 4) The NFF is basically doing what we expected it to, which is to transfer monies from the Schools Block into the High Needs Block. We expected this from our analysis of our spending positions and how our distribution of pupils with SEND is different from that in other authorities. As a quick reminder, roughly benchmarking the number of specialist places funded by our High Needs Block evidences that we have significantly fewer funded places in discrete specialist settings than found in other authorities. In relation to 0-19 population, Bradford's DSG funds 1 SEND place in Bradford-located settings for every 116 young people. The national average is 1 for every 83; on this basis Bradford has 518 fewer places proportionately than the national average. Based on 2015/16 data.

The scale of loss in the Schools Block is not as great as feared only due to the damping effect of the 3% protection factor. The scale of gain in the High Needs Block is lower than we hoped because of the 50% historic spending damping.

- 5) This change begins at April 2018. Nothing announced on 14 December directly affects the DSG budget position for 2017/18.
- 6) The Local Authority, as previously announced, will 'lose the control' of the Schools Block formula funding from April 2019. The Authority will continue to have responsibility for the management of the High Needs, Early Years

and Central Schools Blocks. This means that we will continue to set the formulae and distribution of funding in each of these areas, albeit under tight regulatory restrictions. It appears that the Schools Forum will still have a role on the future, but its position and membership is to be reviewed.

- 7) The DfE has allocated a new Strategic SEN Grant, through which Bradford is allocated £232,000 (1.2% of the national value). The purpose of this is to enable local authorities to identify capacity through which to strategically review their SEND and Alternative provisions.
- 8) Pupil Premium is set to continue on a cash flat basis as a separate grant.
- 9) The Education Services Grant Retained Duties element will form part of the new Central Schools Block. It is estimated that we may be a marginal gainer out of this Block (+£0.2m). This means we may have more budget available e.g. for admissions and for other statutory duties. However, any gain will be eroded if the DfE does not match the growth in cost year on year of copyright licensing. We also identify that the way the DfE is proposing to apply transitional protections in this Block may cause us problems.
- 10) De-delegation back to the centre is still expected to cease at April 2019.
- 11) Please note that the figures quoted for the Schools Block in this note exclude the funding of 7 establishing schools, where the DfE has not yet provided modelling data. Our Schools Block loss will be greater than £5.7m as we would expect these 7 schools to lose.

Summary – Main Areas of Challenge

1) Schools Block:

- a) The size of the un-dampened loss, especially in primary school budgets.
- b) Any risk to the permanence of the 3% protection damping factor.
- c) The lack of response to the growth in costs in real terms (this is the major financial problem in all schools across 2016-2020). For clarity, this is not a formula issue. It is an issue that is arising as a result of the quantum of education funding falling behind as costs (of salaries and services) increase.
- d) The lack of available headroom that will be present in Bradford's 2018/19 Schools Block position (and the requirement to move to NFF at April 2018 – see 2c below).
- e) The adequacy of the funding of in year pupil numbers growth with this being based on the spend level in the previous year.

2) High Needs Block:

- a) That damping halves our gain from £16m to £8m and that there is no view about whether / when this damping will be lifted.
- b) Our planned 2017/18 HNB spending level already exceeds what our dampened NFF HNB allocation will be at 2022/23. Our spending position is set to further increase across 2018-2023. It does not appear that the DSG HNB will be sufficient to cover this.
- c) Because we are a loser in the Schools Block, we will need to implement the NFF for our schools and academies in 2018/19 (because we will not be allocated the Schools Block funding to do anything else). Even though there is some flexibility for the Schools Block budget to be transferred to the High Needs Block from April 2018, we will not have the money to do so. In effect then, 2017/18 is the final time we will be able to transfer significant sums to support High Needs Block pressures. Where we do this, we will improve our HNB resources but at the cost of reducing the protection that will be provided for individual school budgets from April 2018.

3) Central Schools Block:

- a) That the modest gain in this Block (£0.2m) will be eroded if the DfE does not match the growth in cost year on year of copyright licensing.
- b) That the DfE's proposed transitional implementation measure actually appears to reduce our on-going funding rather than increase it over the transitional period!

Some More Detail about the Schools Block

The extract 1 below gives a more detailed analysis of the differences in formula factor values in the NFF compared against Bradford's 2016/17 formula. This highlights how allocations differences are being generated.

Schools Block Factor Variable Values	Prim		Sec	
	Bfd 16/17	£ Diff	Bfd 16/17	£ Diff
	Base APP	2,871	-160	
Base APP KS3			4,139	-341
Base APP KS4			4,257	55
Lump Sum	175,000	-65,000	175,000	-65,000
Deprivation - FSM Ever 6	1,055	-515	956	-171
Deprivation - FSM	0	440	0	440
Deprivation IDACI A	1,016	-441	1,328	-518
Deprivation IDACI B	831	-411	1,087	-487
Deprivation IDACI C	646	-286	845	-330
Deprivation IDACI D	554	-194	725	-210
Deprivation IDACI E	462	-222	604	-214
Deprivation IDACI F	369	-169	483	-193
EAL	198	317	1,192	193
SEN Attainment	241	809	494	1,056

The extract 2 below gives a detailed analysis of the cash differences by formula factor NFF vs. Bradford's current formulae in 2016/17. It also shows the number and % of schools on the 3% protection factor.

Analysis of Areas of Loss and Gain in NFF / Reliance on 3% Protection

Uses 2016/17 NFF vs. 2016/17 base (including MFG)

	Primary	Secondary	All Through	Total
AWPU	-8,475,692	-4,240,400	-360,459	-13,076,551
Deprivation FSM	-4,535,140	627,152	-8,677	-3,916,666
Deprivation IDACI	-7,336,057	-3,585,332	-288,609	-11,209,998
Pupil Mobility	0	0	0	0
SEN Prior Attainment	17,361,687	7,907,349	531,303	25,800,339
EAL	3,863,243	178,757	82,240	4,124,240
Lump Sum	-10,140,000	-1,625,000	-130,000	-11,895,000
PFI	0	78,622	0	78,622
Rates	0	0	0	0
Split Sites	0	0	0	0
Area Cost Adjustment	33,711	22,463	1,488	57,662
High Needs Block Transfer (DSP and ARC Places)	-318,218	-706,880	0	-1,025,098
Sub Total	-9,546,467	-1,343,269	-172,714	-11,062,450
Minimum Funding Guarantee / Ceiling	-15,716	-1,557,647	0	-1,573,363
3% Protection	4,910,274	1,860,948	0	6,771,223 **
Grand Total	-4,651,908	-1,039,968	-172,714	-5,864,590
Value of Loss Without the 3% Protection	-9,562,183	-2,900,916	-172,714	-12,635,813 ***
Grand Total loss Figure from DfE Modelling	-4,492,000	-1,022,000	-167,000	-5,681,000

Importance of the 3% Protection factor	No.	%
Number of primary schools on the 3%	118	75.6%
Number of secondary schools on the 3%	6	24.0%
Number of all through schools on the 3%	0	0.0%
Totals	124	67.8%

PLEASE NOTE THERE ARE 7 SCHOOLS NOT INCLUDED IN THE DfE'S ANALYSIS YET (ESTABLISHING SCHOOLS)

The 2nd stage consultation document provides clear pointers to the DfE's guiding aims in setting out the new NFF:

- Increasing the focus on the pupil-led basis of funding i.e. funding follows the pupil. This is behind an increase in the proportion of funding allocated via the Age Weighted Pupil Unit (AWPU) with a reduction in the value of the lump sum.
- Ensuring a consistent and minimum value of basic funding for all schools.
- Restricting the ways in which monies can be managed centrally or 'top sliced', seeking to ensure maximum delegation to schools. Seeking to move Council services onto a traded basis within a competitive market place.
- Maintaining the current overall weighting of funding between the primary and secondary phases (secondary weighting of 1:1.29). The DfE sees that there is no current evidence base on which to change this weighting (there is no evidence that a change in the weighting will deliver improvement in pupil outcomes).
- Maintaining a very significant weighting of funding towards supporting children with additional educational needs (AEN), but placing a greater emphasis in the distribution of these monies between schools on measures of low attainment and English as an Additional language (EAL), with a corresponding decrease in the weighting for deprivation measures (FSM and Income Deprivation Affecting Children Index). In this, the NFF will work alongside the continuing sizeable (£36m for Bradford) Pupil Premium Grant, which is a grant that is mostly allocated on the basis of deprivation (FSM).

- Targeting the 'Just About Managing'. The greater emphasis on low attainment, as well as the reduced emphasis on the IDACI deprivation measure helps to target funding more to this group, with a corresponding reduced weighting towards schools with the greater proportions of children from more deprived backgrounds.
- Continuing to recognise that the mobility of pupils is an issue in schools affecting both costs and educational outcomes.

The extracts on the previous page show for Bradford that:

- The majority of formula variable rates under the NFF are lower than current rates in Bradford (extract 1). This is related to our current higher weighting of funding in the Schools Block vs. the High Needs Block. Please see paragraph 4. Our net total undamped loss of £12.6m (extract 2) is driven by a loss of £27.4m in base funding factors (mainly the AWPU and the lump sum). This is money coming out of all schools, with the impact of the reduction in lump sum being felt more in smaller schools.
- There is a continued very significant emphasis in the NFF on additional educational needs (AEN). This emphasis is in fact greater than Bradford's existing spend weighting. Extract 2 shows that, within a total undamped loss of £12.6m, our funding on AEN factors will actually increase by £14.8m.
- Within the suite of AEN factors however, a lower weighting is given to the deprivation measures (FSM and IDACI). It is assumed that the DfE's rationale is that the separate Pupil Premium (which is focused on FSM) will continue to target funding to this group.
- Within the suite of AEN factors, a greater emphasis is given to SEN low attainment and English as an Additional Language (EAL), which are weighted significantly higher than in Bradford's current formula. This change in emphasis redistributes monies identified for supporting children with SEN across schools in the District.
- That the negative impact of the undamped NFF proposals is very significant (a £12.6m loss) and that this impact is greater for the primary phase. The primary phase has a greater reliance on the 3% protection factor. A major reason for this is the reduction of the value of the lump sum factor. There is a correlation between the scale of reliance on the 3% and size of school. Another key reason is the overall NFF secondary to primary weighting, which is set at 1:1.29. We have indicated previously that, when we look at the primary to secondary funding ratio at the level of formula funding, our spending on secondary schools is proportionately lower than the national position and the NFF follows this.

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Department
for Education

Schools and high needs national funding formulae

Executive summary

December 2016

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Foreword

This Government is committed to creating a country that works for everyone. No matter where they live, whatever their background, ability or need, children should have access to an excellent education that unlocks talent and creates opportunity. We want all children to reach their full potential and to succeed in adult life.



The current funding system does not support this aspiration. It is unfair, untransparent and out of date. Similar schools and local areas receive very different levels of funding, with little or no justification. Patchy and inconsistent decisions have built up over many years, and mean resources are not getting to the schools and pupils that need them most. Underfunded schools do not have access to the same opportunities to do the best for their children, and it is harder for them to attract the best teachers and to afford the right support. That is why introducing fair funding was a key manifesto commitment.

This unfairness is seen right across the country. For example, as we said in the first stage of our consultation, a school in Barnsley could receive 50% more funding, with no changes to its circumstances, if it were situated in Hackney instead. Coventry received nearly £500 more per pupil than Plymouth, despite having the same proportion of pupils eligible for the pupil premium.

For schools, this unfairness is made even worse at local level, because each local authority sets a different formula to distribute funding. As a result, a primary school in Cornwall teaching a pupil eligible for free school meals with English as an additional language would receive £3,389, whereas if the same child was educated in Devon, their school would receive £4,718 – a difference of £1,329. Our national funding formula aims to address this unfairness. That is why we are confirming that we want to move towards a ‘hard’ national funding formula that distributes the vast majority of funding directly to schools. It is the only way we can be sure that the same child, with the same needs, will attract the same funding regardless of where they happen to live; and the only way that parents can be sure there is a level playing field. It fits squarely with our vision for a school led system, with as much funding as possible reaching the front-line and headteachers benefiting from more transparent and predictable budgets that allow schools to plan ahead and ensure every pound has maximum impact for their pupils.

We also want to ensure high needs funding improves the life chances of our most vulnerable children and young people. There is just as great, and as arbitrary, a variation in the funding that the Government currently provides to support children with special

educational needs and disabilities across the country. We similarly need to deliver a high needs funding system that properly reflects the needs of every child.

We set out the first stage of our proposals for a fairer system for funding schools and high needs in March. Over 6,000 people, including headteachers, teachers, governors, school business managers, parents and representative groups took the time to respond to the consultation.

Our vision, principles and the proposed structure for the formulae were all met with strong support, and we are now consulting on how we propose to weight funding across the factors in the formulae. Where concerns have been raised, we have considered these carefully and improved our proposals. We know that it is important that we get the formulae and system right so that every pound of the investment we make in education has the greatest impact. Our proposals sit alongside and complement the new early years funding formula arrangements that were announced in December.

Introducing fair national funding formulae will be an historic reform - the biggest change to school and high needs funding for well over a decade. For the first time, we would have a clear, simple and transparent system that matches funding to children's needs and the schools they attend. Areas and schools across the country that have been underfunded for too long will begin to see increases that will help them achieve more for their pupils.

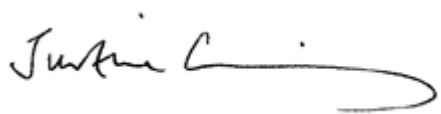
On average, schools in the historically lowest-funded local authority areas will gain 3.6% as a result of this formula. Schools serving large numbers of pupils who live in areas of deprivation but who are not eligible for free school meals – those whose families are just about managing – will benefit from our proposals. Schools in areas of sustained educational underperformance will also gain.

It is vital that we provide sufficient stability for schools as we implement a fair formula. Our proposals will therefore include an absolute floor so that no school will face an overall reduction of more than 3% per pupil as a result of this formula. The minimum funding guarantee (MFG) of minus 1.5% per pupil year on year will continue, providing additional stability for schools. And the transition year of 2018-19 will allow local authorities to continue to set local formulae, in preparation for 2019-20, when the national funding formula will set the vast majority of each school's individual funding.

We know that stability for high needs is even more important, because of the need to provide consistency for individual placements for young people. On high needs, our proposals ensure that no local authority would see any reduction in funding as a result of the formula.

Parents can have assurance that wherever they live in the country their children will attract funding that reflects their needs. Schools and teachers will receive a consistent and fair share of the funding available, so they can help every child to reach their full

potential. In summary, fairer funding will equip all schools to play their part in an education system that works better for everyone.



Rt Hon Justine Greening MP

About the consultations

How to get involved

To help us analyse responses to the consultation please use the online system wherever possible. To submit your response visit:

- [Schools national funding formula stage 2](#)
- [High needs funding reform stage 2](#)

If for exceptional reasons you are unable to use the online system, for example because you use specialist accessibility software that is not compatible with the system, please contact us at:

- SchoolsNationalFundingFormula.CONSULTATION@education.gov.uk
- HighNeedsFundingReform.CONSULTATION@education.gov.uk

The consultation closes on 22 March 2017.

Enquiries

If you have a question about the consultation please email us at the mailboxes listed above. If your question is about the data or calculations involved in illustrating the impact of our proposals for a particular school or local authority, please include '[NFF data query](#)' in the subject line.

If you have a general enquiry you can contact the DfE Ministerial and Public Communications Team by telephone on 0370 000 2288 or via the [DfE Contact us page](#).

The response

The results of the consultation and the government's response will be [published on GOV.UK](#) in Summer 2017.

Introduction

1. The Government is committed to creating a country that works for everyone. Introducing fair funding across schools and high needs is essential to support opportunity for all children, irrespective of their background, ability, need or where in the country they live.
2. We have protected the national core schools budget since 2010, and we will continue to do so, in real terms overall, to 2020. This year we are spending over £40 billion on schools, the highest amount in history. However, the current system for distributing this funding is unfair, untransparent and out of date. Similar schools and local areas receive very different levels of funding, with little or no justification. Unfairness and discrepancies in funding levels are seen right across the country. That is true both of funding for schools, and the funding the government provides to support the life chances of our most vulnerable children and young people with special educational needs (SEN) and disabilities.
3. We set out many examples of the unfairness we see in the current system of school and high needs funding in the document published as part of the first stage of our consultation, [Schools and high needs funding reform. The case for change and consultation summary](#). The response we received to that consultation, and the vision, principles and proposed structure for the national funding formulae that it set out, demonstrated that the unfairness of the current system and the case for reform is widely accepted. We are now consulting on how we propose to weight funding across the factors in the formulae. These proposals sit alongside and complement the new early years funding formula arrangements announced in December.
4. A fairer funding system will help to provide all schools with the resources needed to ensure an excellent education for all pupils. The national funding formula will help schools to manage cost pressures, by directing resources where they are most needed and by creating greater certainty and transparency in the funding system to allow schools to plan ahead with confidence. We know that how schools spend their money is as important as the amount of funding they receive. So we will support all schools to become more efficient and manage their budgets well, helping them to achieve the highest standards for their pupils.
5. This summary accompanies a suite of documents covering our response to the first stage of the schools and high needs consultations and detailed proposals for consultation on the national funding formulae for schools, high needs and the central school services block¹. It also explains what will happen next. Namely, it:

¹ This was referred to as the central schools block in the March 2016 consultation. We have changed the name to better distinguish it from the schools block.

- a. Confirms that we will introduce national funding formulae for schools, high needs and local authority services for schools in 2018-19;
- b. Confirms the design of the funding system. We will split the dedicated schools grant (DSG) into 4 blocks – for schools, high needs, early years (on which we have consulted separately) and central school services;
- c. Confirms that we will have a school-level ('hard') formula for the schools block from 2019-20. In the interim, schools will still be funded according to a local formula. The schools block will be ring-fenced for spending on schools, but there will be some limited scope for movement before 2019-20, and some continuing local flexibility from 2019-20;
- d. Confirms that the schools national funding formula will comprise the 12 factors we proposed in the first stage of our consultation, with the addition of a mobility factor in light of consultation responses, and summarises our proposals for the relative weighting of the factors;
- e. Confirms that the high needs formula will comprise the 9 factors we proposed in the first consultation, and summarises our proposals for the relative weighting of the factors;
- f. Explains the approach to transition, including how quickly we propose to distribute gains and our plans to provide stability and financial security by limiting reductions. In particular:

For schools we propose:

- i. To provide up to **3% per pupil increases** in 2018-19 for schools due to gain under the formula, and up to 2.5% increases in 2019-20;
- ii. To include a floor in our schools formula that will **limit the overall reduction to any individual school's budget as a result of the introduction of this national funding formula to 3% per pupil**; and
- iii. That the MFG for schools of **minus 1.5% per pupil** year on year will continue - limiting annual reductions to manageable levels.

For high needs we propose:

- i. To provide up to **3% increases** in 2018-19 and 2019-20 respectively for local authorities due to gain under the formula; and
- ii. That there will be **no cash losses** to local authorities as a result of the high needs formula.

For central school services we propose:

- i. to allow local authorities **increases of up to 2.4%** in 2018-19; and

- ii. that no local authority will **lose more than 2.5%** of its per pupil funding in either 2018-19 or 2019-20.
 - g. Summarises the illustrative impact of the formulae on local authorities and schools; and
 - h. Sets out our plans for implementation; including summarising our support to schools on efficiency and financial health, and to local authorities on managing their high needs budgets.
6. We are also publishing full details of the impact of our proposed formulae as part of the consultation. This is so that headteachers, governors, local authorities and parents can see how our proposals would affect them – supporting a full and open consultation process.

The overall budget

7. The DSG provides the core budgets for all schools, early years provision, and additional support for children and young people with high needs. It also covers some of local authorities' continuing duties in education. The national core schools budget has been protected in real terms since 2010, and we are continuing to protect it in real terms overall, to 2020.
8. Our proposals are concerned with how to distribute the total funding within the different blocks of the DSG. New formulae will result in changes to budgets and a redistribution of funding between local areas and institutions, but will not reduce the national total provided to schools and local authorities.
9. The real terms protection on the national core schools budget means we can invest resources – over and above flat cash per pupil – in 2018-19 and 2019-20 to increase the rate at which we can allocate gains. We are able to allocate around £200 million in each year above flat cash per pupil, allowing us to combine significant protections for those facing reductions and more rapid increases for those set to gain.
10. As set out in the first stage of our consultation, the pupil premium, pupil premium plus, and service premium will continue to operate through the separate pupil premium grant; and we have already separately committed to retain the early years pupil premium in its current form. With the exception of an adjustment to the pupil premium plus (explained in the government's response to the stage one consultation), these grants are unaffected by our proposals.

The design of the funding system

11. The dedicated schools grant (DSG) is the main source of government funding to local authorities for education provision in their area. It is currently allocated to local authorities from the Education Funding Agency of the Department for Education in three notional blocks: schools, high needs, and early years. In consultation with their schools forum, local authorities make decisions about the split in funding between the blocks, and the local formulae that determine the allocations for individual schools and early years providers. Initial allocations of high needs funding to local authorities are the source of the majority of place funding for special schools and units, colleges and other post-16 providers, and of the top-up funding for children and young people with high-cost SEN and disabilities. Local authorities also hold some DSG centrally to spend on schools and central services.
12. The first stage of consultation set out our proposal to create a fourth block of the DSG, to fund those duties that local authorities carry out for both maintained schools and academies, such as admissions and education welfare services. We are confirming that we will introduce this new block – the **central school services block** — from 2018-19.
13. We also proposed a school-level formula (a hard national funding formula) from 2019-20, where each school's budget would be set nationally. This would apply to the funding for 5-16 year olds for all mainstream schools (special schools would continue to be funded as they are now). A hard formula would mean that all schools would be funded through a single, national approach, removing the additional layer of variation and complexity created by the current existence of a different formula in every local authority.
14. We are now confirming our intention that a school-level formula will be used to calculate the vast majority of a mainstream school's budget from 2019-20. We confirmed in July that the formula would begin in 2018-19 not 2017-18, to allow us to give certainty to local authorities who were starting to plan budgets for 2017-18. In 2018-19 (only) we will calculate notional budgets for schools according to the national formula. These will then be aggregated and allocated to local authorities as the schools block for distribution to schools according to the locally agreed formula.
15. However, even under the school-level formula arrangement (from 2019-20 and beyond), we expect local authorities to continue to have flexibility on some limited parts of the formula, particularly in relation to funding for pupil growth.
16. Local authorities currently decide how to divide their total DSG across the three blocks: they are not obliged to set schools, high needs or early years budgets in line with the notional allocations they receive for each from the department. Under a hard formula, local authorities will continue to make decisions about how to spend their

high needs, early years² and central school services blocks. The difference under a hard formula is that there will be limited flexibility for local authorities in how they allocate the schools block funding. To prepare for this in advance of introducing a hard formula, we proposed to apply a ring-fence around the schools block requiring local authorities to pass all of their schools block funding to schools and not to move it to other DSG blocks in 2018-19. A majority of respondents supported the proposal for a ring-fence around mainstream schools funding, though some raised concerns about potential impacts for pupils with high needs.

17. We are confirming that we will ring-fence the schools block in 2018-19, but with additional arrangements that will address the risks highlighted during the consultation about support for pupils with SEN and disabilities. We are proposing that local authorities would have a limited ability to move funding between the schools and high needs blocks in 2018-19, following local consultation and with the explicit agreement of the schools forum and a majority of their schools. As now, they will continue to be able to provide additional support through their high needs block and outside the main school budget share to schools supporting large numbers of pupils with high needs. We also intend to develop some continuing local flexibility from 2019-20, and will work with the sector to make sure that such arrangements properly take account of schools' and local authorities' collective responsibilities for children and young people with SEN and disabilities.

18. We are taking further steps to make sure that local authorities are supported in other ways to develop the quality of provision for children and young people with SEN and disabilities. We will:

- a. Protect each local authority's high needs block from any loss as a result of the introduction of this formula;
- b. Fund all local authorities to prepare and implement strategic plans that enable them to spend their high needs funding in a way that achieves the best outcomes for children and young people with high needs; and
- c. Provide capital funding to support the expansion of special provision in schools (including mainstream schools) and other institutions, and progress a new route for more special schools to be established through the free schools programme.

² We will require that all local authorities pass 93% in 2017-18 then 95% from 2018-19 onwards of early years funding to providers.

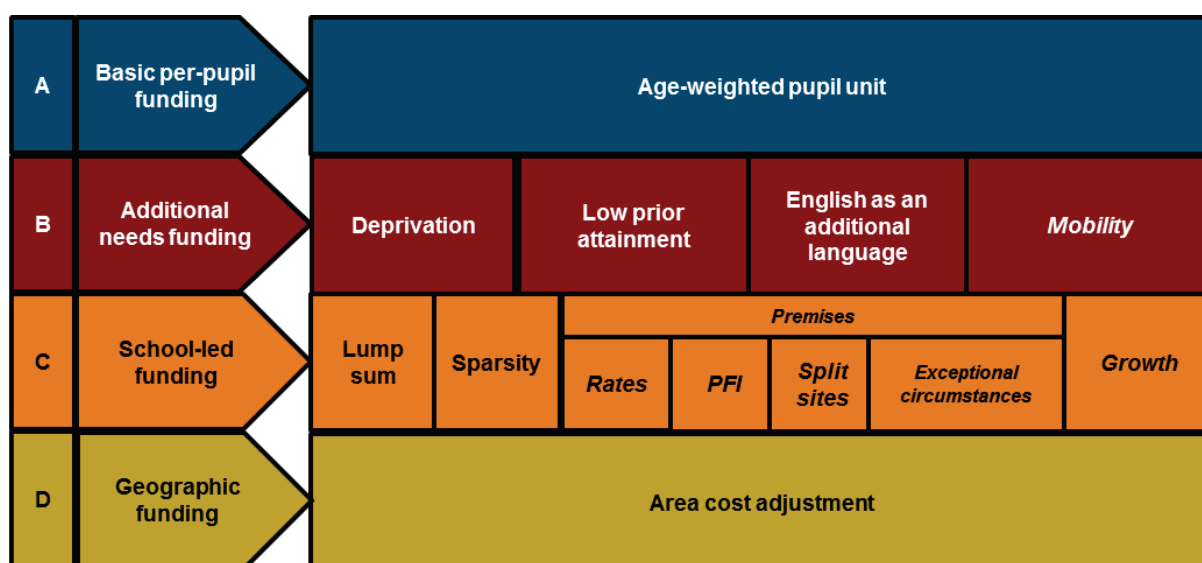
The content of the national funding formulae

19. In our first stage of consultation we set out the factors we proposed to include in the national funding formulae for the schools, high needs and central school services blocks. The strong support and feedback we received about our proposals gave us a good basis to proceed and develop more detailed proposals. The consultations launched alongside this summary set out the full composition of the formulae and how we propose to weight the different factors.
20. The sections below set out our plans for the schools, high needs and central school services block formulae, and summarise our proposals on weighting.

National funding formula for the schools block

21. Following the first stage of our consultation, we are confirming that the schools national funding formula will include all the factors we proposed, with the addition of a factor for mobility. The costs to schools associated with in-year pupil mobility were highlighted consistently during consultation. We have listened to these concerns and concluded that we should include a mobility factor to recognise that some schools face additional pressures. The formula factors are illustrated in Figure 1 below.

Figure 1 – schools national funding formula factors



This diagram illustrates the 13 different factors that will be taken into account when calculating DSG Schools Block funding allocations through the national funding formula. It is not designed to scale. Funding for factors in italics will be allocated to local authorities in 2018-19 on the basis of historic spend.

22. The focus of this stage of consultation is the weightings we propose to give the different factors within the formula. We have considered the key principles for the national funding formula that we set out in the first stage of our consultation. We want

to achieve a fair and transparent formula, which is simple while reflecting relative need, and which ensures sufficient stability.

23. Our starting point for developing the formula weightings has been the collective formulae used by local authorities to distribute funding to schools. This represents the conclusions made over a number of years by local authorities and their schools forums; and in many instances there are similarities between the choices made locally. We know, however, that the funding system is complex, and that looking at national averages can only be a starting point. In this consultation, therefore, we propose the ways in which we believe the national funding formula should vary from that current distribution of funding. The changes we propose reflect the best available evidence about the impact of resources on outcomes and our ambition of achieving an education system that works for all children.
24. The formula we propose represents our overall view on how best to balance competing priorities. We want to hear from respondents whether this balance is broadly right.
25. The schools funding formula will distribute a core amount of funding to schools at a consistent rate for every pupil, increasing in value as pupils progress through the key stages. This will be the largest individual factor, accounting for over £23 billion of core schools funding. We are proposing to set the balance in funding between the primary and secondary phases in line with the current national average. We have not found conclusive evidence to suggest that shifting the current balance would lead to better outcomes for pupils.
26. The formula will recognise educational disadvantage in its widest sense, including those who will not be benefiting from the pupil premium but whose families may be just about managing. It increases the total spent on additional needs factors compared to the funding explicitly directed through these factors in the current system. Within this, our proposed formula places a greater emphasis on pupils' prior attainment, so that schools receive additional funding to ensure no child – regardless of background – is left behind.
27. Over and above the pupil premium – worth £2.5 billion this year – we are proposing that the national funding formula allocates a total of £5.8 billion through the additional needs factors in total – including £3.0 billion in support of deprived pupils and £2.4 billion in support of pupils with low prior attainment. Under these proposals, a secondary school pupil with significant additional needs could attract over £10,000 to their school through the national funding formula and the pupil premium as follows:
 - a. £4,312 as the basic secondary school KS4 pupil rate:
 - b. £2,160 extra for FSM eligibility (£1,225 through the formula and £935 through the pupil premium);

- c. An extra £810 for living in the most deprived areas³;
- d. An extra £1,550 for having low prior attainment; and
- e. An extra £1,385 for having English as an additional language (EAL).

28. The new mobility factor will recognise some of the pressures schools face in accommodating in-year pupil mobility. An important issue in developing a mobility indicator for use in the national funding formula is that the underpinning data is not sufficiently robust for local authorities that do not currently use this as a factor. We are looking at ways in which this could be addressed for the longer-term, but in the interim, we are proposing to allocate funding to local authorities on an historic basis, reflecting the amount of money they put through the mobility factor in the previous year.

29. The formula includes a significant lump sum factor to help schools meet costs that do not vary with pupil numbers. We want to maximise the proportion of funding allocated to pupil-led factors, so are proposing to spend less on the lump sum than local authorities are spending currently. We know that for small and remote schools it is sometimes a particular challenge to find efficiencies and partnerships, and that the lump sum alone may not be sufficient. The formula therefore also includes an enhanced sparsity factor that will target additional funding to support these schools.

30. As we proposed in the first stage of the consultation we will allocate funding for private finance initiatives (PFI), rates, split-sites, exceptional premises and growth to local authorities in 2018-19 on the basis of what has been spent on these factors in the past.

31. The final element of the schools formula is the area cost adjustment, which reflects geographic variation in labour market costs. The formula uses the 'hybrid' area cost adjustment methodology, which reflects variation in both the general labour market and the teacher labour market, and which commanded the most support in the first stage of the consultation. Area cost adjustment uplifts are calculated depending on the location of the school.

32. There was strong support in the first stage of our consultation for including explicit additional funding for areas expected to face significant growth in pupil numbers as a factor in the formula. Although a majority disagreed with our specific proposal to allocate it in 2018-19 on the basis of historic funding as this may not reflect future growth, there was no consensus on a better method.

33. We are confirming that funding for growth will be allocated to local authorities in 2018-19 on the basis of spend in 2017-18: this will be an interim arrangement. We recognise that this will not match need exactly, but it represents a significant

³ Pupils living in IDACI Band A. See chapter 2 of the [consultation document](#) for more information.

improvement on the current system where local authorities are expected to absorb all the costs of growth without additional funding.

34. We are consulting on a different, long-term approach that could be introduced from 2019-20. This would allocate funding based on the pupil growth local authorities actually experienced in the year before. We think that this 'lagged' funding approach would be a further improvement on historic spend. Our evidence tells us it would be a better predictor of future growth, and over time, will mean the right amount of funding will reach local authorities, albeit with a one-year lag.

Protection and transition - schools

35. The schools funding formula we are proposing in this consultation will, rightly, see new levels of funding across the country as funding is better matched to need. However, the need for stability and security for schools was a consistent theme in the responses we received to the first consultation. We are clear that we want the impact on losing schools to be fully manageable, while allowing under-funded schools to move towards their formula allocations as quickly as possible. We have proposed a number of measures to support this:

- **Schools due to gain under the formula will see per pupil increases of up to 3% in 2018-19, and up to a further 2.5% in 2019-20.** The real terms protection of the schools budget allows us to increase the rate we can allocate gains beyond a redistribution of flat cash per pupil;
- **Inclusion of a floor that will limit the overall reduction to any individual school's budget as a result of the introduction of this national funding formula to 3% per pupil.** This means that any school that would have seen a reduction greater than this will be protected; and
- The national MFG for schools of **minus 1.5% per pupil** year on year will continue – limiting annual reductions to manageable levels. **This means that the annual level of losses felt by individual schools will be no greater than are currently allowed through local formula changes.**

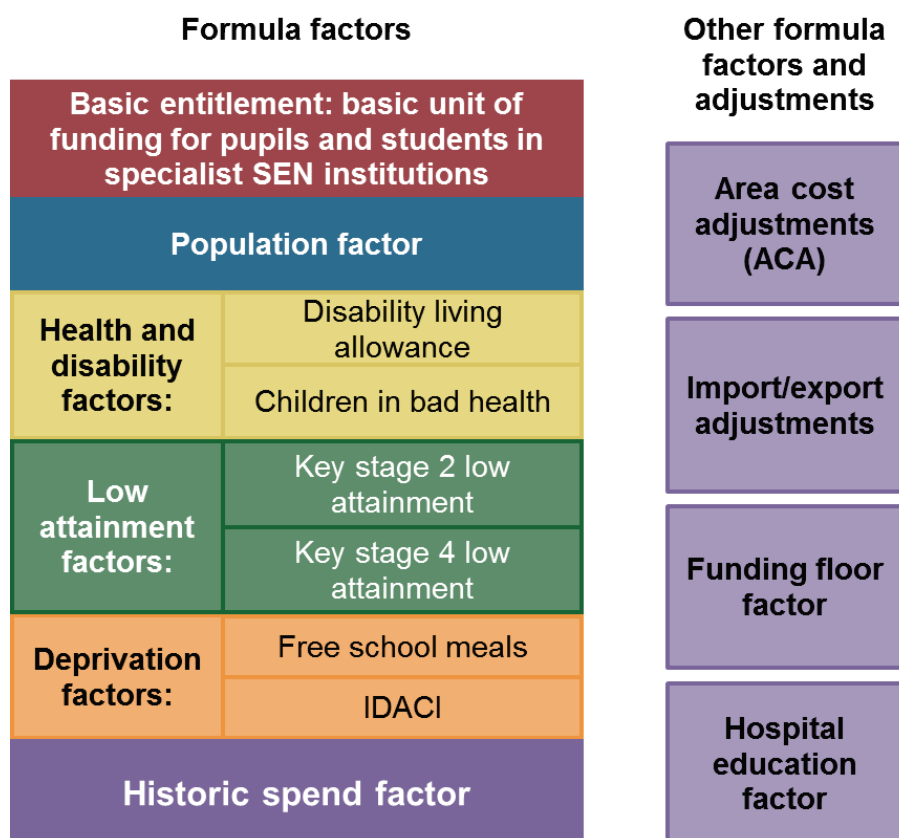
National funding formula for the high needs block

36. The first stage of our consultation sought views on proposed improvements to the way that high needs funding is distributed, and other ways in which we can support the administration of funding for pupils and students with SEN and disabilities and for those who are in alternative provision.
37. We received over 1,000 responses and there was strong support for our proposals for a high needs national funding formula. Over two thirds agreed that the principles on which we are basing our reforms are right, and a majority supported each of the proposed factors we set out for the formula. A significant concern raised during the first stage of the consultation was about how high needs pressures might be

managed if a ring-fence was applied to the schools block. Our plans to address those concerns are set out in paragraphs 17 and 18 above. The limited local flexibility we are proposing will enable local areas to reflect the balance in the numbers of pupils with high needs in mainstream and special schools, where the formulae for schools and high needs do not fully reflect those numbers.

38. Based on the response to the first stage of the consultation, we believe we are right to proceed in building the formula on the basis proposed. We are therefore confirming that the formula will comprise of 9 factors as set out in Figure 2 below.

Figure 2 – high needs national funding formula factors



This diagram illustrates the 9 different factors that will be included in the high needs national funding formula. It is not designed to scale.

39. As for the schools block, high needs funding will include a hybrid area cost adjustment; however, the balance in the weighting given to general labour market costs and teacher labour market costs will be adjusted to reflect the different balance of spending in special schools.

40. As well as ensuring that no local authority will lose funding as a result of the high needs formula, we are proposing that for the next four years there will be a significant element of funding allocated to local authorities to reflect their historic spending levels and actual costs of maintaining the provision for those with high needs already placed in schools and colleges. This element of the formula will be a cash amount for each authority, set at half of their current spend. Around half of the funding will be based on resident population projections (50%), deprivation factors (20%), health and disability factors (15%) and low attainment factors (15%). These are all proxy factors that

together correlate with the measures of the distribution of actual SEN and disability that we have available. The use of proxy indicators avoids the risk of creating perverse incentives for the over-identification of high needs and consequent inflationary pressures.

41. Although we believe it is important to retain an element of historic spending in the formula for the next four years, we will review how the high needs formula should work subsequently, looking carefully at:
- a. Whether the factors in the formula need any adjustment;
 - b. Whether and the extent to which, in the longer term, the formula should continue to reflect local authorities' actual spending decisions; and,
 - c. Whether any particular approaches that local authorities take secure better outcomes for young people, and better value for the taxpayer. We will explore and gather evidence on how specific kinds of investment in children and young people with SEN and disabilities can achieve outcomes that enhance their lives as they move into adulthood, both to inform future distribution and to help aid local areas commissioning decisions.

Protection and transition – high needs

42. The pressure local authorities are facing on their high needs budgets was a recurring theme throughout the first stage of consultation. We have listened to these concerns and are setting out our plans for protection and transition to support local authorities to deliver high quality provision for young people with high needs. We propose:
- **To provide up to 3% increases in 2018-19 and 2019-20 for local authorities due to gain from our formula.** This means that 75% of local authorities will be on or above their formula allocation by 2019-20; and
 - **There will be no cash losses to local authorities at all as a result of the high needs formula.** We recognise that local authorities' current spending is dependent on a range of factors that have determined the local pattern of provision, and that protection will be needed to enable authorities to manage future cost pressures effectively.

National funding formula for the central school services block and the future of the Education Services Grant

43. In the first stage of consultation, we proposed creating a central school services block by merging two existing funding streams that support the role of the local authority in education – the schools block funding currently held centrally by local authorities, and the retained duties part of the Education Services Grant (ESG). The second stage of the consultation confirms that local authorities' continuing responsibilities will be funded through the central school services block according to a per pupil rate,

adjusted by area costs, with the addition of a deprivation factor to recognise the challenges of providing some central services in areas of high socio-economic deprivation. Local authorities' historic commitments will also be recognised on the basis of their actual costs, and for the most part will unwind over time⁴. There will be no protection for the removal of funding where historic commitments have either finished or are not compliant with regulations.

44. In removing the general funding element of the ESG, we are aware that local authorities may need to use alternative sources of funding to pay for education services for maintained schools. Our proposal to allow local authorities to retain some of their maintained schools' DSG centrally for duties currently funded by the general funding rate was supported by a majority of respondents, including 63% of the responses from maintained schools. Further details of this arrangement are set out in the [2017-18 operational guidance for local authorities](#).

45. We have also set out our plans to support local authorities to continue to monitor and broker school improvement support for weaker maintained schools by introducing a new £50 million per year grant to begin in September 2017 at the point at which the ESG general funding rate is fully withdrawn. In addition, in recognition that the school-led system of school improvement is not yet sufficiently mature in all areas, maintained schools will have the option to decide to transfer funding for further school improvement support from their own school's budgets back to the local authority through the 'de-delegation' process. This transitional option will be available until the hard formula begins in 2019-20, after which time we expect that all school improvement provision by local authorities at no cost to schools will have ended or will be offered through a traded service⁵.

Transition – central school services block

46. We want to make sure that the move towards a per pupil formula for local authorities for central education services is fully manageable. We are therefore proposing that no local authority will lose more than 2.5% of funding in 2018-19 and 2019-20. This allows us to allocate gains of up to 2.4% in 2018-19 and 2019-20. We believe our proposals strike the right balance between manageable change, and moving towards a fairer basis for funding local authority central services for schools in the long term.

⁴ A full list of historic commitments can be found in Annex 1 of the schools national funding formula government consultation, and include combined budgets contributing to wider children's services, staff redundancy, costs relating to decisions taken before 2013, and the back pay associated with equal pay legislation. These are commitments which were entered into before April 2013, and the expectation is that these costs will unwind over time.

⁵ Further detail on new funding arrangements for school improvement can be found online at www.gov.uk/government/news/new-funding-for-school-improvement--2

Support for efficiency

47. Effective schools make the best use of resources – ensuring every pound is used efficiently to improve standards and have maximum impact for their pupils. Managing school finances is not an ‘additional’ responsibility or requirement – it is core and fundamental to each and every school. For schools to deliver high standards, they must start from a position of strong financial management. In practice, this means schools can invest more of their resources in the classroom, making even more of a difference to the children that need it most. Effective school leaders know that this is a key part of their role, and taxpayers across the country expect nothing less. We already see great examples of schools delivering high quality education at lower cost than others, so we know from schools in the sector that this is achievable.
48. Schools can already draw on much excellent practice in other schools. In a school-led system, this is the most important source of advice and guidance, but the department has an important role in supporting capacity-building in the system. We have put in place, and continue to develop, a comprehensive package of support to help enable schools to make efficiency savings while continuing to improve the quality of education for their pupils. We have published a collection of tools and guidance including benchmarking information; advice on how to minimise spend on procurement and back-office services; and guidance on how to achieve workforce efficiencies by reviewing staffing structures – including a significant number of case studies of schools delivering savings in practice. This can be found on [the schools financial health and efficiency website](#).
49. We have published a directory of organisations who offer services to help schools identify if, where and how they can make improvements in financial management and use of resources in the [schools financial health checks supplier directory](#). We will also shortly be publishing a procurement strategy to help support a step change in school buying and underpin significant savings in non-pay costs across the system.
50. The first stage of the consultation set out our intention to launch an ‘invest to save’ fund to allow schools to invest in ways to save money in future, helping them manage the transition to a national formula. Our proposed floor will mean that no school will lose more than 3% of its funding per pupil overall as a result of this formula. Rather than creating a specific ‘invest to save’ fund, we have prioritised this floor, alongside allocating gains more quickly to schools that are due increases. In addition, we have announced £140 million per year for a new Strategic School Improvement Fund to support school improvement - building school-led capacity in parts of the country where it is needed. This includes support for improving financial health and the use of resources.

Impact assessment – how our new formulae would change current budgets

51. The tables we are publishing alongside our consultation documents show how our proposed formulae would impact on school and local authority funding allocations⁶.
52. It is important that headteachers, teachers, governors, parents, local authorities and representative bodies are able to understand our proposed formulae in detail and respond meaningfully to our consultations. To help with this, we are releasing data to illustrate how the proposed formulae for each of the blocks would change how much each local area would receive for its schools and high needs pupils. We are enabling individual schools – through our tables and in detail through the COLLECT system – to get a sense of how their funding might change under the national funding formula. These cannot show exactly what each school would get under the national funding formula, as local authorities will continue to determine local formulae during the soft year (2018-19), and, of course, the number of pupils attending each school, and their characteristics, will change, but it will allow schools and local authorities to understand the likely overall impact of what we are proposing⁷.
53. It is important to note that all figures are shown in cash terms per pupil. Like many organisations, schools are facing pressures – for example from pay increases and employers contributions to National Insurance and pensions. These are discussed further in the schools national funding formula consultation document, alongside the steps we are taking to help schools to improve efficiency and secure their financial health, but it is not possible to translate these pressures into individual school level estimates. That is partly because many schools will see significant increases in pupil numbers over the coming period, feeding through into increased total budgets. It is also because the circumstances of every school are unique – with different pay and non-pay costs and very different staffing structures. Every school will need to understand and plan for their own situation. Illustrating core funding levels in cash

⁶ The tables show what would happen under the proposed formula if pupil numbers and characteristics stayed exactly as they were in 2016-17 and the formula was implemented in full. This will not represent schools' actual final formula position for a number of reasons – in particular, pupil numbers and characteristics will change for many schools. It should also be noted that in 2018-19 under the soft formula arrangement, schools' allocations will be notional and aggregated into the total schools block to be distributed according to a local formula.

⁷ The formula is based on schools having pupils in all year groups. To apply the formula fairly to schools without some classes yet established we need to calculate their allocation in a different way. This is relevant for maintained schools, free schools or academies that local authorities have told us have opened in the last 7 years, and do not have pupils in all year groups yet. We will use the early phase of the consultation period to gather the necessary information and work with schools that are not yet full. We will provide relevant schools with an illustration of their funding level under the proposed national funding formula in January 2017, and publish these at the same time. Further details are set out in the consultation document on the schools national funding formula.

terms per pupil – based on real 2016-17 data – is the clearest and most helpful way of enabling them to do so.

54. We have analysed the impact of our proposed formulae and highlighted key changes below. The impact is explained in more detail in the relevant chapters of the consultation documents published in parallel. The [equalities impact assessment](#) sets out the impact of our proposals on the eight protected characteristics identified in the Equalities Act 2010.

Schools formula

55. In designing our formula, we have taken careful steps to balance the competing principles of fairness and stability. To achieve fairness, we believe that our formula should:

- a. Distribute the majority of funding on the basis of pupil numbers and characteristics rather than types of schools or their premises;
- b. Direct more funding than is currently explicitly directed towards pupils with additional needs and recognise educational disadvantage in its widest sense;
- c. Recognise that some schools face additional costs because they are small and serving rural communities.

56. Achieving these priorities means that funding will need to be redistributed around the country. Our proposal to include a funding floor and to use headroom available within our overall DSG settlement means that we can do this with a manageable impact for schools.

57. The proposed formula would result in 10,740 schools gaining funding. 3,379 schools would see increases to their budgets of more than 5%. For 6,487 schools the changes would be limited to plus or minus 2%. The MFG means that reductions would be limited to 1.5% year on year, and the floor means that schools cannot lose more than 3% per pupil overall. 5,500 schools will benefit from the minus 3% per pupil funding floor protection.

58. The highest funded schools would – rightly – remain those in areas with the highest concentration of socio-economic deprivation. There are also some specific groups of schools that gain as follows:

- a. Schools that have high numbers of pupils living in disadvantaged areas that are not necessarily eligible for free school meals – these are identified using area-level deprivation data. These pupils may have additional needs as they face levels of deprivation, but may not necessarily attract the pupil premium. Outside London, these schools gain 1.4% on average;
- b. Schools with the highest proportion of pupils with low prior attainment but which are not in areas of high deprivation. These gain 2.8% on average;

- c. Small, rural schools – as a group, these schools gain 1.3% on average; and
- d. Primary schools in sparse communities. These schools gain 5.3% on average.

59. At local authority level, 101 areas will see gains and 49 will see reductions. The 10 least well-funded local authorities will, as a group, gain on average 3.6%. This is on top of £390 million of additional funding, which was introduced through the minimum funding levels arrangement in 2015-16 and has remained in the baseline for the national core schools budget.
60. London, along with other inner city areas, faces high levels of deprivation and pupils with EAL. Under our formula, schools in inner London will attract 30% more funding per pupil than the national average. This is because funding will be matched to need, and so London schools will continue to receive significant funding to help them support their pupils with additional needs. They will also receive additional funding to reflect the higher cost base they face being in London. They will, however, see some reductions as a result of our formula, reflecting the reduction in levels of deprivation that have been seen in London in recent years⁸. The floor we have proposed will limit these to 3% per pupil.
61. It is our expectation that schools would start to move towards these new funding levels in 2018-19. In 2018-19, however, it will be up to local authorities to decide funding allocations locally, so allocations will not necessarily mirror our formula allocations, nor the illustrations in this consultation. If local authorities were to adopt the national funding formula proposed, as we would encourage them to do, we would expect around 4,215 of those schools due to be funded at a higher level to reach their new per pupil level in 2018-19.

High needs formula

62. Under our proposed formula 72 local authorities would see an immediate increase of up to 3% in 2018-19. 98 local authorities would have an allocation equal to their formula allocation in the first year, and 113 authorities by the second year.
63. Our proposed formula would distribute funding on the basis of the local demography and proxy factors that indicate the level of need amongst children and young people in an area. This would mean, for example, that funding is targeted towards areas of deprivation, reflecting the evidence of a link between deprivation and high needs. We are planning research on the costs and outcomes resulting from different types of provision, which will inform a review of the factors in the high needs funding formula after four years. In the meantime, the historic spending factor and protection we are

⁸ Over the last 10 years, the percentage of pupils eligible for FSM in London has dropped from 27% to 18%.

offering will reflect the existing pattern of provision that has developed in response to parents' preferences, local circumstances and other factors.

64. A high needs strategic planning fund is being allocated this year, to encourage all local authorities to review their special provision and plan ahead in light of what this consultation indicates about the level of high needs funding they will receive in future years. Our expectation is that local authorities will produce strategic plans for SEN and disability provision, working with schools (mainstream and special), early years providers and further education providers, and involving parents and young people as well. We know that many local authorities are already planning ahead, and their experience has informed the guidance that we are offering alongside this fund.
65. Early in 2017 we will provide more information on the allocation of capital funding for special provision, and set out next steps in the process for establishing new special schools, where they are needed, funded through the free schools programme.

Central school services formula

66. Under the proposed formula, 84 local authority areas would see their funding increase. Per pupil funding for 66 local authorities would reduce gradually (at up to 2.5% in 2018-19 and 2019-20), to bring funding for those areas in line with the formula.



Department
for Education

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Phase	School	Based on 2016/17						Based on 2017/18 UNDER OPTION 3					
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor	2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor	% Variance	Value of 3% Floor
PRIMARY	Addingham Primary School	800,000	729,931	-8.8%	780,000	-2.5%	50,069	805,000	744,902	-7.5%	784,000	-2.6%	39,098
PRIMARY	Aire View Infant School	980,000	899,841	-8.2%	954,000	-2.7%	54,159	1,043,000	971,650	-6.8%	1,016,000	-2.6%	44,350
PRIMARY	All Saints' CE Primary School (Bradford)	2,626,000	2,625,000	0.0%	2,625,000	0.0%	0	2,710,000	2,727,000	0.6%	2,727,000	0.6%	0
PRIMARY	All Saints' CE Primary School (Ilkley)	1,163,000	1,084,020	-6.8%	1,132,000	-2.7%	47,980	1,139,000	1,068,758	-6.2%	1,109,000	-2.6%	40,242
RECOUPMENT ACADEMY	Beckfoot Allerton Primary Academy	1,758,000	1,631,611	-7.2%	1,709,000	-2.8%	77,389	1,728,000	1,606,296	-7.0%	1,679,000	-2.8%	72,704
PRIMARY	Ashlands Primary School	1,584,000	1,563,000	-1.3%	1,563,000	-1.3%	0	1,554,000	1,545,000	-0.6%	1,545,000	-0.6%	0
RECOUPMENT ACADEMY	Atlas School	1,023,000	973,333	-4.9%	996,000	-2.6%	22,667	1,020,000	967,016	-5.2%	993,000	-2.6%	25,984
PRIMARY	Baildon CE Primary School	1,465,000	1,354,581	-7.5%	1,424,000	-2.8%	69,419	1,432,000	1,334,505	-6.8%	1,392,000	-2.8%	57,495
PRIMARY	Bankfoot Primary School	1,195,000	1,137,552	-4.8%	1,163,000	-2.7%	25,448	1,099,000	1,037,337	-5.6%	1,070,000	-2.6%	32,663
RECOUPMENT ACADEMY	Barkerend Academy	1,891,000	1,834,799	-3.0%	1,838,000	-2.8%	3,201	1,921,000	1,874,000	-2.4%	1,874,000	-2.4%	0
PRIMARY	Ben Rhydding Primary School	818,000	750,830	-8.2%	797,000	-2.6%	46,170	825,000	763,130	-7.5%	804,000	-2.5%	40,870
PRIMARY	Blakehill Primary School	1,568,000	1,539,000	-1.8%	1,539,000	-1.8%	0	1,552,000	1,526,000	-1.7%	1,526,000	-1.7%	0
PRIMARY	Bowling Park Primary School	2,910,000	2,915,000	0.2%	2,915,000	0.2%	0	2,790,000	2,791,000	0.0%	2,791,000	0.0%	0
PRIMARY	Brackenhill Primary School	1,851,000	1,848,000	-0.2%	1,848,000	-0.2%	0	1,834,000	1,787,000	-2.6%	1,787,000	-2.6%	0
PRIMARY	Burley & Woodhead CE Primary School	828,000	757,300	-8.5%	807,000	-2.5%	49,700	821,000	755,938	-7.9%	800,000	-2.6%	44,062
PRIMARY	Burley Oaks Primary School	1,488,000	1,407,749	-5.4%	1,448,000	-2.7%	40,251	1,464,000	1,398,309	-4.5%	1,425,000	-2.7%	26,691
PRIMARY	Byron Primary School	2,680,000	2,661,000	-0.7%	2,661,000	-0.7%	0	2,690,000	2,698,000	0.3%	2,698,000	0.3%	0
PRIMARY	Carrwood Primary School	1,804,000	1,695,216	-6.0%	1,756,000	-2.7%	60,784	1,734,000	1,609,816	-7.2%	1,687,000	-2.7%	77,184
PRIMARY	Cavendish Primary School	1,859,000	1,829,000	-1.6%	1,829,000	-1.6%	0	1,833,000	1,815,000	-1.0%	1,815,000	-1.0%	0
RECOUPMENT ACADEMY	Christ Church Primary Academy	906,000	838,021	-7.5%	882,000	-2.6%	43,979	924,000	862,131	-6.7%	900,000	-2.6%	37,869
PRIMARY	Clayton CE Primary School	1,578,000	1,498,246	-5.1%	1,535,000	-2.7%	36,754	1,582,000	1,495,981	-5.4%	1,538,000	-2.8%	42,019
PRIMARY	Clayton Village Primary School	924,000	853,206	-7.7%	900,000	-2.6%	46,794	944,000	868,062	-8.0%	919,000	-2.6%	50,938
RECOUPMENT ACADEMY	Copthorne Primary	1,806,000	1,801,000	-0.3%	1,801,000	-0.3%	0	1,770,000	1,773,000	0.2%	1,773,000	0.2%	0
PRIMARY	Cottingley Village Primary School	1,575,000	1,499,842	-4.8%	1,532,000	-2.7%	32,158	1,564,000	1,490,460	-4.7%	1,521,000	-2.7%	30,540
PRIMARY	Crossflatts Primary School	1,498,000	1,427,599	-4.7%	1,457,000	-2.7%	29,401	1,476,000	1,427,960	-3.3%	1,435,000	-2.8%	7,040
PRIMARY	Crossley Hall Primary School	2,490,000	2,491,000	0.0%	2,491,000	0.0%	0	2,433,000	2,451,000	0.7%	2,451,000	0.7%	0
PRIMARY	Cullingworth Village Primary School	951,000	883,058	-7.1%	927,000	-2.5%	43,942	1,025,000	971,220	-5.2%	998,000	-2.6%	26,780
RECOUPMENT ACADEMY	Denholme Primary	874,000	826,267	-5.5%	851,000	-2.6%	24,733	864,000	812,948	-5.9%	842,000	-2.5%	29,052
RECOUPMENT ACADEMY	Dixons Marchbank Academy	1,937,000	1,899,000	-2.0%	1,899,000	-2.0%	0	1,866,000	1,782,427	-4.5%	1,814,000	-2.8%	31,573
PRIMARY	East Morton CE Primary School	814,000	737,144	-9.4%	793,000	-2.6%	55,856	804,000	734,641	-8.6%	784,000	-2.5%	49,359
PRIMARY	Eastburn Junior and Infant School	809,000	751,105	-7.2%	789,000	-2.5%	37,895	786,000	737,551	-6.2%	766,000	-2.5%	28,449
PRIMARY	Eastwood Primary School	1,778,000	1,700,038	-4.4%	1,729,000	-2.8%	28,962	1,773,000	1,696,001	-4.3%	1,724,000	-2.8%	27,999
PRIMARY	Eldwick Primary School	1,561,000	1,494,646	-4.3%	1,518,000	-2.8%	23,354	1,605,000	1,555,195	-3.1%	1,562,000	-2.7%	6,805
PRIMARY	Fagley Primary School	1,048,000	992,751	-5.3%	1,021,000	-2.6%	28,249	1,059,000	1,008,232	-4.8%	1,031,000	-2.6%	22,768
PRIMARY	Farfield Primary	1,833,000	1,778,740	-3.0%	1,782,000	-2.8%	3,260	1,848,000	1,759,038	-4.8%	1,797,000	-2.8%	37,962
PRIMARY	Farnham Primary School	1,882,000	1,899,000	0.9%	1,899,000	0.9%	0	1,826,000	1,856,000	1.6%	1,856,000	1.6%	0
PRIMARY	Fearnville Primary School	1,742,000	1,687,633	-3.1%	1,694,000	-2.8%	6,367	1,706,000	1,654,502	-3.0%	1,660,000	-2.7%	5,498
RECOUPMENT ACADEMY	Feversham Primary Academy	1,784,000	1,694,401	-5.0%	1,734,000	-2.8%	39,599	1,783,000	1,662,279	-6.8%	1,734,000	-2.7%	71,721
PRIMARY	Foxhill Primary School	839,000	780,235	-7.0%	817,000	-2.6%	36,765	842,000	787,866	-6.4%	820,000	-2.6%	32,134
PRIMARY	Frizinghall Primary School	1,708,000	1,643,371	-3.8%	1,661,000	-2.8%	17,629	1,687,000	1,631,025	-3.3%	1,640,000	-2.8%	8,975
PRIMARY	Girlington Primary School	1,876,000	1,834,000	-2.2%	1,834,000	-2.2%	0	1,817,000	1,799,000	-1.0%	1,799,000	-1.0%	0
PRIMARY	Glenaire Primary School	942,000	868,756	-7.8%	918,000	-2.5%	49,244	900,000	834,791	-7.2%	876,000	-2.7%	41,209
RECOUPMENT ACADEMY	Green Lane Primary	2,784,000	2,583,422	-7.2%	2,705,000	-2.8%	121,578	2,725,000	2,547,475	-6.5%	2,647,000	-2.9%	99,525
PRIMARY	Greengates Primary School	926,000	867,705	-6.3%	903,000	-2.5%	35,295	927,000	863,135	-6.9%	904,000	-2.5%	40,865

Phase	School	Based on 2016/17					Value of 3% Floor
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	
PRIMARY	Grove House Primary School	1,648,000	1,608,000	-2.4%	1,608,000	-2.4%	0
RECOUPMENT ACADEMY	Harden Primary Academy	797,000	720,168	-9.6%	776,000	-2.6%	55,832
RECOUPMENT ACADEMY	Haworth Primary Academy	935,000	880,165	-5.9%	911,000	-2.6%	30,835
RECOUPMENT ACADEMY	Beckfoot Heaton Primary Academy	2,714,000	2,721,000	0.3%	2,721,000	0.3%	0
PRIMARY	Heaton St Barnabas' CE Primary School	1,673,000	1,574,835	-5.9%	1,626,000	-2.8%	51,165
RECOUPMENT ACADEMY	High Crags Primary Academy	1,741,000	1,678,843	-3.6%	1,693,000	-2.8%	14,157
PRIMARY	Hill Top CE Primary School	863,000	812,219	-5.9%	840,000	-2.7%	27,781
PRIMARY	Hollingwood Primary School	1,689,000	1,693,000	0.2%	1,693,000	0.2%	0
PRIMARY	Holybrook Primary School	1,108,000	1,028,845	-7.1%	1,079,000	-2.6%	50,155
PRIMARY	Holycroft Primary School	1,735,000	1,701,000	-2.0%	1,701,000	-2.0%	0
PRIMARY	Home Farm Primary School	1,686,000	1,623,461	-3.7%	1,640,000	-2.7%	16,539
RECOUPMENT ACADEMY	Horton Grange Primary	2,687,000	2,709,000	0.8%	2,709,000	0.8%	0
RECOUPMENT ACADEMY	Horton Park Primary	2,132,000	1,921,123	-9.9%	2,073,000	-2.8%	151,877
PRIMARY	Hothfield Junior School	1,078,000	1,005,100	-6.8%	1,050,000	-2.6%	44,900
PRIMARY	Hoyle Court Primary School	1,121,000	1,065,974	-4.9%	1,092,000	-2.6%	26,026
PRIMARY	Idle CE Primary School	1,018,000	924,870	-9.1%	991,000	-2.7%	66,130
PRIMARY	Ingrow Primary School	1,449,000	1,382,601	-4.6%	1,409,000	-2.8%	26,399
RECOUPMENT ACADEMY	Iqra Primary Academy	2,368,000	2,168,002	-8.4%	2,300,000	-2.9%	131,998
PRIMARY	Keelham Primary School	493,000	430,500	-12.7%	481,000	-2.4%	50,500
PRIMARY	Keighley St Andrew's CE Primary School	1,757,000	1,760,000	0.2%	1,760,000	0.2%	0
PRIMARY	Killinghall Primary School	2,545,000	2,591,000	1.8%	2,591,000	1.8%	0
PRIMARY	Knowleswood Primary School	1,968,000	1,900,485	-3.4%	1,913,000	-2.8%	12,515
PRIMARY	Lapage Primary School and Nursery	2,758,000	2,666,783	-3.3%	2,680,000	-2.8%	13,217
PRIMARY	Laycock Primary School	579,000	505,728	-12.7%	565,000	-2.4%	59,272
RECOUPMENT ACADEMY	Lees Primary Academy	842,000	773,650	-8.1%	820,000	-2.6%	46,350
PRIMARY	Ley Top Primary School	1,444,000	1,380,029	-4.4%	1,405,000	-2.7%	24,971
PRIMARY	Lidget Green Primary School	2,306,000	2,272,000	-1.5%	2,272,000	-1.5%	0
PRIMARY	Lilycroft Primary School	1,972,000	1,947,000	-1.3%	1,947,000	-1.3%	0
PRIMARY	Lister Primary School	1,720,000	1,673,000	-2.7%	1,673,000	-2.7%	0
PRIMARY	Long Lee Primary School	1,376,000	1,329,138	-3.4%	1,339,000	-2.7%	9,862
PRIMARY	Low Ash Primary School	1,607,000	1,537,611	-4.3%	1,563,000	-2.7%	25,389
PRIMARY	Low Moor CE Primary School	1,551,000	1,493,651	-3.7%	1,508,000	-2.8%	14,349
PRIMARY	Lower Fields Primary School	1,868,000	1,777,484	-4.8%	1,817,000	-2.7%	39,516
PRIMARY	Margaret McMillan Primary School	2,429,000	2,498,000	2.8%	2,498,000	2.8%	0
PRIMARY	Marshfield Primary School	1,759,000	1,673,836	-4.8%	1,710,000	-2.8%	36,164
PRIMARY	Menston Primary School	1,435,000	1,339,015	-6.7%	1,396,000	-2.7%	56,985
RECOUPMENT ACADEMY	Merlin Top Primary Academy	1,574,000	1,475,053	-6.3%	1,531,000	-2.7%	55,947
PRIMARY	Miriam Lord Community Primary School	1,685,000	1,617,834	-4.0%	1,639,000	-2.7%	21,166
PRIMARY	Myrtle Park Primary School	831,000	769,074	-7.5%	809,000	-2.6%	39,926
PRIMARY	Nessfield Primary School	1,627,000	1,552,554	-4.6%	1,583,000	-2.7%	30,446
PRIMARY	Newby Primary School	1,816,000	1,795,000	-1.2%	1,795,000	-1.2%	0
PRIMARY	Newhall Park Primary School	1,674,000	1,578,062	-5.7%	1,628,000	-2.7%	49,938
RECOUPMENT ACADEMY	Oakworth Primary Academy	1,456,000	1,356,717	-6.8%	1,416,000	-2.7%	59,283
PRIMARY	Oldfield Primary School	365,000	284,365	-22.1%	358,000	-1.9%	73,635
PRIMARY	Our Lady & St Brendan's Catholic Primary School	906,000	898,000	-0.9%	898,000	-0.9%	0
RECOUPMENT ACADEMY	Our Lady of Victories Catholic Primary Academy	969,000	976,000	0.7%	976,000	0.7%	0

Based on 2017/18 UNDER OPTION 3					
2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor	% Variance	Value of 3% Floor
1,614,000	1,597,000	-1.1%	1,597,000	-1.1%	0
802,000	728,295	-9.2%	781,000	-2.6%	52,705
985,000	935,503	-5.0%	959,000	-2.6%	23,497
2,705,000	2,726,000	0.8%	2,726,000	0.8%	0
1,691,000	1,615,106	-4.5%	1,645,000	-2.7%	29,894
1,684,000	1,638,000	-2.7%	1,638,000	-2.7%	0
871,000	820,508	-5.8%	849,000	-2.5%	28,492
1,654,000	1,656,000	0.1%	1,656,000	0.1%	0
1,064,000	983,991	-7.5%	1,035,000	-2.7%	51,009
1,692,000	1,662,000	-1.8%	1,662,000	-1.8%	0
1,737,000	1,659,394	-4.5%	1,689,000	-2.8%	29,606
2,674,000	2,698,000	0.9%	2,698,000	0.9%	0
2,132,000	1,917,955	-10.0%	2,073,000	-2.8%	155,045
1,073,000	1,003,733	-6.5%	1,045,000	-2.6%	41,267
1,156,000	1,105,909	-4.3%	1,126,000	-2.6%	20,091
1,122,000	1,035,511	-7.7%	1,091,000	-2.8%	55,489
1,533,000	1,461,857	-4.6%	1,491,000	-2.7%	29,143
2,471,000	2,273,571	-8.0%	2,401,000	-2.8%	127,429
497,000	433,136	-12.8%	485,000	-2.4%	51,864
1,641,000	1,647,000	0.4%	1,647,000	0.4%	0
2,600,000	2,654,000	2.1%	2,654,000	2.1%	0
1,979,000	1,932,000	-2.4%	1,932,000	-2.4%	0
2,658,000	2,590,000	-2.6%	2,590,000	-2.6%	0
591,000	515,955	-12.7%	577,000	-2.4%	61,045
830,000	762,123	-8.2%	808,000	-2.7%	45,877
1,463,000	1,396,330	-4.6%	1,423,000	-2.7%	26,670
2,313,000	2,295,000	-0.8%	2,295,000	-0.8%	0
1,819,000	1,826,000	0.4%	1,826,000	0.4%	0
1,651,000	1,628,000	-1.4%	1,628,000	-1.4%	0
1,485,000	1,434,587	-3.4%	1,445,000	-2.7%	10,413
1,604,000	1,543,071	-3.8%	1,560,000	-2.7%	16,929
1,558,000	1,513,971	-2.8%	1,515,000	-2.8%	1,029
1,907,000	1,803,392	-5.4%	1,854,000	-2.8%	50,608
2,519,000	2,601,000	3.3%	2,601,000	3.3%	0
1,755,000	1,676,509	-4.5%	1,706,000	-2.8%	29,491
1,432,000	1,345,951	-6.0%	1,393,000	-2.7%	47,049
1,494,000	1,384,167	-7.4%	1,452,000	-2.8%	67,833
1,609,000	1,556,937	-3.2%	1,565,000	-2.7%	8,063
840,000	786,456	-6.4%	818,000	-2.6%	31,544
1,603,000	1,523,848	-4.9%	1,559,000	-2.7%	35,152
1,800,000	1,788,000	-0.7%	1,788,000	-0.7%	0
1,667,000	1,587,477	-4.8%	1,621,000	-2.8%	33,523
1,475,000	1,384,038	-6.2%	1,434,000	-2.8%	49,962
388,000	305,125	-21.4%	379,000	-2.3%	73,875
915,000	902,000	-1.4%	902,000	-1.4%	0
964,000	958,000	-0.6%	958,000	-0.6%	0

Phase	School	Based on 2016/17					
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor
RECOUPMENT ACADEMY	Oxenhope CE Primary Academy	802,000	731,442	-8.8%	781,000	-2.6%	49,558
PRIMARY	Parkland Primary School	1,179,000	1,107,514	-6.1%	1,149,000	-2.5%	41,486
PRIMARY	Parkwood Primary School	1,062,000	903,111	-15.0%	1,035,000	-2.5%	131,889
PRIMARY	Peel Park Primary School	2,596,000	2,484,779	-4.3%	2,526,000	-2.7%	41,221
PRIMARY	Poplars Farm Primary School	933,000	908,417	-2.6%	909,000	-2.6%	583
PRIMARY	Priestthorpe Primary School	791,000	734,284	-7.2%	771,000	-2.5%	36,716
PRIMARY	Princeville Primary School and Children's Centre	2,429,000	2,408,000	-0.9%	2,408,000	-0.9%	0
RECOUPMENT FREE SCH	Rainbow Primary Free School	1,375,000	1,401,000	1.9%	1,401,000	1.9%	0
RECOUPMENT ACADEMY	Reevy Hill Primary School	1,005,000	936,487	-6.8%	979,000	-2.6%	42,513
PRIMARY	Riddlesden St Mary's CE Primary	1,538,000	1,511,000	-1.8%	1,511,000	-1.8%	0
PRIMARY	Russell Hall Primary School	873,000	800,012	-8.4%	850,000	-2.6%	49,988
RECOUPMENT ACADEMY	Ryecroft Primary Academy	1,510,000	1,366,931	-9.5%	1,469,000	-2.7%	102,069
PRIMARY	Saltaire Primary School	1,579,000	1,486,565	-5.9%	1,535,000	-2.8%	48,435
PRIMARY	Sandal Primary School and Nursery	1,467,000	1,372,933	-6.4%	1,427,000	-2.7%	54,067
PRIMARY	Sandy Lane Primary School	1,293,000	1,235,018	-4.5%	1,259,000	-2.6%	23,982
RECOUPMENT ACADEMY	Shibden Head Primary Academy	1,480,000	1,434,289	-3.1%	1,439,000	-2.8%	4,711
PRIMARY	Shingley CE Primary School	908,000	841,475	-7.3%	884,000	-2.6%	42,525
RECOUPMENT ACADEMY	Shirley Manor Primary Academy	910,000	818,183	-10.1%	886,000	-2.6%	67,817
RECOUPMENT ACADEMY	Southmere Primary Academy	1,776,000	1,715,020	-3.4%	1,726,000	-2.8%	10,980
RECOUPMENT ACADEMY	Dixons Manningham Primary Academy	1,751,000	1,723,000	-1.6%	1,723,000	-1.6%	0
RECOUPMENT ACADEMY	St Anne's Catholic Primary Academy	1,166,000	1,131,034	-3.0%	1,134,000	-2.7%	2,966
PRIMARY	St Anthony's Catholic Primary School (Clayton)	895,000	832,636	-7.0%	871,000	-2.7%	38,364
PRIMARY	St Anthony's Catholic Primary School (Shingley)	607,000	544,128	-10.4%	592,000	-2.5%	47,872
PRIMARY	St Clare's Catholic Primary School	894,000	862,589	-3.5%	871,000	-2.6%	8,411
PRIMARY	St Columba's Catholic Primary School	1,658,000	1,585,907	-4.3%	1,612,000	-2.8%	26,093
PRIMARY	St Cuthbert & the First Martyrs' Catholic Primary	889,000	838,357	-5.7%	865,000	-2.7%	26,643
PRIMARY	St Francis' Catholic Primary School	852,000	775,743	-9.0%	830,000	-2.6%	54,257
RECOUPMENT ACADEMY	St James' Church Primary School	1,636,000	1,595,000	-2.5%	1,595,000	-2.5%	0
RECOUPMENT ACADEMY	St John The Evangelist Catholic Primary	839,000	812,671	-3.1%	818,000	-2.5%	5,329
PRIMARY	St John's CE Primary School	1,759,000	1,632,491	-7.2%	1,709,000	-2.8%	76,509
PRIMARY	St Joseph's Catholic Primary School (Bingley)	811,000	740,289	-8.7%	790,000	-2.6%	49,711
PRIMARY	St Joseph's Catholic Primary School (Bradford)	1,481,000	1,425,635	-3.7%	1,440,000	-2.8%	14,365
RECOUPMENT ACADEMY	St Joseph's Catholic Primary, Keighley	1,215,000	1,131,788	-6.8%	1,182,000	-2.7%	50,212
PRIMARY	St Luke's CE Primary School	926,000	855,980	-7.6%	902,000	-2.6%	46,020
PRIMARY	St Mary's and St Peter's Catholic	1,007,000	941,953	-6.5%	980,000	-2.7%	38,047
PRIMARY	St Matthew's Catholic Primary School	984,000	918,651	-6.6%	957,000	-2.7%	38,349
PRIMARY	St Matthew's CE Primary School	1,826,000	1,752,277	-4.0%	1,775,000	-2.8%	22,723
RECOUPMENT ACADEMY	St Oswald's CE Primary Academy	1,875,000	1,763,423	-6.0%	1,823,000	-2.8%	59,577
PRIMARY	St Paul's CE Primary School	879,000	832,768	-5.3%	856,000	-2.6%	23,232
RECOUPMENT ACADEMY	St Philip's CE Primary Academy	938,000	911,097	-2.9%	913,000	-2.7%	1,903
PRIMARY	St Stephen's CE Primary School	1,683,000	1,674,000	-0.5%	1,674,000	-0.5%	0
RECOUPMENT ACADEMY	St Walburga's Catholic Primary School	831,000	771,613	-7.1%	810,000	-2.5%	38,387
PRIMARY	St William's Catholic Primary School	898,000	863,369	-3.9%	874,000	-2.7%	10,631
RECOUPMENT ACADEMY	St Winefride's Catholic Primary	1,595,000	1,532,801	-3.9%	1,551,000	-2.8%	18,199
PRIMARY	Stanbury Village School	447,000	375,927	-15.9%	437,000	-2.2%	61,073
PRIMARY	Steeton Primary School	1,170,000	1,137,800	-2.8%	1,139,000	-2.6%	1,200

Based on 2017/18 UNDER OPTION 3					
2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor	% Variance	Value of 3% Floor
780,000	718,090	-7.9%	760,000	-2.6%	41,910
1,153,000	1,061,792	-7.9%	1,123,000	-2.6%	61,208
1,046,000	887,952	-15.1%	1,019,000	-2.6%	131,048
2,524,000	2,423,048	-4.0%	2,455,000	-2.7%	31,952
917,000	880,159	-4.0%	893,000	-2.6%	12,841
776,000	709,080	-8.6%	756,000	-2.6%	46,920
2,539,000	2,549,000	0.4%	2,549,000	0.4%	0
1,582,000	1,576,000	-0.4%	1,576,000	-0.4%	0
1,039,000	961,303	-7.5%	1,012,000	-2.6%	50,697
1,490,000	1,472,000	-1.2%	1,472,000	-1.2%	0
884,000	821,249	-7.1%	861,000	-2.6%	39,751
1,446,000	1,326,150	-8.3%	1,407,000	-2.7%	80,850
1,585,000	1,505,452	-5.0%	1,542,000	-2.7%	36,548
1,443,000	1,352,560	-6.3%	1,403,000	-2.8%	50,440
1,229,000	1,179,834	-4.0%	1,196,000	-2.7%	16,166
1,490,000	1,459,000	-2.1%	1,459,000	-2.1%	0
871,000	811,614	-6.8%	849,000	-2.5%	37,386
896,000	802,076	-10.5%	872,000	-2.7%	69,924
1,720,000	1,652,072	-3.9%	1,672,000	-2.8%	19,928
1,736,000	1,710,000	-1.5%	1,710,000	-1.5%	0
1,057,000	1,027,115	-2.8%	1,028,000	-2.7%	885
904,000	836,901	-7.4%	880,000	-2.7%	43,099
612,000	553,633	-9.5%	597,000	-2.5%	43,367
938,000	901,810	-3.9%	914,000	-2.6%	12,190
1,658,000	1,586,154	-4.3%	1,612,000	-2.8%	25,846
894,000	855,754	-4.3%	871,000	-2.6%	15,246
864,000	786,042	-9.0%	842,000	-2.5%	55,958
1,479,000	1,439,000	-2.7%	1,439,000	-2.7%	0
829,000	795,942	-4.0%	807,000	-2.7%	11,058
1,755,000	1,639,333	-6.6%	1,706,000	-2.8%	66,667
809,000	745,978	-7.8%	788,000	-2.6%	42,022
1,444,000	1,391,774	-3.6%	1,404,000	-2.8%	12,226
1,133,000	1,052,866	-7.1%	1,103,000	-2.6%	50,134
928,000	853,753	-8.0%	904,000	-2.6%	50,247
984,000	927,618	-5.7%	958,000	-2.6%	30,382
976,000	912,438	-6.5%	950,000	-2.7%	37,562
1,707,000	1,637,912	-4.0%	1,660,000	-2.8%	22,088
1,791,000	1,724,938	-3.7%	1,741,000	-2.8%	16,062
884,000	838,474	-5.1%	861,000	-2.6%	22,526
944,000	920,000	-2.5%	920,000	-2.5%	0
1,773,000	1,765,000	-0.5%	1,765,000	-0.5%	0
827,000	775,921	-6.2%	805,000	-2.7%	29,079
836,000	800,535	-4.2%	814,000	-2.6%	13,465
1,603,000	1,531,869	-4.4%	1,558,000	-2.8%	26,131
453,000	383,308	-15.4%	443,000	-2.2%	59,692
1,179,000	1,146,396	-2.8%	1,148,000	-2.6%	1,604

Phase	School	Based on 2016/17					
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor
PRIMARY	Stocks Lane Primary School	573,000	513,434	-10.4%	560,000	-2.3%	46,566
PRIMARY	Swain House Primary School	1,837,000	1,778,061	-3.2%	1,787,000	-2.7%	8,939
PRIMARY	Thackley Primary School	1,476,000	1,390,619	-5.8%	1,436,000	-2.7%	45,381
RECOUPMENT ACADEMY	The Sacred Heart Catholic Primary Academy	793,000	725,028	-8.6%	773,000	-2.5%	47,972
RECOUPMENT ACADEMY	Thornbury Academy	2,650,000	2,651,000	0.0%	2,651,000	0.0%	0
PRIMARY	Thornton Primary School	2,231,000	2,214,000	-0.8%	2,214,000	-0.8%	0
PRIMARY	Thorpe Primary School	920,000	846,415	-8.0%	896,000	-2.6%	49,585
PRIMARY	Trinity All Saints CE Primary School	1,285,000	1,203,800	-6.3%	1,250,000	-2.7%	46,200
RECOUPMENT ACADEMY	Victoria Primary School	1,081,000	1,074,000	-0.6%	1,074,000	-0.6%	0
PRIMARY	Wellington Primary School	1,657,000	1,635,000	-1.3%	1,635,000	-1.3%	0
PRIMARY	Westbourne Primary School	1,776,000	1,736,000	-2.3%	1,736,000	-2.3%	0
RECOUPMENT ACADEMY	Westminster CE Primary Academy	2,586,000	2,584,000	-0.1%	2,584,000	-0.1%	0
RECOUPMENT ACADEMY	Whetley Primary Academy	2,466,000	2,304,250	-6.6%	2,396,000	-2.8%	91,750
PRIMARY	Wibsey Primary School	2,454,000	2,348,411	-4.3%	2,386,000	-2.8%	37,589
PRIMARY	Wilsden Primary School	1,461,000	1,385,673	-5.2%	1,421,000	-2.7%	35,327
PRIMARY	Woodlands CE Primary School	499,000	440,758	-11.7%	488,000	-2.2%	47,242
RECOUPMENT ACADEMY	Woodside Academy	1,777,000	1,619,015	-8.9%	1,728,000	-2.8%	108,985
RECOUPMENT ACADEMY	Worth Valley Primary	936,000	890,038	-4.9%	912,000	-2.6%	21,962
PRIMARY	Worthinghead Primary School	881,000	791,011	-10.2%	858,000	-2.6%	66,989
PRIMARY	Wycliffe CE Primary School	1,130,000	1,054,101	-6.7%	1,099,000	-2.7%	44,899
	Total Primary	226,397,000	216,980,726	-4.2%	221,891,000	-2.0%	4,910,274

Based on 2017/18 UNDER OPTION 3					
2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor	% Variance	Value of 3% Floor
637,000	579,391	-9.0%	622,000	-2.4%	42,609
1,787,000	1,739,000	-2.7%	1,739,000	-2.7%	0
1,520,000	1,429,953	-5.9%	1,478,000	-2.8%	48,047
772,000	711,771	-7.8%	752,000	-2.6%	40,229
2,538,000	2,536,000	-0.1%	2,536,000	-0.1%	0
2,245,000	2,217,000	-1.2%	2,217,000	-1.2%	0
912,000	843,121	-7.6%	888,000	-2.6%	44,879
1,261,000	1,186,323	-5.9%	1,227,000	-2.7%	40,677
1,155,000	1,158,000	0.3%	1,158,000	0.3%	0
1,647,000	1,645,000	-0.1%	1,645,000	-0.1%	0
1,694,000	1,671,000	-1.4%	1,671,000	-1.4%	0
2,592,000	2,562,000	-1.2%	2,562,000	-1.2%	0
2,278,000	2,191,877	-3.8%	2,213,000	-2.9%	21,123
2,459,000	2,358,374	-4.1%	2,391,000	-2.8%	32,626
1,432,000	1,375,361	-4.0%	1,393,000	-2.7%	17,639
490,000	435,280	-11.2%	478,000	-2.4%	42,720
1,817,000	1,709,257	-5.9%	1,766,000	-2.8%	56,743
899,000	848,183	-5.7%	875,000	-2.7%	26,817
884,000	787,715	-10.9%	861,000	-2.6%	73,285
1,231,000	1,162,377	-5.6%	1,198,000	-2.7%	35,623
224,904,000	216,210,865	-3.9%	220,664,000	-1.9%	4,453,135

RECOUPMENT ACADEMY	Beckfoot Academy	7,290,000	7,185,000	-1.4%	7,185,000	-1.4%	0
RECOUPMENT ACADEMY	Beckfoot Upper Heaton Academy	2,198,000	2,015,708	-8.3%	2,136,000	-2.8%	120,292
RECOUPMENT ACADEMY	Belle Vue Girls' Academy	5,083,000	4,934,000	-2.9%	4,934,000	-2.9%	0
SECONDARY	Bingley Grammar School	7,208,000	7,101,000	-1.5%	7,101,000	-1.5%	0
RECOUPMENT ACADEMY	Buttershaw Business & Enterprise College Academy	7,953,000	8,006,000	0.7%	8,006,000	0.7%	0
SECONDARY	Carlton Bolling College	6,966,000	6,840,000	-1.8%	6,840,000	-1.8%	0
RECOUPMENT ACADEMY	Dixons City Academy	4,414,000	4,219,312	-4.4%	4,285,000	-2.9%	65,688
RECOUPMENT ACADEMY	Feversham College	3,414,000	2,992,262	-12.4%	3,315,000	-2.9%	322,738
RECOUPMENT ACADEMY	Grange Technology College	9,569,000	9,606,000	0.4%	9,606,000	0.4%	0
SECONDARY	Hanson School	8,253,000	8,568,000	3.8%	8,568,000	3.8%	0
RECOUPMENT ACADEMY	Ilkley Grammar School	5,506,000	5,364,000	-2.6%	5,364,000	-2.6%	0
RECOUPMENT ACADEMY	Immanuel College Academy	6,028,000	5,937,000	-1.5%	5,937,000	-1.5%	0
RECOUPMENT FREE SCH	Dixons Kings Academy	4,679,000	4,414,076	-5.7%	4,542,000	-2.9%	127,924
RECOUPMENT ACADEMY	Laisterdyke Leadership Academy	5,199,000	5,230,000	0.6%	5,230,000	0.6%	0
RECOUPMENT ACADEMY	Beckfoot Oakbank Academy	7,052,000	7,089,000	0.5%	7,089,000	0.5%	0
RECOUPMENT ACADEMY	Oasis Academy Lister Park	4,413,000	4,407,000	-0.1%	4,407,000	-0.1%	0
SECONDARY	Parkside School	4,328,000	4,292,000	-0.8%	4,292,000	-0.8%	0
RECOUPMENT ACADEMY	Queensbury Academy	4,735,000	4,697,000	-0.8%	4,697,000	-0.8%	0
RECOUPMENT ACADEMY	Samuel Lister Academy	3,622,000	3,482,874	-3.8%	3,517,000	-2.9%	34,126
SECONDARY	St Bede's & St Joseph's Catholic College	8,571,000	8,449,000	-1.4%	8,449,000	-1.4%	0
SECONDARY	The Holy Family Catholic School	4,026,000	3,965,000	-1.5%	3,965,000	-1.5%	0
RECOUPMENT ACADEMY	Beckfoot Thornton Academy	6,629,000	6,720,000	1.4%	6,720,000	1.4%	0
SECONDARY	Titus Salt School	7,314,000	7,279,000	-0.5%	7,279,000	-0.5%	0
RECOUPMENT ACADEMY	Tong Leadership Academy	7,738,000	7,833,000	1.2%	7,833,000	1.2%	0

7,290,000	7,255,000	-0.5%	7,255,000	-0.5%	0
2,364,000	2,187,950	-7.4%	2,297,000	-2.8%	109,050
5,101,000	5,032,000	-1.4%	5,032,000	-1.4%	0
7,204,000	7,148,000	-0.8%	7,148,000	-0.8%	0
7,803,000	7,874,000	0.9%	7,874,000	0.9%	0
7,080,000	7,009,000	-1.0%	7,009,000	-1.0%	0
4,358,000	4,202,329	-3.6%	4,230,000	-2.9%	27,671
3,554,000	3,188,664	-10.3%	3,450,000	-2.9%	261,336
9,360,000	9,461,000	1.1%	9,461,000	1.1%	0
7,764,000	8,219,000	5.9%	8,219,000	5.9%	0
5,682,000	5,583,000	-1.7%	5,583,000	-1.7%	0
5,935,000	5,873,000	-1.0%	5,873,000	-1.0%	0
4,433,000	4,283,907	-3.4%	4,303,000	-2.9%	19,093
4,936,000	5,014,000	1.6%	5,014,000	1.6%	0
6,959,000	6,988,000	0.4%	6,988,000	0.4%	0
4,475,000	4,497,000	0.5%	4,497,000	0.5%	0
4,311,000	4,300,000	-0.3%	4,300,000	-0.3%	0
4,719,000	4,710,000	-0.2%	4,710,000	-0.2%	0
3,522,000	3,413,779	-3.1%	3,420,000	-2.9%	6,221
8,301,000	8,256,000	-0.5%	8,256,000	-0.5%	0
4,065,000	4,038,000	-0.7%	4,038,000	-0.7%	0
6,649,000	6,751,000	1.5%	6,751,000	1.5%	0
7,143,000	7,186,000	0.6%	7,186,000	0.6%	0
6,814,000	6,974,000	2.3%	6,974,000	2.3%	0

		Based on 2016/17					
Phase	School	2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor
RECOUPMENT ACADEMY	University Academy Keighley	5,272,000	3,951,819	-25.0%	5,142,000	-2.5%	1,190,181
	Total Secondary	147,460,000	144,578,052	-2.0%	146,439,000	-0.7%	1,860,948
RECOUPMENT ACADEMY	Appleton Academy	5,923,000	5,796,000	-2.1%	5,796,000	-2.1%	0
RECOUPMENT FREE SCH	Bradford Girls Grammar (Free School)	3,823,000	3,783,000	-1.0%	3,783,000	-1.0%	0
	Total All Through	9,746,000	9,579,000	-1.7%	9,579,000	-1.7%	0
Grand Total		383,603,000	371,137,777	-3.2%	377,909,000	-1.5%	6,771,223

		Based on 2017/18 UNDER OPTION 3					
Phase	School	2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor	% Variance	Value of 3% Floor
RECOUPMENT ACADEMY	University Academy Keighley	5,136,000	3,858,870	-24.9%	5,012,000	-2.4%	1,153,130
	Total Secondary	144,958,000	143,303,499	-1.1%	144,880,000	-0.1%	1,576,501
RECOUPMENT ACADEMY	Appleton Academy	6,031,000	5,960,000	-1.2%	5,960,000	-1.2%	0
RECOUPMENT FREE SCH	Bradford Girls Grammar (Free School)	4,155,000	4,183,000	0.7%	4,183,000	0.7%	0
	Total All Through	10,186,000	10,143,000	-0.4%	10,143,000	-0.4%	0
Grand Total		380,048,000	369,657,364	-2.7%	375,687,000	-1.1%	6,029,636

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2017/18 Planned Dedicated Schools Grant (DSG) Income and Expenditure Summary

	Schools Block	High Needs Block	Early Years Block	Total
A) ESTIMATED 2017/18 DSG ALLOCATION (before academy recoupment, including EFA Post 16 High Needs Funding)	414,122,389	59,283,777	42,041,169	515,447,335
% of total DSG	80.3%	11.5%	8.2%	
B) 2016/17 DSG ALLOCATION (Re-Baselined, as shown 21 September 2016 Document GG)	408,662,150	56,929,300	38,992,713	504,584,163
C) Difference in DSG (growth) A - B (positive = income increase)	5,460,239	2,354,477	3,048,456	10,863,172
D) PLANNED (FORECASTED) DSG EXPENDITURE 2017/18 (excluding one off items)	409,599,378	66,306,186	42,041,169	512,947,937
E) NET TOTAL PRESSURE IN 2017/18 A - D (positive = underspend)	4,523,012	-7,022,409	0	-2,499,397
F) NET PRESSURE IN 2016/17 RE-BASELINED PLANNED BUDGET (positive = underspend)	0	0	0	0
G) CHANGE IN PRESSURE BETWEEN 2016/17 AND 2017/18 (positive = underspend)	4,523,012	-7,022,409	0	-2,499,397

Further Explanation of the Planned 2017/18 DSG Position

	Schools Block	High Needs Block	Early Years Block	Total
H) Estimated 2017/18 DSG Income Allocation (ROW A) INCLUDES the Following Changes (negative = reduction)				
Additional DSG from the increase in pupil numbers recorded in the October 2016 Census vs. October 2015 (+835)	4,059,096			4,059,096
Transfer of the Centrally Retained Duties Element of the Education Services Grant into the DSG	1,401,143			1,401,143
Transfer of the Places-Element for Further Education Providers into the DSG (this is a technical movement of funding)		1,092,000		1,092,000
Additional High Needs Block Funding from DfE (demographic growth)		1,262,477		1,262,477
Reduction in Early Years Pupil Premium (reduction to be based on actual eligibility)			-414,452	-414,452
Additional Disability Access Funding (new funding stream)			159,900	159,900
Estimated Additional Funding for the 30 Hours Early Years Entitlement from September 2017			3,851,759	3,851,759
Estimated Additional Funding from the increase in 2 Year Old Funding Rate			600,721	600,721
Estimated Reduction in Funding for 3 & 4 Year Olds resulting from the DfE's NFF reform			-1,447,392	-1,447,392
Addition of the DfE's new Nursery Schools Supplement in the Early Years Block			997,601	997,601
Estimated change in DSG income for 3 and 4 year old numbers to be recorded in January 2017 / 2018 Censuses (-154 FTE pupils)			-699,681	-699,681
Total of DSG Income Changes	5,460,239	2,354,477	3,048,456	10,863,172

	Schools Block	High Needs Block	Early Years Block	Total
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I) Planned (Forecasted) DSG Expenditure 2017/18 (ROW D) INCLUDES the following changes to be considered by the Schools Forum

i Changes in Expenditure

All Blocks - Increase in the Cost of the DfE Copyright Licences Charge (1.7%)	7,002	759	675	8,436
All Blocks - Estimated change in the cost of Business Rates (Primary, Secondary, Nursery and PRUs)	-208,837	30,210	-3,877	-182,504
SB - Passported Spending on ESG services following the transfer of this grant into the DSG (value as shown above)	1,401,143			1,401,143
SB - Primary & Secondary Formula funding cost (Oct 2016 Census & estimated cost changes, including variable adjustments for data changes)	1,900,478			1,900,478
SB - Reduction in cost of Growth Fund in the Primary Phase (including estimated provision)	-336,475			-336,475
SB - Additional Growth Fund in the Secondary Phase (including estimated provision)	400,694			400,694
SB & HNB - Cost of inflation on the Building Schools for the Future DSG Affordability Gap (estimated at 3.5% RPIX)	120,295	24,089		144,384
EYB - Matched spending in EYPP and Disability Access Fund (matching income change in DSG shown above)			-254,552	-254,552
EYB - Change in cost of Early Years delegated budgets based on the latest estimates of termly numbers (incorporating the EYB ring-fencing principle)			-2,081,799	-2,081,799
EYB - Estimated Cost of Delivery of the 30 Hours Early Years Free Entitlement from September 2017 (incorporating the one off initial cost)			4,452,961	4,452,961
EYB - Estimated Additional Cost of Delivery in passporting the increase of the 2 Year Old Funding rate			635,048	635,048
HNB - Cost from the Technical Transfer of EFA Post 16 Places Funding (see the income coming into the DSG above)		1,092,000		1,092,000
HNB - Estimated growth in cost of allocated places in special schools and special academies		894,802		894,802
HNB - Estimated growth in cost of allocated PRU places		582,935		582,935
HNB - Estimated growth in cost placements in Independent, OLA and NMSS provisions		1,430,000		1,430,000
HNB - Estimated growth in cost of allocated DSP and ARC places, including the small setting factor		405,143		405,143
HNB - Estimated growth in cost of mainstream EHCPs and the SEN Funding Floor		1,415,721		1,415,721
HNB - Estimated growth in cost of Post 16 Further Education Places		231,594		231,594
HNB - Estimated growth in cost of Tracks and Education in Hospital provisions		61,332		61,332
HNB - Estimated growth in cost of Medical Home Tuition provision		350,178		350,178
HNB - Cost of increased provision for currently unallocated places:				
120 SEND places April 2017 - March 2018 (the 1st tranche agreed by the Schools Forum 21 September 2016)		2,400,000		2,400,000
A further 120 SEND places September 2017 - March 2018		1,260,000		1,260,000
In the range of 20 SEMH places April 2017 - March 2018		439,200		439,200
In the range of a further additional 20 SEMH places September 2017 - March 2018		255,800		255,800
Contingency provision for additional places already within the 2016/17 planned budget		-848,200		-848,200
HNB - Sum of smaller cost adjustments		-229,452		-229,452
Total	3,284,300	9,796,111	2,748,455	15,828,867

ii Potential Measures to Resolve the DSG Funding Gap Included in the Model

SB - Reduction of the values of Schools Block pupil-led formula factors to manage the overall DSG affordability gap (based on OPTION 3)	-2,347,073			-2,347,073
HNB - Reduction in the value of centrally managed HNB budgets by the DSG affordability adjustment (1.5%)		-120,000		-120,000
HNB - Reduction in the value of Place-Plus Top Up Rates		-299,226		-299,226
EYB - The Early Years Block to matched fund Early Years SEN Inclusion (£300,000 from EYB; £300,000 from the HNB)			300,000	300,000
Total	-2,347,073	-419,226	300,000	-2,466,299

Notes to Table Above (referenced by row / section)

A) Estimated DSG 2017/18 allocation

As announced by the DfE on 20 December 2016
 High Needs Block: An additional £1.26m has been allocated by the DfE for demographic growth (from a total national pot of £130m - 1%)
 The High Needs Block includes funding for Post 16 students that will be passported directly by the EFA (actual DSG will reduce for this once confirmed)
 The Schools and High Needs Block values are prior to recoupment for academies
 The Early Years Block includes 2 year old resources and EYPP / DAF and is estimated (to be confirmed from January 2017 and January 2018 Census)
 The High Needs Block includes an allocation for Education in Hospital provision of £1.06m (value retained at 2015/16)
 The confirmed value of Schools Block DSG allocation per pupil is £4,826
 This value includes the ESG Retained Duties allocation that has now been transferred into the Schools Block, which is (per pupil) £16.33
 The confirmed value of Early Years Block 3 / 4 year old allocation per pupil is £4,588
 The confirmed value of Early Years Block 2 year old allocation per pupil is £4,940
 The value of the Maintained Nursery School Supplement within the Early Years Block is still to be confirmed
 The Block values are 'notional' and it is still permitted in 2017/18 to move money between them

B) 2016/17 DSG allocation

The 2017/18 DSG is calculated using the revised Blocks Baselines submitted to the DfE in March 2017 (set in preparation for an April 2017 National Funding Formula implementation, which has been subsequently delayed).

C) Difference in DSG (growth)

This shows by how much the 2017/18 DSG allocation is estimated to increase or reduce by. A breakdown of the reasons for growth or reduction is given under Section H

D) Forecasted DSG Expenditure 2017/18

This shows the total planned expenditure by Block, which incorporates all items / adjustments listed under Section I of this report
 Any changes to these items / adjustments will affect the total position shown in Row E
 Costs have been calculated on the basis of the starting principles that were set out in Document GU presented to the 7 December Schools Forum meeting.
 The planned High Needs Block expenditure is calculated on the planned places to be commissioned as presented to the Schools Forum on 7 December 2016 (Document GX App 1), with a small adjustment for the behaviour centres

The Early Years Block is calculated on the basis that this Block is ringfenced other than for the contribution to SEN Inclusion, with pass through of the discrete 2 and 3 and 4 year old allocations. Costs in the High Needs and Early Years Blocks are calculated on the assumption that the Schools Forum will agree to the structural proposals that have been set out, the recommendations on which were deferred from 7 December). Please note that the cost of business rates in 2017/18 is still to be confirmed.

E) Net Total Pressure in 2017/18

This is the difference between planned expenditure and DSG income in 2017/18, in total and by Block
This updates the position shown in outline on 7 December 2016 in Document GU.
Starting proposals for the resolution of the DSG funding gap are shown in Section I ii, as outlined to the Schools Forum on 7 December
A more detailed list of options and an options appraisal is included at Document HA Appendix 2.
The resolution of this funding gap will be a key theme of discussion for the Schools Forum at this meeting.

F) Net Total Pressure in 2016/17

The 2016/17 DSG has been re-calculated using the revised Blocks Baselines submitted to the DfE in March 2017. Hence the position of each Block is 0

G) Change in Pressure Between 2016/17 and 2017/18

This shows how the DSG's position has changed in total and by Block in 2017/18 vs. the 0 re-baselined position
The changes are the result of pressures or savings that have developed during 2016/17 and are predicted to continue and / or increase as well as new pressures in 2017/18

Additional Notes

i) Changes in Early Years and Schools Block Centrally Managed and De-Delegated Funds

Document HC sets out the position of centrally managed and de-delegated funds and this DSG summary is calculated on this basis.
Changes from this point in these move funding around the DSG, between delegated and centrally managed budgets, but do not affect the DSG's overall spending / affordability position
Funding released to delegated budgets is specifically excluded from the calculation of the Minimum Funding Guarantee for Primary and Secondary schools / academies
The budget outlined above retains all existing High Needs Block centrally managed funds e.g. Specialist Teaching Support Services, reduced by the affordability %

ii) Use of One Off Monies in the DSG allocation in 2017/18

As outlined in Document HB Appendix 2, it is proposed to allocate one off monies into the 2017/18 DSG model as follows:

- £324,385 to complete the funding of the agreed diseconomies of scale monies to Bradford Forster Academy
- £500,000 (estimated) of the £1.94m allocated to Beckfoot Upper Heaton Academy for the 3rd (of 7) year's allocation under the agreed growth funding support model
- £650,000 to support meeting the cost of a secondary school deficit as this school converts to academy status
- £338,000 to provide additional provision (places) for secondary-aged behaviour support and to fund the protection of primary behaviour centres

Not using one off monies for these purposes will mean that the 2017/18 DSG allocation must meet these costs instead. This would increase the DSG funding gap
As referred to on the 7 December, it is now proposed to hold a sum of £500,000 to support the Early Years Block in 2018/19 rather than in 2017/18.
Whether any further one off monies are to be allocation into the 2017/18 DSG planned budget is to be further considered by the Schools Forum at this meeting.

iii) Adjustments to Primary & Secondary Formula Variable Values for Changes in Data Recorded in the October 2016 Census

Please see Document HD for a description.

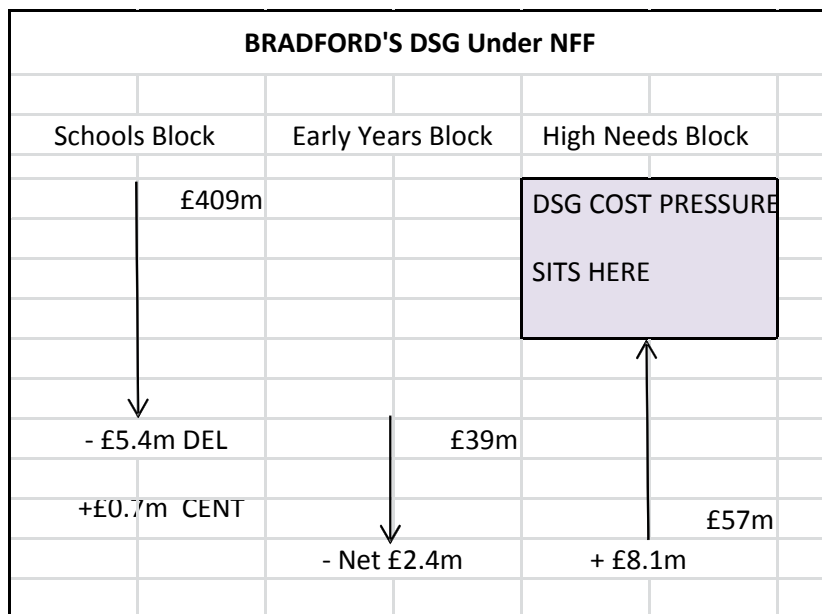
iv) Measures to Resolve the DSG Funding Gap

The measures shown in Section I ii are those that have been previously presented to the Schools Forum. These are still under consideration.
A more detailed list of options and an options appraisal is included at Document HA Appendix 2.
Alongside a 1.5% reduction in the values of the pupil-led factors in the primary and secondary formulae (Schools Block) is the application of a 0% ceiling.
How the 1.5% reduction has been applied in relation to variable change due to October 2016 census data is set out in Document HD.

DSG Recommendations School & High Needs Blocks 2017/18 – National Context

1. National Funding Formula and the transfer of monies within the DSG

Important in the consideration of a Schools Block contribution to the High Needs Block in 2017/18



We have set out to the Schools Forum the indicative proposal for a contribution to be made from primary and secondary school budgets in 2017/18 in order to support High Needs Block (HNB) costs e.g. a 1.5% reduction in pupil-led formulae factors.

Please see the separate briefing note on NFF. The table above attempts to show / repeat simply (and taking the DfE’s illustrative modelling at face value) our expectations regarding the impact of national funding formula (NFF) on Bradford’s DSG if the DfE’s proposals set out in its 2nd stage of consultation are implemented; that there will effectively be a transfer of DSG monies from our Schools Block (mainstream primary and secondary formula funding) into our High Needs Block. We held this expectation previously, from what we know about the size of our Schools Block relative to the number of places funded by our HNB compared with the national position. This has been presented to the Schools Forum and is repeated below in paragraph 4. Our current conversations about a Schools Block contribution to the HNB in 2017/18 should be seen in this context i.e. if there wasn’t to be a NFF we would need to talk to Bradford’s Schools Forum about agreeing a transfer of monies into the HNB over the next 3-5 years in order to fund additional places.

The DfE’s National Funding Formula illustrative modelling indicates that, had a formulae basis for our High Needs Block been used in 2016/17, our High Needs Block allocation would be £8.1m higher than the actual in this current financial year.

We expect that, under NFF from April 2019, the Authority will not be permitted generally to adjust individual primary and secondary school and academy allocations. However, there appears to be some continued scope, in 2018/19 and beyond, for the Schools Block to continue to support High Needs Block pressures at a local level. Please see the separate NFF briefing note.

The MFG is set at minus 1.5%. The DfE has committed to introducing the NFF under this MFG protection, and has proposed in its 2nd stage of consultation an additional 3% protection of pupil-led funding. It appears that the majority of our schools are on this 3% protection mechanism. The scale of MFG protection, and the loss of funding for Bradford's primary and secondary schools, will be affected by final key decisions on how the NFF is constructed, including the weighting given for additional educational needs and the value of the lump sum.

This transfer will also result in an increase in our High Needs Block over the next 3 to 5 year period. It is this that will help us fund increased places provisions and new schools. We have previously speculated however, that the value by which our HNB will increase will be lower than either the value of our loss in our Schools Block or our true emerging costs, meaning that our total loss of DSG funding / the insufficiency of our DSG will crystallise at DSG level in the HNB. We are also concerned that the speed of loss in the Schools Block will be faster than our gain in the High Needs Block and that this will create transitional issues. These are both issues we think are present in the DfE's announcement of 14 December and we are currently working these through.

2. National Alternative Provision Reform

Important in the consideration of the High Needs Block's current funding of £1.40m of alternative provision for pupils without EHCPs.

We have indicated to the Schools Forum that an area for review of our current pattern of High Needs Block spending is the £1.40m that is spent on the 'top up' element of the placements in alternative provisions for pupils without EHCPs.

The DfE's White Paper in March 2016 set out a direction of travel where mainstream schools in the future will retain accountability for the educational outcomes of pupils that are permanently excluded (and not enrolled at another mainstream school), will have responsibility for commissioning provision and for the management of budgets from which alternative provision is funded. Under NFF, these budgets will in effect be the delegated allocations of mainstream primary and secondary schools and academies. As stated above, we expect that the Authority will not be permitted generally to adjust or top slice individual primary and secondary school and academy NFF allocations.

In this context, we would expect to move to a position whereby the High Needs Block will pay for the place-element of established Bradford-located alternative provisions (this is required under current Regulations, but may change) but the 'top up' element for pupils without EHCPs will be funded directly by the commissioning mainstream schools. Where these top ups are currently funded through the High Needs Block (the currently identified £1.40m), this transfer will produce a saving within our High Needs Block but will push to cost to mainstream school budgets.

3. Growth in Demand Nationally for Specialist Places

Important in understanding the pressure for places and the financial pressure that this puts onto the High Needs Block in Bradford

We have set out our forecasts of the growth in the demand for a minimum of an additional 360 SEND places in Bradford over the 2016-2019 period plus additional SEMH places. Document GX presented to the last Schools Forum meeting stated that the initial 2017/18 academic year total of planned places is

2,379, representing an increase of 359 (17.8%) on 2016/17. This growth forecast incorporates the first 2 tranches of additional SEND and SEMH places in 2016/17 and 2017/18 academic years.

The table below (taken from DfE’s statistical release <https://www.gov.uk/government/statistics/national-pupil-projections-july-2016>) shows the growth trend and forecast nationally of the number of FTE pupils in special schools and alternative provisions:

	2014	2015	2016	2017	2018	2019	2020
Special	84,000	87,000	91,000	93,000	96,000	98,000	100,000
AP	13,000	13,000	15,000	14,000	15,000	15,000	16,000

This table above shows the forecast of a growth in total of 11,000 (12.6%) in places in special schools between 2015 and 2019; 19% between 2014 and 2020.

The table below is extracted from the DfE’s recent National Funding Formula 2nd stage consultation document, “Nationally just under half of pupils with statements of SEN or EHC plans are in mainstream schools²⁰. Some in mainstream schools receive their support in special units or resourced provision (which is a type of special provision involving more integrated teaching and learning). Although for many years the number of pupils with EHC plans or statements of SEN has remained fairly constant, at about 2.8% of overall pupil numbers, the proportions in mainstream and special schools has changed”.

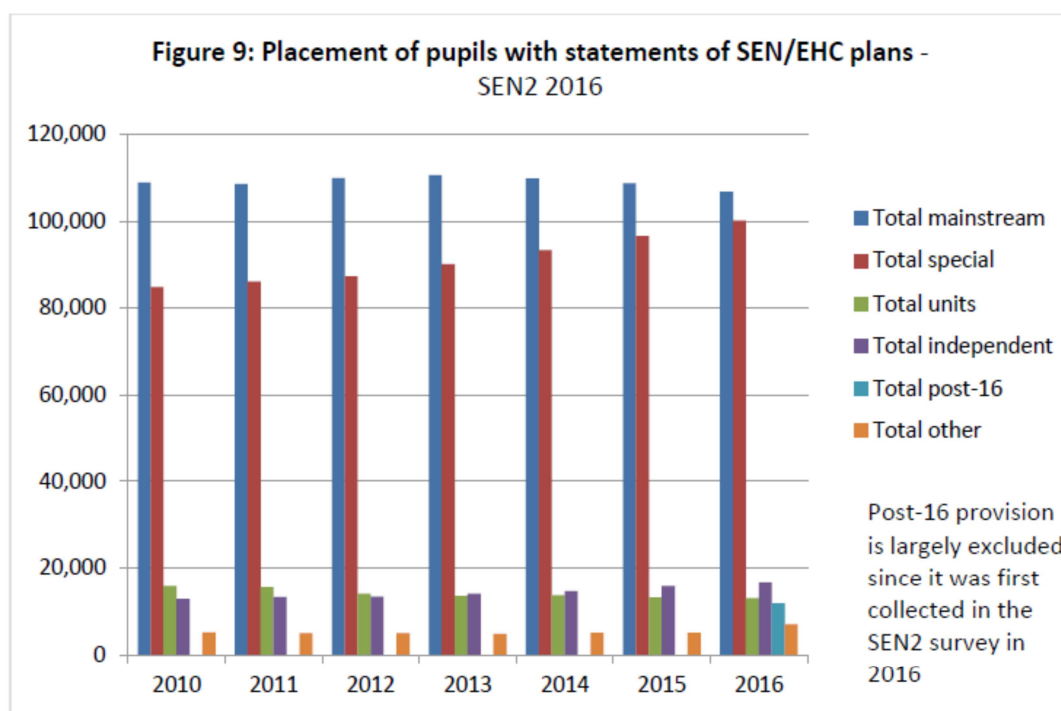


Figure 9: This chart shows how the number of pupils with statements of SEN/EHC plans in each type of provision has changed from 2010-16.

Source: Department for Education, ‘[Statements of SEN and EHC plans: England, 2016](#)’, updated June 2016

“The pattern of high needs spending, which provides the baseline for the new funding arrangements, partly reflects the variety of ways in which provision for SEN has developed and been organised in local areas, over time. Some areas take a highly inclusive approach, with the majority of children and young people with SEN placed in mainstream schools, and the local authority providing additional resource, for example through spending on central services or targeting extra funding to individual schools. Other areas have

more specialised provision, and have needed to transfer money from schools to their high needs budgets to fund places in special schools or other specialist provision. Figure 10 highlights those local areas with the most and least use of mainstream provision for meeting SEN.”

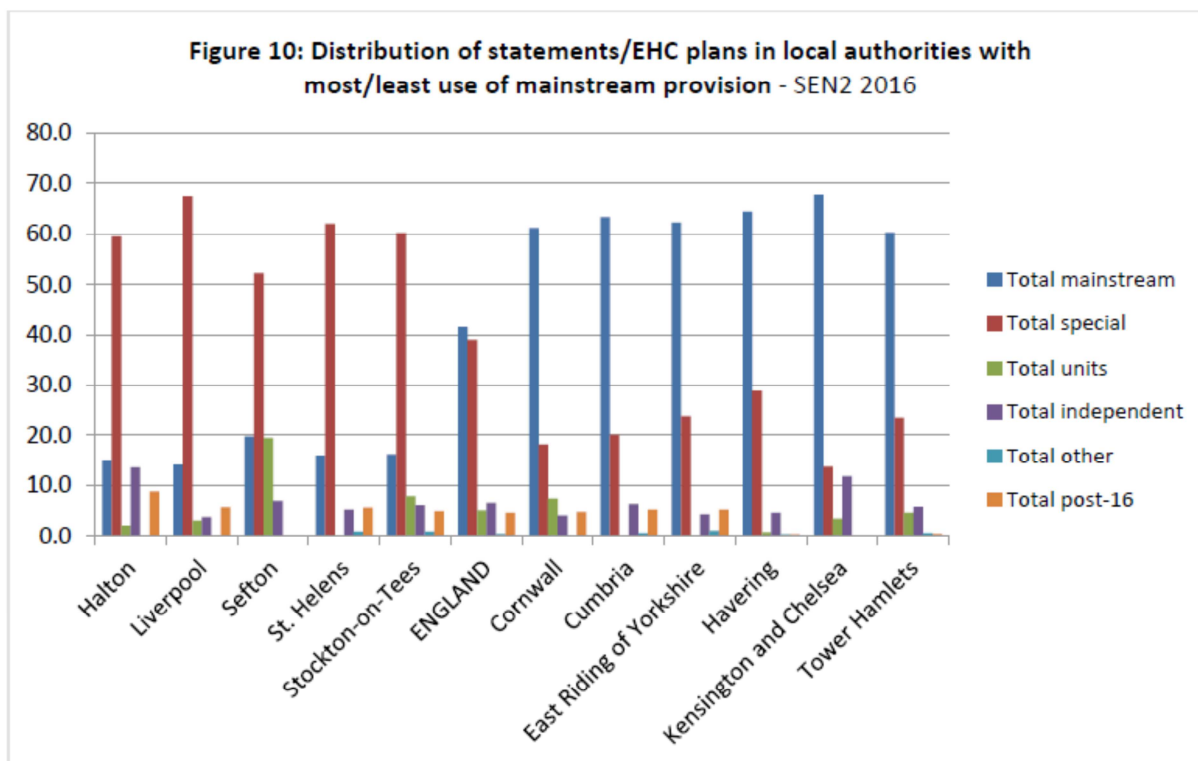


Figure 10: This chart shows the local authorities with the most use of mainstream provision (Cornwall, Cumbria, East Riding of Yorkshire, Havering, Kensington and Chelsea, Tower Hamlets) and the least (Halton, Liverpool, Sefton, St. Helens, Stockton-on-Tees).

Source: Department for Education, [‘Statements of SEN and EHC plans: England, 2016’](#), updated June 2016

4. Our Baseline Places Number vs. Other Local Authorities (and Distribution of DSG)

Important in understanding our starting position for the delivery of additional places in the context of National Funding Formula

We have presented previously to the Schools that the F40 Group’s modelling suggest that, under a fairer national funding formula, Bradford’s per pupil funding in primary and secondary schools would be £175 lower than currently. Our modelling clearly demonstrates that our current values of funding to schools for children with multiple additional educational needs are substantially higher than the national average. These pieces of data, together, indicate that we currently allocate more DSG into primary and secondary school budgets than in other authorities. This is confirmed when we benchmark our total values of Schools Block and High Needs Block (in 2015/16); our Schools Block is £19.0m higher than the national average and our High Needs Block is £12.3m lower than the national average. This £12.3m is the stand out figure. It indicates that, although we are funded at a rate in total that is higher than the national average (what we would expect given the levels of need of our pupils), our HNB spending is much lower. The reason for this must not be because we have a lower level of need; it must be because we are meeting need in a different way and our funding distribution reflects this.

Roughly benchmarking the number of specialist places funded by our High Needs Block evidences that we have significantly fewer funded places in discrete specialist settings than found in other authorities:

- In relation to 0-19 population, Bradford's DSG funds 1 SEND place in Bradford-located settings for every 116 young people. The national average is 1 for every 83; on this basis Bradford has 518 fewer places proportionately than the national average. Based on 2015/16 data.
- Alongside this, Bradford's DSG spends £27 per young person on SEND / alternative provision placements in independent / non maintained settings. The national average is £70; on this basis Bradford spends £6.2m less on such places in cash terms than the national average. Based on 2015/16 data.
- For alternative provision, for reference, Bradford's DSG funds 1 place in Bradford-located settings for every 429 young people. The national average is 1 for every 512 young people. Based on 2015/16 data.

The table below shares information collected by the Chair of the Schools Forum, based on 2014/15 statistics, which shows the % of children educated in special schools in Bradford and in our statistical neighbour authorities.

Local Authority (no of students in special)	% in special of total pop
Bradford (715)	0.9
Blackburn with Darwen (159)	0.7
Bolton (483)	1.2
Derby (540)	1.6
Kirklees (617)	1.1
Oldham (410)	1.6
Peterborough (470)	1.6
Rochdale (381)	1.3
Sheffield (884)	1.4
Walsall (465)	1.2

The statistical neighbour average is 1.26%. If Bradford's figures were adjusted to include an additional 360 places, our % would increase from 0.9% to 1.37%, which would place us at the median.

5. Our Share of Additional High Needs Block Funding allocated by DfE

Important in understanding how the so far insufficient level of funding increase in the High Needs Block means that other areas of the DSG are asked (required) to contribute

High Needs Block allocations have changed very little over the last 5 years. HNB allocations are not currently formularised; they are based on a 'spend +' methodology, which takes each local authority's spend in the previous year and adds some additional funding on top of this. Local authorities have not received additional funding related to their number of places since 2014. In the context of places growth, the DfE has allocated relatively small amounts of additional funding in 2015/16 and 2016/17.

In 2015/16, Bradford received an additional £556,000. This was 1.2% of a £46m national allocation. After this allocation, we still had a funding gap in the High Needs Block of £1.468m.

In 2016/17, Bradford received an additional £1,090,000. This was 1.2% of a £92.5m national allocation. After this allocation, we still had a funding gap in the High Needs Block of £1.608m.

This under funding vs. growth in pressure has led to the Forum's previous recommendations for contributions from the Schools and Early Years Blocks across 2014-2016. Most recently, the recommendation for a blanket 0.42% reduction across all Blocks in 2016/17.

In 2017/18, Bradford has received an additional £1.26m. This is 1% of a £130m national allocation. After this allocation, we still have a funding gap in the High Needs Block of £7.02m.

6. Transfers from the Schools Block to support High Needs Block Pressures

Important in understanding how other local authorities have had similar conversations with their Schools Forums about the transfer of DSG funding into the High Needs Block

We have reported previously to the Schools Forum that, over the period 2014-2016 (3 years), we have transferred a total of £6.32m from the Early Years and Schools Blocks to the High Needs Block; £6.32m represents 12% of the original 2014 High Needs Block value.

Over the same time period, 75% of local authorities have transferred monies from the other Blocks into their HNB. A net total of £269.4m has been transferred; an average of 5%. The table below lists the 26 local authorities where the transfer in % terms has been greater than in Bradford.

For additional reference, the minutes of the Yorkshire and Humberside regional finance officer meeting held on 9 November 2016 record:

- *Discussion related to the increasing pressures in the High Needs block resulting in a number of LAs considering the likely need to transfer additional resources into this block for 2017-2018. The various pressures discussed included:*
 - *Increases in post-16 student numbers – including colleges with students across the region;*
 - *The need to increase capacity – including new Special schools; and*
 - *Independent school placements.*
- *Generally, increasing High Needs pressures were felt to be a major concern for future years.*

LA	HNB Movement £m 2014-2016 (£m)	As a % of original HNB
Bath and North East Somerset	5.25	32%
Hounslow	8.58	26%
Enfield	8.10	25%
Derby	6.77	25%
Kent	31.68	21%
Darlington	1.84	19%
Bracknell Forest	2.44	19%
Tameside	2.88	19%
Telford and Wrekin	2.81	17%
Bedford Borough	2.80	16%
Lincolnshire	9.61	15%
Greenwich	5.74	15%
Merton	3.91	14%
Bury	3.43	14%
Southampton	2.64	14%
Rotherham	2.95	14%
Southwark	5.36	14%
Birmingham	16.99	14%
Wiltshire	5.14	13%
Bexley	3.71	13%
Leicestershire	7.25	13%
Swindon	3.33	13%
Ealing	5.80	13%
Newcastle upon Tyne	3.87	13%
Harrow	3.36	13%
Leicester	5.18	13%
Bradford	6.32	12%

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Options for the DSG / High Needs Block 2017/18 Budget Gap Resolution

1. Under the National Funding Formula (NFF), the High Needs Block (HNB) gains. The Government's damping mechanism reduces this gain, from £16m under an undampened formula, to £8.2m.
2. Even with this £8.2m gain, the High Needs Block is under resourced (over spent). This is a problem the Schools Forum has understood for some time, but this under resourcing (over spending) needs fixing now.
3. For 2017/18, the size of the under resourcing (over spending) is £7.02m. Officers conclude that we must solve this problem now because, even where we solve the 2017/18 budget position – and even with the dampened gain in the NFF - there will be a deficit in the High Needs Block in future years. Our initial modelling shows that we can take a range of specific actions to offset the cost of the projected growth in the number of high needs places and other pressures. On top of these actions however, we will need to take a further currently unspecified £1.85m of projected spend out of the HNB each year from April 2018 – and we will still have a cumulative deficit of £320,000 by 2022/23.

	2018/19 Forecast	2019/20 Forecast	2020/21 Forecast	2021/22 Forecast	2022/23 Forecast
DSG HNB In Year Income Change	-£0.08	£2.79	£2.24	£0.20	£0.20
Net Pressure Brought Forward from previous year	-£0.50	-£2.31	£1.01	£1.84	£0.33
DSG Expenditure Change In Year	-£1.94	£0.33	-£1.50	-£1.81	-£1.81
Impact of Transfer of Schools Block or Early Years Block monies in year	£0.20	£0.20	£0.10	£0.10	£0.10
Sub Total Net Cost Pressure In Year HNB Position	-£2.31	£1.01	£1.84	£0.33	-£1.18
Grand Total Net Cumulative HNB Budget Year End Balance	-£2.31	-£1.31	£0.54	£0.87	-£0.32

We will need to come back to this. For now, we must focus on 2017/18.

4. We have looked at 6 options. Following initial analysis, we have discounted 3 outlying options (options 1, 5 and 6) and we have looked more closely at 3 mid-range options (options 2, 3 and 4). In assessing the options, we are mindful of the need to balance:
 - a. Equity between the elements of the DSG system
 - b. Sustainability in the context of the longer term
 - c. Deliverability – it would not be acceptable to set a DSG budget, which runs too high a risk of failure

A pro and cons analysis of options 2,3 and 4 is shown at the end of this report.
5. The 6 options we have looked at revolve around the central questions of
 - a. The maximum value of savings that can be achieved in the High Needs Block in 2017/18, combined with the minimum amount of additional spend that is needed for the creation of new places.

- b. The maximum value the Forum is minded to put into the High Needs Block in 2017/18 by transferring money from the Schools Block.
6. The 6 options are:
- a. Option 1 - No Schools Block transfer – take the full £7.02m out of the High Needs Block (DISCOUNTED)
 - b. Option 2 - Transfer the £2.1m headroom from the Schools to the High Needs Block, taking £4.9m of spending out of the High Needs Block**
 - c. Option 3 - Transfer a total of £4.5m from the Schools to the High Needs Block (£2.1m headroom; £2.4m explicit contribution), taking £2.5m of spending out of the High Needs Block**
 - d. Option 4 – Transfer a greater sum e.g. £5.6m from the Schools to the High Needs Block (£2.1m headroom; £2.4m explicit contribution; £1.1m further contribution), taking £1.4m of spending out of the High Needs Block**
 - e. Option 5 – Transfer the maximum sum possible from the Schools to the High Needs Block (under the worst case scenario MFG model), a total of £6.7m, taking the remaining sum of £0.3m out of spending in the High Needs Block (DISCOUNTED)
 - f. Option 6 – Manage the resolution of the High Needs Block under resourcing (over spending) by significant use reserve or borrowing for repayment in future years. (DISCOUNTED)
7. Although option 6 is discounted, under all of these options, the Forum may consider using up to a recommended maximum of £500,000 of the DSG’s reserve to reduce the value of transfer or the value of spend to be taken out of the High Needs Block in 2017/18. If we assume this, then the following gaps are present under options 2,3 and 4 (assuming the same value of Schools Block contribution):
- | | |
|-------------|-------|
| a. Option 2 | £4.4m |
| b. Option 3 | £2.0m |
| c. Option 4 | £0.9m |
8. We have set up the reports for this meeting on the basis of Option 3 because this is the option that we have consistently shown to the Forum over the autumn term and have communicated with schools (including through the consultation). Though the dynamic of this contribution has changed, due to the impact of data change in the October 2016 Census, this option provides for a Schools Block contribution of £4.5m, which is what we have previously set out. Option 3 also is assessed to be the most realistic starting point for consideration.
9. This is said with reference to how the £7.02m pressure within the High Needs Block is created, by:
- a. The cost of the creation of new places in the 2017/18 DSG: £4.355m, of which £2.4m relates to the 1st tranche of SEND places agreed by the Schools Forum and £1.955m relates to SEMH places and the 2nd tranche of SEND places from September 2017.
 - b. The remaining net £2.665m created by pressure within existing provisions. 3 key drivers of cost pressure increase are mainstream SEND statements growth (estimated £0.6m) and out of authority / independent placements (estimated £0.9m), which added to the £1.5m overspend against the 2016/17 planned high

needs block budget (largely brought about by additional places in special schools) basically explains the £2.665m.

10. This indicates then that we would need to achieve £2.665m of saving in the High Needs Block, or transfer a sum of this value from the Schools Block, to balance the DSG in 2017/18 without using reserve. With the potential saving options in the High Needs Block listed below, and a £2.1m contribution from the Schools Block under option 2, and use of £0.5m of reserve, we would balance the DSG. However, there would be a much reduced budget for places creation – c. £0.9m, which would not cover the cost of the 1st tranche of places.

11. The table below shows the adjustments to High Needs Block spending that are already included in the calculation of the £7.02m and then further adjustments that have been identified and discussed by officers and are put forward for the Forum’s consideration. The sum of these further adjustments is £922,400.

Adjustments Already Included in Presented Figures	HNB Delegated	HNB Central	Total
A 1.5% reduction in Place-Plus Top up Values	299,000		299,000
A 1.5% reduction in the High Needs Block central budgets		120,000	120,000
A 1.5% reduction in the Mainstream SEN Funding Floor	15,000		15,000
Sub Total of Adjustments Already Made	314,000	120,000	434,000
DSG GAP 2017/18 - AMOUNT OF ADDITIONAL SAVING TO FIND UNDER OPTION 2			4,400,000
DSG GAP 2017/18 - AMOUNT OF ADDITIONAL SAVING TO FIND UNDER OPTION 3			2,000,000
DSG GAP 2017/18 - AMOUNT OF ADDITIONAL SAVING TO FIND UNDER THE EXAMPLE OPTION 4			900,000
Additional Possible Adjustment Options	HNB Delegated	HNB Central	Total
1. Additional 3.5 % reduction to High Needs Block central budgets - 5% in total		360,900	360,900
2. 50% Reduction in the value of the specialist equipment budget to special schools *1	18,750		18,750
3. Full cessation of the specialist equipment budget to special schools	18,750		18,750
4. Further reduction in the value of the Mainstream SEN Funding Floor (lump sum to 75%)	172,000		172,000
5. Reduce the formulaic 50% Range 4D / 50% range 5 funding for non-statemented in AP to 75% / 25%	200,000		200,000
6. Scale back the rate / number of additional HNB funded places created in 2017/18 *2	152,000		152,000
Sub Total of Full Value of Additional Options	561,500	360,900	922,400
GRAND TOTAL OF SAVINGS AS A % OF TOTAL BUDGET	1.6%	4.6%	2.0%
<i>Total of saving (excluding use of reserve)</i>	<i>875,500</i>	<i>480,900</i>	<i>1,356,400</i>
Notes			
*1 This is a 50% reduction on the 2016/17 budget. This budget was reduced in 2016/17 by 50% from £75,000 to £37,500			
*2 The original DSG budget provision already assumes that 90% of new places will be filled. This assumes 2/3rds filled at Sept 17 then 100% from Jan 18			

12. This then illustrates what would happen within the High Needs Block under an example option 4. In order to take further spending out of the High Needs Block in 2017/18, to reduce the value of the Schools Block contribution, we would need to increase the value of adjustments shown in the table above and / or more significantly scale back the creation of additional high needs places.

13. The difference in the value of contribution from the Schools Block under options 3 and 4 is £1.11m. If the Schools Forum takes the view that option 3 is realistic, difficult but palatable, the crux of the discussion is how the remaining £1.11m DSG gap is resolved, with a choice between seeking to achieve further reduction in High Needs Block spending in 2017/18 or by taking a higher value of contribution from the Schools Block.

14. For illustration at this point, the tables below show a fully worked starting example of an option 4, with a further £1.11m contribution from the Schools Block.

DSG 2017/18 - Gap Resolution Under Option 4

1) Adjustments made to get to the £7.02m DSG Gap Figure

	Early Years	Primary Formula	Secondary Formula	Schools Block Central	HNB Delegated	HNB Central	Total
1. Contribution to a matched funded Early Years SEN Inclusion Budget *1	300,000						300,000
2. A 1.5% reduction in Place-Plus Top up Values					299,000		299,000
3. A 1.5% reduction in the Mainstream SEN Funding Floor					15,000		15,000
4. A 1.5% reduction in the High Needs Block central budgets						120,000	120,000
Sub Total of Adjustments Already Within the £7.02m DSG Gap Figure	300,000	0	0	0	314,000	120,000	734,000

2) Possible Adjustments to resolve the £7.02m DSG Gap Figure under Option 4

	Early Years	Primary Formula	Secondary Formula	Schools Block Central	HNB Delegated	HNB Central	Total
5. Transfer of the implicit Schools Block growth to the High Needs Block		1,487,000	657,650				2,144,650
6. Option 3 explicit reduction in pupil-led formula values (the amended NFF 1.5% based model)		1,307,500	1,039,600				2,347,100
7. Additional explicit transfer from the Schools Block (the 2% model) *2		200,150	246,800				446,950
8. Additional explicit transfer from the Schools Block (the 3% model) *2		315,130	350,700				665,830
9. A reduction of 5% in the value of the transferred Education Services Grant				70,057			70,057
10. A further reduction of 5% in the DSG Matched Contribution *3				24,121			24,121
1. Additional 3.5% reduction to High Needs Block central budgets - 5% in total						360,900	360,900
2. 50% Reduction in the value of the specialist equipment budget to special schools *4					18,750		18,750
3. Full cessation of the specialist equipment budget to special schools					18,750		18,750
4. Further reduction in the value of the Mainstream SEN Funding Floor (lump sum to 75%)					172,000		172,000
5. Reduce the formulaic 50% Range 4D / 50% range 5 funding for non-statemented in AP to 75% / 25%					200,000		200,000
6. Scale back the rate / number of additional HNB funded places created in 2017/18 *5					152,000		152,000
Sub Total of Possible Additional Adjustments under Option 4	0	3,309,780	2,294,750	94,178	561,500	360,900	6,621,108

3) Use of DSG Reserve

							500,000
VALUE OF THE DSG GAP THAT HAS BEEN BRIDGED							7,121,108

GRAND TOTAL OF ADJUSTMENTS (1 + 2)	300,000	3,309,780	2,294,750	94,178	875,500	480,900	
GRAND TOTAL OF ADJUSTMENTS AS A % OF TOTAL BUDGET	0.7%	1.4%	1.4%	3.8%	1.6%	4.6%	

Notes

- *1 This £300,000 for additional specific Early Years SEND provision (it is an internal topslice to fund Early Years retained expenditure)
- *2 The figures here show the additional saving on the previous model e.g. the 2% model shows the additional saving from the 1.5% model
- *3 This reduction would be on top of the already agreed reduction of £836,000; this additional saving would not be transferred into delegated budgets
- *4 This is a 50% reduction on the 2016/17 budget. This budget was reduced in 2016/17 by 50% from £75,000 to £37,500
- *5 The original DSG budget provision already assumes that 90% of new places will be filled. This assumes 2/3rds filled at Sept 17 then 100% from Jan 18; 1/3rd at Sept 17 = + £321k

Option	Why considered	Pro	Con
2. Transfer £2.1m (implicit) from the Schools to the High Needs Block, taking £4.9m from the High Needs Block	Does not need a reduction in formula values - schools are allocated what our current formula says they are entitled to	<p>Justifiable for Schools Block</p> <p>Uplifts the starting value of the HNB under NFF (helps with 2018-2023 HNB affordability)</p>	<p>Reduction of £4.9m from the High Needs Block is not deliverable in one year</p> <p>Will not allow high needs places creation</p> <p>The HNB may be of insufficient value in 2017/18 to meet costs already in existence</p>
3. Transfer £4.5m from the Schools to the High Needs Block, taking £2.5m from the High Needs Block	As option 2 above, plus a reduction in the formula values akin to the 1.5% reduction discussed at previous Forum, but now reflecting the NFF	<p>A better than previously modelled and communicated explicit contribution from the Schools Block</p> <p>Further uplifts the starting value of the HNB under NFF (helps with 2018-2023 HNB affordability)</p>	<p>Still leaves a very challenging gap for the High Needs Block in 2017/18 (£2.5m) and then under NFF from April 2018</p> <p>Places creation likely to be scaled back in 2017/18 or postponed (which simply pushes the cost into 2018/19 but does not resolve the affordability problem)</p> <p>Results in a more challenging financial settlement for primary & secondary schools in 2017/18 than under above options</p> <p>Reduces the Schools Block NFF starting baseline (3% protection) more than under the above options</p>
4. Transfer £5.6m from the Schools to the High Needs Block, taking £1.4m from the High Needs Block	<p>As above, but takes a further £1.1m out of the Schools Block to reduce the level of change in High Needs Block</p> <p>Operates on the basis of implementing a range of proportionate actions across the Schools and High Needs Blocks, and across delegated and centrally managed activities</p>	<p>Recognises what can be securely delivered in one year from the High Needs Block</p> <p>Enables the creation of new high needs places in 2017/18</p> <p>Individual mainstream schools remain protected by the MFG</p> <p>Secures the removal of</p>	<p>Results in a more challenging financial settlement for primary & secondary schools in 2017/18 than under above options</p> <p>Reduces the Schools Block NFF starting baseline (3% protection) more than under the above options</p>

		<p>the aggregate overallocation of the DSG of £2.5m</p> <p>Protects the saving options that have been identified for potentially supporting the 2018-2023 HNB affordability</p> <p>Uplifts the starting value of the HNB under NFF (helps with 2018-2023 HNB affordability)</p>	
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FUND NAME	2016/17 DSG Value (including any one off sums)	Spend to Date (to end October 2016)	Further Committed Spend before 31 March 2017	Further Forecasted Spend to 31 March 2017 Not Yet Committed	Adjustment for in Year Changes to Academy Recoupment	Total Forecasted Spend up to 31 March 2017	Forecasted Balance at 31 March 2017	Comments
Centrally Managed Funds								
Schools Forum Costs	10,000	5,000	0	5,000		10,000	0	May have a small underspend, subject to cost of meetings December - March
Admissions	577,600		577,600			577,600	0	Fully spent (agreed Schools Forum DSG spend on admissions capacity)
DSG Matched Contribution to School Improvement	1,318,631		1,318,631			1,318,631	0	Fully spent (agreed Schools Forum DSG contribution to Council capacity)
Maintained De-Delegated Funds (excluding income from buy in)								
Surplus Balance of De-delegated Funds held from 2015/16	220,616					0	220,616	Balance held across 2015/16 financial year end close - allocated to the balances of the de-delegated fund lines below
ESBD School Support Team (Primary)	426,361	248,711	177,650	0	-19,958	446,319	-19,958	Balance to be held into 2017/18 (separate decisions on 2017/18 funds in January)
Minority Ethnic School Support Team (New to English Support)	94,350	94,350	0	0	-9,430	103,780	-9,430	Service ceased at the end of April 2016
FSM Eligibility Assessment	119,068	69,456	49,612	0	-12,936	132,004	-12,936	Balance to be held into 2017/18 (separate decisions on 2017/18 funds in January)
Fischer Family Trust Licences	33,560	33,560	0	0	-3,354	36,914	-3,354	Actual cost from FFT (invoice paid)
School Maternity / Paternity 'insurance' fund	1,565,400	1,037,216	728,184	0	-130,278	1,895,678	-330,278	Balance to be held into 2017/18 (separate decisions on 2017/18 funds in January)
Trade Union Facilities Time (excluding income from buy in)	306,032	178,519	127,513	0	-28,863	334,895	-28,863	Final balance including income to be held into 2017/18 (separate decisions on 2017/18 funds in January)
Trade Union Health & Safety Representative Time (excluding income from buy in)	46,765	27,279	19,485	0	-4,411	51,175	-4,411	Final balance including income to be held into 2017/18 (separate decisions on 2017/18 funds in January)
School Staff Public Duties and Suspensions Fund	62,921	10,500	0	52,421	-5,934	68,855	-5,934	Balance to be held into 2017/18 (separate decisions on 2017/18 funds in January)
Other Schools and Early Years Blocks Centrally Managed Funds								
Growth Fund - existing permanent expansions	831,542	831,542	0	0		831,542	0	Expenditure was known in January 2016
Growth Fund - in year permanent expansions	550,000	281,535	0	0		281,535	268,465	Underspend is returned to the ISB in 2017/18
Growth Fund - New Secondary Academy Post Opening Support (Bradford Forster Academy)	427,598	427,598	0	0		427,598	0	Expenditure was known in January 2016
Growth Fund - Existing bulge classes	349,281	349,281	0	0		349,281	0	Expenditure was known in January 2016
Growth Fund - Financial Support for Beckfoot Upper Heaton Academy	2,105,265	517,416	0	0		517,416	1,587,849	2016/17 is the second year of support as agreed with the Schools Forum; the unspent balance is committed to future years
Exceptional Unforeseen Costs "Exceptional Circumstances" & Schools in Financial Difficulty	175,000	160,699	0	0	-13,302	174,001	999	Balance to be held into 2017/18 (separate decisions on 2017/18 funds in January)
Additional Costs Associated with New, Re-Org & Closing Schools - Safeguarded Salaries	81,863	76,393	0	0	-4,663	81,056	807	Balance to be held into 2017/18 (separate decisions on 2017/18 funds in January)
Net saving in the ISB as a result of academy conversions (business rates savings)	0	-227,048	0	0		-227,048	227,048	Cost of business rates in academies is roughly 20% that of community and VC schools. Conversions up to 1 October included in this figure.
Existing provision for the deficit of closing school (converting Academy)	650,000	0	0	0		0	650,000	The school has not yet converted to academy status. This sum is still to be retained.
Early Years Single Funding Formula Adjustments	193,700	0	0	0		0	193,700	Allocated to EYSFF cost.
Position of the Business Rates Account 2016/17 (estimates of cost were used in S251 budgets)	204,727	0	0	204,727		204,727	0	Position to be confirmed following year end reconciliation. This contingency provision is expected to be needed
High Needs Block Variable Funds								
Place Plus - Special Schools (including the 120 interim places from January 2017)	17,743,335		18,595,257			18,595,257	-851,921	Final 2016/17 Cost TBC - estimate is based on profile up to November 2016 plus 120 places Jan - Mar 2017 at £20k per place
Place-Plus - PRUs	5,984,597		6,262,966			6,262,966	-278,369	Final 2016/17 Cost TBC - estimate is based on profile up to November 2016. Includes recovery of additional places cost from the BACs
Place-Plus - Primary Behaviour Centres	892,078		751,130			751,130	140,948	Final 2016/17 Cost TBC - estimate is based on profile up to November 2016
Place-Plus - DSPs	2,776,072		2,597,404			2,597,404	178,667	Final 2016/17 Cost TBC - estimate is based on profile up to November 2016
Place-Plus - Further Education (Post 16)	2,500,000		2,647,074			2,647,074	-147,074	Final 2016/17 Cost TBC - estimate is based on profile up to November 2016
Place-Plus - Early Years Childrens Centre Plus	1,114,312		1,114,312			1,114,312	0	Final 2016/17 Cost TBC - estimate is based on profile up to November 2016
Place-Plus - Mainstream Schools & Academies	3,184,317		3,926,969			3,926,969	-742,651	Final 2016/17 Cost TBC - estimate is based on profile up to November 2016
Place-Plus - Hearing / Visually Impaired Services (ARCs and Central)	4,026,764		4,024,155			4,024,155	2,609	Final 2016/17 Cost TBC - estimate is based on profile up to November 2016
Place-Plus - Education in Hospital, Tracks and Home Tuition	1,228,368		1,507,263			1,507,263	-278,895	Final 2016/17 Cost TBC - estimate is based on profile up to November 2016
Discrete HNB Contingency Provision	848,198	0	0	0		0	848,198	Allocated to HNB Place-Plus costs above.
Secondary funds for additional PRU Places (one off monies)	600,000	347,000	0	0		347,000	253,000	Released for spending across 2016/17 and 2017/18 as agreed (with 2016/17 spending shown above)
Primary one off funds for behaviour centre spending - cash protection (one off monies)	85,000	0	0	0		0	85,000	Released for spending across 2016/17 and 2017/18 - cash budget protection (with 2016/17 spending shown above)
Specialist Equipment	137,500		137,500			137,500	0	Expect full spend
Early Years Inclusion (EYIP for Early Years SEND)	400,000		250,000			250,000	150,000	Expect £250,000 spending based on current profile & forecast
Speech & Language Therapy Services	115,000		140,000			140,000	-25,000	Expect increased cost due to expansion of DSP places
Cost of OLA, Independent & Non Maintained Placements	5,150,000		5,680,000			5,680,000	-530,000	Final 2016/17 Cost TBC - estimate is based on profile up to November 2016 (this is a volatile budget)
Other Funds / Costs / Savings								
2 Year Old Capacity Building Funds Balance (one off monies) from 2015/16 year end	1,948,924	0	0	750,000		750,000	1,198,924	Reported to the Forum in July. Please see EYWG recommendations
Joint Improvement Investment Fund (one off monies) BEICB	1,165,900	872,015	0	0		872,015	293,885	Expect full spend across 2016/17 and 2017/18. Balance at the end of 2016/17 to be retained.
DSG 2016/17 Allocation Adjustment (incorporating 2015/16 Early Years Block DSG confirmation)			2,635,904			2,635,904	-2,635,904	July 2016 confirmed value (with EY estimates for January 2017); reductions for drop in Early Years numbers and EYPP (see net underspends below)
Cost of EYSFF 3/4 Year Olds	29,283,267		28,715,561			28,715,561	567,706	Estimated cost of the EYSFF allocations; still based on a forecast of actual cost in spring 2017
Cost of EYSFF 2 Year Olds	9,911,160		8,950,400			8,950,400	960,760	Estimated cost of the EYSFF allocations; still based on a forecast of actual cost in spring 2017
Cost of Early Years Pupil Premium	1,220,112	153,000	0	647,112		800,112	420,000	A reduction in both cost and DSG allocation. No net material impact.
Support for Outdoor Education Centres (revenue budgets) (one off monies)	228,000	228,000	0	0		228,000	0	2016/17 is the 3rd and final year of financial support agreed by the Schools Forum
DSG Resilience Reserve	3,119,158	0	0	0		0	3,119,158	Originally established by the Forum January 2013 from one off funds; retained at January 2016.
Building Schools For the Future (DSG Affordability Gap)	6,384,271	6,384,271	0	0		6,384,271	0	Final cost may vary slightly from this (RPIX reconciliation)
Total of Funds 2016/17							5,463,362	
VALUE OF BALANCES TO BE RECYCLED INTO DELEGATED BUDGETS / DE-DELEGATED FUNDS IN 2017/18							75,724	
ADDITIONAL UNALLOCATED BALANCE AVAILABLE FROM 31 MARCH 2016 RECONCILIATION REPORT TO THE SCHOOLS FORUM JULY 2016							410,204	
ESTIMATED TOTAL DSG UNDERSPEND "AVAILABLE" AT THE END OF THE 2016/17 FINANCIAL YEAR							5,797,842	

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Total Estimated Value of Available Underspend in the DSG at 31 March 2017 (excluding recycled funds)

£5,797,842

1) Schools Forum has previously committed to spending on these items after April 2017

	Value	Phase	Comments
Growth Fund - Financial Support for Beckfoot Upper Heaton Academy	£1,937,849	Secondary	Original Agreement January 2015.
Growth Fund - Post Opening Diseconomies of Scale Funding - Bradford Forster Academy (2017/18 & 2018/19)	£324,385	Secondary	Original Agreement January 2015.

Total of Existing Commitments

£2,262,234

2) Schools Forum Committed / Earmarked to spend on these items in this current year, with full spend having not yet taken place

	Value	Phase	Comments
Joint Improvement Investment Fund Balance (BEICB activities)	£293,885	All Phases	Agreed to be retained by the Schools Forum 7 January 2016
Full release of Primary & Secondary Behaviour monies into the 2017/18 HNB model (including retrospective reimbursement for 2016/17 costs)	£338,000	Primary & Secondary	Agreed to be retained by the Schools Forum 7 January 2016
Deficit of a Secondary School converting to Academy Status (to be used at the point the school converts)	£650,000	Secondary	Agreed by the Schools Forum 7 January 2016 (continuing the previous agreement)

Total of Earmarked Funding not yet spent

£1,281,885

Total Value of One-Off Monies Already Committed by the Schools Forum

£3,544,119

Total Value of Uncommitted One-Off Monies available for re-allocation or for retention in reserve

£2,253,723

Proposed New Allocation of The Uncommitted One-Off Monies

	Value	Phase	Comments
The EYWG's Recommendation to allocate a proportion of the 2 Year Old capacity building balance in support of retaining EYSFF rates in 2018/19	£500,000	Early Years & Primary	

Total of Proposed New Allocation of Uncommitted One-Off Monies

£500,000

VALUE UNALLOCATED - TO BE HELD AS A DSG RESILIENCE RESERVE, INCLUDING TO FINANCE ITEMS UNDER NEGOTIATION

£1,753,723

3

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SCHOOLS FORUM AGENDA ITEM

For Action

For Information



Brief Description of Item (including the purpose / reason for presenting this for consideration by the Forum)

This report sets out the position of Schools and Early Years Block central and de-delegated items to support Members in making recommendations and decisions under agenda item 11. This report follows from the detailed information presented at the last meeting.

Date (s) of any Previous Discussion at the Forum

Information on the position of funds, starting expectations, and specific considerations, has been presented over the last 2 Schools Forum meetings. Please note that the decision on de-delegation for the subscription to Fischer Family Trust in 2017/18 has not yet been taken.

Background / Context

The following funds were held in this current 2016/17 financial year from the Schools and Early Years Blocks.

Type 1

Funds that are specifically permitted by the Funding Regulations or where existing historic commitments from the DSG remain in place. The cost of these funds is 'top-sliced' from both maintained schools and academies; it is then a requirement that schools and academies can access services on the same basis. The 3 funds are:

- | | |
|--|------------|
| ○ Schools Forum Costs | £10,000 |
| ○ School Admissions | £577,600 |
| ○ DSG matched contribution to school improvement | £1,318,600 |

The Schools Forum made the following new recommendations relating to the DSG's matched contribution fund in the 2017/18 financial year on 6 January 2016:

- Agreed to continue for the period 1 April 2017 to 31 August 2017 at reduced values (the values for the period 1 April 2015 to 31 August 2015 reduced by 25%).
- Agreed to cease at 31 August 2017, with the sums released to Primary, Secondary and Early Years delegated budgets in 2017/18 and 2018/19. The Local Authority is expected to manage transition to minimise the cost to the 2017/18 DSG of staffing restructure.

On this basis, the value of the DSG's Contribution to School Improvement and Early Childhood Services reduces from £1,318,600 in 2016/17 to £482,426 in 2017/18 and then £0 in 2018/19. This increases the unadjusted values of the base amount per pupil in the 2017/18 formulae by £11.56 (primary), £5.04 (secondary) and per hour by £0.014 (early years 3 and 4 year old setting base rates). These base rates have then been adjusted for DSG affordability.

Type 2

Funds, where the funding is originally delegated to all schools and academies through formula funding, but where maintained schools can decide to 'de-delegate' amounts back to the centre for specific named purposes. Only maintained schools (and nursery schools) contribute to these funds and only maintained schools can access. The 8 funds are:

- | | |
|---|------------|
| ○ ESBD School Support Team | £426,360 |
| ○ Minority Ethnic School Support Team | £94,350 |
| ○ FSM Eligibility Assessment | £119,000 |
| ○ Fischer Family Trust Licences | £33,560 |
| ○ School Maternity / Paternity 'insurance' fund | £1,565,400 |
| ○ Trade Union Facilities Time | £306,000 |
| ○ Trade Union Health & Safety Representative Time | £46,765 |
| ○ School Staff Public Duties and Suspensions Fund | £62,920 |

Members are reminded that the de-delegated fund for Minority Ethnic School Support ceased on 1 May 2016 and no de-delegation will apply in 2017/18.

Background / Context (continued)

The table below shows the amount per pupil contribution values to these funds in 2016/17 by phase.

2016/17 Fund	Early Years £app	Primary £app	Secondary £app
Schools Forum Costs	£0.11	£0.11	£0.11
School Admissions	n/a	£6.76	£6.76
DSG Contribution to School Improvement	£18.37	£16.97	£10.45
ESBD School Support Team *	n/a	£9.10	n/a
Minority Ethnic School Support Team *	n/a	£1.49	£1.49
Fischer Family Trust – School Licences *	n/a	£0.53	£0.53
School Maternity / Paternity 'insurance' *	£18.63	£25.62	£17.93
Trade Union Facilities Time *	£4.56	£4.56	£4.56
Trade Union Health and Safety Rep Time *	£0.70	£0.70	£0.70
School Staff Public Duties & Suspensions Fund *	£0.94	£0.94	£0.94
Total £app maintained schools	£43.30	£66.78	£43.47
Total £app academies (* do not contribute)	£43.30	£23.84	£17.33
FSM Eligibility Assessments (FSM based) *	n/a	£5.80	£5.14

The Schools Forum has established de-delegated funds, as permitted by the Finance Regulations, to:

- Take advantage of the economies of scale brought about by bulk purchase. This applies to Fischer Family Trust subscriptions. The alternatives here are for schools that want to subscribe to FFT to do so on a smaller group or an individual basis (at a higher per unit cost).
- Provide services that schools would find difficult and / or less cost effective to replace on an individual basis (either in house or through an external provider). This applies to FSM eligibility assessment, where schools would need to have systems in place to access data and to check individual eligibility including up to date benefits information and systems for verifying this information. This also applies to ESBD School Support, where the need for services can fluctuate and where the price of services delivered by external providers can vary from those charged by the Council.
- Protect schools, especially smaller schools, against unpredictable expenditure. This applies to maternity and paternity costs and public duties and suspensions. The alternatives are for schools to have sufficient flexibility within their staffing structures for cover arrangements or, more commonly, to add maternity and other cover to their supply insurance policies.
- Provide for statutory responsibilities where there isn't a commercial alternative and where collective District-wide management and funding has significant cost, effectiveness and administrative benefits. This applies to trade union facilities time.

The 4 appendices attached to this report provide a summary of the position of funds and some additional information, which Members will find helpful:

- Appendix 1 sets out a starting proposal for 2017/18 for each of the de-delegated and centrally managed funds, based on information presented and discussion had at the previous 2 Schools Forum meetings.
- Appendix 2 gives a summary of the cost of funds in 2017/8 and how this cost varies from that in 2016/17, in per pupil terms.
- Appendix 3 is an extract from the Education Funding Agency's operational guidance, which lists the statutory duties provided by the Local Authority for all stated funded schools (including academies) and solely for maintained schools. This is presented with reference to the retention of the Education Services Grant (centrally retained duties), which has been transferred into the DSG at April 2017.
- Appendix 4 shows the cost of buy in to de-delegated funds for individual maintained schools in 2017/18 in total cash terms i.e. the total value of 'top slice' from each school's delegated budget. This shows that the cost of de-delegated funds in 2017/8 has increased on the value topsliced at the start of 2016/17, by £472,815 for the primary and by £122,498 for the secondary phase. These figures are based on the starting proposal set out in Appendix 1. The key reasons behind are the increased cost of the maternity and paternity scheme (primary and secondary), which includes recovery of an estimated overspending in 2016/17 (this adds £6 per pupil to the cost in 2017/8), and the proposed £150,000 provision for deficit budgets held by sponsored academy converters (primary only).

Details of the Item for Consideration

In reports to the 21 October and 7 December 2016 meetings, the Authority outlined its general expectations for the continuation of Early Years and Schools Block funds in the 2017/18 financial year. Appendix 1 is written on this basis; that the Schools Forum will:

- Continue to provide sufficient funding to be allocated to support the costs of in year growth in pupil numbers (the Growth Fund) allocated as per the agreed criteria (criteria agreed on 21 October 2016).
- Continue the small budget for Schools Forum costs (at £10,000).
- Continue the DSG's funding of admissions (at £577,600). Admissions funding from April 2018 will be affected by proposals for the National Funding Formula (a move to a formula basis, rather than historic actual spending). The regulatory restriction, which limits the maximum value of the admissions budget to the value held in the previous financial year, has now been lifted. However, we are not proposing to increase the admissions budget from £577,600 for 2017/18.
- 'Passport' in full the ESG Centrally Retained Duties to the Local Authority's budget (at £1.4m) for the statutory duties delivered by the Local Authority on behalf of all state funded schools.
- Ratify the recommendation already made to cease at 1 September 2017 the DSG's matched contribution to school improvement and early childhood services and to release this funding back to the formula base amount per pupil.
- Continue de-delegation, according to the current principles that guide the values of per pupil contributions, where this is supported by school colleagues, but where there is also either still critical mass (a sufficient number of maintained schools) or where the framework is in place for academies to buy into arrangements through the Local Authority and where academies demonstrably are doing so. The Authority strongly recommends that de-delegation for ESD School Support, Trade Union Facilities Time and FSM Eligibility Assessment is continued in 2017/18 across all applicable phases.
- Continue de-delegation for safeguarded salaries (the Re-Organisation Cost fund) on the basis of actual cost of continuing safeguards. This cost is reducing each year.

The report presented to the 7 December meeting also specifically:

- Set out how the continued conversion of maintained schools to academy status is expected to affect de-delegation in 2017/18, highlighting especially the expected smaller number of maintained secondary schools and the question this poses for the financial viability of the maternity and paternity insurance scheme, and other funds, for this phase. The Local Authority recommends that the de-delegated funds for maternity / paternity insurance, staff suspensions / public duties and exceptional circumstances are continued for nursery and primary schools in 2017/18, with contributions set at a value to meet anticipated costs. The Authority recommends that the Forum gives serious consideration to the cessation during 2017/18 of de-delegation for the maternity / paternity insurance scheme, the staff suspensions / public duties fund and the exceptional circumstances fund for the secondary phase.
- Raised the issue of how financial provision is made for the cost of deficit budgets of primary schools that convert as sponsored academies during 2017/18, where the individual cost of each deficit may be small but where the cumulative cost may be more significant.
- Asked the Members representing maintained schools to take a decision on de-delegation for the subscription to Fischer Family Trust. The minutes of the meeting record that further consideration is required. As such, the decision has been postponed to this meeting. The Authority previously has recommended to the Schools Forum that the District-wide subscription is continued for at least 2017/18.

The DfE's 2nd stage consultation on the National Funding Formula, which was published on 14 December, does not say very much specifically about the future position of de-delegation. However, we do understand that the DfE's intention is still for de-delegation to cease at April 2019. The 2nd stage consultation document does refer to the new time-limited provisions, which enable local authorities with the agreement of their Schools Forums to de-delegate from maintained schools for financing school improvement activities as well as to replace the ceased ESG General Rate Duties funding, up to April 2019. Recognising the time-limited nature of these provisions, as well as our development of our sector-led model, we are not putting proposals to the Schools Forum related to these provisions in 2017/18. The DfE's 2nd stage document does also give a steer about the expectation that local authorities will trade all services with schools and academies in a competitive market place in the future. In this context, we must continue to consider, and to review annually, how our centrally managed services are financed. We must also continue to closely monitor the value for money of these services in the market place.

Details of the Item for Consideration (continued)

Fischer Family Trust – School Licences

Currently the Schools Forum purchases an FFT Aspire subscription for all Bradford schools and academies through de-delegation. The current subscription expires on 31 March 2017. Bradford Council is required to confirm to FFT what FFT Aspire subscription it will be purchasing for the 2017-18 financial year.

A decision on this has been postponed from the 7 December meeting. Since this meeting the Authority has met with FFT, who are now offering the following subscription options:

1. Local Authority subscription only
2. Local Authority plus all schools subscription (this secures a 65% discount)
3. Local Authority plus selected schools - minimum of 25% of schools (secures approximately a 35% discount)
4. Schools subscribe directly with FFT (no discount)

Appendix 1 shows de-delegation based on the cost of option 2, where this cost is split across all maintained primary and secondary schools and also where academies buy in to recover the full subscription cost. As outlined in the report to the 7 December meeting, where the Schools Forum chooses to continue de-delegation for FFT, academies will be asked to subscribe on the same cost basis. This contribution will be optional, but settings that do not contribute cannot expect to access the data.

The School Improvement Performance Manager will attend the meeting to provide further information on subscription options and to support the Forum's discussion.

Maternity / Paternity Insurance Scheme and Public Duties and Suspensions Funds

The table below repeats the information presented on 7 December on the % of local authorities that de-delegate for staffing supply arrangements and how our spending on these arrangements compares. We have identified previously that our spend is substantially higher than in other authorities because of our operation of our maternity / paternity insurance scheme, which reimburses a school for the cost of a member of staff on maternity leave so that the school has budget available to provide cover. This fund is the most significant in value of all our de-delegated funds.

England National	Statistical Neighbours	Met Districts	Yorks & Humberside
51%	80%	57%	47%
Bfd Cash Difference to National	Bfd Cash Difference to Stat Neigh	Bfd Cash Difference to Met Dist	Bfd Cash Difference to Y&H
1,138,414	722,452	1,138,414	1,554,376

Academies in Bradford do not access the Council's de-delegated maternity / paternity insurance scheme nor the public duties / suspensions fund and there are commercial alternatives through insurances.

The Local Authority recommends to the Schools Forum that the de-delegated funds for maternity / paternity insurance and suspensions / public duties are continued for nursery and primary schools in 2017/18, with contributions set at a value to meet anticipated costs. The cost effectiveness of these funds for the nursery and primary phases must continue to be monitored and reviewed before decisions taken for 2018/19.

The Authority recommends that the Forum gives serious consideration to the position of de-delegation for both the maternity / paternity insurance scheme and for the staff suspensions / public duties fund for the secondary phase. The Authority calculates, based on the number of expected academy conversions, that there will be insufficient mass within the secondary phase to sustain the financing of these funds without the cost benefit to individual schools being heavily eroded (or reversed) and without clear risk that the cost will fall disproportionately on the remaining maintained schools and that any overspend against planned provision could not be recovered. This growth in cost (and reduction in value for money) at individual school level is shown / suggested in Appendix 4. In ceasing these funds, schools will decide how to make alternative arrangements, including taking out insurances.

Appendix 1 sets out a proposal, for the secondary phase, for the staff suspensions and public duties fund to be ceased from 1 April 2017 and for the maternity and paternity insurance scheme to be ceased from 1 July

Details of the Item for Consideration (continued)

2017, meaning that no new claims will be funded after this date. Existing claims will be funded after this date until these expire. This will enable exit from the funding of this scheme in a managed way. It is proposed that a full year value is de-delegated initially from the secondary phase, recognising the continued funding of existing claims as well as the retrospective recovery of the over spending in 2016/17. A reimbursement will be made to applicable schools should this fund under spend in 2017/18.

'Contingency-Type' De-delegated Funds (Including Deficits Provision in the Primary Phase)

There are 2 contingency-type de-delegated funds a) Exceptional circumstances / Schools in Financial Difficulty (SIFD) and b) School Re-Organisation Costs (including deficit budgets provisions).

As set out in Appendix 1, it is proposed that a sum of £100,000 continues to be de-delegated from the primary phase in 2017/18 for an exceptional circumstances / SIFD pot. This is reduced from £150,000 in 2016/17. However, in line with the other recommendations around the cessation of other funds, it is proposed that no funding is de-delegated from the secondary phase for this purpose in 2017/18.

As also set out in Appendix 1, it is proposed to de-delegate a total value of £199,324 for School Re-Organisation costs, broken down as follows:

- £49,324 for the actual cost of continuing safeguarded salaries in maintained schools; £46,253 in primary and £3,071 in secondary. This is a reduction in cost on that in 2016/17.
- £150,000 from the primary phase only for provision for the cost of deficit budgets of schools converting to academy status under sponsored arrangements.

Regarding the £150,000, the Authority would like the Forum (primary maintained school members) to consider establishing provision that will be available to meet the cost of any deficit balances of primary schools that convert to academy status under sponsored arrangements during 2017/18. Previously, the Forum has agreed that any necessary provision will be made retrospectively, as paragraph 1.3 (d) of Document FU from 6 January 2016 meeting articulates, "If it is necessary to write off to the DSG a deficit of a closing maintained school, or a maintained school that converts as a sponsored academy during 2016/17, where budget provision has not been specifically made, this will be done retrospectively from the 2017/18 DSG or from any one off balances available at the end of 2016/17." However, given the expected trajectory of conversions, the Authority is concerned about the disproportionate impact on remaining maintained schools of making financial provision for deficits retrospectively at the beginning of 2018 when the number of maintained schools that will contribute to the cost may be much smaller than at the beginning of 2017 e.g. the impact on individual schools of a £150,000 provision made up of contributions from 125 maintained schools will be smaller than a £150,000 provision from contributions from 80 schools. The Authority is currently working with a small number of primary schools that may hold small value deficits on their conversions. The proposal to establish £150,000 is put forward in this context. Individually, these may not be deficits of a large value, but cumulatively may be more significant. The position of balances of potential sponsored converting secondary schools is not the same and it is not proposed to de-delegate from the secondary phase for this purpose at this stage.

Education Services Grant Centrally Retained Duties

The DfE has transferred the Centrally Retained Duties element of the ESG into the Schools Block DSG from 1 April 2017. Bradford currently receives £1.43m, calculated on £15 per pupil for all pupils state funded schools and academies, but has received £1.401m in the confirmed 2017/18 DSG settlement announced in December. This funding is allocated to support the Authority in meeting its statutory duties relating to all state funded schools and academies. These are listed in Appendix 3. The Authority currently spends in excess of £1.4m on these statutory functions, covering statutory posts (£0.18m), asset management (£0.88m), pupil welfare (£0.67m), capacity for place planning and education transformation (£0.08m) and school improvement monitoring (£0.11m). As such, and as this is an existing grant allocation that has been transferred into the DSG (at a reduced level), the Authority expects that the Schools Forum will agree for the full £1.4m value to be passported back.

For the Forum's reference, the DfE has recently announced a new grant for local authorities, to begin at September 2017, which will fund a continued minimum level of school improvement capacity in the wake of the cessation of the ESG General Rate funding and the reversal of the proposal for all schools to be required to convert to academy status. It is anticipated that Bradford will receive in excess of £150,000 a year through this grant.

How does this item support the achievement of the District's Education Priorities

The recommendations on the future funding of services will need to find the correct balance between cost effectiveness and value for money, the protection and delivery of essential services for vulnerable children, the protection of school budgets against unpredictable expenditure and giving schools and academies flexibility to take their own decisions, in response to a changing landscape. These build on the principles previously established by the Forum.

Implications for the Dedicated Schools Grant (DSG) (if any)

Recommendations will have direct implications for the distribution of the Schools and Early Years Blocks and for delegated formula allocations.

Recommendations

The Forum is asked to note the information provided. This will inform decisions and recommendations to be taken under agenda item 11.

List of Supporting Appendices / Papers (where applicable)

Appendix 1 – Summary of Funds 2017/18
Appendix 2 – Summary of the Cost of Funds 2017/18 (per pupil)
Appendix 3 – Split of Statutory Duties (ESG)
Appendix 4 – Summary of the Cost of De-delegated 2017/18 Funds by school

Contact Officer (name, telephone number and email address)

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1) De-Delegated Funds (Maintained Schools and Nursery Schools Only)

Ref	Fund	DSG Fund Cash Value in 2016/17	Recommendation for the 2017/18 Financial Year	Recommended INITIAL Cash Value Retained in 2017/18	Change in Fund Value in 2017/18
4	ESBD School Support (Primary phase only)	£426,361	Continue De-Delegation from the Primary phase on same basis as 2016/17 (same £app contribution)	£348,527	-£77,835
15	School Re-Organisation Costs (existing safeguarded salaries / school deficit provision)	£81,863	Continue De-Delegation from both primary & secondary phases for safeguarded salaries at decreasing actual cost (£49k in 2017/18 vs. £82k last year). De-delegate a sum of £150,000 from the primary phase for provision to support the cost of primary school conversion deficits.	£199,324	£117,460
1	Exceptional Costs & Schools In Financial Difficulty (Primary phase only)	£175,000	Continue De-Delegation from the Primary phase in 2017/18, recovering a value of £100,000. Do not de-delegate from the Secondary phase in 2017/18 (no fund in 2017/18)	£100,000	-£75,000
5	Costs of FSM Eligibility Assessment	£119,068	Continue De-Delegation from both the Primary and Secondary phases on same basis as 2016/17 (same £apFSM contribution)	£79,938	-£39,129
6	Fischer Family Trust - School Licences	£33,560	Specific decision to be taken by the Schools Forum following the initial discussion at the last meeting. This analysis shows the position if de-delegation is continued in 2017/18 (option 2)	£19,626	-£13,934
8	Trade Union Facilities Time	£306,032	Continue De-Delegation from Early Years (nursery schools), Primary & Secondary phases on same basis as 2016/17 (same £app contribution)	£229,359	-£76,673
9	Trade Union Health & Safety Rep Time	£46,765	Continue De-Delegation from Early Years (nursery schools), Primary & Secondary phases on same basis as 2016/17 (same £app contribution)	£35,048	-£11,716
7	School Maternity / Paternity 'insurance' fund	£1,565,400	Continue De-Delegation from Early Years (nursery schools) and primary phases at a value forecasted to afford the scheme and repay the 2016/17 overspending. Cease de-delegation for the scheme for the Secondary phase at 1 July 2017 (no new claims after 1 July; existing claims honoured until these expire).	£1,838,489	£273,089
10	School Staff Public Duties & Suspensions Fund	£62,921	Continue De-Delegation from the Early Years (nursery schools) and Primary phases in 2017/18, recovering a value of £40,000. Do not de-delegate from the Secondary phase in 2017/18 (no fund in 2017/18)	£40,040	-£22,881
11	Minority Ethnic School Support	£94,350	This fund ceased at 1 May 2016. No further de-delegation.	£0	-£94,350
Total De-Delegated Funds		£2,911,320		£2,890,351	-£20,970

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2) DSG Central Topslice Funds (Maintained Schools and Academies)

Ref	Fund	DSG Fund Cash Value in 2016/17	Recommendation for the 2017/18 Financial Year	Recommended Cash Value Retained in 2017/18	Change in Fund Value in 2017/18	Potential Cash Value Retained in 2018/19	Potential Cash Value Retained in 2019/20
1	Schools Forum Running Costs	£10,000	Continue at current level (recommendations on this fund from April 2018 will be affected by NFF proposals). Prior year restriction has now been released	£10,000	£0	TBC (NFF)	TBC (NFF)
2	School Admissions	£577,600	Continue at current level (recommendations on this fund from April 2018 will be affected by NFF proposals). Prior year restriction has now been released	£577,600	£0	TBC (NFF)	TBC (NFF)
3	Total DSG Matched Contribution to School Improvement, made up of:	£1,318,631		£482,426	-£836,205	£0	£0
3a	The DSG's Contribution to the Council's School Improvement Capacity	£753,121	The Schools Forum has already agreed a 25% reduction in the DSG's contribution for the 2016/17 academic year (5/12ths in 2017/18 financial year) followed by cessation of this contribution at 1 September 2017	£275,532	-£477,589	£0	£0
3b	The DSG's Contribution to Early Childhood Services	£565,510	The Schools Forum has already agreed a 25% reduction in the DSG's contribution for the 2016/17 academic year (5/12ths in 2017/18 financial year) followed by cessation of this contribution at 1 September 2017	£206,894	-£358,616	£0	£0
Total		£1,906,231		£1,070,026	-£836,205		

3) Schools Block Former ESG (Centrally Retained Duties)

Ref	Fund	DSG Fund Cash Value in 2016/17	Recommendation for the 2017/18 Financial Year	Recommended Cash Value Retained in 2017/18	Change in Fund Value in 2017/18	Potential Cash Value Retained in 2018/19	Potential Cash Value Retained in 2019/20
n/	Former ESG Centrally Retained Duties (transferred allocation into the Schools Block for the Council's statutory responsibilities relating to all state funded schools and academies). Please see Document HC Appendix 3.	£0	To fully passport the value of this transferred Grant back to the Authority	£1,401,143	£1,401,143	TBC (NFF)	TBC (NFF)
Total		£0		£1,401,143	£1,401,143		

4) Growth Fund

Ref	Fund	DSG Fund Cash Value in 2016/17	Recommendation for the 2017/18 Financial Year	Recommended Cash Value Retained in 2017/18	Change in Fund Value in 2017/18	Potential Cash Value Retained in 2018/19	Potential Cash Value Retained in 2019/20
14	Ringfenced Growth Fund (excluding costs supported by one off monies)	£1,730,823	Continue at a value to meet forecasted cost. The Schools Forum agreed the criteria for allocation of Growth Funding in 2017/18 on 21 October 2016. Document HE Appendix sets out the allocations for existing expansions for the Forum's approval. The 2017/18 figure includes sums of £0.30m (primary) and £0.68m (secondary) for new expansions to be established during 2017/18.	£1,795,042	£64,219	TBC (NFF and growth profile)	TBC (NFF and growth profile)
Total		£1,730,823		£1,795,042	£64,219		

5) Other Funds

Ref	Fund	DSG Fund Cash Value in 2016/17	Recommendation for the 2017/18 Financial Year	Recommended Cash Value Retained in 2017/18	Change in Fund Value in 2017/18	Potential Cash Value Retained in 2018/19	Potential Cash Value Retained in 2019/20
12	EYSFF 3 and 4 Year Olds Contingency	£200,000	Continue at existing level (this is a fund primarily that picks up any difference in EYSFF cost between the 1st draft and Confirmed Indicative Budgets published in February > March 2017 as settings adjust their estimates of funded numbers)	£200,000	£0	£200,000	£200,000
n/a	EYSFF Pupil Premium and Disability Access Fund Grants allocated through the DSG	£335,560	Stated here purely for reference. These funds will be 100% delegated. Sums will be paid out to providers for the Early Years Pupil Premium (£0.342m) and the new DAF (£0.160m) during the year, with the fund held centrally at the start of the year.	£502,008	£166,448	£502,008	£502,008
Total		£535,560		£702,008	£166,448		

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This excludes any contributions from one off monies

	Academy Access / Contribute	Total Budget			2017/18 Phases Budget Value			2017/18 Value £pp			Difference £pp vs. 2016/17			
		2016/17 DSG Budget (Excluding One Off)	Total Indicative Proposed value 2017/18	Total Budget Difference 17/18 vs. 16/17	Early Years Total Value	Primary Total Value	Secondary Total Value	Maintained Early Years £ Per Pupil	Maintained Primary £ Per Pupil	Maintained Secondary £ Per Pupil	Maintained Early Years £ Per Pupil	Maintained Primary £ Per Pupil	Maintained Secondary £ Per Pupil	
A Named Allowed Central Items														
1	Schools Forum Costs	YES	£10,000	£10,000	£0	£405	£6,137	£3,458	£0.11	£0.11	£0.11	£0.00	£0.00	£0.00
2	School Admissions	YES	£577,600	£577,600	£0		£369,427	£208,173		£6.71	£6.71		£-0.06	£-0.06
B Allowed Historic Commitments														
3	DSG Matched Contribution to School Improvement	YES	£1,318,631	£482,426	£-836,205	£19,554	£296,049	£166,824	£5.37	£5.37	£5.37	£-12.99	£-11.59	£-5.08
C Maintained De-Delegated Funds														
4	ESBD School Support	NO	£426,361	£348,527	£-77,835		£348,527			£9.10			£0.00	
5	Costs of FSM Eligibility Assessment	NO	£119,068	£79,938	£-39,129		£65,689	£14,250						
6	Fischer Family Trust - School Licences *	NO	£33,560	£19,626	£-13,934		£16,116	£3,510		£0.42	£0.42		£-0.11	£-0.11
7	School Maternity / Paternity 'insurance' fund	NO	£1,565,400	£1,838,489	£273,089	£133,065	£1,400,397	£305,027	£36.57	£36.57	£36.57	£17.94	£10.95	£18.64
8	Trade Union Facilities Time	NO	£306,032	£229,359	£-76,673	£16,600	£174,705	£38,053	£4.56	£4.56	£4.56	£0.00	£0.00	£0.00
9	Trade Union Health & Safety Rep Time	NO	£46,765	£35,048	£-11,716	£2,537	£26,697	£5,815	£0.70	£0.70	£0.70	£0.00	£0.00	£0.00
10	School Staff Public Duties & Suspensions Fund	NO	£62,921	£40,040	£-22,881	£3,413	£36,627	£0	£0.94	£0.96	£0.00	£0.00	£0.02	£-0.94
11	Minority Ethnic School Support	NO	£94,350		£-94,350								£-1.49	£-1.49
D Schools & Early Years Block Contingencies														
12	Early Years Single Formula In Year Adjustments 3/4 Year Olds including NSS	YES	£205,721	£200,000	£-5,721	£200,000			£54.96			£0.53		
13	Funding of 2 Year Old Places held centrally for initial budgeting purposes	YES	£9,911,160	£8,924,998	£-986,162	£8,924,998								
14	Resourced Growth Fund (Schools & Academies)	YES	£1,730,823	£1,795,042	£64,219		£1,094,348	£700,694		£19.86	£22.57		£-6.29	£12.80
15	School Re-Organisation Costs	NO	£81,863	£199,324	£117,460		£196,253	£3,071		£5.12	£0.37		£3.46	£0.12
16	Exceptional Costs & Schools In Financial Difficulty	NO	£175,000	£100,000	£-75,000		£100,000	£0		£2.61	£0.00		£-0.59	£-1.52
TOTAL VALUE OF DSG FUNDS			£16,665,255	£14,880,417	£-1,784,838	£9,300,573	£4,130,970	£1,448,875						
TOTAL INDICATIVE £ PER PUPIL 'CONTRIBUTION' MAINTAINED SCHOOLS									£103.22	£92.10	£77.38	£5.47	£-5.69	£22.37
TOTAL INDICATIVE £ PER PUPIL 'CONTRIBUTION' ACADEMIES									£60.45	£32.06	£34.76	£-12.47	£-17.94	£7.66

Please note that the Copyright Licences Fund has been converted into a DSG income reduction (rather than an expenditure item), so it no longer appears as a DSG Central Fund

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- The **general duties rate** has gone to both local authorities and academies to fund services authorities provide to maintained schools but which academies must provide themselves

90. For 2017 to 2018, the general duties rate is ending and funding previously allocated through the ESG retained duties rate (£15) will be transferred into the schools block. Local authorities will be able to fund central services previously funded within the retained duties rate (for all schools), with the agreement of schools forum. They will be able to fund services previously funded within the general duties rate (for maintained schools only) from maintained school budgets shares with the agreement of maintained school members of the schools forum. The split of services between the two groups is shown at Table 6. References are to the schedules in the current schools and early years finance (England) regulations.

ESG DUTIES	
Responsibilities local authorities hold for all schools (funding may be retained centrally from all schools with agreement of schools forum)	Responsibilities local authorities hold for maintained schools (funding may be retained centrally from <u>maintained schools only</u> with agreement of schools forum)
<p><u>Statutory and Regulatory duties</u></p> <p>Director of children's services and personal staff for director (Sch 1, 20a)</p> <p>Planning for the education service as a whole (Sch 1, 20b)</p> <p>Revenue budget preparation, preparation of information on income and expenditure relating to education, and external audit relating to education (Sch 1, 20d)</p> <p>Administration of grants (Sch 1, 20e)</p> <p>Authorisation and monitoring of expenditure not met from schools' budget shares (Sch 1, 20fi)</p> <p>Formulation and review of local authority schools funding formula (Sch 1, 20g)</p> <p>Internal audit and other tasks related to the authority's chief finance officer's responsibilities under Section 151 of LGA</p>	<p><u>Statutory and Regulatory duties</u></p> <p>Functions of LA related to best value and provision of advice to governing bodies in procuring goods and services (Sch 1, 20c)</p> <p>Budgeting and accounting functions relating to maintained schools (Sch 1, 20d)</p> <p>Functions relating to the financing of maintained schools (Sch 1, 20e)</p> <p>Authorisation and monitoring of expenditure in respect of schools which do not have delegated budgets, and related financial administration (Sch 1, 20fil)</p> <p>Monitoring of compliance with requirements in relation to the scheme for financing schools and the provision of community facilities by governing bodies (Sch 1, 20h)</p> <p>Internal audit and other tasks related to the authority's chief finance officer's responsibilities</p>

ESG DUTIES

Responsibilities local authorities hold for all schools (funding may be retained centrally from all schools with agreement of schools forum)	Responsibilities local authorities hold for maintained schools (funding may be retained centrally from <u>maintained schools only</u> with agreement of schools forum)
<p>1972 except duties specifically related to maintained schools (Sch 1, 20i)</p> <p>Consultation costs relating to non-staffing issues (Sch 1, 20r)</p> <p>Plans involving collaboration with other LA services or public/voluntary bodies (Sch 1, 20v)</p> <p>Standing Advisory Committees for Religious Education (SACREs) (Sch 1, 24)</p> <p>Provision of information to or at the request of the Crown other than relating specifically to maintained schools (Sch 1, 20w)</p>	<p>under Section 151 of LGA 1972 for maintained schools (Sch 1, 20i)</p> <p>Functions made under Section 44 of the 2002 Act (Consistent Financial Reporting) (Sch 1, 20j)</p> <p>Investigations of employees or potential employees, with or without remuneration to work at or for schools under the direct management of the headteacher or governing body (Sch 1, 20L)</p> <p>Functions related to local government pensions and administration of teachers' pensions in relation to staff working at maintained schools under the direct management of the headteacher or governing body (Sch 1, 20m)</p> <p>Retrospective membership of pension schemes where it would not be appropriate to expect a school to meet the cost (Sch 1, 20n)</p> <p>HR duties, including: advice to schools on the management of staff, pay alterations, conditions of service and composition/organisation of staff (Sch 1, 20o); determination of conditions of service for non-teaching staff (Sch 1, 20p); appointment or dismissal of employee functions (Sch 1, 20q)</p> <p>Consultation costs relating to staffing (Sch 1, 20r)</p> <p>Compliance with duties under Health and Safety at Work Act (Sch 1, 20s)</p> <p>Investigation and resolution of complaints relating to maintained schools (Sch 1, 20t)</p> <p>Provision of information to or at the request of the Crown relating to schools (Sch 1, 20w)</p> <p>School companies (Sch 1, 20x)</p>

ESG DUTIES	
Responsibilities local authorities hold for all schools (funding may be retained centrally from all schools with agreement of schools forum)	Responsibilities local authorities hold for maintained schools (funding may be retained centrally from <u>maintained schools only</u> with agreement of schools forum)
	<p>Functions under the Equality Act 2010 (Sch 1, 20y)</p> <p>Establish and maintaining computer systems, including data storage (Sch 1, 22)</p> <p>Appointment of governors and payment of governor expenses (Sch 1, 26)</p>
<p><u>Education Welfare</u></p> <p>Functions in relation to the exclusion of pupils from schools, excluding any provision of education to excluded pupils (Sch 1, 10c)</p> <p>School attendance (Sch 1, 11)</p> <p>Responsibilities regarding the employment of children (Sch 1, 29)</p>	<p><u>Education Welfare</u></p> <p>Inspection of attendance registers (Sch1, 11)</p>
<p><u>Asset management</u></p> <p>Management of the LA's capital programme including preparation and review of an asset management plan, and negotiation and management of private finance transactions (Sch 1, 10a)</p> <p>General landlord duties for all buildings owned by the local authority, including those leased to academies</p>	<p><u>Asset management</u></p> <p>General landlord duties for all maintained schools (Sch 1, 10a (section 542(2) Education Act 1996; School Premises Regulations 2012) to ensure that school buildings have:</p> <ul style="list-style-type: none"> • appropriate facilities for pupils and staff (including medical and accommodation) • the ability to sustain appropriate loads • reasonable weather resistance • safe escape routes • appropriate acoustic levels • lighting, heating and ventilation which meets the required standards • adequate water supplies and drainage • playing fields of the appropriate standards

ESG DUTIES

Responsibilities local authorities hold for all schools (funding may be retained centrally from all schools with agreement of schools forum)	Responsibilities local authorities hold for maintained schools (funding may be retained centrally from <u>maintained schools only</u> with agreement of schools forum)
	<p>General health and safety duty as an employer for employees and others who may be affected (Health and Safety at Work etc Act 1974).</p> <p>Management of the risk from asbestos in community school buildings (Control of Asbestos Regulations 2012).</p>
<p><u>Central support services</u></p> <p>No functions</p>	<p><u>Central support services</u></p> <p>Clothing grants (Sch 1, 10e)</p> <p>Provision of tuition in music, or on other music-related activities (Sch 1, 15)</p> <p>Visual, creative and performing arts (Sch 1, 16)</p> <p>Outdoor education centres (but not centres mainly for the provision of organised games, swimming or athletics) (Sch 1, 17)</p>
<p><u>Premature retirement and redundancy</u></p> <p>No functions</p>	<p><u>Premature retirement and redundancy</u></p> <p>Dismissal or premature retirement when costs cannot be charged to maintained schools (Sch 1, 25)</p>
<p><u>Monitoring national curriculum assessment</u></p> <p>No functions</p>	<p><u>Monitoring national curriculum assessment</u></p> <p>Monitoring of National Curriculum assessments (Sch 1, 23)</p>
<p><u>Therapies</u></p> <p>No functions</p>	<p><u>Therapies</u></p> <p>This will be covered in the high needs section of the regulations</p>
<p><u>Additional note</u></p>	

ESG DUTIES	
Responsibilities local authorities hold for all schools (funding may be retained centrally from all schools with agreement of schools forum)	Responsibilities local authorities hold for maintained schools (funding may be retained centrally from <u>maintained schools only</u> with agreement of schools forum)
<p>Services set out in the table above will also include overheads relating to these services (regulation 8(11) already refers to this for schedule 2 services) for:</p> <ul style="list-style-type: none"> • Ensuring payments are made in respect of taxation, national insurance and superannuation contributions (sch 1, 20e). • Recruitment, training, continuing professional development, performance management and personnel management of staff (Sch 1, 20k) • Investigations of employees or potential employees, with or without remuneration (Sch 1, 20l) • Investigation and resolution of complaints (Sch 1, 20t) • Legal services related to education functions (Sch 1, 20u) 	

Table 6 Former ESG duties may be funded from centrally retained schools block funding with agreement of schools forum

91. School improvement is not included in the arrangements set out in table 6. As we highlighted earlier, from 2017 to 2018 local authorities will receive a separate grant covering their statutory intervention functions and services such as monitoring and commissioning of school improvement support. This will allow local authorities to play a transitional role, as the school-led system of school improvement continues to mature and capacity in the system increases. This grant will be £50 million per full year⁴, allocated to local authorities on the basis of the number of maintained schools, an area cost adjustment and top-up to ensure each local authority receives a minimum allocation of £50,000. In addition, a £140m per year “Strategic School Improvement Fund” will be provided to support school improvement and help to build school-led capacity in parts of the country where it is needed. Further information on this fund, including how to access the support, will be available shortly. Finally, schools forums can agree to de-delegate further funding for additional school improvement provision, in 2017 to 2018 (see section on de-delegated services).

92. We proposed in the first stage of the consultation to only fund local authorities’ historic commitments in 2017 to 2018 where there is evidence the commitment was entered into before 2013 and strong evidence of an ongoing commitment. EFA has conducted an exercise with local authorities reviewing their historic commitments and

⁴ The new grant is to cover the 7 months from September 2017 to March 2018, following on from the transitional ESG payment provided for April to August 2017 (see paragraph 82). Funding in the financial year 2017 to 2018 will therefore be provided at 7/12^{ths} of the full year rate.

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positive = growth

Phase	SAP Code	DfE No.	School	2016/17 Total De-Delegated Funds Contribution	2017/18 Indicative Total De-Delegated Funds Contribution	Diff
PRIMARY	RBHX	2173	Addingham Primary School	9,869	12,573	2,704
PRIMARY	RBKI	2146	Aire View Infant School	11,949	16,425	4,476
PRIMARY	RBGL	3000	All Saints' CE Primary School (Bradford)	30,227	39,158	8,931
PRIMARY	RBFB	3026	All Saints' CE Primary School (Ilkley)	15,495	19,055	3,559
PRIMARY	RBIC	2150	Ashlands Primary School	21,856	27,072	5,216
PRIMARY	RBE0	3360	Baildon CE Primary School	20,023	24,730	4,707
PRIMARY	RBKO	2102	Bankfoot Primary School	13,250	15,031	1,781
PRIMARY	RBGR	2166	Ben Rhydding Primary School	10,110	13,033	2,923
PRIMARY	RBFX	2062	Blakehill Primary School	20,683	25,668	4,985
PRIMARY	RBKU	2075	Bowling Park Primary School	32,764	39,062	6,297
PRIMARY	RBHR	2107	Brackenhill Primary School	20,780	25,721	4,941
PRIMARY	RBIF	3031	Burley & Woodhead CE Primary School	10,382	13,070	2,688
PRIMARY	RBFP	2203	Burley Oaks Primary School	20,850	25,956	5,106
PRIMARY	RBDW	2036	Byron Primary School	30,618	39,233	8,615
PRIMARY	RBHL	2087	Carrwood Primary School	17,859	21,498	3,639
PRIMARY	RBIG	2094	Cavendish Primary School	22,315	27,227	4,911
PRIMARY	RBER	3024	Clayton CE Primary School	20,533	25,643	5,109
PRIMARY	RBGA	2015	Clayton Village Primary School	10,005	12,943	2,938
PRIMARY	RBGN	2110	Cottingley Village Primary School	20,542	25,625	5,084
PRIMARY	RBHM	2111	Crossflatts Primary School	20,266	24,909	4,643
PRIMARY	RBDO	2024	Crossley Hall Primary School	29,781	36,611	6,830
PRIMARY	RBEA	2112	Cullingworth Village Primary School	11,521	15,780	4,260
PRIMARY	RBIQ	3028	East Morton CE Primary School	10,081	12,564	2,483
PRIMARY	RBHB	2147	Eastburn Junior and Infant School	9,780	11,941	2,161
PRIMARY	RBDF	2120	Eastwood Primary School	20,274	25,235	4,961
PRIMARY	RBJY	2113	Eldwick Primary School	21,879	28,382	6,503
PRIMARY	RBGB	2103	Fagley Primary School	10,574	13,118	2,544
PRIMARY	RBFN	2084	Farfield Primary	20,619	25,651	5,032
PRIMARY	RBFL	2183	Farnham Primary School	21,246	26,041	4,794
PRIMARY	RBCU	2065	Fearnville Primary School	18,537	22,471	3,933
PRIMARY	RBFY	5201	Foxhill Primary School	10,363	13,108	2,746
PRIMARY	RBCY	2027	Frizinghall Primary School	20,061	24,851	4,790
PRIMARY	RBKF	2182	Girlington Primary School	20,345	24,796	4,450
PRIMARY	RBKC	2157	Glenaire Primary School	10,128	12,067	1,939
PRIMARY	RBKG	2033	Greengates Primary School	10,300	12,777	2,478
PRIMARY	RBEQ	2093	Grove House Primary School	20,007	24,572	4,565
PRIMARY	RBHG	3308	Heaton St Barnabas' CE Primary School	19,775	25,225	5,450
PRIMARY	RBFU	5203	Hill Top CE Primary School	10,183	12,878	2,695
PRIMARY	RBJR	5204	Hollingwood Primary School	20,792	25,476	4,684
PRIMARY	RBDM	2196	Holybrook Primary School	11,111	13,099	1,988
PRIMARY	RBDE	2123	Holycroft Primary School	19,413	23,799	4,385
PRIMARY	RDQZ	3379	Home Farm Primary School	20,319	26,072	5,753
PRIMARY	RBDA	2169	Hothfield Junior School	13,649	17,108	3,460
PRIMARY	RBGF	2168	Hoyle Court Primary School	13,617	17,731	4,113
PRIMARY	RBDY	3304	Idle CE Primary School	13,107	18,656	5,549
PRIMARY	RBGX	2124	Ingrow Primary School	15,947	21,289	5,342
PRIMARY	RBDI	5207	Keelham Primary School	5,023	6,352	1,329
PRIMARY	RBDB	3363	Keighley St Andrew's CE Primary School	20,171	23,569	3,398
PRIMARY	RBHF	5200	Killinghall Primary School	30,182	38,903	8,721
PRIMARY	RBEE	2198	Knowleswood Primary School	20,642	26,094	5,452
PRIMARY	RBKK	2041	Lapage Primary School and Nursery	31,834	38,446	6,612
PRIMARY	RBDZ	2126	Laycock Primary School	5,044	6,441	1,397
PRIMARY	RBHZ	2090	Ley Top Primary School	15,662	19,980	4,317
PRIMARY	RBET	2043	Lidget Green Primary School	26,661	33,546	6,885
PRIMARY	RBJV	2044	Lilycroft Primary School	22,879	26,254	3,375

positive = growth

Phase	SAP Code	DfE No.	School	2016/17 Total De-Delegated Funds Contribution	2017/18 Indicative Total De-Delegated Funds Contribution	Diff
PRIMARY	RBJE	2002	Lister Primary School	19,730	23,769	4,039
PRIMARY	RBIZ	2128	Long Lee Primary School	16,836	22,788	5,952
PRIMARY	RBKE	2145	Low Ash Primary School	20,456	25,788	5,331
PRIMARY	RBKJ	3023	Low Moor CE Primary School	20,008	25,361	5,353
PRIMARY	RBEB	2199	Lower Fields Primary School	20,717	26,137	5,420
PRIMARY	RBCX	2179	Margaret McMillan Primary School	28,784	37,735	8,951
PRIMARY	RBHN	2048	Marshfield Primary School	20,547	26,025	5,478
PRIMARY	RBDX	2192	Menston Primary School	20,056	25,246	5,190
PRIMARY	RBGE	2185	Miriam Lord Community Primary School	19,210	22,925	3,715
PRIMARY	RBDK	5206	Myrtle Park Primary School	10,294	13,207	2,913
PRIMARY	RBJS	2170	Nessfield Primary School	20,347	25,096	4,749
PRIMARY	RBES	2054	Newby Primary School	20,902	26,109	5,207
PRIMARY	RBEC	2197	Newhall Park Primary School	19,545	24,431	4,886
PRIMARY	RBJH	2130	Oldfield Primary School	2,586	3,661	1,074
PRIMARY	RBFR	3353	Our Lady & St Brendan's Catholic Primary School	10,448	13,073	2,625
PRIMARY	RBIX	2064	Parkland Primary School	11,899	14,510	2,611
PRIMARY	RBHU	2132	Parkwood Primary School	9,846	12,240	2,393
PRIMARY	RBGW	3377	Peel Park Primary School	29,423	35,683	6,259
PRIMARY	RBFH	2101	Poplars Farm Primary School	10,517	12,801	2,284
PRIMARY	RBIO	2115	Priestthorpe Primary School	9,258	11,135	1,876
PRIMARY	RBFG	2086	Princeville Primary School and Children's Centre	27,953	36,720	8,767
PRIMARY	RBCW	3365	Riddlesden St Mary's CE Primary	18,665	22,806	4,141
PRIMARY	RBEP	5202	Russell Hall Primary School	10,353	13,266	2,912
PRIMARY	RBEM	2140	Saltaire Primary School	20,757	26,308	5,551
PRIMARY	RBFE	2174	Sandal Primary School and Nursery	19,736	24,479	4,742
PRIMARY	RBGG	2055	Sandy Lane Primary School	15,442	18,396	2,953
PRIMARY	RBFI	3366	Shipleigh CE Primary School	10,363	12,450	2,086
PRIMARY	RBGI	3333	St Anthony's Catholic Primary School (Clayton)	10,388	13,136	2,749
PRIMARY	RBFI	3373	St Anthony's Catholic Primary School (Shipleigh)	6,133	7,822	1,689
PRIMARY	RBKD	3334	St Clare's Catholic Primary School	9,376	12,323	2,947
PRIMARY	RBFI	3335	St Columba's Catholic Primary School	18,826	23,458	4,632
PRIMARY	RBGO	3354	St Cuthbert & the First Martyrs' Catholic Primary	10,159	12,781	2,622
PRIMARY	RBEY	3351	St Francis' Catholic Primary School	10,059	12,839	2,780
PRIMARY	RBHH	5208	St John's CE Primary School	20,914	25,981	5,068
PRIMARY	RBFI	3367	St Joseph's Catholic Primary School (Bingley)	9,977	12,637	2,660
PRIMARY	RBGS	3338	St Joseph's Catholic Primary School (Bradford)	16,466	20,131	3,664
PRIMARY	RBIR	3021	St Luke's CE Primary School	10,609	13,125	2,516
PRIMARY	RBIL	3347	St Mary's and St Peter's Catholic	10,426	12,789	2,363
PRIMARY	RBFS	3355	St Matthew's Catholic Primary School	10,465	12,984	2,520
PRIMARY	RBIL	3013	St Matthew's CE Primary School	21,165	24,758	3,593
PRIMARY	RBGP	3301	St Paul's CE Primary School	10,233	12,871	2,638
PRIMARY	RBIS	3313	St Stephen's CE Primary School	19,303	25,738	6,436
PRIMARY	RBGH	3349	St William's Catholic Primary School	9,495	10,846	1,351
PRIMARY	RBDV	2134	Stanbury Village School	4,222	5,301	1,079
PRIMARY	RBGT	2148	Steeton Primary School	14,310	18,310	4,000
PRIMARY	RBIA	2081	Stocks Lane Primary School	5,835	8,669	2,834
PRIMARY	RBCV	2057	Swain House Primary School	21,094	25,708	4,614
PRIMARY	RBIA	2058	Thackley Primary School	19,712	25,524	5,812
PRIMARY	RBHA	2061	Thornton Primary School	29,101	36,553	7,452
PRIMARY	RBEV	2200	Thorpe Primary School	10,428	12,842	2,414
PRIMARY	RBHC	3362	Trinity All Saints CE Primary School	16,270	19,854	3,584
PRIMARY	RBII	2071	Wellington Primary School	20,907	26,243	5,336
PRIMARY	RBJP	2193	Westbourne Primary School	19,945	23,803	3,857
PRIMARY	RBGJ	2074	Wibsey Primary School	31,206	38,888	7,682
PRIMARY	RBFI	2117	Wilsden Primary School	19,931	24,642	4,711
PRIMARY	RBIC	3035	Woodlands CE Primary School	4,903	6,030	1,127
PRIMARY	RBII	2100	Worthinghead Primary School	9,899	12,432	2,533

positive = growth

Phase	SAP Code	DfE No.	School	2016/17 Total De-Delegated Funds Contribution	2017/18 Indicative Total De-Delegated Funds Contribution	Diff
PRIMARY	RBGM	3036	Wycliffe CE Primary School	13,874	19,336	5,462
Total Maintained Primary				1,892,194	2,365,009	472,815

Phase	SAP Code	DfE No.	School	2016/17 Total De-Delegated Funds Contribution	2017/18 Indicative Total De-Delegated Funds Contribution	Diff
SECONDARY	RBEG	5400	Bingley Grammar School	43,158	65,318	22,159
SECONDARY	RBEW	4100	Carlton Bolling College	35,629	54,302	18,673
SECONDARY	RBJZ	5401	Hanson School	40,079	56,350	16,271
SECONDARY	RBCQ	4112	Parkside School	25,347	38,275	12,927
SECONDARY	RGYC	4023	St Bede's & St Joseph's Catholic College	47,173	69,208	22,035
SECONDARY	RBDG	4610	The Holy Family Catholic School	21,872	33,358	11,486
SECONDARY	RBKB	4074	Titus Salt School	35,970	52,916	16,946
Total Maintained Secondary				249,229	369,727	120,498

Grand Total

2,141,423	2,734,735	593,312
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This analysis is showing the difference in cost for schools that remain maintained (at 1 January 2017) for access to the established set of de-delegated services. There are a number of changes that alter the contributions from individual schools. The 2 main factors behind the change in total cost are:

- the addition of a £150,000 provision via de-delegation from the Primary phase for conversion deficits.
- the growth in cost of the maternity reimbursement scheme (incorporating the overspend in 2016/17).

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Recommended
Document HD

SCHOOLS FORUM AGENDA ITEM

For Action

For Information



Brief Description of Item (including the purpose / reason for presenting this for consideration by the Forum)

This report shows the indicative value of delegated allocations for individual schools, academies and other settings for the 2017/18 financial year and also shows the draft Primary and Secondary and Early Years Pro-formas. Please note that the allocations and the Pro-formas are subject to the final decisions and recommendations to be made by the Schools Forum under agenda item 11.

Date (s) of any Previous Discussion at the Forum

The outcomes of the consultation on 2017/18 Primary and Secondary funding arrangements were discussed, and the pro-forma detailing the structures of the funding formulae, were approved at the Forum meeting held on 19 October 2016. At the last meeting, Members were presented with an updated view of the modelling of Primary and Secondary budgets, using pupil numbers taken from the October 2016 Census. Members were also presented with consultation outcomes and proposals for funding High Needs, and for funding Early Years, with final recommendations being deferred to this meeting.

Background / Context

The Indicative Pro-forma, which confirmed the structures of our Primary and Secondary funding formulae for the 2017/18 financial, was agreed by Schools Forum members in the meeting held on 19 October 2016. The October 2016 Census Dataset was made available to local authorities by the EFA on 15 December; this dataset contains the data taken from the census submitted by schools and academies on the 6 October 2016. The overall Dedicated Schools Grant allocation for the Bradford District was announced on 20 December 2016, and the overall position of our DSG for 2017/18 is shown in Document HA. This means that we are now in a position to discuss and finally confirm the values of formulae factors for 2017/18.

The Government published the response to the first stage of the National Funding Formula consultation and the detailed second stage consultation on 14 December 2016. The detail of the second stage consultation enables assessment of impact of the implementation of a National Funding Formula both to the overall DSG and to individual schools and academies.

Details of the Item for Consideration

Primary and Secondary Funding 2017/18

The modelling shown in Appendices 1a and 1b provides Members with an updated view of Primary and Secondary school and academy budgets for 2017/18, using the pupil numbers and data from the final October 2016 Census Dataset provided by the EFA. Please note that the allocations exclude early years, high needs and post 16 funding i.e. these just show core (Reception – Year 11) primary and secondary mainstream funding levels. The figures in Appendices 1a and 1b are calculated on the basis of option 3 and therefore, incorporate the following:

- The transfer to the High Needs Block of the implicit growth value of £2.1 million:

£2.1 million is the sum in the Schools Block that is generated due to increased pupil numbers giving greater headroom (the DSG Schools Block funding per pupil is greater than the average cost of formula funding per pupil), and overall reductions in school level data generate funding without the active reduction of formula factor variables (in particular, reductions in Primary Ever 6 FSM %'s and Secondary EAL %'s).
- The transfer to the High Needs Block of the £2.4 million from the explicit reduction of the values of formula factor variables to support:

In meetings since September 2016, Forum members have discussed the likelihood that factor values would need to be reduced in order to balance the overall DSG and have been presented with modelling on this basis; this reduction was indicatively set at 1.5% across all pupil-led factors. The updated modelling at Appendices 1a and 1b incorporates a more targeted reduction of pupil-led factors, taking into account what we now know about the future trajectory of the National Funding Formula. This explicit reduction generates a sum of £2.4 million.

Details of the Item for Consideration

The indicative factor values for 2017/18 are compared with the National Funding Formula factor values (based on 2016/17 data) in the table below:

Factor Values 17/18 vs. NFF 16/17	Primary		Secondary	
	Bfd 17/18	£ Diff	Bfd 17/18	£ Diff
Base £Amount Per Pupil Primary	2,840	-128		
Base £Amount Per Pupil KS3			4,082	-284
Base £Amount Per Pupil KS4			4,257	55
Lump Sum	175,000	-65,000	175,000	-65,000
Deprivation - FSM Ever 6	1,039	-499	942	-157
Deprivation - FSM	0	440	0	440
Deprivation IDACI A	907	-332	1,191	-381
Deprivation IDACI B	742	-322	975	-375
Deprivation IDACI C	577	-217	758	-243
Deprivation IDACI D	495	-135	650	-135
Deprivation IDACI E	412	-172	541	-151
Deprivation IDACI F	330	-130	433	-143
English as an Additional Language (EAL)	198	317	1,192	193
SEN Attainment	241	809	494	1,056

Primary explicit contribution:

- (1) A reduction of 1.1% in the base amount per pupil factor (this is minus 1.5% plus £11.56 per pupil for the release of the DSG matched contribution to school improvement).
- (2) A reduction of 1.5% in the deprivation FSM and IDACI factors.
- (3) No reductions in any other factors (as this would be moving the factor values away from the NFF values).
- (4) A Minimum Funding Guarantee of minus 1.5%.
- (5) A ceiling of 0%.

The total value of the reduction in the primary sector is £1.307 million. The amount per pupil contribution from the primary sector is £23.73.

Secondary explicit contribution:

- (1) A reduction of 1.4% in the Key Stage 3 base amount per pupil (this is minus 1.5% plus £5.04 per pupil for the release of the DSG matched contribution to school improvement).
- (2) A cash flat position of 0% in the Key Stage 4 base amount per pupil.
- (3) A reduction of 1.5% in the deprivation FSM and IDACI factors.
- (4) No reductions in any other factors (as this would be moving the factor values away from the NFF values).
- (5) A Minimum Funding Guarantee of minus 1.5%.
- (6) A ceiling of 0%.

The total value of reduction in the secondary sector is £1.04 million. The amount per pupil contribution from the secondary sector is £33.49.

80 primary (51%) and 12 (36%) secondary schools and academies are on their MFG levels. The budgets of these schools cannot be reduced further. Where we reduce the remaining 77 primary and 21 secondary onto their MFGs, we would generate a further £2.131m; £1.306m from primary and £0.825m from secondary. The impact that this would have is modelling in appendices 1a and 1b. The figures in these appendices also incorporate the following:

- The starting recommendations on the retention / release of de-delegated and centrally managed DSG funds, as set out in Document HC.
- The primary to secondary funding ratio, indicatively shown in Appendix 4 as 1:1.33, which is unchanged from 2016/17.
- ESTIMATED Pupil Premium allocations, calculated on the confirmed January 2016 Ever 6 FSM %'s and October 2016 pupil numbers. Final allocations will be confirmed in June 2017, and will be based on the number of eligible children recorded in the January 2017 Census. The value for each eligible primary pupil has been retained at £1,320 and at £935 for each eligible secondary pupil. The estimated allocations also include an estimate of funding for service children and for children adopted from care or those who leave care under a special guardianship order or residence order. The allocations shown do not include funding for children who are Looked After that is allocated in-year.
- ESTIMATED Business Rates funding allocations: these are set to change during the year, including following the conversion of maintained schools to academy status.

Details of the Item for Consideration

The following factors explain the variances for individual schools and academies on 2016/17 funding levels:

- The explicit reduction of the values of the pupil-led formula variables for the DSG's funding gap, as proposed under Option 3.
- Changes in pupil numbers between the October 2016 and October 2015 censuses.
- Changes in deprivation allocations brought about by the required adjustment of the IDACI bandings for 2017/18, further to the update of the IDACI dataset used in 2016/17.
- The change in the secondary prior attainment factor. At a national level, a higher number of the year 7 cohort have been identified as having low prior attainment due to the new 2016 Key Stage 2 assessments, which assess the new national curriculum. The DfE has used a national weighting to ensure that the cohort of pupils assessed under the 2016 KS2 assessments does not have a disproportionate influence within the overall total.
- Changes in individual setting data, such as Ever 6 FSM, IDACI, mobility, EAL, SEN attainment, as recorded in the October 2016 Census vs. the October 2015 Census. The Minimum Funding Guarantee and the Transitional Ceiling factors a) protect all schools and academies against sharp reductions in per pupil funding brought about by data change and b) cap the extent of gain in schools where the data has changed to substantially increase a school's per pupil funding.
- Reductions in the values of Minimum Funding Guarantee (MFG) protections, or Transitional Ceiling contributions, as the MFG, set at minus 1.5%, allows for further reductions in funding for schools and academies currently on the MFG.
- The application of a 0% ceiling to contribute to the cost of the MFG.
- Newly delegated funding that would be released from the DSG's matched contribution to school improvement has offset some of the reduction to the Base Amount Per Pupil across both phases.
- Changes in the value of Growth Funding, for schools and academies that are expanding in size.
- A reduction in the cost of safeguarded salaries (where these are no longer in place).
- Change in the cost of rates (this has a net neutral impact on a school's / academy's delegated budget).

The Schools Forum will be asked to make final recommendations on the values of formulae factors for 2017/18, using the Pro-Forma for 2017/18 outlined in Appendix 4 as a guide, under agenda item 11.

High Needs Block – Funding Modelling and Places Setting 2017/18 Academic Year

The modelling in Appendix 3 shows the indicative funding allocations for 2017/18 for High Needs providers where funding is delegated. These indicative calculations are based on the High Needs Funding Model presented to the Forum on 7 December, incorporating the following proposals:

- The proposed 1.5% reduction to Top Up (Plus) values for contributing to the DSG funding gap
- The proposed allocation of places outlined in Document HA Appendix 2
- The new small setting funding factor for resourced provisions attached to mainstream settings (DSP's and Primary Behaviour Centres)
- The adjusted 3% cash budget protection factor; this was set at 1.5% in 2016/17.

As currently, actual allocations will be calculated on a monthly basis during 2017/18, taking account of actual occupancy and the movement of children.

Aside from the overall reduction in funding as a result of the contribution to the DSG affordability gap, the main reasons for variances for individual settings vs. the 2016/17 planned budgets are:

- A change in the number of planned funded places
- Changes in the proportions of children estimated to be funded in each Range (based on occupancy data from October 2016)
- Allocations made from the new small setting funding factor for DSP's and Primary Behaviour Centres.
- The lifting of the cash budget protection to 3% from 1.5%

Primary and secondary schools and academies should also be aware that a 1.5% reduction in the variable values of the SEN Funding Floor calculation is also proposed in the 2017/18 DSG modelling.

The Early Years Funding Pro-Forma

Appendix 5 shows the composition of the Early Years Single Funding Formula (EYSFF) for 2017/18. The proposed indicative values shown in Appendix 5 produce the EYSFF allocations shown in Appendix 2a for Nursery schools. Appendix 2b shows the indicative variances in the hourly rate for Nursery Classes in maintained schools and academies, and Appendix 2c shows the indicative variances in the hourly rate for individual Private, Voluntary and Independent (PVI) providers. The proposed rates are set with reference to the expected trajectory of the Government's Early Years funding reform, and already incorporate the proposed use of the DfE's Nursery Schools Supplement, which allows for the retention of existing rates

Details of the Item for Consideration

of funding per hour for individual nursery schools. The DfE expects that authorities will continue to fund their nursery schools at their existing rates.

The 2017/18 indicative modelling includes the funding of £300,000 for the Early Years SEN Inclusion budget, which is added to the High Needs Block budget of £300,000 to create a total Inclusion budget of £600,000. The Forum should be aware that the identified total value of funding for Early Years SEN Inclusion (£600,000 budget in 2017/18) is likely to be insufficient going forward. The EYWG will need to consider how the £600,000 is expanded, possibly in 2017/18, but certainly in future years. Delivering additional resources for the SEN Inclusion fund will likely be the priority for any further Early Years Block contribution (and will incur additional spend not help with existing cost pressures).

The 2017/18 indicative allocations are based on maintaining the 2016/17 EYSFF base rates for eligible 3 and 4 year olds, and increasing the rate for eligible 2 year olds to match the Government's 2 year old funding rate, as follows:

- 2 year olds (all settings) £5.20 per hour
- 3 / 4 year olds Maintained Nursery Schools £5.70 per hour
- 3 / 4 year olds Nursery Classes attached to primary schools / academies £4.13 per hour
- 3 / 4 year olds Private, Voluntary and Independent providers £4.62 per hour

The rates of deprivation funding for individual settings are still to be confirmed, using postcode data taken from the January 2017 Census. However, as required by the DfE, and as previously considered by the Forum, total spending on deprivation will be reduced from 13.2% (in 2016/17) to 10% (in 2017/18) of the total 3 / 4 year old free entitlement budget. This will, in turn, reduce the values of the Deprivation & SEN funding rate for providers and is the most significant driver of funding variances for individual providers in 2017/18. The median average % reduction in overall rates is 6.6% for nursery classes and 3.9% for PVI providers, as shown in Appendix 5. This is also the reason why the setting base rates can be retained at the same values as in 2016/17 even though the total Early Years Block is reducing; £1.4m of spend is being transferred from Deprivation & SEN to base rates as a result of the 10% cap. The Early Years Pupil Premium Grant will continue to be allocated at £302 (£0.53 per hour for children taking up their free entitlement) in 2017/18. In addition, a new Disability Living Allowance allocation is being introduced, at £615 a year for eligible children.

The Schools Forum will be asked to give final approval to the Early Years Pro-Forma for 2017/18, using the draft Pro-forma outlined in Appendix 5 as a guide, under agenda item 11.

Implications for the Dedicated Schools Grant (DSG) (if any)

Yes - the full implications are shown in Document HA.

How does this item support the achievement of the District's Education Priorities

The fair funding of schools and academies across the Bradford District is vital to enable individual schools / academies to achieve their key educational priorities, and to best support the pupils attending Bradford schools and academies. Continuing to use the deprivation, attainment, English as an additional language and mobility factors allows our funding formulae to recognise the varying needs of pupils and schools / academies across the District, and supports one of our key aims, which is to narrow the gap.

Recommendations

The Forum is asked to note the information provided. This will inform decisions and recommendations to be made under agenda item 11.

List of Supporting Appendices / Papers (where applicable)

- Appendix 1a - Indicative Budget Modelling - Primary Schools and Academies
- Appendix 1b - Indicative Budget Modelling - Secondary Schools and Academies
- Appendix 2a - Indicative Budget Modelling - Nursery Schools
- Appendix 2b - Indicative EYSFF Rate Analysis – Nursery Classes
- Appendix 2c - Indicative EYSFF Rate Analysis - Private, Voluntary & Independent (PVI) providers
- Appendix 3 - Bradford-Located Delegated High Needs Providers - Planned Direct DSG HNB Funding
- Appendix 4: Primary and Secondary Final EFA Pro-forma (draft)
- Appendix 5: Early Years Single Funding Formula (EYSFF) Final Pro-forma (draft)

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		2016/17 Actual (at S251)			2017/18 Estimated - see notes below			Variances			Adjustments		Formula Funding & Cont (Inc. MFG & Ceiling)				2017/18 Funded		Explicit Contribution as a % of 2016/17 Budget		Formula Funding Worst Case Scenario (Variance when on MFG)		
Phase	School	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium (July 2016)	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium	MFG figures to the left	Ceiling figures to the left	2016/17 £app	2017/18 £app	£app Variance	Pupil Number Difference from 16/17 to 17/18	2017/18 No.s (Estimate of October 2016)	Explicit Contribution to Affordability at 1.5% (option 3)	Explicit Contribution as a % of 2016/17 Budget	Formula Funding Worst Case Scenario (Variance when on MFG)	Diff		
RECOUPMENT ACADEMY	Appleton Academy	4,410,591	0	303,740	4,714,331	0	375,700	122,770	0	71,960	0	0	5,619	5,604	-15	24	809	-42,856	0.9%	83,192	39,578		
RECOUPMENT ACADEMY	Beckfoot Academy	7,324,499	0	272,260	7,596,759	0	262,809	-3,560	0	-9,451	0	0	5,478	5,411	-67	16	1,353	-57,863	0.8%	-21,365	17,805		
RECOUPMENT ACADEMY	Beckfoot Upper Heaton Academy	2,214,783	0	122,018	2,336,800	500,000	133,535	166,639	500,000	11,518	210,457	0	6,553	7,767	1,214	33	371	0	0.0%	166,639	0		
RECOUPMENT ACADEMY	Belle Vue Girls' Academy	5,029,886	0	338,530	5,368,416	0	339,198	20,245	0	668	17,507	0	5,626	5,544	-83	17	911	-29,497	0.5%	20,245	0		
SECONDARY	Bingley Grammar School	7,219,302	2,048	311,920	7,532,270	2,048	314,785	-10,507	0	2,865	0	0	4,853	4,833	-20	4	1,492	-65,329	0.9%	-76,413	65,906		
RECOUPMENT ACADEMY	Bradford Academy	6,176,047	0	503,955	6,680,002	0	519,739	188,194	0	15,784	0	0	5,756	5,728	-27	38	1,111	-51,785	0.8%	104,403	83,790		
RECOUPMENT FREE SCH	Bradford Girls Grammar (Free School)	2,556,058	0	123,480	2,679,538	0	139,437	293,989	0	15,957	1,566	0	5,497	5,408	-89	62	527	-24,059	0.9%	293,989	0		
RECOUPMENT ACADEMY	Buttershaw Business & Enterprise College Academy	7,949,701	0	550,975	8,500,676	0	540,906	-142,189	0	-10,069	0	-100,930	5,982	5,992	10	-26	1,303	-42,144	0.5%	-255,665	113,476		
SECONDARY	Carlton Bolling College	6,946,372	0	565,975	7,512,347	0	572,352	137,043	0	6,377	168,246	0	5,973	5,903	-70	37	1,200	0	0.0%	137,043	0		
RECOUPMENT ACADEMY	Dixons Allerton Academy	6,675,302	0	529,210	7,204,512	0	536,741	31,633	0	7,531	173,529	0	5,710	5,650	-60	18	1,187	13,966	0.2%	31,633	0		
RECOUPMENT ACADEMY	Dixons City Academy	4,451,730	0	258,390	4,710,120	0	261,618	-58,837	0	3,228	0	0	5,344	5,305	-39	-5	828	-40,642	0.9%	-86,933	28,096		
RECOUPMENT FREE SCH	Dixons McMillan Academy	1,696,163	0	70,125	1,766,288	0	106,753	566,479	0	36,628	30,488	0	5,862	5,568	-294	117	406	0	0.0%	566,479	0		
RECOUPMENT FREE SCH	Dixons Trinity Academy	2,865,487	0	167,635	3,033,122	0	193,614	200,565	0	25,979	0	0	5,560	5,465	-95	46	561	-28,325	0.9%	192,798	7,767		
RECOUPMENT ACADEMY	Bradford Forster Academy	1,848,217	427,598	62,945	2,338,760	324,385	153,596	818,473	-103,213	90,651	0	0	7,882	6,654	-1,227	161	450	-36,772	1.6%	688,465	130,008		
RECOUPMENT ACADEMY	Feverham College	3,283,787	0	214,115	3,497,902	0	228,588	156,603	0	14,473	122,935	0	5,885	5,782	-103	37	595	0	0.0%	156,603	0		
RECOUPMENT ACADEMY	Grange Technology College	9,549,998	0	685,355	10,235,353	0	677,109	-212,062	0	-8,246	0	0	6,440	6,405	-35	-25	1,458	-78,326	0.8%	-292,829	80,767		
SECONDARY	Hanson School	7,974,190	0	542,930	8,517,120	0	522,520	-435,538	0	-20,410	-316,782	0	5,978	5,997	20	-77	1,257	-40,607	0.5%	-544,876	109,338		
RECOUPMENT ACADEMY	Ilkley Grammar School	5,539,314	0	126,855	5,666,169	0	128,960	173,649	0	2,105	-10,751	0	4,533	4,531	-2	39	1,261	-30,667	0.5%	91,076	82,573		
RECOUPMENT ACADEMY	Immanuel College Academy	6,066,227	992	330,320	6,397,540	0	329,033	-91,680	-992	-1,287	0	0	5,099	5,076	-22	-13	1,177	-56,117	0.9%	-143,369	51,689		
RECOUPMENT FREE SCH	Dixons Kings Academy	4,616,516	0	326,315	4,942,831	0	318,799	-147,377	0	-7,516	0	0	5,489	5,484	-6	-26	815	-37,125	0.8%	-198,076	50,699		
RECOUPMENT ACADEMY	Laisterdyke Leadership Academy	5,196,234	0	406,725	5,602,959	0	391,028	-257,113	0	-15,697	28,732	0	5,898	5,831	-67	-34	847	-16,461	0.3%	-257,113	0		
RECOUPMENT ACADEMY	Beckfoot Oakbank Academy	7,051,217	0	492,375	7,543,592	0	484,691	-88,341	0	-7,684	-26,413	0	5,278	5,287	9	-19	1,317	-37,585	0.5%	-189,542	101,201		
RECOUPMENT ACADEMY	Oasis Academy Lister Park	4,427,750	0	352,993	4,780,743	20,694	374,584	60,475	20,694	21,592	66,367	0	5,935	5,871	-64	22	768	0	0.0%	60,475	0		
RECOUPMENT FREE SCH	One In A Million (Free School)	1,366,711	0	99,140	1,465,851	0	138,125	392,901	0	38,985	0	0	6,386	6,174	-212	71	285	-16,568	1.1%	384,988	7,913		
SECONDARY	Parkside School	4,269,274	0	194,990	4,464,264	0	196,435	-10,137	0	1,445	0	0	4,919	4,873	-45	6	874	-37,667	0.8%	-25,988	15,851		
RECOUPMENT ACADEMY	Queensbury Academy	4,724,262	0	306,310	5,030,572	0	312,448	-2,735	0	6,138	0	0	5,424	5,270	-154	25	896	-43,953	0.9%	-20,721	17,986		
RECOUPMENT ACADEMY	Samuel Lister Academy	3,536,670	0	262,735	3,799,405	0	263,180	-60,216	0	445	77,651	0	5,964	5,882	-82	-2	591	0	0.0%	-60,216	0		
SECONDARY	St Bede's & St Joseph's Catholic College	8,568,302	0	442,485	9,010,787	0	433,647	-262,144	0	-8,838	0	0	5,352	5,297	-55	-33	1,568	-74,028	0.8%	-283,665	21,521		
SECONDARY	The Holy Family Catholic School	3,969,709	0	191,675	4,161,384	0	194,717	43,007	0	3,042	0	0	5,321	5,301	-21	11	757	-36,881	0.9%	3,513	39,494		
RECOUPMENT ACADEMY	Beckfoot Thornton Academy	6,558,387	0	460,290	7,018,677	0	460,290	24,085	0	0	-88,492	0	5,234	5,241	7	3	1,256	-35,489	0.5%	-71,472	95,557		
SECONDARY	Titus Salt School	7,226,067	1,024	395,705	7,622,796	1,024	393,870	-142,397	0	-1,835	0	0	5,963	5,939	-24	-19	1,193	-56,191	0.7%	-188,790	46,392		
RECOUPMENT ACADEMY	Tong Leadership Academy	7,734,309	0	635,795	8,370,104	0	566,964	-916,640	0	-68,831	-152,863	0	6,538	6,574	37	-146	1,037	-36,639	0.4%	-1,015,296	98,656		
RECOUPMENT ACADEMY	University Academy Keighley	4,309,186	0	248,710	4,557,896	0	238,876	-151,770	0	-9,834	295,463	0	7,218	7,131	-87	-14	583	0	0.0%	-151,770	0		
SECONDARY TOTALS		173,332,251	431,662	10,896,975	184,660,888	173,735,757	848,150	11,104,649	185,688,557	403,506	416,489	207,674	1,027,669	1,192,942	-696,230	5,661	5,624	-37	347	31,044	-1,039,609	-902,558	1,306,065
																		£APP 1.5% contribution		-33.49			

Notes

This analysis excludes High Needs and Post 16 funding (pre-16 mainstream DSG funding only).
 2016/17 Actuals are based on figures included in the Section 251 Budget Statements, except for the Pupil Premium which uses the final figures updated in July by the DfE
 2017/18 Estimated figures are based on the October 2016 Census dataset provided by the DfE
 Pupil Premium allocations are ESTMATED based on £935 per eligible Ever 6 FSM pupil, £300 per eligible service child, and £1,900 per eligible Adopted from Care pupil in both 2016/17 and 2017/18
 Pupil Premium allocations do not include any funding allocated throughout the year for children who are Looked After

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Type	DfE	Setting	Total EYSFF Confirmed Indicative Budgets 2016/17	2016/17 Total Funding Rate	2017/18 Base Rate Funding	2017/18 Deprivation & SEN Funding	2017/18 Sustainability Funding	Total EYSFF Indicative Budget 2017/18	Total Indicative Funding Variance	FTE No.s Variance between 17/18 and 16/17	2017/18 Indicative Setting Rate	2017/18 Indicative Deprivation Rate	2017/18 Indicative Total Rate (excluding sustainability)	Variance in Hourly Funding Rate 17/18 vs. 16/17 (excluding sustainability)
NURSERY	1008	Abbey Green Nursery	302,775	£6.99	172,140	39,038	84,890	296,067	-6,709	-1.14	£6.18	£0.81	£6.99	£0.00
NURSERY	1012	Canterbury Children's Centre	441,125	£7.13	313,167	78,850	51,379	443,397	2,272	0.44	£6.23	£0.90	£7.13	£0.00
NURSERY	1001	Hirst Wood Nursery	409,050	£6.15	336,587	26,580	35,706	398,872	-10,178	-2.12	£5.88	£0.27	£6.15	£0.00
NURSERY	1002	Lilycroft Nursery	444,345	£6.65	317,954	53,111	45,154	416,219	-28,126	-5.46	£6.07	£0.58	£6.65	£0.00
NURSERY	1009	Midland Road Nursery	383,041	£6.81	276,586	54,093	48,855	379,534	-3,507	-0.66	£6.12	£0.70	£6.81	£0.00
NURSERY	1010	St Edmund's Nursery	540,356	£6.56	436,417	66,008	31,442	533,867	-6,489	-0.79	£6.01	£0.55	£6.56	£0.00
NURSERY	1000	Strong Close Nursery	333,579	£6.30	175,046	18,336	78,377	271,759	-61,821	-12.82	£5.94	£0.36	£6.29	£0.00
Totals			2,854,271					2,739,715	-114,557	-22.55				

Notes

EYSFF allocations shown exclude high needs funding for children centre plus provision

These also exclude any funding associated with the delivery of the 2 year old offer or the new 30 hours offer from September 2017

2016/17 allocations shown are taken from the Confirmed Indicative Budgets for nursery schools published in March 2016

2017/18 allocations shown are based on pupil numbers taken from the May 2016, October 2016 and January 2016 termly censuses (to be updated for the January 2017 census when available)

2017/18 allocations are based on the proposal to retain the 2016/17 funding rates for individual schools in 2017/18

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Type	Setting	2017/18 Funding Rate	2016/17 Funding Rate	Reduction in Rate in 2017/18	Cash Difference based on 17/18 Hours	% Rates reduction
PRIMARY	Aire View Infant School	£4.26	£4.36	-£0.09	-£3,946	-2.1%
PRIMARY	All Saints' CE Primary School (Bradford)	£4.75	£5.21	-£0.45	-£14,741	-8.7%
RECOUPMENT ACADEMY	Beckfoot Allerton Primary Academy	£4.54	£4.88	-£0.34	-£8,805	-6.9%
RECOUPMENT ACADEMY	Appleton Academy	£4.47	£4.71	-£0.24	-£5,632	-5.2%
PRIMARY	Ashlands Primary School	£4.20	£4.26	-£0.06	-£1,117	-1.4%
RECOUPMENT ACADEMY	Atlas School	£4.82	£5.30	-£0.49	-£8,184	-9.2%
PRIMARY	Baildon CE Primary School	£4.25	£4.35	-£0.10	-£2,663	-2.2%
PRIMARY	Bankfoot Primary School	£4.60	£4.94	-£0.34	-£13,457	-6.8%
RECOUPMENT ACADEMY	Barkerend Academy	£4.84	£5.44	-£0.60	-£20,389	-11.0%
PRIMARY	Bowling Park Primary School	£4.74	£5.15	-£0.40	-£13,956	-7.8%
PRIMARY	Brackenhill Primary School	£4.55	£4.81	-£0.27	-£8,107	-5.5%
RECOUPMENT ACADEMY	Bradford Academy	£4.64	£4.98	-£0.34	-£9,819	-6.9%
PRIMARY	Byron Primary School	£4.70	£5.15	-£0.45	-£19,445	-8.8%
PRIMARY	Carrwood Primary School	£4.96	£5.51	-£0.56	-£11,235	-10.1%
PRIMARY	Cavendish Primary School	£4.62	£4.97	-£0.35	-£11,271	-7.0%
RECOUPMENT ACADEMY	Christ Church Primary Academy	£4.52	£4.81	-£0.28	-£4,310	-5.9%
PRIMARY	Clayton CE Primary School	£4.42	£4.59	-£0.18	-£6,846	-3.8%
RECOUPMENT ACADEMY	Copthorne Primary	£4.54	£4.81	-£0.27	-£11,401	-5.6%
PRIMARY	Cottingley Village Primary School	£4.33	£4.49	-£0.16	-£2,668	-3.6%
PRIMARY	Crossflatts Primary School	£4.26	£4.37	-£0.11	-£3,486	-2.5%
PRIMARY	Crossley Hall Primary School	£4.54	£4.80	-£0.27	-£7,878	-5.5%
RECOUPMENT ACADEMY	Denholme Primary	£4.32	£4.48	-£0.16	-£2,858	-3.5%
RECOUPMENT ACADEMY	Dixons Allerton Academy	£4.49	£4.77	-£0.28	-£7,952	-5.9%
RECOUPMENT ACADEMY	Dixons Marchbank Academy	£4.72	£5.17	-£0.44	-£16,635	-8.6%
PRIMARY	Eastwood Primary School	£4.72	£5.15	-£0.42	-£17,040	-8.2%
PRIMARY	Eldwick Primary School	£4.19	£4.23	-£0.04	-£1,214	-1.0%
PRIMARY	Fagley Primary School	£4.72	£5.16	-£0.43	-£12,174	-8.4%
PRIMARY	Farfield Primary	£4.61	£4.95	-£0.34	-£9,862	-6.9%
PRIMARY	Farnham Primary School	£4.60	£4.92	-£0.32	-£12,919	-6.5%
PRIMARY	Fearnville Primary School	£4.72	£5.14	-£0.42	-£10,794	-8.2%
RECOUPMENT ACADEMY	Feversham Primary Academy	£4.75	£5.27	-£0.51	-£18,751	-9.7%
PRIMARY	Foxhill Primary School	£4.30	£4.40	-£0.10	-£1,512	-2.3%
PRIMARY	Frizinghall Primary School	£4.45	£4.68	-£0.23	-£5,904	-4.9%
PRIMARY	Girlington Primary School	£4.67	£5.05	-£0.38	-£13,867	-7.5%
PRIMARY	Glenaire Primary School	£4.48	£4.72	-£0.24	-£3,596	-5.1%
RECOUPMENT ACADEMY	Green Lane Primary	£4.82	£5.31	-£0.49	-£19,419	-9.2%
PRIMARY	Greengates Primary School	£4.52	£4.78	-£0.26	-£5,484	-5.4%
PRIMARY	Grove House Primary School	£4.39	£4.54	-£0.16	-£3,881	-3.5%
RECOUPMENT ACADEMY	Haworth Primary Academy	£4.31	£4.44	-£0.13	-£3,405	-2.9%
RECOUPMENT ACADEMY	Beckfoot Heaton Primary Academy	£4.51	£4.72	-£0.21	-£14,717	-4.5%
RECOUPMENT ACADEMY	High Craggs Primary Academy	£4.63	£5.00	-£0.37	-£9,719	-7.4%
PRIMARY	Hill Top CE Primary School	£4.41	£4.59	-£0.18	-£4,780	-4.0%
PRIMARY	Hollingwood Primary School	£4.42	£4.61	-£0.18	-£4,450	-4.0%
PRIMARY	Holybrook Primary School	£4.83	£5.35	-£0.52	-£10,740	-9.7%
PRIMARY	Holycroft Primary School	£4.70	£5.10	-£0.39	-£9,975	-7.7%
PRIMARY	Home Farm Primary School	£4.52	£4.74	-£0.22	-£6,130	-4.7%
RECOUPMENT ACADEMY	Horton Grange Primary	£4.57	£4.89	-£0.32	-£14,734	-6.5%
PRIMARY	Ingrow Primary School	£4.54	£4.83	-£0.29	-£8,213	-5.9%
RECOUPMENT ACADEMY	Iqra Primary Academy	£4.80	£5.28	-£0.48	-£13,862	-9.1%
PRIMARY	Keelham Primary School	£4.33	£4.48	-£0.16	-£1,162	-3.5%
PRIMARY	Keighley St Andrew's CE Primary School	£4.80	£5.26	-£0.46	-£10,043	-8.8%
PRIMARY	Killinghall Primary School	£4.68	£5.07	-£0.39	-£16,326	-7.6%
PRIMARY	Knowleswood Primary School	£4.93	£5.47	-£0.54	-£16,453	-9.8%
PRIMARY	Lapage Primary School and Nursery	£4.71	£5.17	-£0.45	-£22,931	-8.8%
PRIMARY	Ley Top Primary School	£4.65	£5.08	-£0.43	-£7,140	-8.4%
PRIMARY	Lidget Green Primary School	£4.59	£4.93	-£0.33	-£13,383	-6.8%
PRIMARY	Lister Primary School	£4.59	£4.94	-£0.34	-£8,387	-6.9%
PRIMARY	Long Lee Primary School	£4.38	£4.56	-£0.19	-£4,558	-4.1%
PRIMARY	Low Ash Primary School	£4.40	£4.60	-£0.20	-£6,038	-4.3%
PRIMARY	Lower Fields Primary School	£4.74	£5.11	-£0.38	-£9,897	-7.4%
PRIMARY	Margaret McMillan Primary School	£4.56	£4.86	-£0.30	-£10,558	-6.2%
PRIMARY	Marshfield Primary School	£4.60	£4.95	-£0.36	-£9,001	-7.2%
RECOUPMENT ACADEMY	Merlin Top Primary Academy	£4.69	£5.09	-£0.40	-£9,600	-7.9%
PRIMARY	Miriam Lord Community Primary School	£4.81	£5.26	-£0.46	-£11,027	-8.7%

Type	Setting	2017/18 Funding Rate	2016/17 Funding Rate	Reduction in Rate in 2017/18	Cash Difference based on 17/18 Hours	% Rates reduction	
PRIMARY	Myrtle Park Primary School	£4.30	£4.42	-£0.12	-£1,741	-2.7%	
PRIMARY	Nessfield Primary School	£4.41	£4.61	-£0.20	-£5,875	-4.4%	
PRIMARY	Newby Primary School	£4.78	£5.25	-£0.47	-£15,481	-9.0%	
PRIMARY	Newhall Park Primary School	£4.52	£4.81	-£0.29	-£7,061	-6.0%	
RECOUPMENT ACADEMY	Oakworth Primary Academy	£4.26	£4.35	-£0.10	-£2,714	-2.2%	
RECOUPMENT ACADEMY	Our Lady of Victories Catholic Primary Academy	£4.61	£4.95	-£0.34	-£9,924	-6.9%	
PRIMARY	Parkland Primary School	£4.58	£4.94	-£0.36	-£6,198	-7.2%	
PRIMARY	Parkwood Primary School	£4.57	£4.90	-£0.33	-£3,682	-6.8%	
PRIMARY	Peel Park Primary School	£4.65	£5.01	-£0.36	-£10,802	-7.2%	
PRIMARY	Poplars Farm Primary School	£4.43	£4.58	-£0.15	-£2,836	-3.2%	
PRIMARY	Priestthorpe Primary School	£4.29	£4.42	-£0.13	-£1,290	-3.0%	
PRIMARY	Princeville Primary School and Children's Centre	£4.61	£4.94	-£0.33	-£11,156	-6.7%	
RECOUPMENT ACADEMY	Reevy Hill Primary School	£4.65	£5.03	-£0.38	-£4,537	-7.5%	
PRIMARY	Riddlesden St Mary's CE Primary	£4.48	£4.68	-£0.20	-£3,992	-4.3%	
PRIMARY	Russell Hall Primary School	£4.33	£4.47	-£0.14	-£3,214	-3.1%	
RECOUPMENT ACADEMY	Ryecroft Primary Academy	£4.94	£5.49	-£0.55	-£9,296	-10.1%	
PRIMARY	Sandal Primary School and Nursery	£4.26	£4.35	-£0.09	-£2,392	-2.1%	
PRIMARY	Shipleigh CE Primary School	£4.39	£4.57	-£0.18	-£2,771	-3.9%	
RECOUPMENT ACADEMY	Shirley Manor Primary Academy	£4.59	£4.87	-£0.29	-£4,319	-5.9%	
RECOUPMENT ACADEMY	Southmere Primary Academy	£4.56	£4.88	-£0.32	-£6,635	-6.5%	
RECOUPMENT ACADEMY	Dixons Manningham Primary Academy	£4.82	£5.30	-£0.49	-£6,298	-9.2%	
RECOUPMENT ACADEMY	St Anne's Catholic Primary Academy	£4.61	£4.96	-£0.35	-£4,477	-7.0%	
PRIMARY	St Anthony's Catholic Primary School (Clayton)	£4.51	£4.74	-£0.23	-£4,856	-4.8%	
PRIMARY	St Columba's Catholic Primary School	£4.73	£5.17	-£0.44	-£14,546	-8.5%	
PRIMARY	St Cuthbert & the First Martyrs' Catholic Primary	£4.56	£4.88	-£0.32	-£3,514	-6.6%	
PRIMARY	St Francis' Catholic Primary School	£4.42	£4.61	-£0.19	-£3,885	-4.2%	
RECOUPMENT ACADEMY	St James' Church Primary School	£4.65	£5.02	-£0.37	-£7,854	-7.4%	
PRIMARY	St John's CE Primary School	£4.62	£5.00	-£0.37	-£13,331	-7.5%	
PRIMARY	St Joseph's Catholic Primary School (Bradford)	£4.80	£5.30	-£0.49	-£8,898	-9.3%	
RECOUPMENT ACADEMY	St Joseph's Catholic Primary, Keighley	£4.52	£4.78	-£0.26	-£5,389	-5.3%	
PRIMARY	St Mary's and St Peter's Catholic	£4.76	£5.30	-£0.54	-£8,996	-10.1%	
PRIMARY	St Matthew's Catholic Primary School	£4.64	£5.03	-£0.38	-£7,377	-7.6%	
PRIMARY	St Matthew's CE Primary School	£4.62	£4.94	-£0.33	-£7,317	-6.6%	
RECOUPMENT ACADEMY	St Oswald's CE Primary Academy	£4.70	£5.11	-£0.41	-£6,730	-8.0%	
RECOUPMENT ACADEMY	St Philip's CE Primary Academy	£4.70	£5.08	-£0.39	-£5,865	-7.6%	
PRIMARY	St Stephen's CE Primary School	£4.74	£5.20	-£0.46	-£14,197	-8.8%	
RECOUPMENT ACADEMY	St Walburga's Catholic Primary School	£4.37	£4.55	-£0.18	-£2,326	-3.9%	
RECOUPMENT ACADEMY	St Winefride's Catholic Primary	£4.43	£4.66	-£0.23	-£5,018	-4.9%	
PRIMARY	Stanbury Village School	£4.31	£4.47	-£0.16	-£1,206	-3.5%	
PRIMARY	Swain House Primary School	£4.44	£4.64	-£0.20	-£7,847	-4.4%	
PRIMARY	Thackley Primary School	£4.34	£4.47	-£0.13	-£5,291	-2.9%	
RECOUPMENT ACADEMY	Thornbury Academy	£4.76	£5.19	-£0.43	-£16,365	-8.4%	
PRIMARY	Thornton Primary School	£4.40	£4.55	-£0.15	-£4,651	-3.2%	
PRIMARY	Trinity All Saints CE Primary School	£4.32	£4.47	-£0.15	-£2,789	-3.5%	
RECOUPMENT ACADEMY	Victoria Primary School	£4.63	£4.98	-£0.35	-£6,206	-7.0%	
PRIMARY	Wellington Primary School	£4.45	£4.65	-£0.20	-£8,577	-4.3%	
PRIMARY	Westbourne Primary School	£4.78	£5.25	-£0.47	-£12,251	-9.0%	
RECOUPMENT ACADEMY	Westminster CE Primary Academy	£4.71	£5.13	-£0.42	-£14,022	-8.2%	
RECOUPMENT ACADEMY	Whetley Primary Academy	£4.70	£5.10	-£0.40	-£12,147	-7.9%	
PRIMARY	Wibsey Primary School	£4.43	£4.64	-£0.21	-£8,865	-4.6%	
RECOUPMENT ACADEMY	Woodside Academy	£4.50	£4.76	-£0.26	-£7,992	-5.5%	
RECOUPMENT ACADEMY	Worth Valley Primary	£4.56	£4.87	-£0.31	-£6,873	-6.3%	
Totals					-£972,325		
				Min	-£0.04	-£1,117	-1.0%
				Max	-£0.60	-£22,931	-11.0%
				Median			-6.6%

Type	Ref	2016/17			2017/18		Total Funding Rate Difference 2017/18	% Change	Cash Reduction using 17/18 Hours
		Setting Base Rate	Setting Deprivation Rate	Total Rate	Total Rate	Total Rate			
PVI Day	1	£4.62	£0.09	£4.71	£4.68	-£0.03	-0.7%	-£273	
PVI Day	2	£4.62	£0.92	£5.54	£5.11	-£0.43	-7.7%	-£1,676	
PVI Day	3	£4.62	£0.38	£5.00	£4.85	-£0.15	-2.9%	-£1,857	
PVI Day	6	£4.62	£0.70	£5.32	£5.04	-£0.28	-5.2%	-£2,630	
PVI Day	10	£4.62	£0.25	£4.87	£4.77	-£0.10	-2.0%	-£1,705	
PVI Day	11	£4.62	£0.34	£4.95	£4.81	-£0.14	-2.8%	-£1,660	
PVI Day	12	£4.62	£0.09	£4.71	£4.67	-£0.04	-0.9%	-£692	
PVI Day	14	£4.62	£0.85	£5.47	£5.13	-£0.34	-6.2%	-£2,395	
PVI Day	15	£4.62	£1.02	£5.64	£5.19	-£0.45	-8.0%	-£8,782	
PVI Day	16	£4.62	£1.01	£5.63	£5.17	-£0.45	-8.1%	-£9,602	
PVI Day	17	£4.62	£0.47	£5.09	£4.91	-£0.18	-3.5%	-£2,156	
PVI Day	18	£4.62	£0.90	£5.51	£5.12	-£0.40	-7.2%	-£4,983	
PVI Day	19	£4.62	£0.12	£4.74	£4.69	-£0.05	-1.1%	-£998	
PVI Day	20	£4.62	£0.99	£5.61	£5.20	-£0.41	-7.3%	-£9,709	
PVI Day	21	£4.62	£0.23	£4.84	£4.76	-£0.08	-1.6%	-£1,210	
PVI Day	22	£4.62	£0.39	£5.01	£4.86	-£0.15	-3.0%	-£1,782	
PVI Day	23	£4.62	£0.57	£5.19	£4.95	-£0.24	-4.6%	-£5,705	
PVI Day	25	£4.62	£0.71	£5.33	£5.06	-£0.27	-5.0%	-£3,016	
PVI Day	26	£4.62	£0.23	£4.85	£4.75	-£0.10	-2.0%	-£38	
PVI Day	29	£4.62	£0.13	£4.74	£4.70	-£0.05	-1.0%	-£949	
PVI Day	31	£4.62	£0.35	£4.96	£4.82	-£0.15	-3.0%	-£2,127	
PVI Day	32	£4.62	£0.40	£5.02	£4.85	-£0.16	-3.3%	-£2,803	
PVI Day	34	£4.62	£0.42	£5.04	£4.86	-£0.18	-3.6%	-£1,345	
PVI Day	35	£4.62	£0.58	£5.20	£4.97	-£0.23	-4.5%	-£3,625	
PVI Day	38	£4.62	£0.84	£5.46	£5.13	-£0.33	-6.1%	-£4,601	
PVI Day	41	£4.62	£0.09	£4.71	£4.67	-£0.04	-0.9%	-£404	
PVI Day	42	£4.62	£0.22	£4.84	£4.74	-£0.09	-1.9%	-£1,521	
PVI Day	43	£4.62	£0.32	£4.94	£4.81	-£0.13	-2.6%	-£1,990	
PVI Day	44	£4.62	£0.27	£4.88	£4.77	-£0.12	-2.4%	-£2,014	
PVI Day	45	£4.62	£0.44	£5.06	£4.88	-£0.17	-3.4%	-£2,961	
PVI Day	46	£4.62	£0.88	£5.49	£5.09	-£0.40	-7.2%	-£12,870	
PVI Day	47	£4.62	£1.03	£5.65	£5.19	-£0.46	-8.2%	-£2,514	
PVI Day	49	£4.62	£0.57	£5.19	£4.94	-£0.25	-4.9%	-£2,912	
PVI Day	50	£4.62	£0.88	£5.50	£5.12	-£0.37	-6.8%	-£3,553	
PVI Day	51	£4.62	£0.11	£4.73	£4.69	-£0.04	-0.8%	-£291	
Private Pre School	52	£4.62	£1.10	£5.72	£5.24	-£0.48	-8.3%	-£11,473	
PVI Day	55	£4.62	£0.24	£4.86	£4.75	-£0.11	-2.3%	-£2,016	
PVI Day	56	£4.62	£0.11	£4.73	£4.68	-£0.05	-1.0%	-£597	
PVI Day	57	£4.62	£0.58	£5.20	£4.95	-£0.25	-4.7%	-£1,340	
PVI Day	59	£4.62	£0.46	£5.08	£4.91	-£0.17	-3.3%	-£732	
PVI Day	63	£4.62	£0.49	£5.10	£4.89	-£0.22	-4.2%	-£2,938	
PVI Day	64	£4.62	£0.51	£5.12	£4.92	-£0.20	-3.9%	-£4,360	
PVI Day	66	£4.62	£0.23	£4.85	£4.75	-£0.10	-2.0%	-£1,011	
PVI Day	69	£4.62	£0.33	£4.95	£4.82	-£0.13	-2.6%	-£1,443	
PVI Day	70	£4.62	£0.56	£5.18	£4.96	-£0.22	-4.3%	-£5,176	
PVI Day	71	£4.62	£0.29	£4.90	£4.79	-£0.11	-2.3%	-£2,796	
PVI Day	72	£4.62	£0.78	£5.40	£5.10	-£0.30	-5.6%	-£4,758	
PVI Day	73	£4.62	£0.57	£5.19	£4.96	-£0.23	-4.4%	-£3,350	
PVI Day	76	£4.62	£0.68	£5.30	£5.00	-£0.30	-5.6%	-£7,271	
PVI Day	80	£4.62	£0.63	£5.25	£4.96	-£0.29	-5.6%	-£3,748	
PVI Day	81	£4.62	£0.39	£5.00	£4.84	-£0.16	-3.2%	-£1,857	
PVI Day	82	£4.62	£0.33	£4.94	£4.81	-£0.13	-2.7%	-£2,705	
PVI Day	83	£4.62	£0.58	£5.20	£4.96	-£0.24	-4.6%	-£3,303	
PVI Day	84	£4.62	£0.22	£4.84	£4.74	-£0.10	-2.0%	-£2,192	
PVI Day	85	£4.62	£0.96	£5.58	£5.16	-£0.42	-7.5%	-£12,272	
PVI Day	86	£4.62	£0.85	£5.47	£5.10	-£0.37	-6.8%	-£5,582	
PVI Day	87	£4.62	£0.66	£5.28	£4.98	-£0.30	-5.7%	-£7,155	
Independent Classes	89	£4.62	£0.09	£4.70	£4.66	-£0.04	-0.8%	-£391	
Independent Classes	90	£4.62	£0.23	£4.85	£4.75	-£0.09	-1.9%	-£1,808	

Type	Ref	2016/17			2017/18		Total Funding Rate Difference 2017/18	% Change	Cash Reduction using 17/18 Hours
		Setting Base Rate	Setting Deprivation Rate	Total Rate	Total Rate	Total Rate			
Independent Classes	91	£4.62	£0.11	£4.73	£4.68	-£0.05	-1.0%	-£433	
Independent Classes	92	£4.62	£0.60	£5.21	£4.97	-£0.24	-4.7%	-£7,675	
PVI Day	93	£4.62	£0.53	£5.14	£4.92	-£0.23	-4.4%	-£3,545	
Voluntary Pre School	95	£4.62	£0.11	£4.72	£4.68	-£0.05	-1.0%	-£607	
Voluntary Pre School	96	£4.62	£0.10	£4.71	£4.68	-£0.04	-0.8%	-£345	
Voluntary Pre School	98	£4.62	£0.17	£4.79	£4.71	-£0.07	-1.6%	-£252	
Voluntary Pre School	99	£4.62	£0.08	£4.69	£4.67	-£0.03	-0.6%	-£380	
Voluntary Pre School	100	£4.62	£0.37	£4.99	£4.85	-£0.13	-2.7%	-£1,010	
Voluntary Pre School	101	£4.62	£0.71	£5.33	£5.06	-£0.27	-5.1%	-£2,443	
PVI Day	102	£4.62	£0.81	£5.43	£5.11	-£0.32	-5.9%	-£10,042	
Voluntary Pre School	103	£4.62	£0.43	£5.05	£4.83	-£0.22	-4.3%	-£2,271	
Voluntary Pre School	104	£4.62	£0.23	£4.84	£4.76	-£0.09	-1.8%	-£1,484	
Voluntary Pre School	105	£4.62	£0.17	£4.79	£4.71	-£0.08	-1.6%	-£624	
Voluntary Pre School	106	£4.62	£0.47	£5.09	£4.88	-£0.20	-4.0%	-£2,029	
Voluntary Pre School	107	£4.62	£0.33	£4.95	£4.80	-£0.15	-3.0%	-£4,098	
Voluntary Pre School	110	£4.62	£0.17	£4.79	£4.70	-£0.09	-1.8%	-£1,230	
Voluntary Pre School	111	£4.62	£0.96	£5.57	£5.17	-£0.40	-7.3%	-£2,513	
Voluntary Pre School	112	£4.62	£0.31	£4.93	£4.80	-£0.13	-2.7%	-£2,499	
Voluntary Pre School	114	£4.62	£0.08	£4.70	£4.67	-£0.03	-0.6%	-£147	
Voluntary Pre School	115	£4.62	£0.26	£4.88	£4.76	-£0.12	-2.5%	-£1,025	
Voluntary Pre School	116	£4.62	£0.10	£4.72	£4.67	-£0.05	-1.0%	-£489	
PVI Day	117	£4.62	£0.70	£5.31	£5.03	-£0.28	-5.3%	-£5,962	
Voluntary Pre School	118	£4.62	£0.08	£4.69	£4.66	-£0.03	-0.7%	-£500	
Voluntary Pre School	119	£4.62	£0.21	£4.82	£4.74	-£0.09	-1.8%	-£217	
Voluntary Pre School	120	£4.62	£0.20	£4.81	£4.74	-£0.07	-1.5%	-£835	
Voluntary Pre School	121	£4.62	£0.23	£4.85	£4.76	-£0.09	-1.9%	-£507	
Voluntary Pre School	122	£4.62	£0.39	£5.01	£4.86	-£0.15	-2.9%	-£885	
Voluntary Pre School	123	£4.62	£0.09	£4.71	£4.67	-£0.04	-0.9%	-£89	
Voluntary Pre School	124	£4.62	£0.37	£4.99	£4.82	-£0.17	-3.3%	-£2,140	
Voluntary Pre School	126	£4.62	£0.52	£5.14	£4.95	-£0.19	-3.7%	-£1,942	
Voluntary Pre School	127	£4.62	£0.65	£5.26	£5.03	-£0.23	-4.3%	-£2,637	
PVI Day	128	£4.62	£0.57	£5.19	£4.94	-£0.25	-4.7%	-£2,681	
Voluntary Pre School	129	£4.62	£1.04	£5.66	£5.19	-£0.46	-8.2%	-£1,401	
Voluntary Pre School	130	£4.62	£0.48	£5.10	£4.92	-£0.18	-3.5%	-£3,516	
Voluntary Pre School	131	£4.62	£0.19	£4.81	£4.73	-£0.08	-1.6%	-£1,249	
PVI Day	132	£4.62	£0.13	£4.75	£4.68	-£0.06	-1.4%	-£1,178	
Private Pre School	133	£4.62	£0.06	£4.67	£4.65	-£0.02	-0.5%	-£135	
Childminders	134	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£155	
Childminders	135	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£114	
Childminders	137	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£294	
Childminders	139	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£473	
Childminders	141	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£252	
Childminders	145	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	147	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£221	
Childminders	154	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	156	£4.62	£0.68	£5.30	£5.11	-£0.18	-3.5%	-£171	
Childminders	157	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£1,072	
Independent Classes	159	£4.62	£0.58	£5.20	£4.95	-£0.25	-4.7%	-£2,387	
Childminders	160	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£181	
Childminders	161	£4.62	£0.54	£5.16	£4.89	-£0.27	-5.1%	-£207	
Childminders	162	£4.62	£0.48	£5.10	£4.89	-£0.21	-4.1%	-£199	
Childminders	163	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£113	
Childminders	164	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£45	
Childminders	165	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£373	
Childminders	167	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
PVI Day	169	£4.62	£0.85	£5.47	£5.11	-£0.36	-6.6%	-£8,374	
PVI Day	172	£4.62	£1.26	£5.88	£5.36	-£0.52	-8.8%	-£6,599	
PVI Day	174	£4.62	£0.55	£5.16	£4.95	-£0.22	-4.2%	-£2,679	
PVI Day	175	£4.62	£0.23	£4.84	£4.75	-£0.09	-1.9%	£0	
Voluntary Pre School	176	£4.62	£0.16	£4.78	£4.72	-£0.06	-1.2%	-£551	
Childminders	177	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	

Type	Ref	2016/17			2017/18		Total Funding Rate Difference 2017/18	% Change	Cash Reduction using 17/18 Hours
		Setting Base Rate	Setting Deprivation Rate	Total Rate	Total Rate				
PVI Day	180	£4.62	£0.45	£5.07	£4.90	-£0.17	-3.3%	-£1,714	
Childminders	182	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	183	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Voluntary Pre School	186	£4.62	£1.23	£5.84	£5.33	-£0.52	-8.8%	-£4,528	
Childminders	188	£4.62	£0.72	£5.34	£5.04	-£0.30	-5.6%	£0	
Childminders	193	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£42	
Childminders	196	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£42	
Childminders	197	£4.62	£0.48	£5.09	£4.91	-£0.18	-3.5%	-£507	
Voluntary Pre School	202	£4.62	£1.21	£5.83	£5.21	-£0.62	-10.6%	-£5,583	
Childminders	208	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	210	£4.62	£0.60	£5.22	£4.93	-£0.30	-5.7%	-£213	
Childminders	211	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	213	£4.62	£0.56	£5.18	£5.05	-£0.13	-2.5%	-£46	
Childminders	214	£4.62	£0.54	£5.16	£5.08	-£0.07	-1.4%	£0	
Childminders	216	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	217	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£113	
Voluntary Pre School	219	£4.62	£0.69	£5.31	£4.99	-£0.31	-5.9%	-£1,165	
Independent Classes	220	£4.62	£0.84	£5.46	£5.11	-£0.36	-6.5%	-£9,255	
PVI Day	221	£4.62	£0.77	£5.39	£5.08	-£0.30	-5.7%	-£6,664	
Childminders	222	£4.62	£0.61	£5.23	£5.01	-£0.22	-4.2%	-£79	
Childminders	223	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	225	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£149	
Childminders	226	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	227	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	228	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	229	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	231	£4.62	£0.75	£5.37	£5.11	-£0.26	-4.8%	-£148	
Childminders	233	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£215	
PVI Day	235	£4.62	£0.16	£4.78	£4.71	-£0.07	-1.4%	-£1,151	
Childminders	237	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	236	£4.62	£0.84	£5.46	£5.09	-£0.37	-6.8%	-£7,461	
Childminders	238	£4.62	£0.64	£5.26	£4.98	-£0.28	-5.3%	-£831	
Childminders	239	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	240	£4.62	£0.64	£5.26	£4.94	-£0.31	-6.0%	-£227	
Childminders	242	£4.62	£0.87	£5.49	£5.11	-£0.38	-7.0%	-£80	
Childminders	243	£4.62	£0.50	£5.12	£4.90	-£0.22	-4.4%	-£829	
Voluntary Pre School	244	£4.62	£0.48	£5.09	£4.93	-£0.17	-3.3%	-£761	
PVI Day	245	£4.62	£0.88	£5.49	£5.16	-£0.34	-6.2%	-£4,860	
PVI Day	246	£4.62	£0.53	£5.14	£4.96	-£0.19	-3.6%	-£2,585	
Childminders	247	£4.62	£0.58	£5.20	£4.96	-£0.24	-4.6%	-£214	
Childminders	249	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£113	
Childminders	252	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£42	
PVI Day	253	£4.62	£0.37	£4.99	£4.83	-£0.16	-3.1%	-£3,533	
Independent Classes	254	£4.62	£1.04	£5.66	£5.20	-£0.46	-8.1%	-£4,337	
Childminders	255	£4.62	£0.48	£5.09	£4.90	-£0.20	-3.9%	-£177	
Private Pre School	258	£4.62	£0.73	£5.35	£5.06	-£0.28	-5.3%	-£610	
Childminders	259	£4.62	£0.72	£5.34	£5.14	-£0.19	-3.6%	£0	
Childminders	260	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	261	£4.62	£0.56	£5.18	£5.01	-£0.17	-3.3%	-£494	
Childminders	262	£4.62	£0.65	£5.27	£5.01	-£0.26	-4.9%	-£146	
PVI Day	263	£4.62	£0.52	£5.13	£4.93	-£0.20	-3.9%	-£3,808	
Childminders	265	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£19	
Childminders	266	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	268	£4.62	£0.62	£5.24	£4.91	-£0.33	-6.2%	-£244	
Childminders	270	£4.62	£1.01	£5.62	£5.17	-£0.45	-8.0%	-£1,910	
Childminders	273	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	274	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£80	
Childminders	275	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	276	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£400	
Childminders	277	£4.62	£0.59	£5.21	£5.00	-£0.20	-3.9%	-£436	
Childminders	279	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	

Type	Ref	2016/17			2017/18		Total Funding Rate Difference 2017/18	% Change	Cash Reduction using 17/18 Hours
		Setting Base Rate	Setting Deprivation Rate	Total Rate	Total Rate	Total Rate			
Childminders	280	£4.62	£0.53	£5.14	£5.01	-£0.13	-2.5%	-£477	
Childminders	281	£4.62	£0.48	£5.09	£4.93	-£0.16	-3.1%	£0	
Childminders	282	£4.62	£0.48	£5.09	£4.90	-£0.19	-3.8%	-£179	
Childminders	283	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	284	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	285	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£78	
PVI Day	286	£4.62	£0.54	£5.16	£4.94	-£0.22	-4.2%	-£5,357	
Childminders	287	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	288	£4.62	£0.73	£5.35	£5.06	-£0.29	-5.4%	-£5,785	
PVI Day	289	£4.62	£0.86	£5.48	£5.15	-£0.32	-5.9%	-£3,503	
PVI Day	290	£4.62	£0.68	£5.29	£5.04	-£0.25	-4.8%	-£612	
Childminders	291	£4.62	£0.48	£5.09	£5.06	-£0.03	-0.6%	£0	
Childminders	293	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	294	£4.62	£0.56	£5.18	£5.09	-£0.09	-1.7%	-£15	
Childminders	295	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£296	
Childminders	296	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	297	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£143	
Childminders	298	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£227	
Childminders	299	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£185	
Childminders	300	£4.62	£0.53	£5.15	£5.08	-£0.07	-1.3%	£0	
Childminders	303	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£14	
Childminders	305	£4.62	£0.50	£5.11	£5.07	-£0.04	-0.9%	£0	
Childminders	306	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£425	
Childminders	307	£4.62	£0.80	£5.42	£5.16	-£0.26	-4.7%	-£46	
Childminders	308	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£221	
Childminders	309	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	310	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£81	
Childminders	312	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£113	
Childminders	313	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
PVI Day	315	£4.62	£0.85	£5.46	£5.14	-£0.33	-6.0%	-£3,240	
PVI Day	316	£4.62	£0.66	£5.28	£5.02	-£0.26	-4.9%	-£5,077	
PVI Day	317	£4.62	£0.50	£5.12	£4.94	-£0.19	-3.6%	-£4,174	
PVI Day	318	£4.62	£0.71	£5.33	£5.11	-£0.22	-4.2%	-£855	
Childminders	320	£4.62	£1.16	£5.78	£5.24	-£0.54	-9.3%	-£613	
Childminders	321	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	322	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	324	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£114	
Childminders	327	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£21	
Childminders	328	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£227	
Childminders	329	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£115	
Childminders	331	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	332	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	333	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	334	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£213	
Childminders	335	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	336	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	337	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£143	
Childminders	338	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£54	
Childminders	341	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	342	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	343	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£78	
Childminders	344	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	345	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£113	
Childminders	347	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£42	
Childminders	349	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£227	
Childminders	350	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	351	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	352	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	353	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	354	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£742	
Childminders	355	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	

Type	Ref	2016/17			2017/18		Total Funding Rate Difference 2017/18	% Change	Cash Reduction using 17/18 Hours
		Setting Base Rate	Setting Deprivation Rate	Total Rate	Total Rate				
Childminders	356	£4.62	£0.48	£5.09	£5.05	-£0.04	-0.8%	-£42	
Childminders	357	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	359	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	360	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	361	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	364	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£7,377	
Childminders	365	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	366	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	367	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	368	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£185	
Childminders	369	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£78	
Childminders	370	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	371	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£298	
Childminders	372	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£12	
PVI Day	373	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£3,405	
Childminders	374	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£215	
PVI Day	375	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£3,257	
Childminders	376	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
PVI Day	378	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£132	
Childminders	380	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£42	
Childminders	381	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	382	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£256	
Childminders	383	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	384	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	385	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£310	
Childminders	386	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	388	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	389	£4.62	£0.48	£5.09	£5.04	-£0.06	-1.1%	-£33	
Childminders	390	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	392	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£143	
PVI Day	393	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£11,625	
Childminders	394	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	396	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£20	
Childminders	398	£4.62	£0.48	£5.09	£4.96	-£0.14	-2.7%	-£50	
Childminders	399	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	400	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£149	
PVI Day	414	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£2,213	
Childminders	416	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£143	
Childminders	418	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	425	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£12	
Childminders	428	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	431	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£42	
Independent Classes	432	£4.62	£0.48	£5.10	£4.90	-£0.20	-3.9%	-£1,424	
PVI Day	410	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£4,110	
PVI Day	437	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£1,501	
Childminders	433	£4.62	£0.48	£5.09	£5.21	£0.12	2.3%	£90	
PVI Day	434	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£726	
Childminders	444	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Private Pre School	445	£4.62	£0.45	£5.07	£4.88	-£0.19	-3.7%	£0	
Voluntary Pre School	446	£4.62	£0.45	£5.07	£4.88	-£0.19	-3.7%	-£1,722	
Childminders	438	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
PVI Day	439	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£3,337	
Childminders	441	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£31	
Childminders	451	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	452	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£14	
Childminders	453	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£83	
Childminders	454	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	455	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	456	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£0	
Childminders	457	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	458	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£42	

Type	Ref	2016/17			2017/18		Total Funding Rate Difference 2017/18	% Change	Cash Reduction using 17/18 Hours
		Setting Base Rate	Setting Deprivation Rate	Total Rate	Total Rate				
Childminders	459	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£149	
PVI Day	460	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£3,228	
Childminders	465	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	467	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£113	
Childminders	401	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£113	
Childminders	402	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	403	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	404	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	406	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£185	
Childminders	407	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	409	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£2,287	
Childminders	411	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	413	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	415	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	419	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	420	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£119	
Childminders	422	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£179	
Childminders	423	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	424	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£388	
Childminders	426	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	429	£4.62	£0.48	£5.09	£4.96	-£0.13	-2.6%	-£258	
Private Pre School	430	£4.62	£0.45	£5.07	£4.88	-£0.19	-3.7%	-£1,160	
Childminders	436	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	440	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£116	
Childminders	447	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£69	
Childminders	448	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	450	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£36	
Childminders	461	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	463	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	464	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	468	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£1,184	
PVI Day	469	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£397	
Childminders	470	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£155	
Childminders	471	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	472	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	474	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	475	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£107	
PVI Day	476	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£1,649	
Childminders	481	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	482	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	483	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£62	
Childminders	484	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	485	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	486	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	487	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	488	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£72	
Childminders	489	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Private Pre School	491	£4.62	£0.45	£5.07	£4.88	-£0.19	-3.7%	-£164	
Childminders	492	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	493	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	-£185	
Childminders	494	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	495	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	496	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	497	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	499	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£368	
Childminders	500	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	501	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	502	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	503	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	504	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	505	£4.62	£0.48	£5.09	£4.92	-£0.17	-3.3%	-£61	

Type	Ref	2016/17			2017/18		Total Funding Rate Difference 2017/18	% Change	Cash Reduction using 17/18 Hours
		Setting Base Rate	Setting Deprivation Rate	Total Rate	Total Rate				
Childminders	506	£4.62	£0.48	£5.09	£4.90	-£0.20	-3.8%	£70	
Childminders	507	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£36	
Private Pre School	508	£4.62	£0.45	£5.07	£4.88	-£0.19	-3.7%	£73	
Childminders	509	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£155	
Childminders	510	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	511	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	512	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£78	
Childminders	513	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£50	
Childminders	514	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£24	
Childminders	515	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	516	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	517	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	518	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£425	
PVI Day	519	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£301	
Childminders	526	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£113	
PVI Day	527	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£647	
Childminders	528	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£107	
Childminders	529	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£298	
Childminders	532	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£72	
Childminders	533	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£36	
Childminders	534	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	535	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£206	
Childminders	524	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£36	
PVI Day	536	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£0	
Childminders	537	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	538	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£316	
Childminders	539	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	540	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£57	
Childminders	541	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£340	
Childminders	542	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£18	
Childminders	543	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£29	
Childminders	544	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£36	
Voluntary Pre School	545	£4.62	£0.45	£5.07	£4.88	-£0.19	-3.7%	£107	
Childminders	546	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£72	
Childminders	547	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£113	
PVI Day	548	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£0	
Childminders	549	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	550	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	551	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	552	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£113	
Childminders	553	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	554	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	555	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	556	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	557	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£1,118	
Childminders	558	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	559	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	560	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	561	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	562	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	563	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	564	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Voluntary Pre School	565	£4.62	£0.45	£5.07	£4.88	-£0.19	-3.7%	£0	
Childminders	566	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	567	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£113	
PVI Day	568	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£0	
Childminders	531	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£113	
PVI Day	569	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£0	
PVI Day	570	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£0	
Childminders	571	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£113	
Childminders	572	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	

Type	Ref	2016/17			2017/18		Total Funding Rate Difference 2017/18	% Change	Cash Reduction using 17/18 Hours
		Setting Base Rate	Setting Deprivation Rate	Total Rate	Total Rate				
PVI Day	581	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£1,297	
PVI Day	SU2	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£156	
PVI Day	SU3	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	-£937	
Childminders	573	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	574	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	575	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	576	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£0	
Childminders	577	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
PVI Day	578	£4.62	£0.59	£5.20	£4.96	-£0.25	-4.7%	£0	
Childminders	579	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	580	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	582	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	583	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	584	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
Childminders	585	£4.62	£0.48	£5.09	£4.89	-£0.20	-3.9%	£0	
								-£458,056	

Maximum	£5.88	£5.36	£0.12	2.3%	£90
Minimum	£4.67	£4.65	-£0.62	-10.6%	-£12,870
Median				-3.9%	

Please note that deprivation rates for individual settings will be re-calculated for 2017/18 using January 2017 census data, when

		2016/17 FY Planned Budget at April 2016				2017/18 FY Indicative Planned Budget				Variances			
Phase	School / Setting	Planned Funded Places at April 2016	Planned Place Funding	Planned Plus Funding	Total Planned Funding	Planned Funded Places	Indicative Planned Place Funding	Indicative Plus Funding	Total Indicative Planned Funding	Funded Places Difference 17/18 vs. 16/17	Total Planned Funding Difference 17/18 vs. 16/17	Difference in Funding Per Place 17/18 vs. 16/17	Notional Contribution (1.5% Top Up Reduction)
<u>Special Schools and Special Academies</u>													
MAINTAINED	Beechcliffe School	103.00	1,030,000	1,046,382	2,076,382	120.00	1,200,000	1,062,525	2,262,525	17.00	£186,143	£-1,305	-14,894
MAINTAINED	Chellow Heights School	180.00	1,800,000	1,871,280	3,671,280	195.00	1,950,000	1,918,273	3,868,273	15.00	£196,993	£-559	-25,651
MAINTAINED	Delius School	110.00	1,100,000	1,055,139	2,155,139	119.00	1,190,000	1,093,342	2,283,342	9.00	£128,203	£-404	-15,990
ACADEMY	Hazelbeck Academy	125.00	1,250,000	1,406,695	2,656,695	132.25	1,322,500	1,429,009	2,751,509	7.25	£94,814	£-448	-20,295
MAINTAINED	High Park School	95.42	954,167	1,575,462	2,529,628	100.00	1,000,000	1,452,941	2,452,941	4.58	£-76,687	£-1,982	-20,707
MAINTAINED	Phoenix School	78.83	788,333	691,607	1,479,940	78.00	780,000	666,751	1,446,751	-0.83	£-33,189	£-225	-9,721
ACADEMY	Southfield Grange Campus	223.25	2,232,500	2,134,161	4,366,661	242.92	2,429,167	2,248,646	4,677,813	19.67	£311,151	£-303	-28,956
MAINTAINED	Oastler School	90.00	900,000	1,308,109	2,208,109	90.00	900,000	1,241,043	2,141,043	0.00	£-67,066	£-745	-18,223
TOTAL SPECIAL SCHOOLS & SPECIAL ACADEMIES		1,005.50	10,055,000	11,088,835	21,143,835	1,077.17	10,771,667	11,112,531	21,884,198	71.67	£740,363	£-712	-154,439
<u>Designated Specialist Provisions (DSPs)</u>													
PRIMARY MAINTAINED	Carrwood	5.67	56,667	48,496	105,163	0.00	0	0	0	-5.67	£-105,163		
PRIMARY MAINTAINED	Denholme Primary School	8.00	80,000	59,042	139,042	8.00	80,000	90,156	170,156	0.00	£31,114	£3,889	-886
PRIMARY ACADEMY	Green Lane Primary School	11.25	112,500	82,659	195,159	13.00	130,000	82,666	212,666	1.75	£17,506	£-989	-924
PRIMARY ACADEMY	High Crags Primary School	6.00	60,000	33,995	93,995	6.00	60,000	64,000	124,000	0.00	£30,005	£5,001	-426
PRIMARY MAINTAINED	Crossflatts Primary School	9.50	95,000	102,423	197,423	12.00	120,000	148,248	268,248	2.50	£70,825	£1,573	-1,892
SECONDARY ACADEMY	Beckfoot Academy	10.83	109,498	80,774	190,273	9.92	99,500	114,556	214,056	-0.92	£23,783	£4,022	-1,316
SECONDARY ACADEMY	Oasis Academy Lister Park	6.08	60,833	27,762	88,595	4.00	40,000	70,769	110,769	-2.08	£22,174	£13,129	-284
SECONDARY ACADEMY	Southfield Grange Campus	22.00	222,330	244,673	467,003	21.67	217,333	245,671	463,005	-0.33	£-3,998	£142	-3,670
SECONDARY MAINTAINED	Parkside School	13.67	140,162	151,206	291,367	13.00	133,000	149,626	282,626	-0.67	£-8,742	£421	-1,746
SECONDARY MAINTAINED	The Holy Family Catholic School	12.83	129,498	121,877	251,376	13.00	131,000	126,458	257,458	0.17	£6,082	£217	-1,591
SECONDARY ACADEMY	Thornton Grammar School	15.25	152,500	75,553	228,053	14.42	144,167	93,485	237,652	-0.83	£9,599	£1,530	-1,132
SECONDARY MAINTAINED	Titus Salt School	15.83	160,663	91,613	252,276	16.00	162,000	102,461	264,461	0.17	£12,185	£596	-1,318
SECONDARY ACADEMY	Bradford Academy	22.00	222,330	260,047	482,377	22.08	223,500	243,610	467,110	0.08	£-15,268	£-774	-2,549
SECONDARY ACADEMY	Bradford Forster Academy	6.00	60,000	46,495	106,495	6.00	60,000	64,000	124,000	0.00	£17,504	£2,917	-426
PRIMARY ACADEMY	Haworth Primary Academy	6.00	60,000	83,423	143,423	6.00	60,000	108,872	168,872	0.00	£25,448	£4,241	-1,110
SPECIAL MAINTAINED	High Park (Learn and Play)	16.00	160,000	59,042	219,042	16.00	160,000	0	160,000	0.00	£-59,042	£-3,690	0
TOTAL DSPs		186.92	1,881,982	1,569,082	3,451,063	181.08	1,820,500	1,704,577	3,525,077	-5.83	£74,014	£1,003	-19,270
<u>ARCS</u>													
ARC PROVISION PRIMARY	Girlington Primary School	17.00	170,000	189,120	359,120	17.00	170,000	186,377	356,377	0.00	£-2,744	£-161	-2,744
ARC PROVISION PRIMARY	Swain House Primary School	20.00	200,000	222,495	422,495	20.00	200,000	219,266	419,266	0.00	£-3,228	£-161	-3,228
ARC PROVISION PRIMARY	Grove House Primary School	12.00	120,000	133,497	253,497	12.00	120,000	131,560	251,560	0.00	£-1,937	£-161	-1,937
ARC PROVISION SECONDARY	Hanson School	55.00	558,155	611,860	1,170,015	46.50	474,000	509,795	983,795	-8.50	£-186,221	£-116	0
TOTAL ARCS		104.00	1,048,155	1,156,972	2,205,127	95.50	964,000	1,046,997	2,010,997	-8.50	£-194,130	£-146	-7,909
<u>Pupil Referral Units (PRU)</u>													
MAINTAINED PRU	Primary PRU	42.00	420,000	619,670	1,039,670	50.00	500,000	715,457	1,215,457	8.00	£175,787	£-445	-10,109
MAINTAINED PRU	Central PRU	50.00	500,000	489,145	989,145	50.00	500,000	481,333	981,333	0.00	£-7,812	£-156	-6,803
MAINTAINED PRU	Ellar Carr PRU	45.00	450,000	569,262	1,019,262	54.00	540,000	656,472	1,196,472	9.00	£177,210	£-493	-10,377
MAINTAINED PRU	District PRU	160.00	1,600,000	1,336,520	2,936,520	160.00	1,600,000	1,435,665	3,035,665	0.00	£99,145	£620	-25,316
TOTAL PRUs		297.00	2,970,000	3,014,597	5,984,597	314.00	3,140,000	3,288,927	6,428,927	17.00	£444,330	£324	-52,605
<u>Primary Behaviour Centres</u>													
PRIMARY ACADEMY	Acorn Centre	10.00	100,000	74,725	174,725	8.00	80,000	84,292	164,292	-2.00	£-10,434	£3,064	-1,088
PRIMARY MAINTAINED	Horizons Centre	10.00	100,000	74,725	174,725	8.00	80,000	81,092	161,092	-2.00	£-13,634	£2,664	-1,088
PRIMARY MAINTAINED	Long View Centre	10.00	100,000	74,725	174,725	8.00	80,000	81,092	161,092	-2.00	£-13,634	£2,664	-1,088
PRIMARY MAINTAINED	Phoenix Centre	20.00	200,000	167,902	367,902	18.00	180,000	151,116	331,116	-2.00	£-36,786	£0	-2,550
TOTAL PRIMARY BEHAVIOUR CENTRES		50.00	500,000	392,078	892,078	42.00	420,000	397,591	817,591	-8.00	£-74,486	£1,625	-5,816
<u>Education in Hospital / Medical Provision</u>													
EDUCATION IN HOSPITAL - Airedale		22.00	391,056		391,056	7.00	128,611		128,611	-15.00	£-262,445	£598	0
EDUCATION IN HOSPITAL - BRI		11.00	195,528		195,528	16.00	293,968		293,968	5.00	£98,440	£598	0
TRACKS		16.00	189,084		189,084	26.00	413,974		413,974	10.00	£224,890	£4,104	-2,878
TOTAL EDUCATION IN HOSPITAL / TRACKS		49.00	775,668	0	775,668	49.00	836,553	0	836,553	0.00	£60,885	£1,243	-2,878

2016/17 FY Planned Budget at April 2016

2017/18 FY Indicative Planned Budget

Variances

Phase	School / Setting	2016/17 FY Planned Budget at April 2016				2017/18 FY Indicative Planned Budget				Variances			
		Planned Funded Places at April 2016	Planned Place Funding	Planned Plus Funding	Total Planned Funding	Planned Funded Places	Indicative Planned Place Funding	Indicative Planned Plus Funding	Total Indicative Planned Funding	Funded Places Difference 17/18 vs. 16/17	Total Planned Funding Difference 17/18 vs. 16/17	Difference in Funding Per Place 17/18 vs. 16/17	Notional Contribution (1.5% Top Up Reduction)
<u>Early Years Resourced Provision</u>													
TOTAL EARLY YEARS (CHILDREN CENTRE PLUS PROVISION)		72.00	1,114,312	1,114,312	72.00	1,097,598	1,097,598	0.00	-£16,715	-£232	-16,715		
<u>Further Education Settings</u>													
FURTHER EDUCATION	Bradford College	96.00	576,000		576,000	123.67	742,000		742,000	27.67	£166,000	£0	
FURTHER EDUCATION	Shipley College	88.67	532,000		532,000	93.67	562,000		562,000	5.00	£30,000	£0	
FURTHER EDUCATION	Aspire-Igen	9.33	56,000		56,000	10.00	60,000		60,000	0.67	£4,000	£0	
FURTHER EDUCATION	Top Up (Plus Element) Funding for All FE Providers			2,500,000	2,500,000			2,600,000	2,600,000				
TOTAL FURTHER EDUCATION		194.00	1,164,000	2,500,000	3,664,000	227.33	1,364,000	2,600,000	3,964,000	33.33	£200,000	-£1,450	-39,594
ACROSS SEND & SEMH PROVISIONS	Initial Additional Budget for Currently Unallocated Places		915,000		915,000		4,355,000		4,355,000		£3,440,000		-299,226

Value of Pre 16 Top Up Rates & Post 16 Top up rates for Non-FE Provision	2016/17	2017/18	Difference	% Difference
Range 3 £APP	£0	£0		
Range 4A £APP	£981	£966	-£15	-1.50%
Range 4B £APP	£3,092	£3,045	-£46	-1.50%
Range 4C £APP	£4,738	£4,667	-£71	-1.50%
Range 4D £APP	£7,380	£7,270	-£111	-1.50%
Range 5 £APP	£10,761	£10,599	-£161	-1.50%
Range 6 £APP	£14,337	£14,122	-£215	-1.50%
Range 7 £APP	£23,558	£23,205	-£353	-1.50%

LA Name: Bradford
 LA Number: 380

Pupil Led Factors

Reception uplift		Yes	Pupil Units			105.00				
Description		Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)	
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary (Years R-6)	£2,839.74		55,091.00		£156,444,167	£285,244,451	38.80%	7.51%	
	Key Stage 3 (Years 7-9)	£4,081.74		19,119.00		£78,038,808		19.36%	6.28%	
	Key Stage 4 (Years 10-11)	£4,256.79		11,924.83		£50,761,476		12.59%	6.28%	
Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
2) Deprivation	FSM6 % Primary	£1,038.91		17,264.73		£17,936,461	£62,497,298	15.50%	23.08%	
	FSM6 % Secondary		£942.06		11,865.15	£11,177,690			10.16%	
	IDACI Band F	£329.98	£433.14	7,322.70	4,281.25	£4,270,753			22.45%	19.18%
	IDACI Band E	£412.48	£541.42	9,289.73	5,513.57	£6,817,008			22.45%	19.18%
	IDACI Band D	£494.98	£649.71	7,701.81	4,421.19	£6,684,696			22.45%	19.18%
	IDACI Band C	£577.47	£757.99	3,643.95	2,018.83	£3,634,543			22.45%	19.18%
	IDACI Band B	£742.47	£974.56	7,177.24	3,833.37	£9,064,707			22.45%	19.18%
	IDACI Band A	£907.46	£1,191.13	1,902.32	995.00	£2,911,440			22.45%	19.18%
Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
3) Looked After Children (LAC)	LAC X March 16	£0.00		494.36		£0	£4,140,207	0.00%	0.00%	
4) English as an Additional Language (EAL)	EAL 3 Primary	£197.99		12,195.93		£2,414,714		0.89%	0.00%	
	EAL 3 Secondary		£1,192.48		983.27	£1,172,528		0.00%		0.00%
5) Mobility	Pupils starting school outside of normal entry dates	£1,608.19	£1,915.87	332.05	9.90	£552,965		0.14%	0.00%	0.00%
Description		Weighting	Amount per pupil	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)
6) Prior attainment	Low Attainment % new EFSP	47.86%	£241.31	19.64%	10,801.37	£2,606,472	£6,894,759	1.71%	100.00%	
	Low Attainment % old FSP 73			19.64%						
	Secondary low attainment (year 7)	48.02%	£494.40	26.42%	8,673.67	£4,288,287				
	Secondary low attainment (years 8 to 11)			28.36%						100.00%

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
7) Lump Sum	£175,000.00	£175,000.00			£33,250,000	8.25%	0.00%	0.00%
8) Sparsity factor	£0.00	£0.00	£0.00	£0.00	£0	0.00%	0.00%	0.00%
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum for one or both of the phases.								
Primary distance threshold (miles)		Primary pupil number average year group threshold		Fixed or tapered sparsity primary lump sum?		Fixed		
Secondary distance threshold (miles)		Secondary pupil number average year group threshold		Fixed or tapered sparsity secondary lump sum?		Fixed		
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold		Fixed or tapered sparsity middle school lump sum?		Fixed		
All-through schools distance threshold (miles)		All-through pupil number average year group threshold		Fixed or tapered sparsity all-through lump sum?		Fixed		
9) Fringe Payments					£0	0.00%		
10) Split Sites					£378,758	0.09%	0.00%	
11) Rates					£4,891,163	1.21%	0.00%	
12) PFI funding					£5,895,360	1.46%	0.00%	
13) Exceptional circumstances (can only be used with prior agreement of EFA)								
Circumstance					Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
Additional lump sum for schools amalgamated during FY16-17					£0	0.00%	0.00%	0.00%
Additional sparsity lump sum for small schools					£0	0.00%	0.00%	
Exceptional Circumstance3					£0	0.00%	0.00%	
Exceptional Circumstance4					£0	0.00%	0.00%	
Exceptional Circumstance5					£0	0.00%	0.00%	
Exceptional Circumstance6					£0	0.00%	0.00%	
Total Funding for Schools Block Formula (excluding MFG Funding Total) (£)					£403,191,996	100.00%	£39,034,952	
14) Minimum Funding Guarantee (MFG is set at -1.5%)					£3,480,470			
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)					Yes			
Capping Factor (%)	0.00%	Scaling Factor (%)	100.00%					
Total deduction if capping and scaling factors are applied					-£1,310,901			
MFG Net Total Funding (MFG + deduction from capping and scaling)					£2,169,569	0.54%		
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)								
Additional funding from the high needs budget					£507,150.32			
Growth fund (if applicable)					£2,619,427.02			
Falling rolls fund (if applicable)					£0.00			
Total Funding For Schools Block Formula					£405,302,994			
% Distributed through Basic Entitlement					70.75%			
% Pupil Led Funding					88.98%			
Primary: Secondary Ratio					1 :		1.33	
Total funding for schools block formula contains funding from outside of the 2017-18 Schools Block allocation?					No			

	Description	Unit Value (£)			Unit Applied Unit Type	Number of Units (estimated)			Total Spend
		PVI	Nursery School	Primary Nursery Class		PVI	Nursery School	Primary Nursery Class	
1a. EYSFF (three and four year olds) Base Rate(s) per hour, per provider type	All settings - Base Rate (<i>units are estimated at this stage</i>)	£4.62	£5.70	£4.13	PerHour	2,434,891	414,954	3,615,488	£28,740,838
2a. Supplements: Deprivation (<i>Average rate per hour</i>)	Deprivation Variable 1 - using 3 year average IMD scores to calculate funding for all providers	£0.79	£0.79	£0.79	PerHour	734,973	192,132	1,488,522	£2,095,521
	Deprivation Variable 2 - using 3 year average IMD scores to calculate additional funding for providers with above average IMD scores	£0.20	£0.20	£0.20	PerHour	859,871	311,835	2,194,413	£664,990
2b. Supplements: Sustainability	Nursery Schools Sustainability Top-Up: this funding tops up the school to a minimum level of funding based on that school's specific circumstances, taking into account premises, rates, insurance, base allocations, mainstreamed grants		Variable		Top Up	0	7	0	£375,803
3. Two year old Base Rate(s) per hour, per provider type	All settings (<i>units are estimated at this stage</i>)	£5.20	£5.20	£5.20	PerHour	1,716,346			£8,924,998

Please note deprivation rates are subject to change once January 2017 postcode data is available to calculate updated IMD scores

Number of units (estimated) include an estimate of 30 hours delivery from September 2017

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2017/18 Summary - Indicative Total Hourly Funding Rates by Sector

	2017/18 Indicative	2016/17 Actual	Cash Difference	% Difference
2 Year Offer - Universal Base Rate	£5.20	£4.83	£0.37	7.7%
3 & 4 Year Old Setting Base – Nursery Schools	£5.70	£5.70	£0.00	0.0%
3 & 4 Year Old Setting Base – Nursery Classes	£4.13	£4.13	£0.00	0.0%
3 & 4 Year Old Setting Base – PVI Providers	£4.62	£4.62	£0.00	0.0%
3 & 4 Year Old Mean Deprivation & SEN Rate	£0.43	£0.68	-£0.25	-37.4%
3 & 4 Year Old Nursery Schools Sustainability	£1.06	£1.07	-£0.01	-0.9%
Looked After Children Additional Funding	£0.00	£1.75	-£1.75	
Early Years Pupil Premium	£0.53	£0.53	£0.00	0.0%
3 & 4 Year Old Total - Nursery Schools	£7.70	£7.56	£0.13	1.8%
3 & 4 Year Old Total - Nursery Classes	£4.57	£4.89	-£0.31	-6.4%
3 & 4 Year Old Total - PVI	£4.93	£5.13	-£0.21	-4.0%
3 & 4 Year Old Total - All Settings	£4.91	£5.16	-£0.25	-4.9%

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2017/18 Financial Year Dedicated Schools Grant Recommendations and Decisions List

This paper lists the key recommendations and decisions the Schools Forum is asked to make in allocating the 2017/18 Dedicated Schools Grant (DSG) and available one off monies (under spending within the current DSG). It should be considered alongside the key options paper Document HA Appendix 2.

1. Schools & Early Years Blocks Central and De-Delegated Items 2017/18

1.1 All Schools and Academy Members - to agree the contributions to central items as per Document HC and its appendices 1 and 2 for the 2017/18 financial year (VOTE BY PHASE):

- a) **Schools Forum Costs:** proposed to continue at the 2016/17 value.
- b) **School Admissions:** proposed to continue at the 2016/17 value.
- c) **DSG Matched Contribution to School Improvement:** proposed to ratify the decision already made by the Schools Forum on 6 January 2016, to
 - a. Continue for the period 1 April 2017 to 31 August 2017 at reduced values (the values for the period 1 April 2015 to 31 August 2015 reduced by 25%).
 - b. Cease at 31 August 2017, with the sums released to Primary, Secondary and Early Years delegated budgets in 2017/18 and 2018/19.
 - c. On this basis, the value of the DSG's Contribution to School Improvement and Early Childhood Services reduces to £482,426 in 2017/18 and then £0 in 2018/19. This increases the unadjusted values (prior to adjustments for DSG affordability) of the base amount per pupil in the 2017/18 formulae by £11.56 (primary), £5.04 (secondary) and per hour by £0.014 (early years 3 and 4 year old setting base rates).
- d) **Education Services Grant Centrally Retained Duties:** proposed to passport in full to the Local Authority's budget the ESG Centrally Retained Duties Grant that has been transferred into the DSG Schools Block, at £1.401m in 2017/18, in support of the statutory duties delivered by the Local Authority on behalf of all state funded schools and academies.
- e) **Early Years Single Formula Adjustments:** proposed to hold a contingency of £200,000 within the EYSFF (Early Years Block) to meet the costs of in year adjustments relating to the termly recalculation of nursery funding and any specific EYSFF exceptional circumstances allocations. This contingency was held in 2016/17 and in previous years.

1.2 Schools Members representing maintained schools only to agree the values of de-delegated funds as per Document HC and its appendices 1 and 2 for the 2017/18 financial year (VOTE BY PHASE):

- a) **ESBD School Support (Primary only):** continue de-delegation from the primary phase at the 2016/17 per pupil value.
- b) **Costs of FSM Eligibility Assessments:** continue de-delegation from both the primary and secondary phases at the 2016/17 per FSM values, with contributions containing to be taken using FSM Ever 6 data.
- c) **Fisher Family Trust:** a final decision is to be taken with reference to the additional information presented in Document HC following from the initial discussion on 7 December. A decision is needed for both the primary and secondary phases. De-delegation will be at actual cost of the FFT licence.

- d) **Trade Union Facilities Time – Negotiator Time:** continue de-delegation from the early years, primary and secondary phases at the 2016/17 per pupil values.
- e) **Trade Union Facilities Time – Health and Safety Time:** continue de-delegation from the early years, primary and secondary phases at the 2016/17 per pupil values.
- f) **School Maternity / Paternity ‘insurance’ fund:** continue de-delegation from early years (nursery schools) and primary phases at a value forecasted to afford the scheme for a full year and repay the 2016/17 overspending. Cease de-delegation for / access to this scheme for the secondary phase at 1 July 2017 (so no new claims after 1 July but with existing claims honoured until these expire), with a full year de-delegation contribution initially taken and an end of year reconciliation of cost with reimbursement back to contributing schools (where necessary).
- g) **School Staff Public Duties and Suspensions Fund:** continue de-delegation from the early years (nursery schools) and primary phases for a full year, providing a total budget of £40,000. Cease de-delegation from the secondary phase for this purpose from April 2017 (meaning that no fund will be available to the secondary phase in 2017/18).
- h) **School Re-Organisation Costs (Safeguarded Salaries):** continue de-delegation from both the primary and secondary phases for the actual cost of continuing safeguarded salaries.
- i) **School Re-Organisation Costs (Sponsored conversions budget deficits):** de-delegate from the primary phase to provide a sum of £150,000 that will be available to meet the cost of deficit balances of primary schools that convert to academy status under sponsored arrangements during 2017/18. The Schools Forum to be provided with in year monitoring reports where this provision is used.
- j) **Exceptional Costs & Schools in Financial Difficulty:** continue de-delegation from the primary phase to provide a budget of £100,000. Cease de-delegation from the secondary phase for this purpose at 1 April 2017 (meaning that no fund will be available to the secondary phase in 2017/18).

1.3 Schools Members representing maintained schools only to agree the **principles behind the management of the de-delegated funds** listed in paragraph 1.2:

- a) Funds set for 2017/18 will continue to be managed by the Schools Forum. The Forum will be provided with monitoring reports during the year, especially showing the impact of further conversions of maintained schools to academy status between April and September.
- b) Any over or under spending against these 2017/18 funds will be written off from, or added back to, the DSG’s de-delegated funds in 2018/19 on a phase specific, fund specific, basis i.e. if primary schools overspend in the maternity / paternity insurance scheme fund the value of the fund created through de-delegation in 2018/19 will need to compensate for this.
- c) These decisions set the position for the 2017/18 financial year only. All de-delegated funds are required by the Regulations to be reviewed for 2018/19. It is expected that de-delegation will be required to cease across all areas at 1 April 2019.

For information only - please note that the Local Authority is not putting forward proposals for additional de-delegation from maintained schools in 2017/18 for school improvement activities or for the replacement of funding lost from the cessation of the ESG General Rate.

2. [Growth Fund Allocations 2017/18](#)

2.1 **To agree the allocations from the Growth Fund for existing & known expansions and bulge classes** in 2017/18, as per Document HE Appendix 1. There are 27 allocations at a total cost of £1,639,427. 24 are Primary schools or Primary academies. There are 3 allocations to secondary academies, 2 of which are funded from one off monies as agreed - Bradford Forster Academy £324,385, which are the final 2 years of the diseconomies of scale post opening support (it is proposed to pay the full 2 year value in 2017/18);

Beckfoot Upper Heaton Academy £500,000, which is an estimate of the year 3 cost of growth support. To clarify, £824,385 of the £1,639,427 shown in Appendix 1 is funded from one off monies.

2.2 To agree for an additional planned budget of £980,000 to be held for new in year allocations for both Primary and Secondary schools and academies. This planned budget is split £300,000 Primary and £680,000 Secondary. The District's expansion has now reached year 7. £300,000 will fund an additional 7.5 forms of entry in primary reception. £680,000 will fund approximately 12 additional year 7 forms of entry in secondary at September 2017. These are broad forecasts of potential costs. All new in year allocations from the Growth Fund will be agreed by the Forum prior to confirmation with the receiving school (a requirement of the Regulations). Growth Fund allocations will continue as a standing Forum agenda item to enable this.

For information only – please note that the £980,000 provision has been considered in the context of how explicit in year growth is to be funded by the DfE in the transition to National Funding Formula across 2018-2020. Local authorities are likely to receive funding on a lagged basis i.e. our 2018/19 allocation will be based on our planned spending in 2017/18. In this context, and as we know that the cost of growth in the secondary phase will increase from this point, we are concerned not to under estimate our cost in our 2017/18 planned budget.

For information only - please note that the Schools Forum agreed the criteria for the allocation of the Growth Fund in 2017/18, following consultation, on 19 October 2016.

3. The High Needs Block 2017/18

3.1 For information only - please note that the Schools Forum on 7 December (Document GX) was presented with the outcomes of the consultation on the High Needs Block Funding Model for the 2017/18 financial year, a list of proposals for managing cost pressures in the High Needs Block and a full list of initial planned places to be commissioned by the Local Authority in 2017/18. The Forum did not make final recommendations on any aspect of High Needs Block funding at the December meeting, so a full starting set of recommendations is listed here. However, final recommendations will be taken in the light of the options set out in Document HA Appendix 2, which require further discussion. Hence it is not possible to set out final proposals in this pre-written report.

3.2 The **starting proposals for the High Needs Block** for 2017/18 are:

- a) To retain all current budget allocations within the High Needs Block in the 2017/18 financial year unless otherwise specifically stated. This is done on the understanding that the review and re-commissioning of SEND teaching support services may mean that centrally managed budgets are re-aligned during the financial year.
- b) To retain the existing structure of the High Needs Funding Model (Place-Plus) to calculate delegated allocations for the 2017/18 financial year but with the following amendments, as set out in section 6 of the consultation paper:
 - o To adjust the cash budget protection factor applied to special schools, DSPs and the primary behaviour centres, so that this factor limits a setting's reduction in Place-Plus funding to 3.0% of last year's allocation. Currently, this factor limits the reduction to a maximum of 1.5% of last year's allocation. Indicatively, this reduces the cost of this protection by £131,000.
 - o To establish at April 2017 a small setting funding factor for resourced provisions attached to mainstream settings, which would be applied for the funding of DSPs (not ARCs) and the primary behaviour centres. We propose this as a temporary measure, with future proposals to be considered as part of the wider review of the District's provision and funding model (in the context of National Funding Formula). Indicatively, this increases the cost of provision by £399,000.
- c) To calculate the initial planned cost of High Needs Block spending in 2017/18 on the allocation of **places**

for Bradford-located settings outlined in Document HE Appendix 2. This includes adjustments related to unfilled places that are explained in Document HA Appendix 2. This also includes the 2nd tranche of additional places to be initiated from September 2017 (120 SEND and 20 SEMH).

- d) To help support meeting the funding gap in the overall DSG that is the result of the growth in pressure in the High Needs Block, and to continue to secure efficient use of monies, by making the following **adjustments**:
- To reduce the rates of Top Up in the HNB Funding Model for all Place-Plus calculated budgets by the same % that the Primary and Secondary variables are reduced by in order specifically to meet the funding gap, up to a maximum of 1.5%. That the values of Top Up for each Range are reduced by the same %. Indicatively, at 1.5%, this notionally (and before any cash budget protection) reduces the cost of top up in specialist settings by £299,000.
 - That the same % reduction (up to a maximum of 1.5%) is made to all centrally managed / non-Place-Plus HNB budgets. Indicatively, at 1.5%, this reduces the cost by £120,000.
 - That the variable values of the mainstream SEN Funding Floor are also reduced by 1.5%. This reduces estimated cost by £15,000.
- e) The **Early Years Block will make a contribution of £300,000** in 2017/18 to match fund the existing High Needs Block budget of £300,000. This will create a total budget of £600,000 for Early Years SEND Inclusion in 2017/18. How this budget is to be allocated, building on current practice, will be considered by the Early Years Working Group, with recommendations to be presented to the Schools Forum in March. We will then need to consult with providers. It is likely that this budget in the medium to longer term will need to be quite significantly increased to appropriately respond to demand. It is anticipated then that the contribution from the Early Years Block in future years will increase alongside the contribution from the High Needs Block.

3.3 The Schools Forum should refer to the options set out in Document HA Appendix 2 in making its final recommendations on the High Needs Block.

For information only – please note that, although a number of high needs budgets are based on estimates of spending growth, there is no unallocated reserve within the 2017/18 High Needs Block planned budget. In previous years, we have held a reserve of a value between £200,000 and £400,000 to be available to meet unexpected costs. Such in 2017/18 will need to be managed by either reducing expenditure elsewhere within the High Needs Block or allocating a proportion of the DSG's total reserve (see the next paragraph).

4. The Allocation of One Off Monies (DSG Underspend)

4.1 All Forum Members are asked to make recommendations on the allocation of the forecasted £5.798m under spending in the DSG at 31 March 2017, as outlined in Document HB Appendix 2. Members are asked to note that:

- a) Approval is not sought for the allocation of the £75,724 relating to funds to be retained for the same purpose or re-allocated back to delegated budgets in 2017/18 (as this is a requirement of the Finance Regulations). This figure is shown at the bottom of Document HB Appendix 1.
- b) It is not proposed to allocate any one off monies to delegated formula funding budgets in 2017/18.
- c) **£3.544m of the £5.798m is already committed** to be spent after 1 April 2017 by decisions taken by the Schools Forum taken at previous meetings (shown in sections 1 and 2 of Document HB Appendix 2). Members are not being asked to revisit these:

a. Financial Support for Beckfoot Upper Heaton Academy *

£1.938m

b. Post Opening Diseconomies of Scale Funding – Bradford Forster Academy	£0.324m
c. Joint Improvement Investment Fund (balance)	£0.294m
d. Behaviour Support monies	£0.338m
e. Deficit of a Secondary School Converting to Academy Status	£0.650m

** please note that this includes £0.35m of additional provision on the expected balance at March 2017 of previously retained funds.*

4.2 Members are asked to approve **the retention of £500,000** to be spent, as recommended by the Early Years Working Group, in 2018/19 to provide some additional protection, for 2018/19 only, against the reduction in funding rates for the 3 and 4 year old free entitlement provision that will come from the DfE's national early years funding reform at April 2018. How the £500,000 will be allocated into the EYSFF in 2018/19 will be further considered by the Early Years Working Group.

4.3 Members are asked to approve the **retention of the remaining £1.753m as the DSG's resilience reserve**. This sum includes provision for financing items under negotiation. £1.753m is 0.4% of the DSG. This reserve is lower than the £3.0m that has been held in recent years. However, please note that the Schools Forum is being asked, in its consideration of the available options, to employ a sum (indicatively £500,000) of this reserve in support of balancing the High Needs Block allocation in 2017/18. If this is agreed, the available DSG resilience reserve would reduce to £1.253m

5. Early Years Funding and Pro-Forma 2017/18

5.1 The Schools Forum is asked to agree to **'ring-fence' the Early Years Block** in 2017/18 and to apply this principle in future years. Ring-fencing means that:

- Contributions are not taken from the Early Years Block in support of pressures in any other DSG Block, with the exception of the funding of the Early Years SEND Inclusion budget, where it is expected that the Early Years Block will contribute alongside High Needs Block resources and that the Early Years Block's contribution will increase where spend on Early Years SEND Inclusion increases. It is proposed that the Early Years Block contributes £300,000 to this in 2017/18.
- Increases and decreases in both expenditure and income relating to the Early Years Block are contained within the Early Years Block .i.e. the Early Years Block manages its own pressures.
- Any over or under spending in the Early Years Block in 2017/18, that is not dealt with in 2017/18, will be recycled back into or written off from the 2018/19 Early Years Block. *
- Within the Early Years Block, the budget for the 2 year old offer is treated discretely from the budget for the 3 and 4 year old offer with a 'passporting' principle applied. This means in 2017/18 that the increase in the 2 year old rate of funding within the DSG is passed on to 2 year old hours providers and that the decrease in the 3 and 4 year old funding rate within the DSG is passed on to 3 and 4 year old hours providers.
- The specific funding added by the DfE into the Early Years Block for the Nursery School Supplement is spent only on supporting our nursery schools. In 2017/18, this funding is utilised in maintaining 2016/17 rates of funding for the delivery of the 3 and 4 year old offer in the nursery schools. *

** For information only – please note that a series of estimates have been made in the 2017/18 Early Years Block calculations related to the DSG income and cost of the extended 30 hours entitlement from September 2017. It is likely therefore, that there will be a level of end of year reconciliation and carry over of either an under or over spending into 2018/19. Please also note that the value of the Nursery Schools Supplement is currently estimated; the DfE has indicated that a 'validation' exercise will take place in early 2017.*

5.2 The Schools Forum is asked to **agree the structure of the Early Years Single Funding Formula (EYSFF) for 2017/18**. With the Forum's agreement, this formula was consulted on in autumn 2016 and a report presented to the Forum on 7 December, with final recommendations being deferred to this meeting. In summary, we have consulted on proposals to calculate allocations for early years providers in the 2017/18 financial as follows:

- a) Using the technical, administrative, payment and counting arrangements, and timetable, that are already established and have been used to calculate and pay allocations in the current 2016/17 financial year. The full details of these arrangements are set out in the Technical Statement. The administration of the extended 30 hours offer from September 2017 will be brought into these existing administrative arrangements.
- b) The 2 Year Old Offer:
 - The simple universal rate of funding per hour for all types of provider, without supplement, will be retained.
 - This rate will be set at the value of the rate the Government funds the Early Years Block (EYB) i.e. 100% pass through of the Government's rate to providers, which has been confirmed at £5.20 in 2017/18.
- c) The 3 and 4 Year Old Offer, incorporating the extended 30 hours entitlement, we propose to:
 - Continue to use 3 different Setting Base Rates (nursery classes, nursery schools and PVI providers). The same rates will be used to fund the 15 and the 30 hour entitlements in each type of setting.
 - Continue our current Deprivation and SEN Supplement, using the 3 year average of Index of Multiple Deprivation (IMD) data. However, we will reduce our total spending from 13.2% of budget currently to 10% of (which is a reduction of about £1.4m), which will reduce the values of Deprivation & SEN funding rates for providers. This is the most significant driver of funding variances for individual providers as well as resulting in a protection of the value of base rates. Please note that we have exercised some caution in calculating the 10% restriction.
 - Cease the separate (and additional) formula funding for looked after children, currently funded at £333 per term (a total spend of £21,600 in 2015/16). Looked After Children will continue to receive additional funding through the Early Years Pupil Premium.
 - Bring the catering supplement for nursery schools into the nursery school setting base rate and deprivation rate funding (this is a technical change that does not change levels of funding allocated to individual schools).
 - Continue Bradford's nursery school sustainability supplement, without reduction, but bring the extended 30 hours into the calculation of this from September 2017.
 - Maintaining 2016/17 rates of funding for the delivery of the 3 and 4 year old offer in the nursery schools (utilising the DfE's specific Nursery Schools Supplement).
 - Reduce 3 and 4 year old funding rates according to the needs of affordability (so that the overall Early Years Block balances for 2017/18) with reference to the expected trajectory of the Government's funding reform. The 2017/18 budget also needs to take account of the additional one off pressure created by the difference between the DfE funding the extended 30 hours at DSG level on a 7/12ths basis for September 2017 to March 2018 and Bradford being required to fund 26 weeks for the same period (26/38ths is greater than 7/12ths).

5.3 To give **final approval to the Early Years Pro-Forma for 2017/18**, using the draft Pro-forma outlined in Document HD Appendix 5 as a guide. This pro-forma sets out the proposed setting base rates of funding under the full EYSFF for 2017/18 as well as the mean deprivation and SEN rate. Please note that deprivation and SEN rates for individual providers will be confirmed once January 2017 postcode data is available to

calculate updated IMD scores. (BY VOTE – PRIMARY, NURSERY AND EARLY YEARS PVI REPRESENTATIVE)

6. Primary and Secondary Formula Funding and Pro-Forma 2017/18

6.1 For information - please note that the Schools Forum has already approved (on 19 October 2016) the structure of the Primary and Secondary funding formula for 2017/18. As such, these recommendations focus on the values of formula factors. Forum Members are also asked to note that the values of formula factors that are shown in the EFA Pro-Forma at Document HD Appendix 4 are inclusive of the starting adjustments that are set out in the options paper, Document HA Appendix 2. Members are also asked to note that the cost of business rates for the 2017/18 is estimated at this stage and is subject to change during the year, including following the conversion of maintained schools to academy status.

6.2 All Members to agree the value of the **DSG's contribution to the Building Schools for the Future** affordability gap for 2017/18 set at £6,607,720, which is the 2016/17 value plus an estimated 3.5% RPIX (an increase of £223,449). This contribution will be split between schools on the same % basis as in 2016/17 (based on the school's unitary charge value). For Secondary schools, this contribution is expressed as a formula factor. For Special schools, this contribution is managed as a central item within the High Needs Block.

6.3 The Forum is asked to **make its final recommendations on the values of formulae factors** for 2017/18 using the Pro-Forma for 2017/18 outlined in Document HD Appendix 4 as a guide only. These final recommendations will be taken in the light of the options set out in Document HA Appendix 2, which require further discussion. Hence it is not possible to set out final proposals in this pre-written report. (BY VOTE – PRIMARY AND ACADEMY; BY VOTE SECONDARY AND ACADEMY) *

** Please note that the rates will change from those shown in the Pro-forma at Document HD Appendix 4, where the Forum varies from the starting proposals on which all funding calculations within the published papers have been based.*

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Allocations from the Growth Fund 2017/18 Financial Year - Existing & Known Expansions (including Bulge Classes)

Calculated using the agreed formulae

Phase / Type	School / Academy	2017/18 Formula Allocation
PRIMARY MAINTAINED	Ashlands Primary School	£41,641
PRIMARY ACADEMY	Barkerend Academy	£47,265
PRIMARY MAINTAINED	Burley Oaks Primary School	£7,153
PRIMARY MAINTAINED	Cullingworth Village Primary School	£18,553
PRIMARY ACADEMY	Dixons Allerton Academy	£60,416
PRIMARY MAINTAINED	Eldwick Primary School	£19,878
PRIMARY ACADEMY	Haworth Primary Academy	£29,449
PRIMARY ACADEMY	High Craggs Primary Academy	£4,785
PRIMARY MAINTAINED	Hoyle Court Primary School	£27,829
PRIMARY MAINTAINED	Idle CE Primary School	£39,756
PRIMARY MAINTAINED	Ingrow Primary School	£47,708
PRIMARY ACADEMY	Iqra Primary Academy	£28,712
PRIMARY MAINTAINED	Long Lee Primary School	£35,781
PRIMARY MAINTAINED	Menston Primary School	£42,406
PRIMARY ACADEMY	Ryecroft Primary Academy	£49,695
PRIMARY ACADEMY	Southmere Primary Academy	£8,614
PRIMARY MAINTAINED	St Clare's Catholic Primary School	£11,927
PRIMARY ACADEMY	St James' Church Primary School	£14,356
PRIMARY MAINTAINED	Stocks Lane Primary School	£53,041
PRIMARY MAINTAINED	Trinity All Saints CE Primary School	£39,188
PRIMARY ACADEMY	Victoria Primary School	£52,490
PRIMARY ACADEMY	Westminster CE Primary Academy	£14,356
PRIMARY ACADEMY	Woodside Academy	£27,755
PRIMARY MAINTAINED	Wycliffe CE Primary School	£71,591
SECONDARY ACADEMY	Beckfoot Upper Heaton Academy (estimated - confirmed Oct 2017)	£500,000
SECONDARY ACADEMY	Bradford Forster Academy	£324,385
SECONDARY ACADEMY	Oasis Academy Lister Park	£20,694
Total Cost		£1,639,427

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Initial Allocated Places Planned to be funded from the High Needs Block 2017/18 Financial & Academic Years (Bradford Located Provisions)

Setting	Type (AP or SEND)*	October 2016 Occupancy (FTE)	16/17 Initial Planned Budget AY Funded Places (FTE)	17/18 FY April – Aug Updated Planned Places (FTE)	17/18 AY Sept - Mar Initial Planned Places (FTE)
Primary PRU	AP	43	42	50	50
Central PRU	AP	49	50	50	50
Ellar Carr PRU	AP	49	45	54	54
District PRU	AP	107	160	160	160
Acorn Centre	AP	5	10	8	8
Horizons Centre	AP	3	10	8	8
Long View Centre	AP	5	10	8	8
Phoenix Centre	AP & SEND	13	20	18	18
Early Years Children's Centre Plus **	SEND	38	68	68	68
ARC - Girlington Primary School	SEND	12	17	17	17
ARC - Swain House Primary School	SEND	14	20	20	20
ARC - Grove House Primary School	SEND	9	12	12	12
ARC – Hanson School	SEND	40	55	55	40
Special – Beechcliffe School	SEND	114	103	120	120
Special – Chellow Heights School	SEND	191	180	195	195
Special – Delius School	SEND	117.4	110	119	119
Special – Hazelbeck Academy	SEND	131	125	133	131
Special – High Park School	SEND	99	95	100	100
Special – Phoenix School	SEND	73.8	78	78	78
Special – Southfield Academy	SEND	243	222	243	243
Special – Oastler School	SEND	86	90	90	90
DSP – Carrwood Primary School	SEND	3	4	0	0
DSP – Denholme Primary School	SEND	6	8	8	8
DSP – Green Lane Primary School	SEND	11	10	13	13
DSP – High Craggs Primary Academy	SEND	3	6	6	6
DSP – Crossflatts Primary School	SEND	11	12	12	12
DSP – Beckfoot Academy	SEND	7	10	10	10
DSP – Oasis Academy (Lister Park)	SEND	4	4	4	4
DSP – Southfield Grange Campus	SEND	23	22	23	21
DSP – Parkside School	SEND	13	12	13	13
DSP – The Holy Family Catholic School	SEND	12	12	13	13
DSP – Beckfoot Thornton Academy	SEND	15	14	15	14
DSP – Titus Salt School	SEND	16	15	16	16
DSP – Bradford Academy	SEND	21	22	22	22
DSP – Haworth Primary Academy	SEND	5	6	6	6
DSP – Bradford Forster Academy	SEND	4	6	6	6
DSP – High Park Learn and Play	SEND	16	16	16	16
Education in Hospital – Airedale	SEND	7	22	7	7
Education in Hospital – BRI	SEND	25	11	16	16
Tracks	SEND	8	16	26	26
Post 16 in mainstream Bradford settings (schools and academies)	SEND	38	38	38	38
Further Education – Bradford College***	SEND	133	105	105	133

Further Education – Shipley College***	SEND	94	93	93	94
Further Education – Aspire-Igen***	SEND	8	14	14	8
Additional Unallocated Places	SEND	n/a	20	120	240
Additional Unallocated Places (in the range of)	SEMH	n/a	0	20	40
Total Initial Planned Places		1,925.20	2,020	2,228	2,371

* There is cross over between AP and SEND in some provisions in Bradford. The type recorded here is based on the main designation of the setting.

** Early Years SEND / Children’s Centre Plus provision is currently under review. The places numbers by setting are as 2015/16, to provide for an equivalent DSG planned budget for Early Years SEN in 2017/18, understanding that the actual distribution of these places, between settings and between delegated and centrally managed services, is still to be determined.

*** Please note that Post 16 places in Further Education Colleges are set on an annual lagged basis.

Schools Forum 18.1.17

Summary of Additional Reports

Document 1 – ESG Academies

This provides some more information, and a link to the EFA's website, on Education Services Grant allocations for academies for 2017/18.

Document 2 – Primary FSM Changes

This shows the differences at individual school and academy level of the Ever 6 Free School Meals %s recorded in the October 2016 vs. the October 2015 Censuses.

Document 3 – Option 4 Summary

This provides an updated work through of the 'option 4' method for balancing the Dedicated Schools Grant allocation in 2017/18. There are different variants within option 4, including the value of explicit contribution from delegated primary and secondary school and academy budgets to the DSG funding gap. The variants for the explicit value are shown under numbers 6 and 7 (with 3 variants for 7a: 2%, 7b: 2.5% and 7c: 3%).

Document 4a – Primary IST Option 4 (2%)

This shows, as a starting reference point, the allocations for individual primary schools and academies under the option 4 (7a: 2%). It shows the values of the contributions explicitly made by each primary school and academy under option 4 (7a: 2%). There are other variants within option 4 (7b: 2.5% and 7c: 3%). Further information on the positions of schools under these variants is shown in document 5.

Document 4b – Secondary IST Option 4 (2%)

This shows, as a starting reference point, the allocations for individual secondary schools and academies under the option 4 (7a: 2%). It shows the values of the contributions explicitly made by each secondary school and academy under option 4 (7a: 2%). There are other variants within option 4 (7b: 2.5% and 7c: 3%). Further information on the positions of schools under these variants is shown in document 5.

Document 4c – Alternative Provision

This shows the indicative value of the reduction in direct High Needs Block funding that would come from adjusting the formulaic method of funding for pupils in alternative provisions without EHCPs / Statements (not including assessment places) from 50 / 50 Range 4d / Range 5 to 75 / 25 Range 4D / Range 5. The full and part years values of reductions are shown.

Document 5 – Schools Contribution Analysis

This shows the values of contributions that would be made by each school and academy, from delegated allocations, to the DSG gap under options 2, 3 and 4 (including the 3 variants of option 4: 7a: 2%, 7b: 2.5% and 7c: 3%). It also shows, for a simple reference point, how the total variance in allocation vs. 2016/17 compares under option 4 (7a: 2%), with what has been previously communicated to schools and was included in the consultation document, which was published in September 2016.

Document 6 – Updated IST NFF Modeling Option 4

This provides, for an updated reference point, a view of the allocation each school and academy would have notionally received if the National Funding Formula had been implemented at April 2017 and then what the value of each school's protection under the proposed 3% floor would be using the option 4 (7a: 2%) 2017/18 baseline. There are 3 variants within option 4 for the value of contribution from primary and secondary schools. The position under option 4 2% is only shown here for simplicity of reference.

Document 7a – HNB Trajectory 2018-2023

This provides a more detailed view of the estimated High Needs Block budget profile over the 2018-2023 period. It assumes that we have 're-baselined' our High Needs Block starting position at April 2018 to match our 2017/18 allocation under option 4 (7c: 3%).

Document 7b – HNB Trajectory 2018-2023

This is provided to illustrate how the decisions about the resolution of the £7m 2017/18 DSG gap and places creation knock on to the High Needs Block budget profile across the 2018-2023 period. In this example, all places creation is postponed by 1 year i.e. this provides for the same number of places as in Document 7a but the financial provision for these places is not begun until April 2018 rather than April 2017. As in document 7a, it assumes the use of only £0.5m of reserve in order to balance the 2017/18 DSG (the £0.5m enters the 2018-2023 profile as a pressure brought forward from the previous year).

Document 8 – Revised Growth Fund Allocations

This updates the original Document HE Appendix 1, showing the planned values of allocations from the Growth Fund for known expansions. Option 4 adjusts the value of base per pupil funding, which slightly alters the values of allocations from the Growth Fund. Document 8 replaces the original Document HE Appendix 1. This is based on options 4 (7a: 2%), for starting reference.

Document 9 – Revised Schools Block APT

This shows the summary of the primary and secondary Schools Block funding formula for 2017/18 on basis of option 4 (7a: 2%) for updated reference.

Document 10 – Schools Forum Document HE (updated)

For ease of reference, this provides again the report, which sets out the decisions and recommendations required from the Schools Forum in setting the 2017/18 DSG allocation.

Schools Forum 18.1.17 Document 1

Education Services Grant (Academies)

Extract from the DfE's website taken 11.1.17

Academies receive ESG to cover services that a local authority would normally provide to a maintain school, such as HR, audit and asset management. Academies receive:

- £77 per pupil in the 2016 to 2017 academic year

Special academies receive:

- £327.25 per pupil in the 2016 to 2017 academic year

Alternative provision academies receive:

- £288.75 per pupil in the 2016 to 2017 academic year

We have [arrangements](#) to protect academies against significant budget reductions as a result of changes to the ESG rate in 2016 to 2017.

From September 2017 the ESG general funding rate will be removed.

Academies will continue to receive the current annual rates per pupil for the April to August 2017 period. We will put in place protection arrangements for academies following the removal of the ESG general funding rate using the same methodology as in 2016 to 2017.

Schools Forum 18.1.17 Document 2 - Individual Primary Schools / Academies - Change in Ever 6 FSM % 2016 vs 2015

Phase	School	Oct 16 Dataset Ever 6 %	Oct 15 Dataset Ever 6 %	Change
PRIMARY	Whetley Primary Academy	36.8%	44.6%	-7.8%
PRIMARY	St Oswald's CE Primary Academy	42.7%	49.7%	-7.0%
PRIMARY	St Luke's CE Primary School	32.2%	38.8%	-6.5%
PRIMARY	Atlas School	36.5%	42.7%	-6.1%
PRIMARY	Reevy Hill Primary School	66.3%	72.2%	-5.8%
PRIMARY	Greengates Primary School	23.9%	29.7%	-5.8%
PRIMARY	Farnham Primary School	28.7%	33.8%	-5.1%
PRIMARY	Clayton Village Primary School	37.6%	42.7%	-5.1%
PRIMARY	Iqra Primary Academy	33.2%	38.2%	-5.1%
PRIMARY	Bankfoot Primary School	26.9%	31.5%	-4.6%
PRIMARY	Marshfield Primary School	23.0%	27.5%	-4.5%
PRIMARY	Horton Park Primary	53.0%	57.3%	-4.3%
PRIMARY	St Matthew's Catholic Primary School	30.8%	35.1%	-4.3%
PRIMARY	Copthorne Primary	23.4%	27.5%	-4.1%
PRIMARY	Barkerend Academy	38.8%	42.9%	-4.1%
PRIMARY	Wycliffe CE Primary School	23.1%	27.2%	-4.0%
PRIMARY	Parkwood Primary School	47.0%	51.0%	-4.0%
PRIMARY	All Saints' CE Primary School (Bradford)	34.7%	38.7%	-4.0%
PRIMARY	Appleton Academy	42.4%	46.3%	-4.0%
PRIMARY	Horton Grange Primary	39.5%	43.4%	-3.9%
PRIMARY	Woodside Academy	55.6%	59.4%	-3.8%
PRIMARY	Carrwood Primary School	64.7%	68.4%	-3.8%
PRIMARY	Westminster CE Primary Academy	39.7%	43.4%	-3.7%
PRIMARY	St Stephen's CE Primary School	36.7%	40.3%	-3.7%
PRIMARY	Lapage Primary School and Nursery	33.9%	37.6%	-3.6%
PRIMARY	Frizinghall Primary School	30.6%	34.2%	-3.6%
PRIMARY	St Anthony's Catholic Primary School (Shipley)	18.4%	21.9%	-3.5%
PRIMARY	Hothfield Junior School	22.0%	25.5%	-3.4%
PRIMARY	Home Farm Primary School	37.6%	40.9%	-3.3%
PRIMARY	Our Lady of Victories Catholic Primary Academy	25.6%	28.8%	-3.2%
PRIMARY	Beckfoot Allerton Primary Academy	38.5%	41.6%	-3.1%
PRIMARY	Our Lady & St Brendan's Catholic Primary School	43.2%	46.2%	-2.9%
PRIMARY	Thorpe Primary School	29.2%	32.1%	-2.8%
PRIMARY	Ingrow Primary School	57.2%	60.0%	-2.8%
PRIMARY	Feversham Primary Academy	27.9%	30.7%	-2.8%
PRIMARY	Heaton St Barnabas' CE Primary School	25.6%	28.3%	-2.7%
PRIMARY	Eastwood Primary School	36.4%	39.0%	-2.6%
PRIMARY	Dixons Music Primary	14.9%	17.4%	-2.5%
PRIMARY	Laycock Primary School	43.0%	45.5%	-2.5%
PRIMARY	Beckfoot Heaton Primary Academy	40.8%	43.3%	-2.5%
PRIMARY	St Clare's Catholic Primary School	37.8%	40.4%	-2.5%
PRIMARY	Low Moor CE Primary School	21.0%	23.5%	-2.5%
PRIMARY	Poplars Farm Primary School	20.8%	23.2%	-2.5%
PRIMARY	Holycroft Primary School	36.1%	38.6%	-2.5%
PRIMARY	Low Ash Primary School	23.4%	25.8%	-2.4%
PRIMARY	Dixons Marchbank Academy	49.3%	51.7%	-2.4%
PRIMARY	Ryecroft Primary Academy	66.3%	68.7%	-2.3%
PRIMARY	Brackenhill Primary School	41.2%	43.4%	-2.3%
PRIMARY	Margaret McMillan Primary School	27.9%	30.1%	-2.2%
PRIMARY	Newhall Park Primary School	31.2%	33.4%	-2.2%
PRIMARY	St Joseph's Catholic Primary School (Bradford)	39.3%	41.5%	-2.1%
PRIMARY	Victoria Primary School	27.1%	29.3%	-2.1%
PRIMARY	Wellington Primary School	21.9%	24.1%	-2.1%
PRIMARY	Girlington Primary School	33.6%	35.7%	-2.1%
PRIMARY	Killinghall Primary School	31.1%	33.2%	-2.1%
PRIMARY	Thornbury Academy	36.1%	38.2%	-2.1%
PRIMARY	Fearnville Primary School	59.2%	61.3%	-2.1%
PRIMARY	Lister Primary School	26.4%	28.5%	-2.0%
PRIMARY	Merlin Top Primary Academy	66.5%	68.5%	-2.0%
PRIMARY	Sandal Primary School and Nursery	12.0%	14.0%	-2.0%
PRIMARY	Peel Park Primary School	44.1%	46.1%	-2.0%

Phase	School	Oct 16 Dataset Ever 6 %	Oct 15 Dataset Ever 6 %	Change
PRIMARY	Glenaire Primary School	42.8%	44.7%	-1.9%
PRIMARY	Cullingworth Village Primary School	19.3%	21.1%	-1.8%
PRIMARY	Swain House Primary School	38.0%	39.8%	-1.8%
PRIMARY	Harden Primary Academy	7.8%	9.6%	-1.8%
PRIMARY	St Anthony's Catholic Primary School (Clayton)	23.1%	24.7%	-1.6%
PRIMARY	St Winefride's Catholic Primary	23.3%	24.8%	-1.6%
PRIMARY	Menston Primary School	3.6%	5.1%	-1.5%
PRIMARY	Bowling Park Primary School	47.5%	49.0%	-1.5%
PRIMARY	Westbourne Primary School	36.3%	37.8%	-1.5%
PRIMARY	Russell Hall Primary School	28.6%	30.0%	-1.4%
PRIMARY	Green Lane Primary	34.1%	35.5%	-1.4%
PRIMARY	Worthinghead Primary School	36.5%	37.9%	-1.4%
PRIMARY	Burley & Woodhead CE Primary School	3.2%	4.6%	-1.4%
PRIMARY	Knowleswood Primary School	62.1%	63.5%	-1.4%
PRIMARY	St James' Church Primary School	59.8%	61.1%	-1.4%
PRIMARY	East Morton CE Primary School	6.3%	7.5%	-1.3%
PRIMARY	Oakworth Primary Academy	13.0%	14.3%	-1.3%
PRIMARY	Long Lee Primary School	20.9%	22.2%	-1.3%
PRIMARY	Ley Top Primary School	51.5%	52.7%	-1.2%
PRIMARY	Lower Fields Primary School	48.0%	49.3%	-1.2%
PRIMARY	All Saints' CE Primary School (Ilkley)	4.4%	5.6%	-1.2%
PRIMARY	Keighley St Andrew's CE Primary School	31.3%	32.5%	-1.2%
PRIMARY	Hollingwood Primary School	28.3%	29.5%	-1.1%
PRIMARY	Christ Church Primary Academy	53.5%	54.5%	-1.0%
PRIMARY	Cottingley Village Primary School	24.3%	25.2%	-1.0%
PRIMARY	Newby Primary School	29.0%	29.9%	-0.9%
PRIMARY	Steeton Primary School	17.1%	18.0%	-0.9%
PRIMARY	Byron Primary School	33.4%	34.3%	-0.9%
PRIMARY	Ben Rhydding Primary School	5.1%	5.9%	-0.8%
PRIMARY	Eastburn Junior and Infant School	9.8%	10.6%	-0.8%
PRIMARY	Dixons Manningham Primary Academy	40.1%	40.9%	-0.8%
PRIMARY	Keelham Primary School	7.8%	8.6%	-0.8%
PRIMARY	St John The Evangelist Catholic Primary	18.8%	19.6%	-0.8%
PRIMARY	Wilsden Primary School	11.2%	12.0%	-0.8%
PRIMARY	Farfield Primary	59.5%	60.3%	-0.8%
PRIMARY	Trinity All Saints CE Primary School	27.9%	28.6%	-0.7%
PRIMARY	Idle CE Primary School	9.1%	9.8%	-0.7%
PRIMARY	Oldfield Primary School	16.7%	17.3%	-0.6%
PRIMARY	High Craggs Primary Academy	49.7%	50.4%	-0.6%
PRIMARY	Nessfield Primary School	22.7%	23.3%	-0.6%
PRIMARY	St John's CE Primary School	33.9%	34.4%	-0.6%
PRIMARY	Baildon CE Primary School	7.3%	7.8%	-0.5%
PRIMARY	Denholme Primary	35.1%	35.6%	-0.5%
PRIMARY	Princeville Primary School and Children's Centre	36.0%	36.5%	-0.5%
PRIMARY	Lidget Green Primary School	37.8%	38.3%	-0.5%
PRIMARY	Holybrook Primary School	66.5%	67.0%	-0.5%
PRIMARY	St Philip's CE Primary Academy	31.1%	31.5%	-0.4%
PRIMARY	Oxenhope CE Primary Academy	10.3%	10.7%	-0.4%
PRIMARY	Haworth Primary Academy	22.6%	22.9%	-0.4%
PRIMARY	Shibden Head Primary Academy	13.7%	14.1%	-0.4%
PRIMARY	Saltaire Primary School	19.6%	20.0%	-0.3%
PRIMARY	Aire View Infant School	9.8%	10.0%	-0.2%
PRIMARY	Fagley Primary School	52.2%	52.4%	-0.2%
PRIMARY	Thornton Primary School	27.5%	27.8%	-0.2%
PRIMARY	Ashlands Primary School	11.3%	11.4%	-0.1%
PRIMARY	Burley Oaks Primary School	7.9%	8.1%	-0.1%
PRIMARY	Southmere Primary Academy	47.6%	47.7%	-0.1%
PRIMARY	Thackley Primary School	15.1%	15.1%	0.0%
PRIMARY	Wibsey Primary School	34.1%	34.0%	0.1%
PRIMARY	Clayton CE Primary School	25.0%	24.9%	0.1%
PRIMARY	St Cuthbert & the First Martyrs' Catholic Primary	14.1%	14.0%	0.1%
PRIMARY	Myrtle Park Primary School	9.3%	9.1%	0.1%
PRIMARY	St Anne's Catholic Primary Academy	18.8%	18.6%	0.2%
PRIMARY	Stanbury Village School	3.4%	3.2%	0.3%

Phase	School	Oct 16 Dataset Ever 6 %	Oct 15 Dataset Ever 6 %	Change
PRIMARY	St William's Catholic Primary School	33.3%	33.0%	0.3%
PRIMARY	St Joseph's Catholic Primary School (Bingley)	7.2%	6.9%	0.3%
PRIMARY	Bradford Academy	36.4%	36.0%	0.3%
PRIMARY	Priestthorpe Primary School	25.4%	25.0%	0.4%
PRIMARY	Crossflatts Primary School	12.2%	11.8%	0.4%
PRIMARY	St Walburga's Catholic Primary School	5.2%	4.7%	0.5%
PRIMARY	The Sacred Heart Catholic Primary Academy	4.7%	4.2%	0.5%
PRIMARY	Shirley Manor Primary Academy	51.9%	51.4%	0.5%
PRIMARY	Shipley CE Primary School	27.4%	26.8%	0.6%
PRIMARY	Miriam Lord Community Primary School	30.2%	29.5%	0.6%
PRIMARY	St Columba's Catholic Primary School	37.6%	36.9%	0.7%
PRIMARY	Rainbow Primary Free School	32.8%	32.1%	0.7%
PRIMARY	St Matthew's CE Primary School	37.3%	36.6%	0.7%
PRIMARY	Worth Valley Primary	53.3%	52.4%	0.9%
PRIMARY	Crossley Hall Primary School	38.3%	37.4%	0.9%
PRIMARY	Lilycroft Primary School	40.0%	39.1%	0.9%
PRIMARY	Eldwick Primary School	5.9%	5.0%	1.0%
PRIMARY	Addingham Primary School	6.9%	5.9%	1.0%
PRIMARY	St Francis' Catholic Primary School	18.8%	17.8%	1.1%
PRIMARY	Foxhill Primary School	16.0%	14.7%	1.3%
PRIMARY	St Mary's and St Peter's Catholic	45.6%	44.3%	1.4%
PRIMARY	Hoyle Court Primary School	18.9%	17.4%	1.5%
PRIMARY	Parkland Primary School	62.0%	60.2%	1.8%
PRIMARY	Woodlands CE Primary School	14.9%	12.9%	2.0%
PRIMARY	Blakehill Primary School	21.0%	19.0%	2.0%
PRIMARY	Hill Top CE Primary School	22.1%	20.0%	2.1%
PRIMARY	St Paul's CE Primary School	26.5%	24.2%	2.4%
PRIMARY	Sandy Lane Primary School	29.1%	26.5%	2.5%
PRIMARY	Dixons Allerton Academy	19.4%	16.8%	2.6%
PRIMARY	Bradford Girls Grammar (Free School)	18.1%	15.4%	2.8%
PRIMARY	Stocks Lane Primary School	17.4%	14.3%	3.1%
PRIMARY	Riddlesden St Mary's CE Primary	30.4%	27.2%	3.1%
PRIMARY	Lees Primary Academy	16.8%	13.7%	3.2%
PRIMARY	Cavendish Primary School	53.9%	50.3%	3.6%
PRIMARY	Grove House Primary School	29.3%	25.5%	3.7%
PRIMARY	St Joseph's Catholic Primary, Keighley	35.4%	31.2%	4.2%

1) Adjustments made to get to the £7.02m DSG Gap Figure

	Early Years	Primary Formula	Secondary Formula	Schools Block Central	HNB Delegated	HNB Central	Total
1. Contribution to a matched funded Early Years SEN Inclusion Budget *1	300,000						300,000
2. A 1.5% reduction in Place-Plus Top up Values					299,000		299,000
3. A 1.5% reduction in the Mainstream SEN Funding Floor					15,000		15,000
4. A 1.5% reduction in the High Needs Block central budgets						120,000	120,000
Sub Total of Adjustments Already Within the £7.02m DSG Gap Figure	300,000	0	0	0	314,000	120,000	734,000

2) Possible Specific Additional Adjustments to resolve the £7.02m DSG Gap Figure (Option 4)

	Early Years	Primary Formula	Secondary Formula	Schools Block Central	HNB Delegated	HNB Central	Total
5. Option 2 transfer of the Schools Block Headroom to the High Needs Block		1,487,000	657,650				2,144,650
6. Option 3 explicit reduction in pupil-led formula values (the amended NFF 1.5% based model)		1,307,500	1,039,600				2,347,100
7a. Additional explicit transfer from the Schools Block (the 2% model) *2		200,150	246,800				446,950
7b. Additional explicit transfer from the Schools Block (the 2.5% model) *2		160,820	201,100				361,920
7c. Additional explicit transfer from the Schools Block (the 3% model) *2		154,310	149,600				303,910
8. A reduction of 5% in the value of the transferred Education Services Grant				70,057			70,057
9. A further reduction of 5% in the DSG Matched Contribution *3				24,121			24,121
10. An additional 3.5 % reduction to High Needs Block central budgets - 5% reduction in total						360,900	360,900
11. 50% Reduction in the value of the specialist equipment budget to special schools *4					18,750		18,750
12. Full cessation of the specialist equipment budget to special schools					18,750		18,750
13. Further reduction in the value of the Mainstream SEN Funding Floor (lump sum reduced to 75% of current value)					150,000		150,000
14. Reduce the formulaic 50% Range 4D / 50% range 5 funding for non-statemented in AP to 75% / 25% (from Sept 17)					100,520		100,520
15. Scale back the rate / number of additional HNB funded places created in 2017/18 *5					152,000		152,000
Full Total of Possible Additional Adjustments under Option 4	0	3,309,780	2,294,750	94,178	440,020	360,900	6,499,628

3a) Use of DSG Reserve / Value of DSG budget gap that has not yet been bridged on an on-going basis - option 4 (2%) model *6	1,186,618
3b) Use of DSG Reserve / Value of DSG budget gap that has not yet been bridged on an on-going basis - option 4 (2.5%) model *6	824,698
3c) Use of DSG Reserve / Value of DSG budget gap that has not yet been bridged on an on-going basis - option 4 (3%) model *6	520,788

GRAND TOTAL OF ADJUSTMENTS (1 + 2)	300,000	3,309,780	2,294,750	94,178	754,020	480,900
GRAND TOTAL OF ADJUSTMENTS AS A % OF TOTAL BUDGET	0.7%	1.4%	1.4%	3.8%	1.3%	4.6%

Notes

- *1 This is £300,000 for additional specific Early Years SEND provision (it is an internal topslice to fund Early Years retained expenditure)
- *2 The figures here show the additional saving on the previous variant e.g the 2% model shows the additional saving from the option 3 '1.5%' model; 2.5% is the additional saving from the 2% model etc
- *3 This reduction would be on top of the already agreed reduction of £836,000; this would reduce the value released to delegated budgets in 2018/19
- *4 This is a 50% reduction on the 2016/17 budget. This budget was reduced in 2016/17 by 50% from £75,000 to £37,500. Full cessation would mean a reduction of £37,500 to special schools
- *5 The original DSG budget provision already assumes that 90% of new places will be filled. This assumes 2/3rds would be filled at Sept 17 then 100% from Jan 18
- *6 This is the value of DSG overspending that has not been resolved on an on-going basis; this would need to be resolved within the management of the HNB 2018-2023

Phase	2016/17 Actuals				2017/18 Estimated - see notes below				Variances				Adjustments		Formula Funding & Cont (inc. MFG & Ceiling)				2017/18 No.s (Estimate of)		Explicit Contribution to Affordability on Option 4 (7a: 2%)	Contribution as a % of 2016/17 Allocation		
	SAP	DIE	School	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium (July 2016)	Total 2016/17 Actual	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium	Estimated 2017/18	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium	Total Variances	MFG (included in figures to the left)	Ceiling (included in figures to the left)	2016/17 Eapp	2017/18 Eapp	Eapp Variance			Difference	Pupil Number
PRIMARY	RBXH	273	Addingham Primary School	799,519	631	28,560	828,710	805,162	29,070	834,863	5,643	0	510	6,153	5,220	0	3,903	3,874	-29	3	208	-7,028	0.8%	
PRIMARY	RBKI	2146	Aire View Infant School	979,756	30,818	39,280	1,049,854	1,043,996	42,371	1,086,367	64,240	-30,818	3,091	36,513	41,987	0	4,091	3,852	-239	27	271	0	0.0%	
PRIMARY	RBGL	3000	All Saints' CE Primary School (Bradford)	2,620,935	34,838	274,560	2,930,333	2,712,222	0	288,769	3,000,991	91,287	-34,838	14,209	70,658	71,196	0	4,397	4,298	-99	24	631	-27,377	0.0%
PRIMARY	RBFB	3026	All Saints' CE Primary School (Ilkley)	1,160,731	0	35,580	1,196,311	1,139,582	0	35,464	1,175,046	-21,150	0	-116	-21,266	16,276	0	3,605	3,606	2	-6	316	-2,164	0.2%
RECOUPMENT ACADEMY	0	2001	Beckfoot Allerton Primary Academy	1,757,093	0	218,800	1,975,893	1,724,753	0	218,298	1,943,051	-32,340	0	-502	-32,842	3,541	0	4,194	4,097	-97	2	421	-27,377	1.4%
RECOUPMENT ACADEMY	0	6907 (P)	Allerton Academy	1,526,753	0	213,840	1,740,593	1,553,283	0	224,339	1,777,621	26,530	0	10,499	37,028	0	0	3,925	3,816	-108	18	447	-31,015	1.8%
PRIMARY	RBIC	2150	Ashlands Primary School	1,581,948	51,655	68,480	1,702,083	1,555,717	41,641	67,763	1,665,121	-26,231	-10,014	-717	-36,962	16,559	0	3,622	3,582	-41	-5	406	-10,128	0.6%
RECOUPMENT ACADEMY	0	2184	Atlas School	1,021,582	0	99,000	1,120,582	1,020,189	0	99,952	1,120,141	-1,392	0	952	-440	19,543	0	4,911	4,835	-76	3	211	0	0.0%
PRIMARY	RBEO	3360	Baldon CE Primary School	1,465,660	1,024	42,380	1,509,064	1,432,934	1,024	43,316	1,477,275	-32,726	0	936	-31,789	37,338	0	3,534	3,506	-28	-6	409	0	0.0%
PRIMARY	RBKO	2102	Bankfoot Primary School	1,194,784	0	96,940	1,291,724	1,095,499	0	88,074	1,183,573	-99,285	0	-8,866	-108,150	0	0	4,475	4,499	5	-23	244	-17,067	1.3%
RECOUPMENT ACADEMY	0	2120	Barkerend Academy	1,889,876	0	213,840	2,103,716	1,921,979	47,172	220,491	2,189,642	32,104	47,172	6,651	85,926	81,806	0	4,470	4,569	58	12	431	0	0.0%
PRIMARY	RBGR	2166	Ben Rhydding Primary School	816,290	2,048	18,620	836,957	824,804	2,048	18,553	845,404	8,514	0	-67	8,447	1,984	0	3,897	3,828	-69	6	216	-10,652	1.3%
PRIMARY	RBFX	2062	Blakelill Primary School	1,566,928	5,500	123,760	1,696,188	1,553,620	5,500	121,842	1,680,962	-13,307	-1,918	-15,225	-14,800	-28,602	0	3,717	3,721	4	-4	419	-7,478	0.4%
PRIMARY	RBKU	2107	Bowling Park Primary School	2,905,128	0	412,100	3,317,228	2,779,322	0	391,106	3,170,428	-125,805	0	-20,994	-146,800	0	0	4,490	4,468	-22	-25	622	-28,395	0.9%
PRIMARY	RBHR	2107	Brackenhill Primary School	1,853,272	0	220,440	2,073,712	1,835,412	0	219,372	2,054,785	-17,860	0	-1,068	-18,927	34,545	0	4,487	4,455	-32	-1	412	0	0.0%
RECOUPMENT ACADEMY	0	6906 (P)	Bradford Academy	1,565,108	0	172,920	1,738,028	1,576,597	0	195,976	1,732,573	11,489	0	23,056	34,545	0	0	3,913	3,864	-49	8	308	-31,427	1.8%
RECOUPMENT FREE SCH	0	6102 (P)	Bradford Girls Grammar (Free School)	1,171,879	0	79,200	1,251,079	1,330,040	0	91,656	1,421,696	158,161	0	12,456	170,617	0	0	3,498	3,410	-88	55	390	-26,287	2.1%
PRIMARY	RBIF	3031	Burley & Woodhead CE Primary School	827,374	0	17,140	844,514	820,860	0	19,840	837,700	-6,514	0	-300	-6,814	2,767	0	3,330	3,783	-453	1	217	-9,915	1.2%
PRIMARY	RBFP	2203	Burley Oaks Primary School	1,467,393	17,167	45,900	1,550,350	1,465,139	7,153	47,316	1,519,608	-22,144	-10,014	-1,416	-30,742	5,813	0	3,463	3,432	-31	-3	429	-19,548	1.3%
PRIMARY	RBDW	2036	Byron Primary School	2,676,419	0	277,200	2,953,619	2,692,435	0	275,879	2,968,313	16,015	0	-1,322	14,693	94,177	0	4,352	4,253	-99	18	633	0	0.0%
PRIMARY	RBHL	2087	Carwood Primary School	1,785,584	20,806	292,620	2,099,011	1,735,071	2,048	283,535	2,020,654	-50,513	-18,759	-9,085	-78,357	26,699	0	5,236	5,155	-81	-8	337	-2,872	0.1%
PRIMARY	RBJG	2094	Cawendish Primary School	1,882,164	9,941	302,280	2,174,385	1,834,057	2,949	301,580	2,138,586	-28,107	-6,992	-700	-35,799	0	-62,197	4,255	4,262	7	-9	431	-9,075	0.4%
RECOUPMENT ACADEMY	0	2013	Christ Church Primary Academy	908,911	0	132,000	1,040,911	927,016	0	133,412	1,060,428	18,105	0	1,412	19,517	0	-8,272	4,913	4,828	-85	7	192	-4,165	0.4%
PRIMARY	RBER	3024	Clayton CE Primary School	1,576,783	0	137,860	1,714,643	1,582,870	0	136,889	1,719,759	6,087	0	-971	5,116	0	-6,351	3,781	3,796	15	0	417	-7,625	0.4%
PRIMARY	RBGA	2105	Clayton Village Primary School	923,451	0	96,940	1,020,391	944,483	0	99,292	1,043,775	21,032	0	2,352	23,384	14,372	0	6,440	6,451	-100	9	208	-363	0.0%
RECOUPMENT ACADEMY	0	2186	Cophorne Primary	1,803,491	0	132,000	1,935,491	1,771,268	0	130,150	1,901,418	-32,223	0	-1,850	-34,073	33,184	0	4,234	4,187	-46	-3	423	0	0.0%
PRIMARY	RBGN	2110	Cottingham Village Primary School	1,574,183	0	143,120	1,717,303	1,559,397	0	142,168	1,701,564	-14,787	0	-952	-15,739	1,253	0	3,775	3,740	-35	0	417	-25,949	1.5%
PRIMARY	RBHM	2111	Crossflatts Primary School	1,479,199	6,992	74,060	1,560,251	1,441,123	0	74,623	1,515,747	-38,075	-6,992	563	-44,504	5,817	0	3,555	3,515	-41	-8	410	-19,143	1.2%
PRIMARY	RBDQ	2024	Crossley Hall Primary School	2,495,673	0	296,260	2,791,933	2,429,280	0	292,289	2,721,569	-66,393	0	-3,971	-70,364	5,157	0	4,187	4,131	-56	-8	588	-37,954	1.4%
PRIMARY	RBEA	2112	Cullingworth Village Primary School	960,083	24,118	61,880	1,046,081	1,025,372	18,459	66,761	1,101,591	6,528	-5,659	4,881	64,510	7,189	0	4,188	4,046	-142	23	258	-8,953	0.9%
RECOUPMENT ACADEMY	0	2167	Denholme Primary	845,906	0	95,620	941,526	838,552	0	93,334	931,886	-7,353	0	-14,736	-9,639	0	-4,737	4,338	4,367	29	-2	192	-3,604	0.4%
RECOUPMENT ACADEMY	0	6906 (P)	Dixons Allerton Academy	751,021	85,415	46,200	882,636	950,017	60,416	60,573	1,071,006	198,996	-24,999	-14,273	188,370	0	0	3,909	3,715	-194	58	272	-18,364	2.1%
RECOUPMENT ACADEMY	0	2018	Dixons Marchbank Academy	1,946,424	0	277,620	2,224,044	1,875,233	0	269,960	2,145,193	-71,201	0	-7,660	-78,861	72,910	0	4,569	4,530	-40	-12	414	0	0.0%
RECOUPMENT FREE SCH	0	2008	Dixons Music Primary	1,059,764	0	40,920	1,100,684	1,261,156	0	53,117	1,314,274	201,392	0	12,197	213,590	23,504	0	4,326	4,135	-191	60	305	0	0.0%
PRIMARY	RBIO	3028	East Morton CE Primary School	813,384	0	23,440	836,824	803,813	0	23,440	827,253	-9,571	0	-9,571	1,895	0	3,892	3,864	-27	-1	208	-10,496	1.3%	
PRIMARY	RBHQ	2110	Eastburn Junior and Infant School	808,116	0	26,980	835,096	786,774	0	26,119	812,893	-21,343	0	-861	-22,203	4,719	0	4,001	3,944	-57	-5	197	-7,074	0.8%
PRIMARY	RBDF	2110	Eastwood Primary School	1,776,615	0	192,720	1,969,335	1,774,313	0	195,123	1,969,436	-2,302	0	2,403	101	68,733	0	4,387	4,370	-16	1	406	0	0.0%
PRIMARY	RBJU	2113	Eldwick Primary School	1,570,437	24,190	38,120	1,632,748	1,671,090	27,889	39,174	1,671,090	33,590	3,699	1,054	38,342	4,110	0	3,505	3,472	-33	15	470	-23,773	1.5%
PRIMARY	RBGB	2103	Fagley Primary School	1,056,193	9,199	143,160	1,208,552	1,059,562	0	143,849	1,203,411	3,369	-9,199	689	-5,142	0	-297	5,122	5,094	-28	0	208	-4,769	0.4%
PRIMARY	RBFN	2104	Farfield Primary	1,831,265	0	313,940	2,145,205	1,848,225	0	313,471	2,161,696	16,960	0	1,531	18,491	0	0	4,555	4,575	19	0	404	-10,327	0.5%
PRIMARY	RBFL	2183	Farnham Primary School	1,880,362	2,048	161,040	2,043,449	1,827,336	0	159,903	1,987,439	-52,826	-2,048	-1,137	-56,010	38,077	0	4,408	4,331	-78	-5	422	0	0.0%
PRIMARY	RBCU	2065	Fearnville Primary School	1,740,053	0	277,800	2,017,853	1,707,155	0	275,150	1,982,305	-32,898	0	-2,650	-35,548	0	-16,038	4,820	4,822	2	-7	354	-8,327	0.4%
RECOUPMENT ACADEMY	0	2007	Feversham Primary Academy	1,788,218	0	147,180	1,935,398	1,791,945	0	149,388	1,941,333	3,727	0	2,208	5,934	107,099	0	4,465	4,414	-51	6	406	0	0.0%
PRIMARY	RBFY	5201	Foxhill Primary School	839,530	12,120	43,700	895,349	838,888	0	45,104	883,992													

		2016/17 Actual (at S251)				2017/18 Estimated - see notes below				Variances				Adjustments		Formula Funding & Cont (inc. MFG & Ceiling)				Explicit Contribution to Affordability under Option 4 (7a: 2%)	Contribution as a % of 2016/17 Budget	
Phase	School	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium (July 2016)	Total 2016/17 Actual	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium	Total 2016/17 Estimated	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium	Total Variances	MFG (included in figures to the left)	Ceiling (included in figures to the left)	2016/17 Eapp	2017/18 Eapp	Eapp Variance	Pupil Number Difference from 16/17 to 17/18			2017/18 (Estimate of October 2016)
RECOUPMENT ACADEMY	Appleton Academy	4,410,591	0	303,740	4,714,331	4,519,076	0	375,700	4,894,776	108,485	0	71,960	180,445	0	0	5,619	5,586	-33	24	809	-57,142	1.2%
RECOUPMENT ACADEMY	Beckfoot Academy	7,324,499	0	272,280	7,596,779	7,303,134	0	262,809	7,565,943	-21,365	0	-9,451	-30,816	1,483	0	5,478	5,586	81	16	1,353	-75,668	1.0%
RECOUPMENT ACADEMY	Beckfoot Upper Heaton Academy	2,214,783	0	122,018	2,336,800	2,381,422	500,000	133,535	3,014,957	166,639	500,000	11,518	678,157	217,415	0	6,553	7,767	1,214	33	371	0	0.0%
RECOUPMENT ACADEMY	Belle Vue Girls' Academy	5,029,886	0	338,530	5,368,416	5,050,131	0	339,198	5,389,329	20,245	0	668	20,913	33,175	0	5,626	5,544	-83	17	911	-29,497	0.5%
SECONDARY	Bingley Grammar School	7,219,302	2,048	311,920	7,533,270	7,187,019	2,048	314,785	7,503,851	-32,283	0	2,865	-29,418	0	0	4,853	4,818	-35	4	1,492	-87,106	1.2%
RECOUPMENT ACADEMY	Bradford Academy	6,176,047	0	503,955	6,680,002	6,343,499	0	519,739	6,863,238	167,452	0	15,784	183,236	0	0	5,756	5,710	-46	38	1,111	-72,527	1.1%
RECOUPMENT FREE SCH	Bradford Girls Grammar (Free School)	2,556,058	0	123,480	2,679,538	2,856,619	0	139,437	2,996,057	300,561	0	15,957	316,518	16,680	0	5,497	5,421	-76	62	527	-17,488	0.7%
RECOUPMENT ACADEMY	Buttershaw Business & Enterprise College Academy	7,949,701	0	550,975	8,500,676	7,807,512	0	540,906	8,348,418	-142,189	0	-10,069	-152,258	0	-78,184	5,982	5,992	10	-26	1,303	-42,144	0.5%
SECONDARY	Carlton Bolling College	6,946,372	0	565,975	7,512,347	7,083,415	0	572,352	7,655,767	137,043	0	6,377	143,420	189,753	0	5,973	5,903	-70	37	1,200	0	0.0%
RECOUPMENT ACADEMY	Dixons Allerton Academy	6,675,302	0	529,210	7,204,512	6,711,590	0	536,741	7,248,331	36,288	0	7,531	43,819	198,962	0	5,710	5,654	-56	18	1,187	18,622	0.3%
RECOUPMENT ACADEMY	Dixons City Academy	4,451,730	0	258,390	4,710,120	4,379,346	0	261,618	4,640,963	-72,384	0	3,228	-69,157	0	0	5,344	5,289	-55	-5	828	-54,190	1.2%
RECOUPMENT FREE SCH	Dixons McMillan Academy	1,696,163	0	70,125	1,766,288	2,262,642	0	106,753	2,369,395	566,479	0	36,628	603,107	39,193	0	5,862	5,568	-294	117	406	0	0.0%
RECOUPMENT FREE SCH	Dixons Trinity Academy	2,865,487	0	167,635	3,033,122	3,058,285	0	193,614	3,251,899	192,798	0	25,979	218,777	1,675	0	5,560	5,451	-109	46	561	-36,092	1.2%
RECOUPMENT ACADEMY	Bradford Forster Academy	1,848,217	427,598	62,945	2,338,760	2,654,433	324,385	153,596	3,132,414	806,216	-103,213	90,651	793,654	0	0	7,882	6,627	-1,255	161	450	-49,029	2.1%
RECOUPMENT ACADEMY	Feversham College	3,283,787	0	214,115	3,497,902	3,440,391	0	228,588	3,668,978	156,603	0	14,473	171,076	133,425	0	5,885	5,782	-103	37	595	0	0.0%
RECOUPMENT ACADEMY	Grange Technology College	9,549,998	0	685,355	10,235,353	9,311,827	0	677,109	9,988,935	-238,171	0	-8,246	-246,417	0	0	6,440	6,387	-53	-25	1,458	-104,435	1.0%
RECOUPMENT ACADEMY	Hanson School	7,974,190	0	542,930	8,517,120	7,538,652	0	522,520	8,061,172	-435,538	0	-20,410	-455,948	0	-295,478	5,978	5,997	20	-77	1,257	-40,607	0.5%
RECOUPMENT ACADEMY	Ilkley Grammar School	5,539,314	0	126,855	5,666,169	5,707,158	0	128,960	5,836,118	167,844	0	2,105	169,949	0	0	4,533	4,526	-7	39	1,261	-36,473	0.6%
RECOUPMENT ACADEMY	Immanuel College Academy	6,066,227	992	330,320	6,397,540	5,955,842	0	329,033	6,284,875	-110,385	-992	-1,287	-112,664	0	0	5,099	5,060	-38	-13	1,177	-74,822	1.2%
RECOUPMENT FREE SCH	Dixons Kings Academy	4,616,516	0	326,315	4,942,831	4,455,185	0	318,799	4,773,984	-161,332	0	-7,516	-168,848	0	0	5,489	5,466	-23	-26	815	-15,079	1.0%
RECOUPMENT ACADEMY	Laisterdyke Leadership Academy	5,196,234	0	406,725	5,602,959	4,939,122	0	391,028	5,330,150	-257,113	0	-15,697	-272,809	43,796	0	5,898	5,831	-67	-34	847	-16,461	0.3%
RECOUPMENT ACADEMY	Beckfoot Oakbank Academy	7,051,217	0	492,375	7,543,592	6,962,876	0	484,691	7,447,567	-88,341	0	-7,684	-96,025	0	-3,762	5,978	5,287	9	1,317	1,317	-37,585	0.5%
RECOUPMENT ACADEMY	Oasis Academy Lister Park	4,427,750	0	352,993	4,780,743	4,488,225	20,694	374,584	4,883,504	60,475	20,694	21,592	102,761	80,597	0	5,935	5,871	-64	22	768	0	0.0%
RECOUPMENT FREE SCH	One In A Million (Free School)	1,366,711	0	99,140	1,465,851	1,754,089	0	138,125	1,892,214	387,378	0	38,985	426,363	0	0	6,386	6,155	-232	71	285	-22,090	1.5%
SECONDARY	Parkside School	4,269,274	0	194,990	4,464,264	4,246,582	0	196,435	4,443,016	-22,692	0	1,445	-21,248	0	0	4,919	4,859	-60	6	874	-50,223	1.1%
RECOUPMENT ACADEMY	Queensbury Academy	4,724,262	0	306,310	5,030,572	4,706,876	0	312,448	5,019,324	-17,386	0	6,138	-11,248	0	0	5,424	5,253	-171	25	896	-58,604	1.2%
RECOUPMENT ACADEMY	Samuel Lister Academy	3,536,670	0	262,735	3,799,405	3,476,453	0	263,180	3,739,634	-60,216	0	445	-59,771	88,717	0	5,964	5,882	-82	-2	591	0	0.0%
SECONDARY	St Bede's & St Joseph's Catholic College	8,568,302	0	442,485	9,010,787	8,284,637	0	433,647	8,718,284	-283,665	0	-8,838	-292,503	3,155	0	5,352	5,284	-68	-33	1,568	-95,549	1.1%
SECONDARY	The Holy Family Catholic School	3,969,709	0	191,675	4,161,384	4,000,422	0	194,717	4,195,140	30,713	0	3,042	33,756	0	0	5,321	5,285	-37	11	757	-49,174	1.2%
RECOUPMENT ACADEMY	Beckfoot Thornton Academy	6,558,387	0	460,290	7,018,677	6,582,472	0	460,290	7,042,762	24,085	0	0	24,085	0	-67,554	5,234	5,241	7	3	1,256	-35,489	0.5%
SECONDARY	Titus Salt School	7,225,067	1,024	395,705	7,622,796	7,064,940	1,024	393,870	7,459,833	-161,128	0	-1,835	-162,963	0	0	5,963	5,923	-40	-19	1,193	-74,921	1.0%
RECOUPMENT ACADEMY	Tong Leadership Academy	7,734,309	0	635,795	8,370,104	6,817,669	0	566,964	7,384,633	-916,640	0	-68,831	-985,471	0	-134,388	6,538	6,574	37	-146	1,037	-36,639	0.4%
RECOUPMENT ACADEMY	University Academy Keighley	4,309,186	0	248,710	4,557,896	4,157,417	0	238,876	4,396,293	-151,770	0	-9,834	-161,604	305,533	0	7,218	7,131	-87	-14	583	0	0.0%
SECONDARY TOTALS		173,332,251	431,662	10,896,975	184,660,888	173,488,956	848,150	11,104,649	185,441,756	156,705	416,489	207,674	780,868	1,353,560	-579,367	5,661	5,616	-45	347	31,044	-1,286,411	

Notes

This analysis excludes High Needs and Post 16 funding (pre-16 mainstream DSG funding only).
 2016/17 Actuals are based on figures included in the Section 251 Budget Statements, except for the Pupil Premium which uses the final figures updated in July by the DfE
 2017/18 Estimated figures are based on the October 2016 Census dataset provided by the DfE
 Pupil Premium allocations are ESTMATED based on £935 per eligible Ever 6 FSM pupil, £300 per eligible service child, and £1,900 per eligible Adopted from Care pupil in both 2016/17 and 2017/18
 Pupil Premium allocations do not include any funding allocated throughout the year for children who are Looked After

EAPP 1.5% contribution

-41.44

Phase / Type	Name	Estimated Placement No.s where Formulaic Method Applied *	Current 50/50 Method			Amended 75/25 Method			Diff between the 2 Models (Full Year)	Diff between the 2 Models (7/12)
			Range 4D Funding (at £7,270)	Range 5 Funding (at £10,599)	Total Funding	Range 4D Funding (at £7,270)	Range 5 Funding (at £10,599)	Total Funding		
MAINTAINED PRU	Primary PRU	0	0	0	0	0	0	0	0	
MAINTAINED PRU	Central PRU	50	181,738	264,983	446,721	272,607	132,492	405,099	-41,623	-24,280
MAINTAINED PRU	Ellar Carr PRU	8	29,078	42,397	71,475	43,617	21,199	64,816	-6,660	-3,885
MAINTAINED PRU	District PRU	110	399,824	582,963	982,787	599,736	291,481	891,217	-91,570	-53,416
PRIMARY ACADEMY	Acorn Centre	8	29,078	42,397	71,475	43,617	21,199	64,816	-6,660	-3,885
PRIMARY MAINTAINED	Horizons Centre	8	29,078	42,397	71,475	43,617	21,199	64,816	-6,660	-3,885
PRIMARY MAINTAINED	Long View Centre	8	29,078	42,397	71,475	43,617	21,199	64,816	-6,660	-3,885
PRIMARY MAINTAINED	Phoenix Centre	15	54,521	79,495	134,016	81,782	39,747	121,530	-12,487	-7,284
Total		207	752,396	1,097,030	1,849,426	1,128,593	548,515	1,677,108	-172,317	-100,518

* Formulaic Method = pupils without an EHCP / SEND Statement are currently funded at 50% Range 4D and 50% Range 5

The expectation would be, from September 2017, these settings would begin to have a direct financial relationship with the commissioning schools / BACs for the recovery of the reduced direct High Needs Block funding. This is the context of the movement towards the cessation of the direct funding from the High Needs Block of the top up element (funding above the place-element) for alternative provision for pupils without EHCPs / Statements.

Schools Forum 18.1.17 Document 5 - Further Analysis of the differences for individual schools between the Schools Block Contribution Models

Document 5

School	OPTION 2	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	(these figures are progressive i.e. A + B + C + D)				FSM data reduction => 2% other data reduction esp. EAL	
	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	A: Variance from Option 2	B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *	Diff From Option 4 2%
Addingham Primary School	12,672	5,643	5,643	5,643	5,643	-7,028	0	0	0	6,517	-874
Aire View Infant School	64,240	64,240	64,240	64,240	64,240	0	0	0	0	63,201	1,040
All Saints' CE Primary School (Bradford)	91,287	91,287	91,287	91,287	91,287	0	0	0	0	90,092	1,195
All Saints' CE Primary School (Ilkley)	-18,986	-21,150	-21,150	-21,150	-21,150	-2,164	0	0	0	-23,458	2,308
Beckfoot Allerton Primary Academy	-4,964	-28,152	-32,340	-32,340	-32,340	-23,188	-4,188	0	0	-7,239	-25,102
Appleton Academy	57,545	34,284	26,530	18,776	11,022	-23,261	-7,754	-7,754	-7,754	68,717	-42,187
Ashlands Primary School	-16,103	-26,231	-26,231	-26,231	-26,231	-10,128	0	0	0	-26,438	207
Atlas School	-1,392	-1,392	-1,392	-1,392	-1,392	0	0	0	0	1,441	-2,834
Baildon CE Primary School	-32,726	-32,726	-32,726	-32,726	-32,726	0	0	0	0	-35,421	2,695
Bankfoot Primary School	-82,218	-94,798	-99,285	-101,088	-101,088	-12,581	-4,487	-1,803	0	-83,303	-15,981
Barkerend Academy	32,104	32,104	32,104	32,104	32,104	0	0	0	0	44,921	-12,817
Ben Rhydydding Primary School	19,166	9,689	8,514	8,514	8,514	-9,477	-1,175	0	0	17,000	-8,486
Blakehill Primary School	-5,830	-13,307	-13,307	-13,307	-13,307	-7,478	0	0	0	-16,365	3,058
Bowling Park Primary School	-97,410	-113,502	-125,805	-138,108	-150,235	-16,093	-12,303	-12,303	-12,127	-129,641	3,836
Brackenhill Primary School	-17,860	-17,860	-17,860	-17,860	-17,860	0	0	0	0	-1,508	-16,351
Bradford Academy	42,917	19,346	11,489	3,632	-4,225	-23,571	-7,857	-7,857	-7,857	31,352	-19,863
Bradford Girls Grammar (Free School)	184,448	164,733	158,161	151,590	145,018	-19,715	-6,572	-6,572	-6,572	171,999	-13,838
Burley & Woodhead CE Primary School	3,400	-6,111	-6,514	-6,514	-6,514	-9,511	-403	0	0	-3,353	-3,161
Burley Oaks Primary School	-2,596	-21,616	-22,144	-22,144	-22,144	-19,021	-528	0	0	-21,268	-876
Byron Primary School	16,015	16,015	16,015	16,015	16,015	0	0	0	0	23,380	-7,364
Carrwood Primary School	-47,641	-50,513	-50,513	-50,513	-50,513	-2,872	0	0	0	-30,961	-19,553
Cavendish Primary School	-19,032	-28,107	-28,107	-28,107	-28,107	-9,075	0	0	0	-31,142	3,035
Christ Church Primary Academy	22,270	18,105	18,105	18,105	18,105	-4,165	0	0	0	25,671	-7,566
Clayton CE Primary School	13,713	6,087	6,087	5,502	-1,434	-7,625	0	-585	-6,936	4,265	1,823
Clayton Village Primary School	21,395	21,032	21,032	21,032	21,032	-363	0	0	0	29,510	-8,478
Copthorne Primary	-32,223	-32,223	-32,223	-32,223	-32,223	0	0	0	0	-31,987	-235
Cottingley Village Primary School	11,162	-9,239	-14,787	-14,787	-14,787	-20,401	-5,548	0	0	-633	-14,153
Crossflatts Primary School	-18,932	-37,653	-38,075	-38,075	-38,075	-18,720	-423	0	0	-37,449	-626
Crossley Hall Primary School	-28,439	-60,772	-66,393	-66,393	-66,393	-32,333	-5,621	0	0	-66,731	338
Cullingworth Village Primary School	74,242	65,289	65,289	65,289	65,289	-8,953	0	0	0	69,302	-4,013
Denholme Primary	-3,750	-7,353	-7,353	-7,353	-9,164	-3,604	0	0	-1,810	-15,744	8,391
Dixons Allerton Academy	217,360	203,587	198,996	194,405	189,814	-13,773	-4,591	-4,591	-4,591	193,174	5,822
Dixons Marchbank Academy	-71,201	-71,201	-71,201	-71,201	-71,201	0	0	0	0	-76,108	4,907
Dixons Music Primary	201,392	201,392	201,392	201,392	201,392	0	0	0	0	201,392	0
East Morton CE Primary School	924	-8,369	-9,571	-9,571	-9,571	-9,293	-1,202	0	0	-9,412	-159
Eastburn Junior and Infant School	-14,269	-21,343	-21,343	-21,343	-21,343	-7,074	0	0	0	-27,936	6,593
Eastwood Primary School	-2,302	-2,302	-2,302	-2,302	-2,302	0	0	0	0	-2,744	442
Eldwick Primary School	57,363	36,451	33,590	33,590	33,590	-20,912	-2,861	0	0	34,648	-1,058
Fagley Primary School	8,138	3,369	3,369	-545	-4,757	-4,769	0	-3,914	-4,212	3,358	11

	OPTION 2	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	other data reduction esp. EAL	
School	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	A: Variance from Option 2	B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *	Diff From Option 4 2%
Farfield Primary	27,287	18,121	16,960	8,765	571	-9,165	-1,161	-8,195	-8,195	16,130	830
Farnham Primary School	-52,826	-52,826	-52,826	-52,826	-52,826	0	0	0	0	-38,730	-14,096
Fearnville Primary School	-24,570	-32,898	-32,898	-32,898	-32,898	-8,327	0	0	0	-40,322	7,424
Feversham Primary Academy	3,727	3,727	3,727	3,727	3,727	0	0	0	0	12,085	-8,358
Foxhill Primary School	12,613	2,678	-642	-1,132	-1,132	-9,935	-3,320	-489	0	461	-1,103
Frizinghall Primary School	-20,933	-20,933	-20,933	-20,933	-20,933	0	0	0	0	-22,796	1,863
Girlington Primary School	-49,629	-56,608	-56,608	-56,608	-56,608	-6,978	0	0	0	-61,802	5,194
Glenaire Primary School	-30,664	-41,316	-41,811	-41,811	-41,811	-10,652	-496	0	0	-46,458	4,646
Green Lane Primary	-55,041	-55,041	-55,041	-55,041	-55,041	0	0	0	0	-55,013	-28
Greengates Primary School	7,357	3,312	3,312	1,344	-2,315	-4,045	0	-1,968	-3,660	1,428	1,884
Grove House Primary School	-14,236	-30,023	-36,785	-42,485	-42,485	-15,786	-6,762	-5,700	0	-47,373	10,588
Harden Primary Academy	11,979	5,185	5,185	5,185	5,185	-6,793	0	0	0	7,047	-1,862
Haworth Primary Academy	54,241	42,599	38,645	37,870	37,870	-11,641	-3,955	-774	0	70,924	-32,279
Beckfoot Heaton Primary Academy	24,443	-4,874	-4,874	-4,874	-4,874	-29,317	0	0	0	13,977	-18,851
Heaton St Barnabas' CE Primary School	19,614	19,614	19,614	19,614	19,614	0	0	0	0	28,560	-8,946
High Cross Primary Academy	-46,079	-63,996	-63,996	-63,996	-63,996	-17,917	0	0	0	-21,688	-42,308
Hill Top CE Primary School	13,042	9,186	9,186	9,186	9,186	-3,856	0	0	0	10,871	-1,685
Hollinswood Primary School	-12,765	-34,509	-41,757	-42,132	-42,132	-21,744	-7,248	-375	0	-28,123	-13,634
Holybrook Primary School	-30,670	-43,337	-47,677	-48,731	-48,731	-12,667	-4,340	-1,053	0	-34,200	-13,477
Holycross Primary School	-41,011	-41,011	-41,011	-41,011	-41,011	0	0	0	0	-50,143	9,133
Home Farm Primary School	62,131	53,604	48,262	40,604	32,947	-8,527	-5,342	-7,657	-7,657	54,985	-6,723
Horton Grange Primary	-9,672	-9,672	-9,672	-9,672	-9,672	0	0	0	0	-8,548	-1,124
Horton Park Primary	4,354	4,354	4,354	4,354	4,354	0	0	0	0	6,751	-2,397
Hothfield Junior School	651	-3,199	-3,199	-3,199	-3,199	-3,850	0	0	0	-8,136	4,937
Hoyle Court Primary School	45,791	38,111	33,416	28,722	26,358	-7,680	-4,694	-4,694	-2,365	22,259	11,157
Idle CE Primary School	117,123	104,203	104,203	104,203	104,203	-12,920	0	0	0	109,112	-4,909
Ingrow Primary School	105,366	85,326	85,326	85,326	85,326	-20,039	0	0	0	97,038	-11,712
Iqra Primary Academy	102,883	102,883	102,883	102,883	102,883	0	0	0	0	106,320	-3,436
Keelham Primary School	6,139	4,360	4,360	4,360	4,360	-1,779	0	0	0	6,030	-1,670
Keighley St Andrew's CE Primary School	-114,373	-114,373	-114,373	-114,373	-114,373	0	0	0	0	-122,865	8,493
Killinghall Primary School	69,207	57,252	57,252	57,252	57,252	-11,955	0	0	0	57,912	-659
Knowleswood Primary School	37,633	13,984	13,984	13,984	13,984	-23,649	0	0	0	22,354	-8,370
Lapage Primary School and Nursery	-95,677	-95,677	-95,677	-95,677	-95,677	0	0	0	0	-100,878	5,201
Laycock Primary School	18,238	12,187	11,485	11,485	11,485	-6,051	-701	0	0	16,372	-4,887
Lees Primary Academy	-7,671	-11,298	-13,365	-16,649	-19,933	-3,627	-2,067	-3,284	-3,284	-1,089	-12,275
Ley Top Primary School	35,174	16,305	13,545	13,545	13,545	-18,869	-2,760	0	0	39,212	-25,667
Lidget Green Primary School	34,345	11,467	11,467	11,467	11,467	-22,878	0	0	0	13,131	-1,664
Lilycroft Primary School	-133,740	-146,794	-146,794	-146,794	-146,794	-13,054	0	0	0	-150,948	4,155
Lister Primary School	-61,525	-61,525	-61,525	-61,525	-61,525	0	0	0	0	-63,585	2,060
Long Lee Primary School	109,345	100,135	93,768	87,400	83,027	-9,210	-6,368	-6,368	-4,374	107,676	-13,908
Low Ash Primary School	20,366	1,618	1,618	1,618	1,618	-18,749	0	0	0	13,032	-11,415

	OPTION 2	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	other data reduction esp. EAL	
School	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	A: Variance from Option 2	B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *	Diff From Option 4 2%
Low Moor CE Primary School	16,525	8,229	8,229	8,229	8,229	-8,296	0	0	0	11,809	-3,580
Lower Fields Primary School	44,245	34,897	34,897	34,897	34,897	-9,348	0	0	0	38,339	-3,442
Margaret McMillan Primary School	95,940	95,940	95,940	95,940	95,940	0	0	0	0	95,468	472
Marshfield Primary School	8,134	-2,930	-2,930	-2,930	-2,930	-11,064	0	0	0	5,647	-8,578
Menston Primary School	-848	-1,239	-1,239	-1,239	-1,239	-391	0	0	0	-527	-712
Merlin Top Primary Academy	-76,632	-80,156	-80,156	-80,156	-80,156	-3,524	0	0	0	-76,011	-4,145
Miriam Lord Community Primary School	-59,730	-72,976	-72,976	-72,976	-72,976	-13,246	0	0	0	-75,998	3,022
Myrtle Park Primary School	19,393	9,471	8,025	8,025	8,025	-9,922	-1,446	0	0	10,479	-2,454
Nessfield Primary School	-13,799	-21,559	-21,559	-21,559	-21,559	-7,761	0	0	0	-25,043	3,484
Newby Primary School	-14,061	-14,061	-14,061	-14,061	-14,061	0	0	0	0	-13,461	-601
Newhall Park Primary School	17,967	-3,663	-4,838	-4,838	-4,838	-21,630	-1,176	0	0	2,437	-7,276
Oakworth Primary Academy	39,395	19,867	16,518	16,518	16,518	-19,528	-3,349	0	0	42,184	-25,666
Oldfield Primary School	22,466	22,466	22,466	22,466	22,466	0	0	0	0	25,544	-3,078
Our Lady & St Brendan's Catholic Primary School	13,683	9,578	9,578	9,578	9,578	-4,104	0	0	0	11,291	-1,713
Our Lady of Victories Catholic Primary Academy	-513	-4,901	-8,696	-12,542	-16,389	-4,387	-3,796	-3,846	-3,846	-7,350	-1,346
Oxenfield CE Primary Academy	-14,166	-21,918	-21,918	-21,918	-21,918	-7,752	0	0	0	-17,036	-4,882
Parkland Primary School	-23,980	-23,980	-23,980	-23,980	-23,980	0	0	0	0	-13,449	-10,530
Parkwood Primary School	-14,964	-14,964	-14,964	-14,964	-14,964	0	0	0	0	-16,931	1,967
Peel Park Primary School	-65,854	-65,854	-65,854	-65,854	-65,854	0	0	0	0	-61,185	-4,669
Poplars Farm Primary School	-10,287	-14,313	-15,472	-19,037	-22,602	-4,026	-1,159	-3,565	-3,565	-17,477	2,005
Priestthorpe Primary School	-10,419	-13,692	-14,513	-17,472	-20,430	-3,273	-821	-2,959	-2,959	-14,216	-297
Princeville Primary School and Children's Centre	115,036	87,057	87,057	87,057	87,057	-27,979	0	0	0	97,560	-10,503
Rainbow Primary Free School	167,504	159,684	159,684	159,684	159,684	-7,819	0	0	0	162,986	-3,302
Reevy Hill Primary School	41,070	36,396	36,396	36,396	34,337	-4,674	0	0	-2,059	42,129	-5,734
Riddlesden St Mary's CE Primary	-44,059	-47,735	-47,735	-47,735	-47,735	-3,676	0	0	0	-49,172	1,437
Russell Hall Primary School	19,011	11,912	11,912	11,912	11,912	-7,100	0	0	0	17,917	-6,005
Ryecroft Primary Academy	-43,413	-43,413	-43,413	-43,413	-43,413	0	0	0	0	-71,939	28,526
Saltaire Primary School	19,184	8,304	8,304	8,304	8,304	-10,880	0	0	0	7,013	1,290
Sandal Primary School and Nursery	-15,070	-22,946	-22,946	-22,946	-22,946	-7,877	0	0	0	-24,630	1,684
Sandy Lane Primary School	-47,939	-63,267	-63,743	-63,743	-63,743	-15,328	-476	0	0	-70,995	7,252
Shibden Head Primary Academy	23,117	9,659	9,659	9,659	9,659	-13,458	0	0	0	11,130	-1,472
Shipley CE Primary School	-35,863	-35,863	-35,863	-35,863	-35,863	0	0	0	0	-42,448	6,585
Shirley Manor Primary Academy	-10,028	-14,034	-15,240	-18,808	-22,377	-4,006	-1,205	-3,568	-3,568	-18,762	3,522
Southmere Primary Academy	158,473	149,884	149,884	149,884	149,884	-8,589	0	0	0	161,437	-11,553
Dixons Manningham Primary Academy	-15,554	-15,554	-15,554	-15,554	-15,554	0	0	0	0	-14,989	-565
St Anne's Catholic Primary Academy	-103,196	-108,788	-108,788	-108,788	-108,788	-5,593	0	0	0	-113,399	4,610
St Anthony's Catholic Primary School (Clayton)	13,490	9,454	9,454	8,179	4,534	-4,036	0	-1,275	-3,645	11,892	-2,437
St Anthony's Catholic Primary School (Shipley)	11,593	5,310	5,310	5,310	5,310	-6,283	0	0	0	10,729	-5,419
St Clare's Catholic Primary School	48,260	44,028	44,028	44,028	44,028	-4,232	0	0	0	50,954	-6,926
St Columba's Catholic Primary School	8,930	707	707	-4,056	-11,424	-8,224	0	-4,763	-7,368	2,751	-2,045
St Cuthbert & the First Martyrs' Catholic Primary	9,960	5,973	5,973	5,973	5,973	-3,987	0	0	0	6,878	-904

	OPTION 2	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	other data reduction esp. EAL	
School	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	A: Variance from Option 2	B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *	Diff From Option 4 2%
St Francis' Catholic Primary School	16,239	12,422	10,409	6,958	3,507	-3,817	-2,013	-3,451	-3,451	12,328	-1,919
St James' Church Primary School	-136,594	-155,447	-161,732	-162,348	-162,348	-18,853	-6,284	-616	0	-184,400	22,669
St John The Evangelist Catholic Primary	-6,940	-10,562	-10,562	-10,562	-10,562	-3,621	0	0	0	-15,271	4,709
St John's CE Primary School	10,330	-2,278	-10,139	-18,000	-22,043	-12,607	-7,861	-7,861	-4,043	-6,994	-3,145
St Joseph's Catholic Primary School (Bingley)	7,033	-865	-865	-865	-865	-7,898	0	0	0	74	-938
St Joseph's Catholic Primary School (Bradford)	-19,043	-37,657	-39,020	-39,020	-39,020	-18,614	-1,363	0	0	-27,674	-11,346
St Joseph's Catholic Primary, Keighley	-75,670	-80,986	-80,986	-80,986	-80,986	-5,316	0	0	0	-73,749	-7,237
St Luke's CE Primary School	7,073	2,966	2,966	2,966	2,966	-4,107	0	0	0	3,056	-90
St Mary's and St Peter's Catholic	-21,812	-21,812	-21,812	-21,812	-21,812	0	0	0	0	-24,248	2,436
St Matthew's Catholic Primary School	4,483	-7,356	-9,479	-9,479	-9,479	-11,839	-2,123	0	0	5,374	-14,853
St Matthew's CE Primary School	-93,213	-115,314	-122,556	-122,556	-122,556	-22,101	-7,242	0	0	-119,504	-3,052
St Oswald's CE Primary Academy	-32,773	-32,773	-32,773	-32,773	-32,773	0	0	0	0	-31,808	-965
St Paul's CE Primary School	9,855	5,924	5,924	5,924	5,924	-3,931	0	0	0	6,834	-910
St Philip's CE Primary Academy	-13,701	-17,973	-17,973	-21,228	-24,976	-4,272	0	-3,255	-3,748	6,039	-24,012
St Stephen's CE Primary School	103,715	90,331	90,331	90,331	90,331	-13,384	0	0	0	97,532	-7,201
St Walburga's Catholic Primary School	142	-4,160	-4,160	-4,160	-4,160	-4,301	0	0	0	-3,115	-1,044
St William's Catholic Primary School	-54,544	-61,836	-65,039	-68,131	-68,131	-7,292	-3,203	-3,092	0	-78,839	13,799
St Winifred's Catholic Primary	16,274	8,366	8,366	1,751	-5,406	-7,908	0	-6,616	-7,156	8,717	-351
Stanbury Village School	8,855	5,895	4,573	3,430	3,430	-2,960	-1,322	-1,144	0	1,725	2,848
Steeton Primary School	25,029	10,441	5,893	5,893	5,893	-14,588	-4,548	0	0	8,624	-2,731
Stocks Lane Primary School	68,253	65,776	65,776	65,776	64,531	-2,477	0	0	-1,245	70,868	-5,092
Swain House Primary School	-18,822	-40,961	-44,635	-44,635	-44,635	-22,139	-3,674	0	0	-34,721	-9,914
Thackley Primary School	54,029	46,757	40,684	34,113	27,541	-7,272	-6,072	-6,572	-6,572	43,484	-2,799
The Sacred Heart Catholic Primary Academy	-12,874	-21,454	-21,454	-21,454	-21,454	-8,580	0	0	0	-18,875	-2,579
Thornbury Academy	-89,463	-120,244	-120,244	-120,244	-120,244	-30,781	0	0	0	-83,033	-37,211
Thornton Primary School	30,307	19,115	19,115	19,115	19,115	-11,191	0	0	0	18,646	470
Thorpe Primary School	-257	-7,376	-11,009	-14,643	-15,267	-7,118	-3,634	-3,634	-623	-7,477	-3,532
Trinity All Saints CE Primary School	-9,771	-22,593	-27,961	-32,014	-32,014	-12,823	-5,367	-4,053	0	-22,881	-5,080
Victoria Primary School	76,487	76,487	76,487	76,487	76,487	0	0	0	0	69,346	7,141
Wellington Primary School	4,764	-5,235	-5,235	-5,235	-5,235	-9,999	0	0	0	-3,134	-2,101
Westbourne Primary School	-75,802	-79,162	-79,162	-79,162	-79,162	-3,360	0	0	0	-86,759	7,596
Westminster CE Primary Academy	-29,418	-29,418	-29,418	-29,418	-29,418	0	0	0	0	60,448	-89,866
Whetley Primary Academy	-115,258	-115,258	-115,258	-115,258	-115,258	0	0	0	0	-112,552	-2,706
Wibsey Primary School	21,101	8,610	-1,906	-12,990	-24,075	-12,491	-10,516	-11,084	-11,084	3,672	-5,578
Wilsden Primary School	-8,289	-26,792	-28,286	-28,286	-28,286	-18,503	-1,494	0	0	-33,036	4,750
Woodlands CE Primary School	-5,702	-9,379	-9,379	-9,379	-9,379	-3,677	0	0	0	-12,978	3,599
Woodside Academy	86,467	86,467	86,467	86,467	86,467	0	0	0	0	79,435	7,032
Worth Valley Primary	-32,690	-36,653	-36,653	-36,653	-39,779	-3,963	0	0	-3,126	-47,108	10,455
Worthinghead Primary School	9,991	3,953	426	-3,100	-4,452	-6,038	-3,527	-3,527	-1,352	8,861	-8,435
Wycliffe CE Primary School	106,388	102,814	102,814	102,814	102,814	-3,575	0	0	0	111,393	-8,579
Total Primary	883,026	-419,173	-617,569	-778,387	-929,190	-1,302,198	-198,396	-160,819	-150,803		

	OPTION 2	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)
School	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17
No. of Primary on the - 1.5% MFG (out of 157)	38	80	102	112	118
Ceiling Rate	0.56%	0.00%	0.00%	0.00%	0.00%
No. of Primary on the Ceiling (out of 157)	53	39	29	22	18

	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	other data reduction esp. EAL
A: Variance from Option 2		B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *
					Diff From Option 4 2%

EAL data reduction => 2%
other data reduction(FSM; attainment)

Appleton Academy	165,626	122,770	108,485	98,699	106,453
Beckfoot Academy	54,303	-3,560	-21,365	-21,365	-21,365
Beckfoot Upper Heaton Academy	166,639	166,639	166,639	166,639	166,639
Belle Vue Girls' Academy	49,742	20,245	20,245	20,245	20,245
Bingley Grammar School	54,822	-10,507	-32,283	-54,060	-75,836
Bradford Academy	239,979	188,194	167,452	146,710	127,974
Bradford Girls Grammar (Free School)	318,049	293,989	300,561	307,133	313,705
Buttershaw Business & Enterprise College Academy	-100,046	-142,189	-142,189	-142,189	-142,189
Carlton Tilling College	137,043	137,043	137,043	137,043	137,043
Dixons Werton Academy	17,666	31,633	36,288	40,975	45,599
Dixons City Academy	-18,195	-58,837	-72,384	-85,932	-86,933
Dixons McMillan Academy	566,479	566,479	566,479	566,479	566,479
Dixons Trinity Academy	228,890	200,565	192,798	192,798	192,798
Bradford Forster Academy	855,245	818,473	806,216	793,959	781,701
Feversham College	156,603	156,603	156,603	156,603	156,603
Grange Technology College	-133,736	-212,062	-238,171	-264,280	-290,389
Hanson School	-394,931	-435,538	-435,538	-435,538	-435,538
Ilkley Grammar School	204,316	173,649	167,844	151,287	134,731
Immanuel College Academy	-35,563	-91,680	-110,385	-129,091	-143,369
Dixons Kings Academy	-110,252	-147,377	-161,332	-175,286	-189,241
Laisterdyke Leadership Academy	-240,652	-257,113	-257,113	-257,113	-257,113
Beckfoot Oakbank Academy	-50,756	-88,341	-88,341	-107,229	-129,879
Oasis Academy Lister Park	60,475	60,475	60,475	60,475	60,475
One In A Million (Free School)	409,468	392,901	387,378	384,988	384,988
Parkside School	27,530	-10,137	-22,692	-25,988	-25,988
Queensbury Academy	41,219	-2,735	-17,386	-20,721	-20,721
Samuel Lister Academy	-60,216	-60,216	-60,216	-60,216	-60,216
St Bede's & St Joseph's Catholic College	-188,116	-262,144	-283,665	-283,665	-283,665
The Holy Family Catholic School	79,888	43,007	30,713	18,420	6,126
Beckfoot Thornton Academy	59,574	24,085	24,085	24,085	24,085
Titus Salt School	-86,207	-142,397	-161,128	-179,858	-188,790
Tong Leadership Academy	-880,001	-916,640	-916,640	-916,640	-916,640
University Academy Keighley	-151,770	-151,770	-151,770	-151,770	-151,770
Total Secondary	1,443,116	403,506	156,705	-44,403	-193,999
No. of Secondary on the -1.5% MFG (out of 33)	8	11	14	18	22
Ceiling Rate	0.56%	0.00%	0.00%	0.00%	0.00%

	-42,856	-14,285	-9,785	7,754	152,804	-44,320
	-57,863	-17,805	0	0	10,386	-31,751
	0	0	0	0	182,855	-16,216
	-29,497	0	0	0	28,732	-8,487
	-65,329	-21,776	-21,776	-21,776	-80,425	48,142
	-51,785	-20,742	-20,742	-18,736	187,400	-19,948
	-24,059	6,572	6,572	6,572	347,307	-46,746
	-42,144	0	0	0	-150,558	8,369
	0	0	0	0	132,950	4,093
	13,966	4,655	4,687	4,624	-6,326	42,614
	-40,642	-13,547	-13,547	-1,001	-83,379	10,995
	0	0	0	0	580,677	-14,198
	-28,325	-7,767	0	0	196,490	-3,691
	-36,772	-12,257	-12,257	-12,257	907,353	-101,137
	0	0	0	0	164,150	-7,547
	-78,326	-26,109	-26,109	-26,109	-242,286	4,115
	-40,607	0	0	0	-453,943	18,405
	-30,667	-5,806	-16,557	-16,557	149,937	17,906
	-56,117	-18,706	-18,706	-14,278	-85,054	-25,331
	-37,125	-13,955	-13,955	-13,955	-167,811	6,479
	-16,461	0	0	0	-238,461	-18,652
	-37,585	0	-18,888	-22,650	-132,332	43,992
	0	0	0	0	70,683	-10,208
	-16,568	-5,523	-2,390	0	388,897	-1,519
	-37,667	-12,556	-3,296	0	-6,993	-15,699
	-43,953	-14,651	-3,335	0	66,670	-84,055
	0	0	0	0	-53,875	-6,341
	-74,028	-21,521	0	0	-275,702	-7,963
	-36,881	-12,294	-12,294	-12,294	6,585	24,129
	-35,489	0	0	0	18,836	5,249
	-56,191	-18,730	-18,730	-8,932	-185,063	23,935
	-36,639	0	0	0	-931,378	14,737
	0	0	0	0	-147,632	-4,138
	-1,039,609	-246,801	-201,108	-149,596		

	OPTION 2	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	OPTION 3	OPTION 4 (2%)	OPTION 4 (2.5%)	OPTION 4 (3%)	other data reduction esp. EAL	
School	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	Cash Variance vs. 2016/17	A: Variance from Option 2	B: Variance from Option 3	C: Variance from Option 4 (2%)	D: Variance from Option 4 (2.5%)	Variance Shown in Sept 16 1.5% Consultation Model (adjusted for pupil no.s) *	Diff From Option 4 2%
No. of Secondary on the Ceiling (out of 33)	8	6	5	4	4						

* this is a rough analysis, seeking to give the Schools Forum sight of how an option 4 method and its variants compares and compare against our original modelling of a 1.5% reduction (the modelling that we used in the consultation paper) We also communicated the 'worst case scenario' MFG model.

Phase	School	Based on 2016/17					Based on 2017/18 UNDER OPTION 4 (7a: 2%)					Diff in 3% Floor Value 17/18 vs. 16/17	Diff from value of 3% Floor Under Option 3		
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor	2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor			% Variance	Value of 3% Floor
PRIMARY	Addingham Primary School	800,000	729,931	-8.8%	780,000	-2.5%	50,069	805,000	744,902	-7.5%	784,000	-2.6%	39,098	-10,970	0
PRIMARY	Aire View Infant School	980,000	899,841	-8.2%	954,000	-2.7%	54,159	1,043,000	971,650	-6.8%	1,016,000	-2.6%	44,350	-9,809	0
PRIMARY	All Saints' CE Primary School (Bradford)	2,626,000	2,625,000	0.0%	2,625,000	0.0%	0	2,710,000	2,727,000	0.6%	2,727,000	0.6%	0	0	0
PRIMARY	All Saints' CE Primary School (Ilkley)	1,163,000	1,084,020	-6.8%	1,132,000	-2.7%	47,980	1,139,000	1,068,758	-6.2%	1,109,000	-2.6%	40,242	-7,738	0
RECOUPMENT ACADEMY	Beckfoot Allerton Primary Academy	1,758,000	1,631,611	-7.2%	1,709,000	-2.8%	77,389	1,723,000	1,606,359	-6.8%	1,675,000	-2.8%	68,641	-8,748	-4,063
PRIMARY	Ashlands Primary School	1,584,000	1,563,000	-1.3%	1,563,000	-1.3%	0	1,554,000	1,545,000	-0.6%	1,545,000	-0.6%	0	0	0
RECOUPMENT ACADEMY	Atlas School	1,023,000	973,333	-4.9%	996,000	-2.6%	22,667	1,020,000	967,016	-5.2%	993,000	-2.6%	25,984	3,317	0
PRIMARY	Baildon CE Primary School	1,465,000	1,354,581	-7.5%	1,424,000	-2.8%	69,419	1,432,000	1,334,505	-6.8%	1,392,000	-2.8%	57,495	-11,924	0
PRIMARY	Bankfoot Primary School	1,195,000	1,137,552	-4.8%	1,163,000	-2.7%	25,448	1,095,000	1,037,689	-5.2%	1,066,000	-2.6%	28,311	2,863	-4,352
RECOUPMENT ACADEMY	Barkerend Academy	1,891,000	1,834,799	-3.0%	1,838,000	-2.8%	3,201	1,921,000	1,874,000	-2.4%	1,874,000	-2.4%	0	-3,201	0
PRIMARY	Ben Rhydding Primary School	818,000	750,830	-8.2%	797,000	-2.6%	46,170	824,000	763,270	-7.4%	803,000	-2.5%	39,730	-6,440	-1,140
PRIMARY	Blakehill Primary School	1,568,000	1,539,000	-1.8%	1,539,000	-1.8%	0	1,552,000	1,526,000	-1.7%	1,526,000	-1.7%	0	0	0
PRIMARY	Bowling Park Primary School	2,910,000	2,915,000	0.2%	2,915,000	0.2%	0	2,777,000	2,791,000	0.5%	2,791,000	0.5%	0	0	0
PRIMARY	Brackenhill Primary School	1,851,000	1,848,000	-0.2%	1,848,000	-0.2%	0	1,834,000	1,787,000	-2.6%	1,787,000	-2.6%	0	0	0
PRIMARY	Burley & Woodhead CE Primary School	828,000	757,300	-8.5%	807,000	-2.5%	49,700	820,000	755,329	-7.9%	799,000	-2.6%	43,671	-6,030	-391
PRIMARY	Burley Oaks Primary School	1,488,000	1,407,749	-5.4%	1,448,000	-2.7%	40,251	1,464,000	1,397,821	-4.5%	1,424,000	-2.7%	26,179	-14,072	-512
PRIMARY	Byron Primary School	2,680,000	2,661,000	-0.7%	2,661,000	-0.7%	0	2,690,000	2,698,000	0.3%	2,698,000	0.3%	0	0	0
PRIMARY	Carrwood Primary School	1,804,000	1,695,216	-6.0%	1,756,000	-2.7%	60,784	1,734,000	1,609,816	-7.2%	1,687,000	-2.7%	77,184	16,400	0
PRIMARY	Cavendish Primary School	1,859,000	1,829,000	-1.6%	1,829,000	-1.6%	0	1,833,000	1,815,000	-1.0%	1,815,000	-1.0%	0	0	0
RECOUPMENT ACADEMY	Christ Church Primary Academy	906,000	838,021	-7.5%	882,000	-2.6%	43,979	924,000	862,131	-6.7%	900,000	-2.6%	37,869	-6,110	0
PRIMARY	Clayton CE Primary School	1,578,000	1,498,246	-5.1%	1,535,000	-2.7%	36,754	1,582,000	1,495,981	-5.4%	1,538,000	-2.8%	42,019	5,265	0
PRIMARY	Clayton Village Primary School	924,000	853,206	-7.7%	900,000	-2.6%	46,794	944,000	868,062	-8.0%	919,000	-2.6%	50,938	4,144	0
RECOUPMENT ACADEMY	Copthorne Primary	1,806,000	1,801,000	-0.3%	1,801,000	-0.3%	0	1,770,000	1,773,000	0.2%	1,773,000	0.2%	0	0	0
PRIMARY	Cottingham Village Primary School	1,575,000	1,499,842	-4.8%	1,532,000	-2.7%	32,158	1,558,000	1,489,841	-4.4%	1,515,000	-2.8%	25,159	-6,999	-5,381
PRIMARY	Crossflatts Primary School	1,498,000	1,427,599	-4.7%	1,457,000	-2.7%	29,401	1,475,000	1,428,382	-3.2%	1,435,000	-2.7%	6,618	-22,783	-422
PRIMARY	Crossley Hall Primary School	2,490,000	2,491,000	0.0%	2,491,000	0.0%	0	2,427,000	2,451,000	1.0%	2,451,000	1.0%	0	0	0
PRIMARY	Cullingworth Village Primary School	951,000	883,058	-7.1%	927,000	-2.5%	43,942	1,025,000	971,220	-5.2%	998,000	-2.6%	26,780	-17,162	0
RECOUPMENT ACADEMY	Denholme Primary	874,000	826,267	-5.5%	851,000	-2.6%	24,733	864,000	812,948	-5.9%	842,000	-2.5%	29,052	4,319	0
RECOUPMENT ACADEMY	Dixons Marchbank Academy	1,937,000	1,899,000	-2.0%	1,899,000	-2.0%	0	1,866,000	1,782,427	-4.5%	1,814,000	-2.8%	31,573	31,573	0
PRIMARY	East Morton CE Primary School	814,000	737,144	-9.4%	793,000	-2.6%	55,856	803,000	734,808	-8.5%	783,000	-2.5%	48,192	-7,663	-1,166
PRIMARY	Eastburn Junior and Infant School	809,000	751,105	-7.2%	789,000	-2.5%	37,895	786,000	737,551	-6.2%	766,000	-2.5%	28,449	-9,446	0
PRIMARY	Eastwood Primary School	1,778,000	1,700,038	-4.4%	1,729,000	-2.8%	28,962	1,773,000	1,696,001	-4.3%	1,724,000	-2.8%	27,999	-963	0
PRIMARY	Eldwick Primary School	1,561,000	1,494,646	-4.3%	1,518,000	-2.8%	23,354	1,603,000	1,554,970	-3.0%	1,559,000	-2.7%	4,030	-19,324	-2,775
PRIMARY	Fagley Primary School	1,048,000	992,751	-5.3%	1,021,000	-2.6%	28,249	1,059,000	1,008,232	-4.8%	1,031,000	-2.6%	22,768	-5,481	0
PRIMARY	Farfield Primary	1,833,000	1,778,740	-3.0%	1,782,000	-2.8%	3,260	1,847,000	1,759,165	-4.8%	1,796,000	-2.8%	36,835	33,575	-1,126
PRIMARY	Farnham Primary School	1,882,000	1,899,000	0.9%	1,899,000	0.9%	0	1,826,000	1,856,000	1.6%	1,856,000	1.6%	0	0	0
PRIMARY	Fearnville Primary School	1,742,000	1,687,633	-3.1%	1,694,000	-2.8%	6,367	1,706,000	1,654,502	-3.0%	1,660,000	-2.7%	5,498	-869	0
RECOUPMENT ACADEMY	Feverham Primary Academy	1,784,000	1,694,401	-5.0%	1,734,000	-2.8%	39,599	1,783,000	1,662,279	-6.8%	1,734,000	-2.7%	71,721	32,123	0
PRIMARY	Foxhill Primary School	839,000	780,235	-7.0%	817,000	-2.6%	36,765	838,000	787,086	-6.1%	816,000	-2.6%	28,914	-7,851	-3,220
PRIMARY	Frizinghall Primary School	1,708,000	1,643,371	-3.8%	1,661,000	-2.8%	17,629	1,687,000	1,631,025	-3.3%	1,640,000	-2.8%	8,975	-8,654	0
PRIMARY	Girlington Primary School	1,876,000	1,834,000	-2.2%	1,834,000	-2.2%	0	1,817,000	1,799,000	-1.0%	1,799,000	-1.0%	0	0	0
PRIMARY	Glenaire Primary School	942,000	868,756	-7.8%	918,000	-2.5%	49,244	899,000	835,272	-7.1%	876,000	-2.6%	40,728	-8,516	-481
RECOUPMENT ACADEMY	Green Lane Primary	2,784,000	2,583,422	-7.2%	2,705,000	-2.8%	121,578	2,725,000	2,547,475	-6.5%	2,647,000	-2.9%	99,525	-22,053	0
PRIMARY	Greengates Primary School	926,000	867,705	-6.3%	903,000	-2.5%	35,295	927,000	863,135	-6.9%	904,000	-2.5%	40,865	5,570	0
PRIMARY	Grove House Primary School	1,648,000	1,608,000	-2.4%	1,608,000	-2.4%	0	1,607,000	1,597,000	-0.6%	1,597,000	-0.6%	0	0	0
RECOUPMENT ACADEMY	Harden Primary Academy	797,000	720,168	-9.6%	776,000	-2.6%	55,832	802,000	728,295	-9.2%	781,000	-2.6%	52,705	-3,126	0
RECOUPMENT ACADEMY	Haworth Primary Academy	935,000	880,165	-5.9%	911,000	-2.6%	30,835	981,000	935,414	-4.6%	955,000	-2.7%	19,586	-11,249	-3,911

Phase	School	Based on 2016/17					Based on 2017/18 NFF					Diff in 3% Floor Value 17/18 vs. 16/17	Diff from value of 3% Floor Under Option 3		
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor	2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor			% Variance	Value of 3% Floor
RECOUPMENT ACADEMY	Beckfoot Heaton Primary Academy	2,714,000	2,721,000	0.3%	2,721,000	0.3%	0	2,705,000	2,726,000	0.8%	2,726,000	0.8%	0	0	0
PRIMARY	Heaton St Barnabas' CE Primary School	1,673,000	1,574,835	-5.9%	1,626,000	-2.8%	51,165	1,691,000	1,615,106	-4.5%	1,645,000	-2.7%	29,894	-21,271	0
RECOUPMENT ACADEMY	High Craggs Primary Academy	1,741,000	1,678,843	-3.6%	1,693,000	-2.8%	14,157	1,684,000	1,638,000	-2.7%	1,638,000	-2.7%	0	-14,157	0
PRIMARY	Hill Top CE Primary School	863,000	812,219	-5.9%	840,000	-2.7%	27,781	871,000	820,508	-5.8%	849,000	-2.5%	28,492	710	0
PRIMARY	Hollingwood Primary School	1,689,000	1,693,000	0.2%	1,693,000	0.2%	0	1,647,000	1,656,000	0.5%	1,656,000	0.5%	0	0	0
PRIMARY	Holybrook Primary School	1,108,000	1,028,845	-7.1%	1,079,000	-2.6%	50,155	1,059,000	984,201	-7.1%	1,031,000	-2.6%	46,799	-3,355	-4,209
PRIMARY	Holycroft Primary School	1,735,000	1,701,000	-2.0%	1,701,000	-2.0%	0	1,692,000	1,662,000	-1.8%	1,662,000	-1.8%	0	0	0
PRIMARY	Home Farm Primary School	1,686,000	1,623,461	-3.7%	1,640,000	-2.7%	16,539	1,732,000	1,659,576	-4.2%	1,684,000	-2.8%	24,424	7,885	-5,182
RECOUPMENT ACADEMY	Horton Grange Primary	2,687,000	2,709,000	0.8%	2,709,000	0.8%	0	2,674,000	2,698,000	0.9%	2,698,000	0.9%	0	0	0
RECOUPMENT ACADEMY	Horton Park Primary	2,132,000	1,921,123	-9.9%	2,073,000	-2.8%	151,877	2,132,000	1,917,955	-10.0%	2,073,000	-2.8%	155,045	3,168	0
PRIMARY	Hothfield Junior School	1,078,000	1,005,100	-6.8%	1,050,000	-2.6%	44,900	1,073,000	1,003,733	-6.5%	1,045,000	-2.6%	41,267	-3,633	0
PRIMARY	Hoyle Court Primary School	1,121,000	1,065,974	-4.9%	1,092,000	-2.6%	26,026	1,151,000	1,105,463	-4.0%	1,121,000	-2.6%	15,537	-10,489	-4,553
PRIMARY	Idle CE Primary School	1,018,000	924,870	-9.1%	991,000	-2.7%	66,130	1,122,000	1,035,511	-7.7%	1,091,000	-2.8%	55,489	-10,640	0
PRIMARY	Ingrow Primary School	1,449,000	1,382,601	-4.6%	1,409,000	-2.8%	26,399	1,533,000	1,461,857	-4.6%	1,491,000	-2.7%	29,143	2,744	0
RECOUPMENT ACADEMY	Iqra Primary Academy	2,368,000	2,168,002	-8.4%	2,300,000	-2.9%	131,998	2,471,000	2,273,571	-8.0%	2,401,000	-2.8%	127,429	-4,569	0
PRIMARY	Keelham Primary School	493,000	430,500	-12.7%	481,000	-2.4%	50,500	497,000	433,136	-12.8%	485,000	-2.4%	51,864	1,365	0
PRIMARY	Keighley St Andrew's CE Primary School	1,757,000	1,760,000	0.2%	1,760,000	0.2%	0	1,641,000	1,647,000	0.4%	1,647,000	0.4%	0	0	0
PRIMARY	Killinghall Primary School	2,545,000	2,591,000	1.8%	2,591,000	1.8%	0	2,600,000	2,654,000	2.1%	2,654,000	2.1%	0	0	0
PRIMARY	Knowleswood Primary School	1,968,000	1,900,485	-3.4%	1,913,000	-2.8%	12,515	1,979,000	1,932,000	-2.4%	1,932,000	-2.4%	0	-12,515	0
PRIMARY	Lapage Primary School and Nursery	2,758,000	2,666,783	-3.3%	2,680,000	-2.8%	13,217	2,658,000	2,590,000	-2.6%	2,590,000	-2.6%	0	-13,217	0
PRIMARY	Laycock Primary School	579,000	505,728	-12.7%	565,000	-2.4%	59,272	590,000	515,636	-12.6%	576,000	-2.4%	60,364	1,092	-680
RECOUPMENT ACADEMY	Lees Primary Academy	842,000	773,650	-8.1%	820,000	-2.6%	46,350	828,000	762,128	-8.0%	806,000	-2.7%	43,872	-2,478	-2,005
PRIMARY	Ley Top Primary School	1,444,000	1,380,029	-4.4%	1,405,000	-2.7%	24,971	1,460,000	1,396,008	-4.4%	1,420,000	-2.7%	23,992	-979	-2,678
PRIMARY	Lidget Green Primary School	2,306,000	2,272,000	-1.5%	2,272,000	-1.5%	0	2,313,000	2,295,000	-0.8%	2,295,000	-0.8%	0	0	0
PRIMARY	Lilycroft Primary School	1,972,000	1,947,000	-1.3%	1,947,000	-1.3%	0	1,819,000	1,826,000	0.4%	1,826,000	0.4%	0	0	0
PRIMARY	Lister Primary School	1,720,000	1,673,000	-2.7%	1,673,000	-2.7%	0	1,651,000	1,628,000	-1.4%	1,628,000	-1.4%	0	0	0
PRIMARY	Long Lee Primary School	1,376,000	1,329,138	-3.4%	1,339,000	-2.7%	9,862	1,479,000	1,434,764	-3.0%	1,439,000	-2.7%	4,236	-5,625	-6,176
PRIMARY	Low Ash Primary School	1,607,000	1,537,611	-4.3%	1,563,000	-2.7%	25,389	1,604,000	1,543,071	-3.8%	1,560,000	-2.7%	16,929	-8,460	0
PRIMARY	Low Moor CE Primary School	1,551,000	1,493,651	-3.7%	1,508,000	-2.8%	14,349	1,558,000	1,513,971	-2.8%	1,515,000	-2.8%	1,029	-13,320	0
PRIMARY	Lower Fields Primary School	1,868,000	1,777,484	-4.8%	1,817,000	-2.7%	39,516	1,907,000	1,803,392	-5.4%	1,854,000	-2.8%	50,608	11,091	0
PRIMARY	Margaret McMillan Primary School	2,429,000	2,498,000	2.8%	2,498,000	2.8%	0	2,519,000	2,601,000	3.3%	2,601,000	3.3%	0	0	0
PRIMARY	Marshfield Primary School	1,759,000	1,673,836	-4.8%	1,710,000	-2.8%	36,164	1,755,000	1,676,509	-4.5%	1,706,000	-2.8%	29,491	-6,674	0
PRIMARY	Menston Primary School	1,435,000	1,339,015	-6.7%	1,396,000	-2.7%	56,985	1,432,000	1,345,951	-6.0%	1,393,000	-2.7%	47,049	-9,936	0
RECOUPMENT ACADEMY	Merlin Top Primary Academy	1,574,000	1,475,053	-6.3%	1,531,000	-2.7%	55,947	1,494,000	1,384,167	-7.4%	1,452,000	-2.8%	67,833	11,886	0
PRIMARY	Miriam Lord Community Primary School	1,685,000	1,617,834	-4.0%	1,639,000	-2.7%	21,166	1,609,000	1,556,937	-3.2%	1,565,000	-2.7%	8,063	-13,103	0
PRIMARY	Myrtle Park Primary School	831,000	769,074	-7.5%	809,000	-2.6%	39,926	839,000	786,858	-6.2%	817,000	-2.6%	30,142	-9,784	-1,403
PRIMARY	Nessfield Primary School	1,627,000	1,552,554	-4.6%	1,583,000	-2.7%	30,446	1,603,000	1,523,848	-4.9%	1,559,000	-2.7%	35,152	4,706	0
PRIMARY	Newby Primary School	1,816,000	1,795,000	-1.2%	1,795,000	-1.2%	0	1,800,000	1,788,000	-0.7%	1,788,000	-0.7%	0	0	0
PRIMARY	Newhall Park Primary School	1,674,000	1,578,062	-5.7%	1,628,000	-2.7%	49,938	1,665,000	1,587,617	-4.6%	1,620,000	-2.7%	32,383	-17,556	-1,141
RECOUPMENT ACADEMY	Oakworth Primary Academy	1,456,000	1,356,717	-6.8%	1,416,000	-2.7%	59,283	1,472,000	1,384,287	-6.0%	1,431,000	-2.8%	46,713	-12,569	-3,248
PRIMARY	Oldfield Primary School	365,000	284,365	-22.1%	358,000	-1.9%	73,635	388,000	305,125	-21.4%	379,000	-2.3%	73,875	240	0
PRIMARY	Our Lady & St Brendan's Catholic Primary School	906,000	898,000	-0.9%	898,000	-0.9%	0	915,000	902,000	-1.4%	902,000	-1.4%	0	0	0
RECOUPMENT ACADEMY	Our Lady of Victories Catholic Primary Academy	969,000	976,000	0.7%	976,000	0.7%	0	961,000	958,000	-0.3%	958,000	-0.3%	0	0	0
RECOUPMENT ACADEMY	Oxenhope CE Primary Academy	802,000	731,442	-8.8%	781,000	-2.6%	49,558	780,000	718,090	-7.9%	760,000	-2.6%	41,910	-7,648	0
PRIMARY	Parkland Primary School	1,179,000	1,107,514	-6.1%	1,149,000	-2.5%	41,486	1,153,000	1,061,792	-7.9%	1,123,000	-2.6%	61,208	19,723	0
PRIMARY	Parkwood Primary School	1,062,000	903,111	-15.0%	1,035,000	-2.5%	131,889	1,046,000	887,952	-15.1%	1,019,000	-2.6%	131,048	-841	0
PRIMARY	Peel Park Primary School	2,596,000	2,484,779	-4.3%	2,526,000	-2.7%	41,221	2,524,000	2,423,048	-4.0%	2,455,000	-2.7%	31,952	-9,269	0
PRIMARY	Poplars Farm Primary School	933,000	908,417	-2.6%	909,000	-2.6%	583	916,000	880,283	-3.9%	892,000	-2.6%	11,717	11,134	-1,124
PRIMARY	Priestthorpe Primary School	791,000	734,284	-7.2%	771,000	-2.5%	36,716	775,000	709,877	-8.4%	756,000	-2.5%	46,123	9,407	-797

Phase	School	Based on 2016/17					Based on 2017/18 NFF					Diff in 3% Floor Value 17/18 vs. 16/17	Diff from value of 3% Floor Under Option 3		
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor	2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor			% Variance	Value of 3% Floor
PRIMARY	Princeville Primary School and Children's Centre	2,429,000	2,408,000	-0.9%	2,408,000	-0.9%	0	2,539,000	2,549,000	0.4%	2,549,000	0.4%	0	0	0
RECOUPMENT FREE SCH	Rainbow Primary Free School	1,375,000	1,401,000	1.9%	1,401,000	1.9%	0	1,582,000	1,576,000	-0.4%	1,576,000	-0.4%	0	0	0
RECOUPMENT ACADEMY	Reevy Hill Primary School	1,005,000	936,487	-6.8%	979,000	-2.6%	42,513	1,039,000	961,303	-7.5%	1,012,000	-2.6%	50,697	8,184	0
PRIMARY	Riddlesden St Mary's CE Primary	1,538,000	1,511,000	-1.8%	1,511,000	-1.8%	0	1,490,000	1,472,000	-1.2%	1,472,000	-1.2%	0	0	0
PRIMARY	Russell Hall Primary School	873,000	800,012	-8.4%	850,000	-2.6%	49,988	884,000	821,249	-7.1%	861,000	-2.6%	39,751	-10,237	0
RECOUPMENT ACADEMY	Ryecroft Primary Academy	1,510,000	1,366,931	-9.5%	1,469,000	-2.7%	102,069	1,446,000	1,326,150	-8.3%	1,407,000	-2.7%	80,850	-21,220	0
PRIMARY	Saltaire Primary School	1,579,000	1,486,565	-5.9%	1,535,000	-2.8%	48,435	1,585,000	1,505,452	-5.0%	1,542,000	-2.7%	36,548	-11,887	0
PRIMARY	Sandal Primary School and Nursery	1,467,000	1,372,933	-6.4%	1,427,000	-2.7%	54,067	1,443,000	1,352,560	-6.3%	1,403,000	-2.8%	50,440	-3,628	0
PRIMARY	Sandy Lane Primary School	1,293,000	1,235,018	-4.5%	1,259,000	-2.6%	23,982	1,228,000	1,179,296	-4.0%	1,195,000	-2.7%	15,704	-8,278	-462
RECOUPMENT ACADEMY	Shibden Head Primary Academy	1,480,000	1,434,289	-3.1%	1,439,000	-2.8%	4,711	1,490,000	1,459,000	-2.1%	1,459,000	-2.1%	0	-4,711	0
PRIMARY	Shipleigh CE Primary School	908,000	841,475	-7.3%	884,000	-2.6%	42,525	871,000	811,614	-6.8%	849,000	-2.5%	37,386	-5,139	0
RECOUPMENT ACADEMY	Shirley Manor Primary Academy	910,000	818,183	-10.1%	886,000	-2.6%	67,817	894,000	802,245	-10.3%	871,000	-2.6%	68,755	938	-1,169
RECOUPMENT ACADEMY	Southmere Primary Academy	1,776,000	1,715,020	-3.4%	1,726,000	-2.8%	10,980	1,720,000	1,652,072	-3.9%	1,672,000	-2.8%	19,928	8,947	0
RECOUPMENT ACADEMY	Dixons Manningham Primary Academy	1,751,000	1,723,000	-1.6%	1,723,000	-1.6%	0	1,736,000	1,710,000	-1.5%	1,710,000	-1.5%	0	0	0
RECOUPMENT ACADEMY	St Anne's Catholic Primary Academy	1,166,000	1,131,034	-3.0%	1,134,000	-2.7%	2,966	1,057,000	1,027,115	-2.8%	1,028,000	-2.7%	885	-2,082	0
PRIMARY	St Anthony's Catholic Primary School (Clayton)	895,000	832,636	-7.0%	871,000	-2.7%	38,364	904,000	836,901	-7.4%	880,000	-2.7%	43,099	4,735	0
PRIMARY	St Anthony's Catholic Primary School (Shipleigh)	607,000	544,128	-10.4%	592,000	-2.5%	47,872	612,000	553,633	-9.5%	597,000	-2.5%	43,367	-4,505	0
PRIMARY	St Clare's Catholic Primary School	894,000	862,589	-3.5%	871,000	-2.6%	8,411	938,000	901,810	-3.9%	914,000	-2.6%	12,190	3,779	0
PRIMARY	St Columba's Catholic Primary School	1,658,000	1,585,907	-4.3%	1,612,000	-2.8%	26,093	1,658,000	1,586,154	-4.3%	1,612,000	-2.8%	25,846	-247	0
PRIMARY	St Cuthbert & the First Martyrs' Catholic Primary	889,000	838,357	-5.7%	865,000	-2.7%	26,643	894,000	855,754	-4.3%	871,000	-2.6%	15,246	-11,397	0
PRIMARY	St Francis' Catholic Primary School	852,000	775,743	-9.0%	830,000	-2.6%	54,257	862,000	785,994	-8.8%	840,000	-2.6%	54,006	-251	-1,953
RECOUPMENT ACADEMY	St James' Church Primary School	1,636,000	1,595,000	-2.5%	1,595,000	-2.5%	0	1,473,000	1,439,000	-2.3%	1,439,000	-2.3%	0	0	0
RECOUPMENT ACADEMY	St John The Evangelist Catholic Primary	839,000	812,671	-3.1%	818,000	-2.5%	5,329	829,000	795,942	-4.0%	807,000	-2.7%	11,058	5,728	0
PRIMARY	St John's CE Primary School	1,759,000	1,632,491	-7.2%	1,709,000	-2.8%	76,509	1,748,000	1,639,958	-6.2%	1,699,000	-2.8%	59,042	-17,467	-7,625
PRIMARY	St Joseph's Catholic Primary School (Bingley)	811,000	740,289	-8.7%	790,000	-2.6%	49,711	809,000	745,978	-7.8%	788,000	-2.6%	42,022	-7,689	0
PRIMARY	St Joseph's Catholic Primary School (Bradford)	1,481,000	1,425,635	-3.7%	1,440,000	-2.8%	14,365	1,442,000	1,391,097	-3.5%	1,402,000	-2.8%	10,903	-3,462	-1,322
RECOUPMENT ACADEMY	St Luke's Catholic Primary, Keighley	1,215,000	1,131,788	-6.8%	1,182,000	-2.7%	50,212	1,133,000	1,052,866	-7.1%	1,103,000	-2.6%	50,134	-77	0
PRIMARY	St Luke's CE Primary School	926,000	855,980	-7.6%	902,000	-2.6%	46,020	928,000	853,753	-8.0%	904,000	-2.6%	50,247	4,226	0
PRIMARY	St Mary's and St Peter's Catholic	1,007,000	941,953	-6.5%	980,000	-2.7%	38,047	984,000	927,618	-5.7%	958,000	-2.6%	30,382	-7,665	0
PRIMARY	St Matthew's Catholic Primary School	984,000	918,651	-6.6%	957,000	-2.7%	38,349	974,000	912,497	-6.3%	948,000	-2.7%	35,503	-2,845	-2,059
PRIMARY	St Matthew's CE Primary School	1,826,000	1,752,277	-4.0%	1,775,000	-2.8%	22,723	1,700,000	1,637,936	-3.7%	1,653,000	-2.8%	15,064	-7,659	-7,024
RECOUPMENT ACADEMY	St Oswald's CE Primary Academy	1,875,000	1,763,423	-6.0%	1,823,000	-2.8%	59,577	1,791,000	1,724,938	-3.7%	1,741,000	-2.8%	16,062	-43,515	0
PRIMARY	St Paul's CE Primary School	879,000	832,768	-5.3%	856,000	-2.6%	23,232	884,000	838,474	-5.1%	861,000	-2.6%	22,526	-706	0
RECOUPMENT ACADEMY	St Philip's CE Primary Academy	938,000	911,097	-2.9%	913,000	-2.7%	1,903	944,000	920,000	-2.5%	920,000	-2.5%	0	-1,903	0
PRIMARY	St Stephen's CE Primary School	1,683,000	1,674,000	-0.5%	1,674,000	-0.5%	0	1,773,000	1,765,000	-0.5%	1,765,000	-0.5%	0	0	0
RECOUPMENT ACADEMY	St Walburga's Catholic Primary School	831,000	771,613	-7.1%	810,000	-2.5%	38,387	827,000	775,921	-6.2%	805,000	-2.7%	29,079	-9,308	0
PRIMARY	St William's Catholic Primary School	898,000	863,369	-3.9%	874,000	-2.7%	10,631	832,000	800,642	-3.8%	811,000	-2.5%	10,358	-273	-3,107
RECOUPMENT ACADEMY	St Winefride's Catholic Primary	1,595,000	1,532,801	-3.9%	1,551,000	-2.8%	18,199	1,603,000	1,531,869	-4.4%	1,558,000	-2.8%	26,131	7,932	0
PRIMARY	Stanbury Village School	447,000	375,927	-15.9%	437,000	-2.2%	61,073	452,000	383,590	-15.1%	442,000	-2.2%	58,410	-2,662	-1,282
PRIMARY	Steeeton Primary School	1,170,000	1,137,800	-2.8%	1,139,000	-2.6%	1,200	1,175,000	1,146,000	-2.5%	1,146,000	-2.5%	0	-1,200	-1,604
PRIMARY	Stocks Lane Primary School	573,000	513,434	-10.4%	560,000	-2.3%	46,566	637,000	579,391	-9.0%	622,000	-2.4%	42,609	-3,957	0
PRIMARY	Swain House Primary School	1,837,000	1,778,061	-3.2%	1,787,000	-2.7%	8,939	1,783,000	1,739,000	-2.5%	1,739,000	-2.5%	0	-8,939	0
PRIMARY	Thackley Primary School	1,476,000	1,390,619	-5.8%	1,436,000	-2.7%	45,381	1,513,000	1,429,843	-5.5%	1,472,000	-2.7%	42,157	-3,224	-5,890
RECOUPMENT ACADEMY	The Sacred Heart Catholic Primary Academy	793,000	725,028	-8.6%	773,000	-2.5%	47,972	772,000	711,771	-7.8%	752,000	-2.6%	40,229	-7,742	0
RECOUPMENT ACADEMY	Thornbury Academy	2,650,000	2,651,000	0.0%	2,651,000	0.0%	0	2,538,000	2,536,000	-0.1%	2,536,000	-0.1%	0	0	0
PRIMARY	Thornton Primary School	2,231,000	2,214,000	-0.8%	2,214,000	-0.8%	0	2,245,000	2,217,000	-1.2%	2,217,000	-1.2%	0	0	0
PRIMARY	Thorpe Primary School	920,000	846,415	-8.0%	896,000	-2.6%	49,585	908,000	843,646	-7.1%	885,000	-2.5%	41,354	-8,231	-3,525
PRIMARY	Trinity All Saints CE Primary School	1,285,000	1,203,800	-6.3%	1,250,000	-2.7%	46,200	1,256,000	1,186,529	-5.5%	1,222,000	-2.7%	35,471	-10,729	-5,206
RECOUPMENT ACADEMY	Victoria Primary School	1,081,000	1,074,000	-0.6%	1,074,000	-0.6%	0	1,155,000	1,158,000	0.3%	1,158,000	0.3%	0	0	0

Phase	School	Based on 2016/17						Based on 2017/18 UNDER OPTION 4 (7a: 2%)						Diff in 3% Floor Value 17/18 vs. 16/17	Diff from value of 3% Floor Under Option 3
		2016/17 Base	2016/17 NFF B4 3% Floor	% Variance	2016/17 NFF After 3% Floor	% Variance	Value of 3% Floor	2017/18 Base	2017/18 NFF B4 3% Floor	% Variance	2017/18 NFF After 3% Floor	% Variance	Value of 3% Floor		
PRIMARY	Wellington Primary School	1,657,000	1,635,000	-1.3%	1,635,000	-1.3%	0	1,647,000	1,645,000	-0.1%	1,645,000	-0.1%	0	0	0
PRIMARY	Westbourne Primary School	1,776,000	1,736,000	-2.3%	1,736,000	-2.3%	0	1,694,000	1,671,000	-1.4%	1,671,000	-1.4%	0	0	0
RECOUPMENT ACADEMY	Westminster CE Primary Academy	2,586,000	2,584,000	-0.1%	2,584,000	-0.1%	0	2,592,000	2,562,000	-1.2%	2,562,000	-1.2%	0	0	0
RECOUPMENT ACADEMY	Whetley Primary Academy	2,466,000	2,304,250	-6.6%	2,396,000	-2.8%	91,750	2,278,000	2,191,877	-3.8%	2,213,000	-2.9%	21,123	-70,627	0
PRIMARY	Wibsey Primary School	2,454,000	2,348,411	-4.3%	2,386,000	-2.8%	37,589	2,449,000	2,358,574	-3.7%	2,381,000	-2.8%	22,426	-15,163	-10,200
PRIMARY	Wilsden Primary School	1,461,000	1,385,673	-5.2%	1,421,000	-2.7%	35,327	1,430,000	1,374,810	-3.9%	1,391,000	-2.7%	16,190	-19,137	-1,449
PRIMARY	Woodlands CE Primary School	499,000	440,758	-11.7%	488,000	-2.2%	47,242	490,000	435,280	-11.2%	478,000	-2.4%	42,720	-4,522	0
RECOUPMENT ACADEMY	Woodside Academy	1,777,000	1,619,015	-8.9%	1,728,000	-2.8%	108,985	1,817,000	1,709,257	-5.9%	1,766,000	-2.8%	56,743	-52,242	0
RECOUPMENT ACADEMY	Worth Valley Primary	936,000	890,038	-4.9%	912,000	-2.6%	21,962	899,000	848,183	-5.7%	875,000	-2.7%	26,817	4,855	0
PRIMARY	Worthinghead Primary School	881,000	791,011	-10.2%	858,000	-2.6%	66,989	880,000	788,136	-10.4%	858,000	-2.5%	69,864	2,875	-3,421
PRIMARY	Wycliffe CE Primary School	1,130,000	1,054,101	-6.7%	1,099,000	-2.7%	44,899	1,231,000	1,162,377	-5.6%	1,198,000	-2.7%	35,623	-9,276	0
	Total Primary	226,397,000	216,980,726	-4.2%	221,891,000	-2.0%	4,910,274	224,728,000	216,211,301	-3.8%	220,545,000	-1.9%	4,333,699	-576,575	-119,436
RECOUPMENT ACADEMY	Beckfoot Academy	7,290,000	7,185,000	-1.4%	7,185,000	-1.4%	0	7,273,000	7,255,000	-0.2%	7,255,000	-0.2%	0	0	0
RECOUPMENT ACADEMY	Beckfoot Upper Heaton Academy	2,198,000	2,015,708	-8.3%	2,136,000	-2.8%	120,292	2,364,000	2,187,950	-7.4%	2,297,000	-2.8%	109,050	-11,242	0
RECOUPMENT ACADEMY	Belle Vue Girls' Academy	5,083,000	4,934,000	-2.9%	4,934,000	-2.9%	0	5,086,000	5,032,000	-1.1%	5,032,000	-1.1%	0	0	0
SECONDARY	Bingley Grammar School	7,208,000	7,101,000	-1.5%	7,101,000	-1.5%	0	7,182,000	7,148,000	-0.5%	7,148,000	-0.5%	0	0	0
RECOUPMENT ACADEMY	Buttershaw Business & Enterprise College Academy	7,953,000	8,006,000	0.7%	8,006,000	0.7%	0	7,803,000	7,874,000	0.9%	7,874,000	0.9%	0	0	0
SECONDARY	Carlton Bolling College	6,966,000	6,840,000	-1.8%	6,840,000	-1.8%	0	7,080,000	7,009,000	-1.0%	7,009,000	-1.0%	0	0	0
RECOUPMENT ACADEMY	Dixons City Academy	4,414,000	4,219,312	-4.4%	4,285,000	-2.9%	65,688	4,344,000	4,202,470	-3.3%	4,217,000	-2.9%	14,530	-51,157	-13,141
RECOUPMENT ACADEMY	Feversham College	3,414,000	2,992,262	-12.4%	3,315,000	-2.9%	322,738	3,543,000	3,188,839	-10.0%	3,440,000	-2.9%	251,161	-71,577	-10,175
RECOUPMENT ACADEMY	Grange Technology College	9,569,000	9,606,000	0.4%	9,606,000	0.4%	0	9,333,000	9,461,000	1.4%	9,461,000	1.4%	0	0	0
SECONDARY	Hanson School	8,253,000	8,568,000	3.8%	8,568,000	3.8%	0	7,764,000	8,219,000	5.9%	8,219,000	5.9%	0	0	0
RECOUPMENT ACADEMY	Ilkley Grammar School	5,506,000	5,364,000	-2.6%	5,364,000	-2.6%	0	5,677,000	5,583,000	-1.7%	5,583,000	-1.7%	0	0	0
RECOUPMENT ACADEMY	Immanuel College Academy	6,028,000	5,937,000	-1.5%	5,937,000	-1.5%	0	5,916,000	5,873,000	-0.7%	5,873,000	-0.7%	0	0	0
RECOUPMENT FREE SCH	Dixons Kings Academy	4,679,000	4,414,076	-5.7%	4,542,000	-2.9%	127,924	4,419,000	4,283,443	-3.1%	4,289,000	-2.9%	5,557	-122,368	-13,536
RECOUPMENT ACADEMY	Laisterdyke Leadership Academy	5,199,000	5,230,000	0.6%	5,230,000	0.6%	0	4,936,000	5,014,000	1.6%	5,014,000	1.6%	0	0	0
RECOUPMENT ACADEMY	Beckfoot Oakbank Academy	7,052,000	7,089,000	0.5%	7,089,000	0.5%	0	6,959,000	6,988,000	0.4%	6,988,000	0.4%	0	0	0
RECOUPMENT ACADEMY	Oasis Academy Lister Park	4,413,000	4,407,000	-0.1%	4,407,000	-0.1%	0	4,475,000	4,497,000	0.5%	4,497,000	0.5%	0	0	0
SECONDARY	Parkside School	4,328,000	4,292,000	-0.8%	4,292,000	-0.8%	0	4,298,000	4,300,000	0.0%	4,300,000	0.0%	0	0	0
RECOUPMENT ACADEMY	Queensbury Academy	4,735,000	4,697,000	-0.8%	4,697,000	-0.8%	0	4,704,000	4,710,000	0.1%	4,710,000	0.1%	0	0	0
RECOUPMENT ACADEMY	Samuel Lister Academy	3,622,000	3,482,874	-3.8%	3,517,000	-2.9%	34,126	3,511,000	3,414,000	-2.8%	3,414,000	-2.8%	0	-34,126	-6,221
SECONDARY	St Bede's & St Joseph's Catholic College	8,571,000	8,449,000	-1.4%	8,449,000	-1.4%	0	8,280,000	8,256,000	-0.3%	8,256,000	-0.3%	0	0	0
SECONDARY	The Holy Family Catholic School	4,026,000	3,965,000	-1.5%	3,965,000	-1.5%	0	4,052,000	4,038,000	-0.3%	4,038,000	-0.3%	0	0	0
RECOUPMENT ACADEMY	Beckfoot Thornton Academy	6,629,000	6,720,000	1.4%	6,720,000	1.4%	0	6,649,000	6,751,000	1.5%	6,751,000	1.5%	0	0	0
SECONDARY	Titus Salt School	7,314,000	7,279,000	-0.5%	7,279,000	-0.5%	0	7,124,000	7,186,000	0.9%	7,186,000	0.9%	0	0	0
RECOUPMENT ACADEMY	Tong Leadership Academy	7,738,000	7,833,000	1.2%	7,833,000	1.2%	0	6,814,000	6,974,000	2.3%	6,974,000	2.3%	0	0	0
RECOUPMENT ACADEMY	University Academy Keighley	5,272,000	3,951,819	-25.0%	5,142,000	-2.5%	1,190,181	5,126,000	3,858,638	-24.7%	5,002,000	-2.4%	1,143,362	-46,819	-9,768
	Total Secondary	147,460,000	144,578,052	-2.0%	146,439,000	-0.7%	1,860,948	144,712,000	143,303,340	-1.0%	144,827,000	0.1%	1,523,660	-337,289	-52,842
RECOUPMENT ACADEMY	Appleton Academy	5,923,000	5,796,000	-2.1%	5,796,000	-2.1%	0	6,009,000	5,960,000	-0.8%	5,960,000	-0.8%	0	0	0
RECOUPMENT FREE SCH	Bradford Girls Grammar (Free School)	3,823,000	3,783,000	-1.0%	3,783,000	-1.0%	0	4,155,000	4,183,000	0.7%	4,183,000	0.7%	0	0	0
	Total All Through	9,746,000	9,579,000	-1.7%	9,579,000	-1.7%	0	10,164,000	10,143,000	-0.2%	10,143,000	-0.2%	0	0	0
Grand Total		383,603,000	371,137,777	-3.2%	377,909,000	-1.5%	6,771,223	379,604,000	369,657,641	-2.6%	375,515,000	-1.1%	5,857,359	-913,864	-172,277

This is based on the assumptions that we have a) balanced the 2017/18 DSG (based on option 4 (7c: 3%) using a small amount of reserve) and b) we have re-baselined our High Needs Block for the NFF start point (based on option 4 7c: 3%,

Summary	2018/19 Forecast (£m)	2019/20 Forecast (£m)	2020/21 Forecast (£m)	2021/22 Forecast (£m)	2022/23 Forecast (£m)
DSG HNB In Year Income Change *1	-£0.06	£2.80	£2.26	£0.22	£0.20
Net Pressure Brought Forward from the previous year (from an in year budget over or under spending, before use of reserve)	-£0.51	-£2.33	£1.10	£1.86	£0.26
DSG HNB Expenditure Change In Year *2 (negative = more expenditure)	-£1.96	£0.43	-£1.60	-£1.91	-£1.91
Transfer of Schools Block or Early Years Block monies in year *3	£0.20	£0.20	£0.10	£0.10	£0.10
Sub Total Net Cost Pressure In Year HNB Position (negative = over spending)	-£2.33	£1.10	£1.86	£0.26	-£1.35
Grand Total Net Cumulative HNB Budget Year End Balance (negative = deficit). After use of reserve	-£2.33	-£1.22	£0.64	£0.90	-£0.45

*1

Estimated National Funding Formula Increase (using an indicative 2017/18 re-baselined model)
 Estimated Special School Population Factor Increase (assumes re-designation of x2 PRUs to special schools for 2019/20)
 Technical HNB Adjustment - Transfer of the £4k place-element of resourced provisions to the Schools Block at April 2018
 Technical HNB Adjustment - Imports / Exports Formula Adjustment for Out of Authority Provisions
Estimated Total DSG HNB Income Change

1,750,100	1,802,603	1,856,682	17,872	0
280,000	1,000,000	400,000	200,000	200,000
-1,138,254				
-954,000				
-62,153	2,802,603	2,256,682	217,872	200,000

*2

Reduction in HNB spend with the transfer of the £4k element of resourced provisions to the Schools Block (a technical change)
 Estimated sum of possible future year savings - includes non stated AP, special school post 16 review, SEN Funding Floor, HNB funds
 Estimated cost of inflation on the Building Schools for the Future DSG Affordability Gap HNB element only
 Continued annual reduction in the value of top up rates in the HNB Funding Model (at 1.5% a year). May wish to cease this.
 Estimated growth in the Early Years SEN Inclusion Budget (50% match funded from the Early Years Block - see 3* below)
 Estimated additional SEND Places (3 tranches of 120 to Sept 2018, followed by 50 places a year)
 Estimated additional SEMH Places (3 tranches of 20 places to Sept 2018, followed by 10 places a year)
 Estimated growth in the cost of placements in Independent, OLA and NMSS provisions (assuming a reduction in the growth rate from places creation and the SIB)
 Estimated growth in the cost of EHCPs / SEN Statements in mainstream settings
 Provision to either reduce the gap between the funding and cost of mainstream EHCPs or to cover the growth in the level of need of mainstream pupils
 Estimated growth in the cost associated with the increasing complexity of pupil need in HNB provisions
 Estimated growth in the cost of Post 16 HNB Further Education Places & Top Up Funding
 Estimated growth in the cost of Education in Hospital provision
 Estimated growth in the cost of Medical Home Tuition provision
 Estimated growth in the cost of Early Years SEND support, including additional places
 An unidentified additional annual (progressive) saving to broadly balance the DSG over the 2018-2023 period
Estimated Total DSG HNB Expenditure Change

-1,138,254				
-808,333	-3,222,167	-312,500	0	0
21,268	21,906	22,563	23,240	23,937
-299,000	-299,000	-299,000	-299,000	-299,000
400,000	400,000	200,000	200,000	200,000
2,552,000	1,583,333	1,000,000	1,000,000	1,000,000
480,000	340,000	240,000	240,000	240,000
900,000	800,000	700,000	600,000	500,000
700,000	800,000	900,000	1,000,000	1,100,000
250,000	250,000	250,000	250,000	250,000
300,000	300,000	300,000	300,000	300,000
200,000	200,000	200,000	200,000	200,000
50,000	50,000	50,000	50,000	50,000
50,000	50,000	50,000	50,000	50,000
50,000	50,000	50,000	50,000	50,000
-1,750,000	-1,750,000	-1,750,000	-1,750,000	-1,750,000
1,957,681	-425,928	1,601,063	1,914,240	1,914,937

*3

Transfer of Monies from the Schools Block
 Transfer of Monies from the Early Years Block (funding 50% of the growth in the SEN Inclusion Fund)
Estimated Total Transfer from the Schools & Early Years Blocks

200,000	200,000	100,000	100,000	100,000
200,000	200,000	100,000	100,000	100,000

This is based on the assumption that we do not provide for places creation from the 2017/18 DSG and do not re-baseline from 2016/17
It assumes places creation, as the same level as 7a, is postponed by 1 year (beginning April 2018)

Summary	2018/19 Forecast (£m)	2019/20 Forecast (£m)	2020/21 Forecast (£m)	2021/22 Forecast (£m)	2022/23 Forecast (£m)
DSG HNB In Year Income Change *1	-£0.25	£2.61	£2.06	£1.91	£1.80
Net Pressure Brought Forward from the previous year (from an in year budget over or under spending, before use of reserve)	-£0.51	-£3.68	-£1.40	-£1.52	-£1.42
DSG HNB Expenditure Change In Year *2 (negative = more expenditure)	-£3.13	-£0.53	-£2.28	-£1.91	-£1.91
Transfer of Schools Block or Early Years Block monies in year *3	£0.20	£0.20	£0.10	£0.10	£0.10
Sub Total Net Cost Pressure In Year HNB Position (negative = over spending)	-£3.68	-£1.40	-£1.52	-£1.42	-£1.44
Grand Total Net Cumulative HNB Budget Year End Balance (negative = deficit). After use of reserve	-£3.68	-£5.08	-£6.60	-£8.02	-£9.46

*1

Estimated National Funding Formula Increase (using an indicative 2016/17 original baseline model)	1,566,140	1,613,124	1,661,518	1,711,364	1,603,246
Estimated Special School Population Factor Increase (assumes re-designation of x2 PRUs to special schools for 2019/20)	280,000	1,000,000	400,000	200,000	200,000
Technical HNB Adjustment - Transfer of the £4k place-element of resourced provisions to the Schools Block at April 2018	-1,138,254				
Technical HNB Adjustment - Imports / Exports Formula Adjustment for Out of Authority Provisions	-954,000				
Estimated Total DSG HNB Income Change	-246,114	2,613,124	2,061,518	1,911,364	1,803,246

*2

Reduction in HNB spend with the transfer of the £4k element of resourced provisions to the Schools Block (a technical change)	-1,138,254				
Estimated sum of possible future year savings - includes non stated AP, special school post 16 review, SEN Funding Floor, HNB funds	-808,333	-3,222,167	-312,500	0	0
Estimated cost of inflation on the Building Schools for the Future DSG Affordability Gap HNB element only	21,268	21,906	22,563	23,240	23,937
Continued annual reduction in the value of top up rates in the HNB Funding Model (at 1.5% a year). May wish to cease this.	-299,000	-299,000	-299,000	-299,000	-299,000
Estimated growth in the Early Years SEN Inclusion Budget (50% match funded from the Early Years Block - see 3* below)	400,000	400,000	200,000	200,000	200,000
Estimated additional SEND Places (3 tranches of 120 to Sept 2019, followed by 50 places a year)	3,508,000	2,400,000	1,583,333	1,000,000	1,000,000
Estimated additional SEMH Places (3 tranches of 20 places to Sept 2019, followed by 10 places a year)	695,000	480,000	340,000	240,000	240,000
Estimated growth in the cost of placements in Independent, OLA and NMSS provisions (assuming a reduction in the growth rate from places creation and the SIB)	900,000	800,000	700,000	600,000	500,000
Estimated growth in the cost of EHCPs / SEN Statements in mainstream settings	700,000	800,000	900,000	1,000,000	1,100,000
Provision to either reduce the gap between the funding and cost of mainstream EHCPs or to cover the growth in the level of need of mainstream pupils	250,000	250,000	250,000	250,000	250,000
Estimated growth in the cost associated with the increasing complexity of pupil need in HNB provisions	300,000	300,000	300,000	300,000	300,000
Estimated growth in the cost of Post 16 HNB Further Education Places & Top Up Funding	200,000	200,000	200,000	200,000	200,000
Estimated growth in the cost of Education in Hospital provision	50,000	50,000	50,000	50,000	50,000
Estimated growth in the cost of Medical Home Tuition provision	50,000	50,000	50,000	50,000	50,000
Estimated growth in the cost of Early Years SEND support, including additional places	50,000	50,000	50,000	50,000	50,000
An unidentified additional annual (progressive) saving to broadly balance the DSG over the 2018-2023 period	-1,750,000	-1,750,000	-1,750,000	-1,750,000	-1,750,000
Estimated Total DSG HNB Expenditure Change	3,128,681	530,739	2,284,396	1,914,240	1,914,937

*3

Transfer of Monies from the Schools Block					
Transfer of Monies from the Early Years Block (funding 50% of the growth in the SEN Inclusion Fund)	200,000	200,000	100,000	100,000	100,000
Estimated Total Transfer from the Schools & Early Years Blocks	200,000	200,000	100,000	100,000	100,000

Allocations from the Growth Fund 2017/18 Financial Year - Existing & Known Expansions (including Bulge Classes)

Calculated using the agreed formulae; using option 4 (2%) for reference

Phase / Type	School / Academy	2017/18 Formula Allocation
PRIMARY MAINTAINED	Ashlands Primary School	£41,641
PRIMARY ACADEMY	Barkerend Academy	£47,172
PRIMARY MAINTAINED	Burley Oaks Primary School	£7,153
PRIMARY MAINTAINED	Cullingworth Village Primary School	£18,459
PRIMARY ACADEMY	Dixons Allerton Academy	£60,416
PRIMARY MAINTAINED	Eldwick Primary School	£19,778
PRIMARY ACADEMY	Haworth Primary Academy	£29,349
PRIMARY ACADEMY	High Crag Primary Academy	£4,785
PRIMARY MAINTAINED	Hoyle Court Primary School	£27,689
PRIMARY MAINTAINED	Idle CE Primary School	£39,555
PRIMARY MAINTAINED	Ingrow Primary School	£47,466
PRIMARY ACADEMY	Iqra Primary Academy	£28,712
PRIMARY MAINTAINED	Long Lee Primary School	£35,600
PRIMARY MAINTAINED	Menston Primary School	£42,366
PRIMARY ACADEMY	Ryecroft Primary Academy	£49,574
PRIMARY ACADEMY	Southmere Primary Academy	£8,614
PRIMARY MAINTAINED	St Clare's Catholic Primary School	£11,867
PRIMARY ACADEMY	St James' Church Primary School	£14,356
PRIMARY MAINTAINED	Stocks Lane Primary School	£52,947
PRIMARY MAINTAINED	Trinity All Saints CE Primary School	£39,188
PRIMARY ACADEMY	Victoria Primary School	£52,390
PRIMARY ACADEMY	Westminster CE Primary Academy	£14,356
PRIMARY ACADEMY	Woodside Academy	£27,755
PRIMARY MAINTAINED	Wycliffe CE Primary School	£71,403
SECONDARY ACADEMY	Beckfoot Upper Heaton Academy (estimated - confirmed Oct 2017)	£500,000
SECONDARY ACADEMY	Bradford Forster Academy	£324,385
SECONDARY ACADEMY	Oasis Academy Lister Park	£20,694
Total Cost		£1,637,672

Local Authority Funding Reform Proforma - Using Option 4 (7a: 2%) for Reference

LA Name: Bradford
 LA Number: 380

Pupil Led Factors

Reception uplift		Yes	Pupil Units			105.00					
Description		Amount per pupil		Pupil Units		Sub Total	Total	Proportion of total pre MFG funding (%)	Notional SEN (%)		
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary (Years R-6)	£2,825.38		55,091.00		£155,653,266	£284,057,904	38.75%	7.51%		
	Key Stage 3 (Years 7-9)	£4,061.05		19,119.00		£77,643,161			19.33%	6.28%	
	Key Stage 4 (Years 10-11)	£4,256.79		11,924.83		£50,761,476			12.64%	6.28%	
Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)	
2) Deprivation	FSM6 % Primary	£1,033.63		17,264.73		£17,845,413	£62,180,053	15.48%	23.08%		
	FSM6 % Secondary		£937.28		11,865.15	£11,120,950				10.16%	
	IDACI Band F	£328.31	£430.94	7,322.70	4,281.25	£4,249,074			22.45%	19.18%	
	IDACI Band E	£410.39	£538.67	9,289.73	5,513.57	£6,782,404			22.45%	19.18%	
	IDACI Band D	£492.46	£646.41	7,701.81	4,421.19	£6,650,763			22.45%	19.18%	
	IDACI Band C	£574.54	£754.14	3,643.95	2,018.83	£3,616,094			22.45%	19.18%	
	IDACI Band B	£738.70	£969.61	7,177.24	3,833.37	£9,018,693			22.45%	19.18%	
	IDACI Band A	£902.85	£1,185.08	1,902.32	995.00	£2,896,661			22.45%	19.18%	
Description		Primary amount per pupil	Secondary amount per pupil	Eligible proportion of primary NOR	Eligible proportion of secondary NOR	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)	
3) Looked After Children (LAC)	LAC X March 16	£0.00		494.36		£0	£4,140,207	0.00%	0.00%		
4) English as an Additional Language (EAL)	EAL 3 Primary	£197.99		12,195.93		£2,414,714			0.89%	0.00%	0.00%
	EAL 3 Secondary		£1,192.48		983.27	£1,172,528					
5) Mobility	Pupils starting school outside of normal entry dates	£1,608.19	£1,915.87	332.05	9.90	£552,965		0.14%	0.00%	0.00%	
Description		Weighting	Amount per pupil	Percentage of eligible pupils	Eligible proportion of primary and secondary NOR respectively	Sub Total	Total	Proportion of total pre MFG funding (%)	Primary Notional SEN (%)	Secondary Notional SEN (%)	
6) Prior attainment	Low Attainment % new EFSP	47.86%	£241.31	19.64%	10,801.37	£2,606,472	£6,894,759	1.72%	100.00%		
	Low Attainment % old FSP 73			19.64%							
	Secondary low attainment (year 7)	48.02%	£494.40	26.42%	8,673.67	£4,288,287				100.00%	
	Secondary low attainment (years 8 to 11)			28.36%							

Other Factors

Factor	Lump Sum per Primary School (£)	Lump Sum per Secondary School (£)	Lump Sum per Middle School (£)	Lump Sum per All-through School (£)	Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
7) Lump Sum	£175,000.00	£175,000.00			£33,250,000	8.28%	0.00%	0.00%
8) Sparsity factor	£0.00	£0.00	£0.00	£0.00	£0	0.00%	0.00%	0.00%
Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum for one or both of the phases.								
Primary distance threshold (miles)		Primary pupil number average year group threshold		Fixed or tapered sparsity primary lump sum?	Fixed			
Secondary distance threshold (miles)		Secondary pupil number average year group threshold		Fixed or tapered sparsity secondary lump sum?	Fixed			
Middle schools distance threshold (miles)		Middle school pupil number average year group threshold		Fixed or tapered sparsity middle school lump sum?	Fixed			
All-through schools distance threshold (miles)		All-through pupil number average year group threshold		Fixed or tapered sparsity all-through lump sum?	Fixed			
9) Fringe Payments					£0	0.00%		
10) Split Sites					£378,758	0.09%	0.00%	
11) Rates					£4,891,163	1.22%	0.00%	
12) PFI funding					£5,895,360	1.47%	0.00%	
13) Exceptional circumstances (can only be used with prior agreement of EFA)								
Circumstance					Total (£)	Proportion of total pre MFG funding (%)	Notional SEN (%)	
Additional lump sum for schools amalgamated during FY16-17					£0	0.00%	0.00%	0.00%
Additional sparsity lump sum for small schools					£0	0.00%	0.00%	
Exceptional Circumstance3					£0	0.00%	0.00%	
Exceptional Circumstance4					£0	0.00%	0.00%	
Exceptional Circumstance5					£0	0.00%	0.00%	
Exceptional Circumstance6					£0	0.00%	0.00%	
Total Funding for Schools Block Formula (excluding MFG Funding Total) (£)					£401,688,204	100.00%	£38,888,256	
14) Minimum Funding Guarantee (MFG is set at -1.5%)					£4,253,397			
Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled)					Yes			
Capping Factor (%)	0.00%	Scaling Factor (%)	100.00%					
Total deduction if capping and scaling factors are applied					-£1,025,233			
					Total (£)	Proportion of Total funding(%)		
MFG Net Total Funding (MFG + deduction from capping and scaling)					£3,228,164	0.80%		
High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved)								
Additional funding from the high needs budget					£324,056.17			
Growth fund (if applicable)					£2,617,671.73			
Falling rolls fund (if applicable)					£0.00			
Total Funding For Schools Block Formula					£404,857,797			
% Distributed through Basic Entitlement					70.72%			
% Pupil Led Funding					88.94%			
Primary: Secondary Ratio					1 : 1.34			
Total funding for schools block formula contains funding from outside of the 2017-18 Schools Block allocation?					No			

2017/18 Financial Year Dedicated Schools Grant Recommendations and Decisions List

This paper lists the key recommendations and decisions the Schools Forum is asked to make in allocating the 2017/18 Dedicated Schools Grant (DSG) and available one off monies (under spending within the current DSG).

1. Schools & Early Years Blocks Central and De-Delegated Items 2017/18

1.1 All Schools and Academy Members - to agree the contributions to central items as per Document HC and its appendices 1 and 2 for the 2017/18 financial year (VOTE BY PHASE):

- a) **Schools Forum Costs:** proposed to continue at the 2016/17 value.
- b) **School Admissions:** proposed to continue at the 2016/17 value.
- c) **DSG Matched Contribution to School Improvement:** proposed to ratify the decision already made by the Schools Forum on 6 January 2016, to
 - a. Continue for the period 1 April 2017 to 31 August 2017 at reduced values (the values for the period 1 April 2015 to 31 August 2015 reduced by 25%). *Please note this may be amended with reference to option 4.*
 - b. Cease at 31 August 2017, with the sums released to Primary, Secondary and Early Years delegated budgets in 2017/18 and 2018/19.
 - c. On this basis, the value of the DSG's Contribution to School Improvement and Early Childhood Services reduces to £482,426 in 2017/18 and then £0 in 2018/19. This increases the unadjusted values (prior to adjustments for DSG affordability) of the base amount per pupil in the 2017/18 formulae by £11.56 (primary), £5.04 (secondary) and per hour by £0.014 (early years 3 and 4 year old setting base rates). *Please note this may be amended with reference to option 4.*
- d) **Education Services Grant Centrally Retained Duties:** proposed to passport in full to the Local Authority's budget the ESG Centrally Retained Duties Grant that has been transferred into the DSG Schools Block, at £1.401m in 2017/18, in support of the statutory duties delivered by the Local Authority on behalf of all state funded schools and academies. *Please note this may be amended with reference to option 4.*
- e) **Early Years Single Formula Adjustments:** proposed to hold a contingency of £200,000 within the EYSFF (Early Years Block) to meet the costs of in year adjustments relating to the termly recalculation of nursery funding and any specific EYSFF exceptional circumstances allocations. This contingency was held in 2016/17 and in previous years.

1.2 Schools Members representing maintained schools only to agree the values of de-delegated funds as per Document HC and its appendices 1 and 2 for the 2017/18 financial year (VOTE BY PHASE):

- a) **ESBD School Support (Primary only):** continue de-delegation from the primary phase at the 2016/17 per pupil value.
- b) **Costs of FSM Eligibility Assessments:** continue de-delegation from both the primary and secondary phases at the 2016/17 per FSM values, with contributions containing to be taken using FSM Ever 6 data.
- c) **Fisher Family Trust:** a final decision is to be taken with reference to the additional information presented in Document HC following from the initial discussion on 7 December. A decision is needed for both the primary and secondary phases. De-delegation will be at actual cost of the FFT licence.

- d) **Trade Union Facilities Time – Negotiator Time:** continue de-delegation from the early years, primary and secondary phases at the 2016/17 per pupil values.
- e) **Trade Union Facilities Time – Health and Safety Time:** continue de-delegation from the early years, primary and secondary phases at the 2016/17 per pupil values.
- f) **School Maternity / Paternity ‘insurance’ fund:** continue de-delegation from early years (nursery schools) and primary phases at a value forecasted to afford the scheme for a full year and repay the 2016/17 overspending. Cease de-delegation for / access to this scheme for the secondary phase at 1 July 2017 (so no new claims after 1 July but with existing claims honoured until these expire), with a full year de-delegation contribution initially taken and an end of year reconciliation of cost with reimbursement back to contributing schools (where necessary).
- g) **School Staff Public Duties and Suspensions Fund:** continue de-delegation from the early years (nursery schools) and primary phases for a full year, providing a total budget of £40,000. Cease de-delegation from the secondary phase for this purpose from April 2017 (meaning that no fund will be available to the secondary phase in 2017/18).
- h) **School Re-Organisation Costs (Safeguarded Salaries):** continue de-delegation from both the primary and secondary phases for the actual cost of continuing safeguarded salaries.
- i) **School Re-Organisation Costs (Sponsored conversions budget deficits):** de-delegate from the primary phase to provide a sum of £150,000 that will be available to meet the cost of deficit balances of primary schools that convert to academy status under sponsored arrangements during 2017/18. The Schools Forum to be provided with in year monitoring reports where this provision is used.
- j) **Exceptional Costs & Schools in Financial Difficulty:** continue de-delegation from the primary phase to provide a budget of £100,000. Cease de-delegation from the secondary phase for this purpose at 1 April 2017 (meaning that no fund will be available to the secondary phase in 2017/18).

1.3 Schools Members representing maintained schools only to agree the **principles behind the management of the de-delegated funds** listed in paragraph 1.2:

- a) Funds set for 2017/18 will continue to be managed by the Schools Forum. The Forum will be provided with monitoring reports during the year, especially showing the impact of further conversions of maintained schools to academy status between April and September.
- b) Any over or under spending against these 2017/18 funds will be written off from, or added back to, the DSG’s de-delegated funds in 2018/19 on a phase specific, fund specific, basis i.e. if primary schools overspend in the maternity / paternity insurance scheme fund the value of the fund created through de-delegation in 2018/19 will need to compensate for this.
- c) These decisions set the position for the 2017/18 financial year only. All de-delegated funds are required by the Regulations to be reviewed for 2018/19. It is expected that de-delegation will be required to cease across all areas at 1 April 2019.

For information only - please note that the Local Authority is not putting forward proposals for additional de-delegation from maintained schools in 2017/18 for school improvement activities or for the replacement of funding lost from the cessation of the ESG General Rate.

2. Growth Fund Allocations 2017/18

2.1 **To agree the allocations from the Growth Fund for existing & known expansions and bulge classes** in 2017/18, as per Document 8. There are 27 allocations at a total cost of £1,637,672. 24 are Primary schools or Primary academies. There are 3 allocations to secondary academies, 2 of which are funded from one off monies as agreed - Bradford Forster Academy £324,385, which are the final 2 years of

the diseconomies of scale post opening support (it is proposed to pay the full 2 year value in 2017/18); Beckfoot Upper Heaton Academy £500,000, which is an estimate of the year 3 cost of growth support. To clarify, £824,385 of the £1,639,427 shown in Appendix 1 is funded from one off monies.

2.2 To agree for an additional planned budget of £980,000 to be held for new in year allocations for both Primary and Secondary schools and academies. This planned budget is split £300,000 Primary and £680,000 Secondary. The District's expansion has now reached year 7. £300,000 will fund an additional 7.5 forms of entry in primary reception. £680,000 will fund approximately 12 additional year 7 forms of entry in secondary at September 2017. These are broad forecasts of potential costs. All new in year allocations from the Growth Fund will be agreed by the Forum prior to confirmation with the receiving school (a requirement of the Regulations). Growth Fund allocations will continue as a standing Forum agenda item to enable this.

For information only – please note that the £980,000 provision has been considered in the context of how explicit in year growth is to be funded by the DfE in the transition to National Funding Formula across 2018-2020. Local authorities are likely to receive funding on a lagged basis i.e. our 2018/19 allocation will be based on our planned spending in 2017/18. In this context, and as we know that the cost of growth in the secondary phase will increase from this point, we are concerned not to under estimate our cost in our 2017/18 planned budget.

For information only - please note that the Schools Forum agreed the criteria for the allocation of the Growth Fund in 2017/18, following consultation, on 19 October 2016.

3. The High Needs Block 2017/18

3.1 For information only - please note that the Schools Forum on 7 December (Document GX) was presented with the outcomes of the consultation on the High Needs Block Funding Model for the 2017/18 financial year, a list of proposals for managing cost pressures in the High Needs Block and a full list of initial planned places to be commissioned by the Local Authority in 2017/18. The Forum did not make final recommendations on any aspect of High Needs Block funding at the December meeting, so a full starting set of recommendations is listed here. However, final recommendations will be taken in the light of the options set out in Document HA Appendix 2 and further documents presented to the 18 January Forum meeting, which require further discussion. Hence it is not possible to set out final proposals in this pre-written report.

3.2 The starting proposals for the High Needs Block for 2017/18 are:

- a) To retain all current budget allocations within the High Needs Block in the 2017/18 financial year unless otherwise specifically stated. This is done on the understanding that the review and re-commissioning of SEND teaching support services may mean that centrally managed budgets are re-aligned during the financial year.
- b) To retain the existing structure of the High Needs Funding Model (Place-Plus) to calculate delegated allocations for the 2017/18 financial year but with the following amendments, as set out in section 6 of the consultation paper:
 - o To adjust the cash budget protection factor applied to special schools, DSPs and the primary behaviour centres, so that this factor limits a setting's reduction in Place-Plus funding to 3.0% of last year's allocation. Currently, this factor limits the reduction to a maximum of 1.5% of last year's allocation. Indicatively, this reduces the cost of this protection by £131,000.
 - o To establish at April 2017 a small setting funding factor for resourced provisions attached to mainstream settings, which would be applied for the funding of DSPs (not ARCs) and the primary behaviour centres. We propose this as a temporary measure, with future proposals to be considered as part of the wider review of the District's provision and funding model (in the context of National Funding Formula). Indicatively, this increases the cost of provision by £399,000.

- c) To calculate the initial planned cost of High Needs Block spending in 2017/18 on the allocation of **places** for Bradford-located settings outlined in Document HE Appendix 2. This includes adjustments related to unfilled places that are explained in Document HA Appendix 2. This also includes the 2nd tranche of additional places to be initiated from September 2017 (120 SEND and 20 SEMH).
- d) To help support meeting the funding gap in the overall DSG that is the result of the growth in pressure in the High Needs Block, and to continue to secure efficient use of monies, by making the following **adjustments**:
- o To reduce the rates of Top Up in the HNB Funding Model for all Place-Plus calculated budgets by the same % that the Primary and Secondary variables are reduced by in order specifically to meet the funding gap, up to a maximum of 1.5%. That the values of Top Up for each Range are reduced by the same %. Indicatively, at 1.5%, this notionally (and before any cash budget protection) reduces the cost of top up in specialist settings by £299,000.
 - o That the same % reduction (up to a maximum of 1.5%) is made to all centrally managed / non-Place-Plus HNB budgets. Indicatively, at 1.5%, this reduces the cost by £120,000. *Please note this may be amended with reference to option 4.*
 - o That the variable values of the mainstream SEN Funding Floor are also reduced by 1.5%. This reduces estimated cost by £15,000. *Please note this may be amended with reference to option 4.*
- e) The **Early Years Block will make a contribution of £300,000** in 2017/18 to match fund the existing High Needs Block budget of £300,000. This will create a total budget of £600,000 for Early Years SEND Inclusion in 2017/18. How this budget is to be allocated, building on current practice, will be considered by the Early Years Working Group, with recommendations to be presented to the Schools Forum in March. We will then need to consult with providers. It is likely that this budget in the medium to longer term will need to be quite significantly increased to appropriately respond to demand. It is anticipated then that the contribution from the Early Years Block in future years will increase alongside the contribution from the High Needs Block.

3.3 The Schools Forum should refer to the options set out in Document HA Appendix 2 and in the additional reports tabled at the 18 January meeting in making its final recommendations on the High Needs Block.

For information only – please note that, although a number of high needs budgets are based on estimates of spending growth, there is no unallocated reserve within the 2017/18 High Needs Block planned budget. In previous years, we have held a reserve of a value between £200,000 and £400,000 to be available to meet unexpected costs. Such in 2017/18 will need to be managed by either reducing expenditure elsewhere within the High Needs Block or allocating a proportion of the DSG’s total reserve (see the next paragraph).

4. The Allocation of One Off Monies (DSG Underspend)

4.1 All Forum Members are asked to make recommendations on the allocation of the forecasted £5.798m under spending in the DSG at 31 March 2017, as outlined in Document HB Appendix 2. Members are asked to note that:

- a) Approval is not sought for the allocation of the £75,724 relating to funds to be retained for the same purpose or re-allocated back to delegated budgets in 2017/18 (as this is a requirement of the Finance Regulations). This figure is shown at the bottom of Document HB Appendix 1.
- b) It is not proposed to allocate any one off monies to delegated formula funding budgets in 2017/18.

c) **£3.544m of the £5.798m is already committed** to be spent after 1 April 2017 by decisions taken by the Schools Forum taken at previous meetings (shown in sections 1 and 2 of Document HB Appendix 2). Members are not being asked to revisit these:

a. Financial Support for Beckfoot Upper Heaton Academy *	£1.938m
b. Post Opening Diseconomies of Scale Funding – Bradford Forster Academy	£0.324m
c. Joint Improvement Investment Fund (balance)	£0.294m
d. Behaviour Support monies	£0.338m
e. Deficit of a Secondary School Converting to Academy Status	£0.650m

** please note that this includes £0.35m of additional provision on the expected balance at March 2017 of previously retained funds.*

4.2 Members are asked to approve **the retention of £500,000** to be spent, as recommended by the Early Years Working Group, in 2018/19 to provide some additional protection, for 2018/19 only, against the reduction in funding rates for the 3 and 4 year old free entitlement provision that will come from the DfE's national early years funding reform at April 2018. How the £500,000 will be allocated into the EYSFF in 2018/19 will be further considered by the Early Years Working Group.

4.3 Members are asked to approve the **retention of the remaining £1.753m as the DSG's resilience reserve**. This sum includes provision for financing items under negotiation. £1.753m is 0.4% of the DSG. This reserve is lower than the £3.0m that has been held in recent years. However, please note that the Schools Forum is being asked, in its consideration of the available options, to employ a sum (indicatively £500,000) of this reserve in support of balancing the High Needs Block allocation in 2017/18. If this is agreed, the available DSG resilience reserve would reduce to £1.253m. *Please note this may be amended with reference to option 4.*

5. [Early Years Funding and Pro-Forma 2017/18](#)

5.1 The Schools Forum is asked to agree to **'ring-fence' the Early Years Block** in 2017/18 and to apply this principle in future years. Ring-fencing means that:

- Contributions are not taken from the Early Years Block in support of pressures in any other DSG Block, with the exception of the funding of the Early Years SEND Inclusion budget, where it is expected that the Early Years Block will contribute alongside High Needs Block resources and that the Early Years Block's contribution will increase where spend on Early Years SEND Inclusion increases. It is proposed that the Early Years Block contributes £300,000 to this in 2017/18.
- Increases and decreases in both expenditure and income relating to the Early Years Block are contained within the Early Years Block .i.e. the Early Years Block manages its own pressures.
- Any over or under spending in the Early Years Block in 2017/18, that is not dealt with in 2017/18, will be recycled back into or written off from the 2018/19 Early Years Block. *
- Within the Early Years Block, the budget for the 2 year old offer is treated discretely from the budget for the 3 and 4 year old offer with a 'passporting' principle applied. This means in 2017/18 that the increase in the 2 year old rate of funding within the DSG is passed on to 2 year old hours providers and that the decrease in the 3 and 4 year old funding rate within the DSG is passed on to 3 and 4 year old hours providers.
- The specific funding added by the DfE into the Early Years Block for the Nursery School Supplement is spent only on supporting our nursery schools. In 2017/18, this funding is utilised in maintaining 2016/17 rates of funding for the delivery of the 3 and 4 year old offer in the nursery schools. *

** For information only – please note that a series of estimates have been made in the 2017/18 Early Years Block calculations related to the DSG income and cost of the extended 30 hours entitlement from September 2017. It is likely therefore, that there will be a level of end of year reconciliation and carry over of either an under or over spending into 2018/19. Please also note that the value of the Nursery Schools Supplement is currently estimated; the DfE has indicated that a ‘validation’ exercise will take place in early 2017.*

5.2 The Schools Forum is asked to **agree the structure of the Early Years Single Funding Formula (EYSFF) for 2017/18**. With the Forum’s agreement, this formula was consulted on in autumn 2016 and a report presented to the Forum on 7 December, with final recommendations being deferred to this meeting. In summary, we have consulted on proposals to calculate allocations for early years providers in the 2017/18 financial as follows:

- a) Using the technical, administrative, payment and counting arrangements, and timetable, that are already established and have been used to calculate and pay allocations in the current 2016/17 financial year. The full details of these arrangements are set out in the Technical Statement. The administration of the extended 30 hours offer from September 2017 will be brought into these existing administrative arrangements.
- b) The 2 Year Old Offer:
 - The simple universal rate of funding per hour for all types of provider, without supplement, will be retained.
 - This rate will be set at the value of the rate the Government funds the Early Years Block (EYB) i.e. 100% pass through of the Government’s rate to providers, which has been confirmed at £5.20 in 2017/18.
- c) The 3 and 4 Year Old Offer, incorporating the extended 30 hours entitlement, we propose to:
 - Continue to use 3 different Setting Base Rates (nursery classes, nursery schools and PVI providers). The same rates will be used to fund the 15 and the 30 hour entitlements in each type of setting.
 - Continue our current Deprivation and SEN Supplement, using the 3 year average of Index of Multiple Deprivation (IMD) data. However, we will reduce our total spending from 13.2% of budget currently to 10% of (which is a reduction of about £1.4m), which will reduce the values of Deprivation & SEN funding rates for providers. This is the most significant driver of funding variances for individual providers as well as resulting in a protection of the value of base rates. Please note that we have exercised some caution in calculating the 10% restriction.
 - Cease the separate (and additional) formula funding for looked after children, currently funded at £333 per term (a total spend of £21,600 in 2015/16). Looked After Children will continue to receive additional funding through the Early Years Pupil Premium.
 - Bring the catering supplement for nursery schools into the nursery school setting base rate and deprivation rate funding (this is a technical change that does not change levels of funding allocated to individual schools).
 - Continue Bradford’s nursery school sustainability supplement, without reduction, but bring the extended 30 hours into the calculation of this from September 2017.
 - Maintaining 2016/17 rates of funding for the delivery of the 3 and 4 year old offer in the nursery schools (utilising the DfE’s specific Nursery Schools Supplement).
 - Reduce 3 and 4 year old funding rates according to the needs of affordability (so that the overall Early Years Block balances for 2017/18) with reference to the expected trajectory of the Government’s funding reform. The 2017/18 budget also needs to take account of the additional one off pressure created by the difference between the DfE funding the extended 30 hours at DSG level on a 7/12ths basis for September 2017 to March 2018 and Bradford being required to fund 26 weeks for the same period (26/38ths is greater than 7/12ths).

5.3 To give **final approval to the Early Years Pro-Forma for 2017/18**, using the draft Pro-forma outlined in Document HD Appendix 5 as a guide. This pro-forma sets out the proposed setting base rates of funding under the full EYSFF for 2017/18 as well as the mean deprivation and SEN rate. Please note that deprivation and SEN rates for individual providers will be confirmed once January 2017 postcode data is available to calculate updated IMD scores. (BY VOTE – PRIMARY, NURSERY AND EARLY YEARS PVI REPRESENTATIVE).

6. Primary and Secondary Formula Funding and Pro-Forma 2017/18

6.1 *For information - please note that the Schools Forum has already approved (on 19 October 2016) the structure of the Primary and Secondary funding formula for 2017/18. As such, these recommendations focus on the values of formula factors. Forum Members are also asked to note that the values of formula factors that are shown in the EFA Pro-Forma at Document HD Appendix 4 are inclusive of the starting adjustments that are set out in the options paper, Document HA Appendix 2. An amended pro-forma, based on option 4, is presented to the 18 January meeting (Document 9). Members are also asked to note that the cost of business rates for the 2017/18 is estimated at this stage and is subject to change during the year, including following the conversion of maintained schools to academy status.*

6.2 All Members to agree the value of the **DSG's contribution to the Building Schools for the Future** affordability gap for 2017/18 set at £6,607,720, which is the 2016/17 value plus an estimated 3.5% RPIX (an increase of £223,449). This contribution will be split between schools on the same % basis as in 2016/17 (based on the school's unitary charge value). For Secondary schools, this contribution is expressed as a formula factor. For Special schools, this contribution is managed as a central item within the High Needs Block.

6.3 The Forum is asked to **make its final recommendations on the values of formulae factors** for 2017/18 using the Pro-Forma for 2017/18 outlined in Document HD Appendix 4 / Document 9 as a guide only. These final recommendations will be taken in the light of the options set out in Document HA Appendix 2, which require further discussion. Hence it is not possible to set out final proposals in this pre-written report. (BY VOTE – PRIMARY AND ACADEMY; BY VOTE SECONDARY AND ACADEMY) *

** Please note that the rates will change from those shown in the Pro-forma at Document HD Appendix 4 / Document 9, where the Forum varies from the starting proposals on which all funding calculations within the published papers have been based.*

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